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| PETKİM PETROKİMYA HOLDİNG A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | 03.06.1965 |
| **(Established in)** |  |  |
| **BAŞLICA ÜRETİMİ** | **:** | TEMEL PETROKİMYASALLAR |
| **(Main Business Line)** |  | *(Basis Petrochemical Products)* |
| **GENEL MERKEZ** | **:** | ALİAĞA / İZMİR |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | M. SEDAT ERTUNÇ |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | KEMAL ÇOLAKOĞLU |
| **(Board of Directors)** |  | KAMİL DUMAN |
|  |  | M. SEDAT ERTUNÇ |
|  |  | KEREM ALİ SÜREKLİ |
|  |  | HİDAYET KAYA |
|  |  | PROF.DR. M. YAŞAR TINAR |
|  |  | KAYA ŞENER |
|  |  | PROF.DR. TURGAY BERKSOY |
|  |  | M. HAKAN YILDIZ |
|  |  |  |
| **TELEFON NO** | **:** | (232) 616 32 40 (20 HAT) |
| **(Phone)** |  | (232) 616 12 40 (20 HAT) |
| **FAKS NO** | **:** | (232) 616 12 48 |
| **(Facsimile)** |  | (232) 616 14 39  (232) 616 24 90 |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 4537 |
| **(Number of Employees)** |  |  |
| **TOPLU SÖZLEŞME DÖNEMİ** | **:** | 01.01.2003 – 31.12.2004 |
| **(Collective Bargaining Period)** |  |  |
| **BAĞLI BULUNDUĞU İŞÇİ SENDİKASI** | **:** | PETROL – İŞ |
| **(Labor Union)** |  |  |
| **BAĞLI BULUNDUĞU İŞVEREN SENDİKASI** | **:** | KAMUSEN |
| **(Employers' Union)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 300.000.000.000.000,-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 204.750.000.000.000,-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** |  | *(National)* |

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| Şirket'in son iki yıl itibari ile üretim bilgileri aşağıda gösterilmiştir. |  | *The production figures of the Company for the last two years are shown below.* |

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| --- | --- | --- | --- | --- | --- | --- |
|  | **Etilen (ton)** | **K.K.O.**  **(%)** | **PVC (ton)** | **K.K.O.**  **(%)** | **AYPE (ton)** | **K.K.O.**  **(%)** |
|  | Ethylene (tons) | ***(C.U.R.)***  ***(%)*** | Polyvinyl Chloride (tons) | ***(C.U.R.)***  ***(%)*** | Low Density Polyetyhlene (tons) | ***(C.U.R.)***  ***(%)*** |
| 2002 | 418.663 | 105 | 156.526 | 104 | 201.384 | 106 |
| 2001 | 399.616 | 100 | 147.170 | 75 | 206.514 | 98 |

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| --- | --- | --- | --- | --- | --- | --- |
|  | **YYPE (ton)** | **K.K.O.**  **(%)** | **PP (ton)** | **K.K.O.**  **(%)** | **PS (ton)** | **K.K.O.**  **(%)** |
|  | High Density Polyetyhlene (tons) | ***(C.U.R.)***  ***(%)*** | Polypropylene (tons) | ***(C.U.R.)***  ***(%)*** | Polystyrene (tons) | ***(C.U.R.)***  ***(%)*** |
| 2002 | 84.786 | 88 | 79.783 | 100 | - | - |
| 2001 | 56.352 | 94 | 77.944 | 97 | 7.391 | 27 |

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| --- | --- | --- | --- | --- | --- | --- |
|  | **ACN (ton)** | **K.K.O.**  **(%)** | **PTA (ton)** | **K.K.O.**  **(%)** | **MEG (ton)** | **K.K.O.**  **(%)** |
|  | Acrylonitrile (tons) | ***(C.U.R.)***  ***(%)*** | Pure Terephthalic Acid (tons) | ***(C.U.R.)***  ***(%)*** | Monoethylene Glikol (tons) | ***(C.U.R.)***  ***(%)*** |
| 2002 | 91.295 | 101 | 64.992 | 93 | 83.848 | 94 |
| 2001 | 87.986 | 98 | 62.740 | 90 | 82.795 | 93 |

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| --- | --- | --- | --- | --- | --- | --- |
|  | **SBR (ton)** | **K.K.O.**  **(%)** | **CBR (ton)** | **K.K.O.**  **(%)** | **KARBON SİYAHI(ton)** | **K.K.O.**  **(%)** |
|  | Styrene Butadiene Rubber (tons) | ***(C.U.R.)***  ***(%)*** | (CIS) Polybutadiene Rubber (tons) | ***(C.U.R.)***  ***(%)*** | Carbon Black (tons) | ***(C.U.R.)***  ***(%)*** |
| 2002 | - | - | - | - | - | - |
| 2001 | 19.067 | 58 | 12.394 | 62 | 27.052 | 68 |

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| --- | --- | --- |
|  | **DİĞER ÜRÜNLER (ton)** | **K.K.O.**  **(%)** |
|  | Other (tons) | ***(C.U.R.)***  ***(%)*** |
| 2002 | 1.455.379 | 91 |
| 2001 | 1.521.160 | 86 |

