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| MUSTAFA YILMAZ YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | **05/08/1994** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | MENKUL KIYMET PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | (Portfolio Management) |
| **GENEL MERKEZ** | **:** | ADNAN SAYGUN CAD. NO=17/B 2.ULUS-ETİLER-İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | ÖZGÜR DEVRİM YILMAZ |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | MUSTAFA YILMAZ |
| **(Board of Directors)** |  | FATMA KARAGÖZLÜ |
|  |  | ÖZGÜR DEVRİM YILMAZ |
|  |  | ANIL ERK YILMAZ |
|  |  | ALPAY ALTAY |
|  |  |  |
| **TELEFON NO** | **:** | 0 212 287 27 66 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0 212 287 27 65 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 5.000.000.000.000.-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 675.000.000.000.-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  |  |

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| --- | --- | --- |
| Ortaklığın 31.12.2002 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2002 is shown below.* |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **31/12/2002 TARİHLİ PORTFÖY DEĞER TABLOSU** | | | | |
| MENKUL | NOMİNAL | TOPLAM ALIŞ | TOPLAM RAYİÇ | **GRUP** | **GENEL** |
| **KIYMETİN TÜRÜ**  (TYPE OF SECURITIES) | **DEĞER(TL)**  (NOMİNAL VALUE) | **DEĞER (TL)**  (TOTAL COST) | **DEĞER (TL)**  (TOTAL MARKET VALUE) | **(%)** | **(%)** |
| **I-HİSSE SEN. SEKTÖRLER İTİBARIYLE** (SHARES) | **138,001,199,000** | **378,547,501,861** | **356,802,878,466** | **%100,00** | **%94,93** |
|  |  |  |  |  |  |
| **Dokuma, Giyim Eşyası ve Deri**  (Textile,Wearing Apparel & Leather) | **5,237,000,000** | **25,657,185,214** | **24,357,287,000** | **%6.83** | **%6.48** |
| **Kağıt ve Kağıt Ürünleri, Basın Yayın**  (Paper Product and News Paper) | **1,000,000,000** | **1,475,000,000** | **1,053,000,000** | **%0.30** | **%0.28** |
| **Kimya Petrol ve Kauçuk Ürünleri**  (Manufacture of Chemicals and Of Chemical Petroleum.Rubber and Plastic Products) | **7,200,000,000** | **62,900,093,703** | **62,067,400,000** | **%17.40** | **%16.51** |
| **Taş ve Toprağa Dayalı Sanayi**  (Manufacture Of Non-Metallic Mineral Products) | **21,514,199,000** | **51,344,028,520** | **41,387,941,466** | **%11.60** | **%11.01** |
| **Metal Ana Sanayi**  (Basic Metal Industries) | **1,500,000,000** | **10,500,000,000** | **7,387,500,000** | **%2.20** | **%2,09** |
| **Metal Eşya Makine ve Gereç Yapım**  (Manufacture Of Fabricated Metal Products. Machinery&Equipment) | **10,000,000,000** | **25,375,000,000** | **30,990,000,000** | **%8.69** | **%8.25** |
| Diğer İmalat Sanayii  (Other Manufacture Industry) | **45,600,000,000** | **38,967,591,004** | **35,932,800,000** | **%10.07** | **%9.56** |
| Bankalar  (Banks) | **6,000,000,000** | **14,200,000,000** | **13,458,000,000** | **%3.77** | **%3.58** |
| Sigorta Şirketleri  (Insurance Companies) | **27,000,000,000** | **29,524,904,215** | **30,807,000,000** | **%8.63** | **%8.20** |
| Holding ve Yatırım Şirketleri  (Holding and Investment Companies) | **12,950,000,000** | **118,603,699,204** | **108,911,950,000** | **%30.52** | **%28.98** |
|  |  |  |  |  |  |
| **II-BORÇLANMA SENETLERİ** (Debt Securities) | **0** | **0** | **0** | **%0,00** | **%0,00** |
|  |  |  |  |  |  |
| **III-DİĞER** (Other) | **19,000,000,000** | **19,000,000,000** | **19,036,269,733** | **%100.00** | **%5.07** |
| **Takas Para Piyasası (02/01/2003 dönüşlü)**  (Clearing Bank Money Market) | **19,000,000,000** | **19,000,000,000** | **19,036,269,733** | **%100.00** | **%5.07** |
|  |  |  |  |  |  |
| **PORTFÖY DEĞERİ TOP: (I+II+III)**  (Total Portfolio Value) | **157,001,199,000** | **397,547,501,861** | **375,839,148,199** | **%100.00** | **%100.00** |
|  |  |  |  |  |  |
| **HAZIR DEĞERLER** (Current Assets) **(+)** |  |  | **197,106,251** |  |  |
| **ALACAKLAR** (Current Assets) **(+)** |  |  | **289,148,111** |  |  |
| **DİĞER AKTiFLER** (Other Assets) **(+)** |  |  | **0** |  |  |
| **BORÇLAR** (Debts) **(-)** |  |  | **-28,356,639,356** |  |  |
| **TOPLAM DEĞER** (Total Value) |  |  | **347,968,763,205** |  |  |
| TOPLAM DEĞER / |  |  |  |  |  |
| **TOPLAM PAY SAYISI**  (Total Value/Total Number of Shares) |  |  | **516** |  |  |

|  |  |  |
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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |
| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | ***Share In Capital(%)*** |

|  |  |  |
| --- | --- | --- |
| ULUS MENKUL DEĞERLER A.Ş. | 75,151,000,000 | 11,13 |
| MUSTAFA YILMAZ | 71,797,000,000 | 10,64 |
| ANIL ERK YILMAZ | 38,263,000,000 | 5,67 |
| FATMA KARAGÖZLÜ | 5,223,000,000 | 0,07 |
| DİĞER ORTAKLAR (1,000 KİŞİ) | 484,566,000,000 | 72,49 |

Toplam 675,000,000,000 100,00

NOT:YUKARIDAKİ BİLGİLER ŞİRKETİMİZİN 17/04/2003 TARİHİNDE YAPILAN ORTAKLAR GENEL KURULU TOPLANTISINDA HAZIR BULUNANLAR LİSTESİNDEN ÇIKARTILMIŞTIR.