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| AK YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | **18.09.1998** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY YÖNETİMİ |
| **(Main Business Line)** |  |  |
| **GENEL MERKEZ** | **:** | İNÖNÜ CAD. NO:80 KAT.6 GÜMÜŞSUYU/İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR V.** | **:** | YAŞAR AKKOYUNLU |
| **(Deputy General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | FARUK BİLEN |
| **(Board of Directors)** |  | İSMAİL RAGIP YERGİN |
|  |  | MEVLÜT AYDEMİR |
|  |  | HASAN HALİM ÇUN |
|  |  | TURGAY ÖZBEK |
|  |  | İHSAN BAHADIR ÇAKMAKLI |
|  |  |  |
| **TELEFON NO** | **:** | (0 212) 334 80 90 – (0 212) 292 39 56 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (0 212) 292 39 57 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 3 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 40.000.000.000.000.-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 6.000.000.000.000.-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | (National Marketing) |

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| Ortaklığın 31.12.2003 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2003 is shown below.* |

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| MENKUL KIYMETİN TÜRÜ  *(Type of Securities )* | | | NOMİNAL DEĞER (MİLYON TL)  *(Nominal Value) (TL Million)* | TOPLAM ALIŞ MALİYETİ (MİLYON TL)  *(Total Cost)*  *(TL Million)* | TOPLAM RAYİÇ DEĞER (MİLYON TL)  *(Total Market Value)*  *(TL Million)* | GRUP  (%)  (Group) | GENEL  (%)  *(General)* |
| **I** | HİSSE SENETLERİ ***(Shares)*** | | **3.124.356** | **18.162.408** | **19.971.672** | **100** | **75.21** |
|  | 1 | BANKALAR  *(Banks)* | 597.835 | 2.934.907 | 3.199.912 | 16.02 | 12.05 |
|  | 2 | METAL ANA SANAYİ  (Steel & Metal Sector) | 16.111 | 664.579 | 665.433 | 3.33 | 2.51 |
|  | 3 | HOLDİNGLER VE YATIRIM  (Holdings and Investmen Companies) | 1.085.500 | 6.145.537 | 6.596.192 | 33.03 | 24.84 |
|  | 4 | KAĞIT VE KAĞIT ÜRÜNLERİ BASIM  (Paper and Printing Puslishing) | 225.000 | 449.469 | 549.900 | 2.75 | 2.07 |
|  | 5 | KİMYA , PETROL, ve KAUÇUK ÜRÜNLERİ  (Manifacture of Chemicals and Chemical Petroleum,Rubber and Plastic Products) | 70.700 | 1.223.861 | 1.453.635 | 7.28 | 5.47 |
|  | 6 | METAL EŞYA MAKİNA VE GEREÇLER  *( Fabricated Metal Products, Machinery and Equipment* | 240.279 | 3.024.968 | 3.095.595 | 15.50 | 11.66 |
|  | 7 | PERAKENDE TİCARET  *(Retail Trade)* | 88.014 | 1.427.799 | 1.440.539 | 7.21 | 5.42 |
|  | 8 | SİGORTACILIK  (Insurance Companies) | 275.858 | 1.001.342 | 1.300.120 | 6.51 | 4.90 |
|  | 9 | TAŞ VE TOPRAĞA DAYALI SANAYİİ  *( Non-Metalic Mineral Products)* | 420.259 | 1.095.226 | 1.438.048 | 7.20 | 5.42 |
|  | 10 | TEKSTİL  (Textile) | 104.800 | 194.721 | 232.298 | 1.16 | 0.87 |
| **II** | **BORÇLANMA SENETLERİ**  ***(Debts Securities)*** | | **3.000.000** | **2.389.936** | **2.477.150** | **100** | **9.33** |
|  | TRB170304T12  TRT260105T12  TRT180804T16 | | 500.000  2.000.000  500.000 | 474.635  1.504.480  410.821. | 476.756  1.568.891  431.503 | 19.25  63.33  17.42 | 1.80  5.91  1.62 |
| **III** | **DİĞER**  ***(Others)*** | | **4.106.557** | **4.102.000** | **4.106.557** | **100** | **15.46** |
|  | TRB210704T12-02/01/04  TRT170304T12-02/01/04  TRT260105T12-02/01/04 | | 3.503.889  500.556  102.112 | 3.500.000  500.000  102.000 | 3.503.889  500.556  102.112 | 85.32  12.19  2.49 | 13.19  1.88  0.38 |
| **IV** | BORSA PARA PİYASASI *(Stock exchange money market)* | | **0** | **0** | **0** |  |  |
|  |  | |  |  |  |  |  |
| **PORTFÖY TOPLAMI DEĞERİ (I+II+III)**  ***( Portfolio Value)*** | | | **10.230.913** | **24.654.344** | **26.555.379** | **100.00** | **100.00** |
| HAZIR DEĞERLER (+)  *(Current Assets)* | | |  |  | 711 |  |  |
| TOPLAM PORTFÖY  *(Total Portfolio Value)* | | |  |  | 26.556.090 |  |  |
| ALACAKLAR (+)  *(Receivables)* | | |  |  | 701.038 |  |  |
| DİĞER AKTİFLER (+)  *(Other Current Assets)* | | |  |  | 6.048 |  |  |
| BORÇLAR (-)  *(Debts)* | | |  |  | -3.883.882 |  |  |
| **TOPLAM DEĞER**  ***(Total Value)*** | | |  |  | **23.379.294** |  |  |
| **TOPLAM DEĞER/TOPLAM PAY SAYISI**  ***(Total Value/Total Number of Shares)*** | | |  |  | **3.897** |  |  |
|  | | |  |  |  |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