K.K.O.-Kapasite Kullanım Oranı

*C.U.R.-Capacity Utilization Rate*

|  |  |  |
| --- | --- | --- |
| Şirket'in son iki yıl itibari ile satış miktarı bilgileri aşağıda gösterilmiştir. |  | *The sales figures of the Company for the last two years are shown below.* |

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| --- | --- | --- | --- | --- | --- |
|  | **ETİLEN (ton)** | **PVC (ton)** | **AYPE (ton)** | **YYPE (ton)** | **PP (ton)** |
|  | Ethylene (tons) | Polyvinyl Chloride (tons) | Low Density Polyetyhlene (tons) | High Density Polyetyhlene (tons) | Polypropylene (tons) |
| 2002 | 8 | 158.454 | 198.561 | 85.991 | 83.427 |
| 2001 | 2.750 | 156.073 | 208.629 | 58.095 | 78.143 |

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| --- | --- | --- | --- | --- | --- |
|  | **PS (ton)** | **ACN (ton)** | **PTA (ton)** | **MEG (ton)** | **SBR (ton)** |
|  | Polystyrene (tons) | Acrylonitrile (tons) | Pure Terephthalic Acid (tons) | Mono Ethylene Glikol (tons) | Styrene Butadiene Rubber (tons) |
| 2002 | - | 88.604 | 65.824 | 85.253 | - |
| 2001 | 9.845 | 93.674 | 66.932 | 79.960 | 18.339 |

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| --- | --- | --- | --- |
|  | **CBR (ton)** | **KARBON SİYAHI (ton)** | **DİĞER ÜRÜNLER (ton)** |
|  | (CIS) Polybutadiene Rubber (tons) | Carbon Black (tons) | Other (tons) |
| 2002 | - | - | 585.008 |
| 2001 | 12.123 | 27.820 | 461.787 |

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| Şirket'in son iki yıl içinde gerçekleştirdiği ithalat ve ihracat rakamları aşağıda gösterilmiştir. |  | *The export and import figures that the Company realized in the last two years are given below.* |

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| --- | --- | --- | --- | --- |
|  | **İthalat (TL)** | **Maliyetler İçindeki Payı(%)** | **İhracat (TL)** | **Satışlar İçindeki Payı(%)** |
|  | ***Imports ($)*** | ***Proportion In Costs(%)*** | ***Exports ($)*** | ***Proportion In Sales(%)*** |
| 2002 | 375.742.000.000.000 | 41 | 163.335.796.182.000 | 17 |
|  | *247.787.000* |  | *113.486.000* |  |
| 2001 | 142.316.000.000.000 | 21 | 25.921.532.549.000 | 14 |
|  | *125.793.000* |  | *112.893.000* |  |

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| Şirket'in devam etmekte olan ve proje halindeki yatırımları aşağıda verilmektedir. |  | *The on-going investments and projects of the Company are given below.* |

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|  | **Başlangıç-Bitiş Tarihleri** | **Yatırım Tutarı-** | **Gerçekleşen Tutar -** |
| **Devam Eden Yatırımlar** | ***Beginning Date -*** | ***Estimated Inv. Amount*** | ***Realized Part of Inv.*** |
| ***Continuing Investments*** | ***Estimated Ending Date*** | ***(*Milyon*-Million TL)*** | ***(*Milyon*-Million TL)*** |
| Aliağa Kompleksi Fab.Rehab.ve Tevsii  *(Aliağa Komp.Rehab.and Enlarging)* | 1989 - 2003 | 311.511.000 | 761.521 |
| Modernizasyon ve Yenileme  *(Modernization and renovation)* | 1990 - 2003 | 57.779.000 | 17.671.788 |
| Bilgisayar Sistemleri Modernizasyonu  (Computer systems modernization) | 1999 - 2003 | 6.275.000 | 1.583.642 |
| Çevre Güvenlik Sistemleri Tes.  *(Peripheral security system)* | 1994 - 2003 | 3.461.000 | 1.009.966 |
| Yardımcı Tesisler İyileştirme  *(Plant operations treatment)* | 1999 - 2003 | 144.050.000 | 10.726.274 |
| Tevsii Yatırımları  *(Enlarging)* | 2001 - 2003 | 348.363.000 | 129.263.262 |
| Torba Dolum Ünit.Değişimi (proje)  *(Renewal of bag filling system)* | 2001 - 2003 | 3.759.000 | - |
| İdame Tamamlama  *(Continuity and completion investments)* | 2002 - 2003 | 9.500.000 | 5.373.156 |
| Taşıt Alımı  *(Vehicles purchasing)* | 2002 - 2003 | 40.000 | 39.500 |
| Toplam |  | **884.738.000** | **166.429.109** |

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| Şirket'in başlıca iştirakleri ve iştirak sermayesi içindeki payı aşağıda gösterilmektedir. |  | *The Company's main participations and its portion in their equity capital are shown below.* |

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| **İştirakler** | **İştirak Sermayesi** | | **İştirak Payı (%)** |
| ***Participations*** | ***Participation Capital*** | | ***Participation(%)*** |
| ----- | --- | --- | |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| Özelleştirme İdaresi Başkanlığı | | 181.947.446 | 88,86 |
| Emekli Sandığı Genel Müdürlüğü | | 14.332.500 | 7,00 |
| Diğer Ortaklar (Halka Açık Kısım) | | 8.470.054 | 4,14 |
| Toplam | | **204.750.000** | **100,00** |