A)

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| --- | --- | --- |
| Ortaklık Sermayesinin veya Toplam Oy Haklarının En Az %10'una Sahip Gerçek ve Tüzel Kişi Ortaklar |  | Real or legal persons holding more than %10 of total capital or voting rights |

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| **Ortak Ünvanı** | **Tutar (Milyon TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | ***Share In Capital(%)*** |

|  |  |  |
| --- | --- | --- |
| AKBANK T.A.Ş. | 2,737,428 | 45,62 |
|  |  |  |
|  |  |  |
|  |  |  |
|  | **2,737,428** | **45,62** |

B)

|  |  |  |
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| Ortaklık Yönetim veya Denetim Organlarında  Görevli Pay Sahibi Kişiler |  | Shareholders who have responsibilities at the company’s management or audit |

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| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| FARUK BİLEN | | 60 | - |
| İSMAİL RAGIP YERGİN | | 1 | - |
| MEVLÜT AYDEMİR | | 60 | - |
| HALİM ÇUN | | 1 | - |
| TURGAY ÖZBEK | | 1 | **-** |
| İHSAN BAHADIR ÇAKMAKLI | | 1 | **-** |
| **TOPLAM/TOTAL (2)** | | **124** | **-** |

C)

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| --- | --- | --- |
| Ortaklık Genel Müdürü, Genel Müdür Yardımcısı, Bölüm Müdürü yada Benzer Yetki ve Sorumluluk Veren Diğer Unvanlara Sahip Görevlerdeki Ortaklar |  | Shareholders who are working for the company as general manager, assistant general manager, director etc. |

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| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| - | | - | - |
|  | |  |  |
|  | |  |  |
|  | |  |  |
| **TOPLAM/TOTAL (3)** | | **-** | **-** |

D)

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| (A), (B) veya (C) Alt Başlıklarında Belirtilen Hissedarlar ile Birinci Dereceden Akrabalık İlişkisi Bulunan Pay Sahibi Kişiler |  | Shareholders who are fist degree relatives of the shareholders in subtitles (A), (B) or (C) |

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| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| - | | - | - |
|  | |  |  |
|  | |  |  |
|  | |  |  |
| **TOPLAM/TOTAL (4)** | | **-** | **-** |

E)

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| Sermaye Yada Toplam Oy Hakkı İçinde %10'dan Az Paya Sahip Olmakla Birlikte, (A) Alt Başlığında Belirtilen Tüzel Kişi Ortaklar ile Aynı Holding, Grup Yada Topluluk Bünyesinde Bulunan Tüzel Kişi Ortaklar |  | Shareholders who are holding less than 10% of total capital or voting rights but are a part of the same Holding, Group or Conglomerate with the shareholders in subtitle (A) |

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| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| - | | - | - |
|  | |  |  |
|  | |  |  |
|  | |  |  |
| **TOPLAM/TOTAL (5)** | | **-** | **-** |

F)

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| Diğer Ortaklar ve Halka Açık Kısım |  | Other shareholders and publicly owned shares (free floating) |

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| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| DİĞER ORTAKLAR/OTHER SHAREHOLDERS | | 3,262,448 | 54,37 |
|  | |  |  |
|  | |  |  |
|  | |  |  |
| **TOPLAM/TOTAL (6)** | | **3,262,448** | **54,37** |

G)

|  |  |  |
| --- | --- | --- |
| GENEL TOPLAM |  | GENERAL TOTAL |

|  |  |  |  |
| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| - | | - | - |
|  | |  |  |
|  | |  |  |
|  | |  |  |
| **GENEL TOPLAM/ GENERALTOTAL**  **(1+2+3+4+5+6)** | | **6,000,000** | **100** |