|  |
| --- |
| **BOROVA YAPI ENDÜSTRİSİ A.Ş.** |

|  |  |  |
| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | 04/10/1979 |
| **(Established in)** |  |  |
| **BAŞLICA ÜRETİMİ** | **:** | INŞAAT – TAAHHÜT |
| **(Main Business Line)** |  | (*CONSTRUCTION)* |
| **GENEL MERKEZ** | **:** | ÇAVUŞBAŞI CD. NO:33 KAVACIK İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | YAŞAR ALTIPARMAK |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | ERSİN BORTEÇEN |
| **(Board of Directors)** |  | TAYFUN UZUNOVA |
|  |  | YAŞAR ALTIPARMAK |
|  |  |  |
| **TELEFON NO** | **:** | 0 216 425 05 00 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0 216 425 04 97 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 117 |
| **(Number of Employees)** |  |  |
| **TOPLU SÖZLEŞME DÖNEMİ** | **:** | -- |
| **(Collective Bargaining Period)** |  |  |
| **BAĞLI BULUNDUĞU İŞÇİ SENDİKASI** | **:** | -- |
| **(Labor Union)** |  |  |
| **BAĞLI BULUNDUĞU İŞVEREN SENDİKASI** | **:** | -- |
| **(Employers' Union)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 10.000.000.000.000.-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 6.075.000.000.000.-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | *NATIONAL MARKET* |

|  |  |  |
| --- | --- | --- |
| Şirket'in son 2 yılda gerçekleştirdiği projelerden bazıları aşağıdadır: |  | *The Company's project completed in the last 2 years are as follows:* |

|  |  |
| --- | --- |
| TC BAŞBAKANLIK PROJE UYGULAMA BİRİMİ TARAFINDANAVRUPA YATIRIM BANKASI KREDİSİ İLE GERÇEKLEŞTİRİLEN (TERRA-1 ) PROJESİ KAPSAMINDA YAPILAN İZMİT İŞ MERKEZLERİ PROJESİ TAMAMLANMIŞTIR. BU PROJE İLE İLGİLİ OLARAK TOPLAM 8.549.425.260.000 TL HAKEDİŞ GERÇEKLEŞTİRİLMİŞTİR. | *İZMİT BUSINESS CENTERS (TERRA-1)*  *THIS PROJECT WAS REALISED BY THE PRIME MINISTRY PROJECT IMPLEMENTATION UNIT USING A LOAN GIVEN BY THE EUROPEAN INVESTMENT BANK. THE TOTAL PROGRESS PAYMENT COLLECTED BY THE END OF THE PROJECT WAS 8.549.425.260.000TL.* |
| AZERBAYCAN- BAKÜ ŞEHRİNDE İMZALANAN 25.203.539 USD ‘LIK SEVERNAYA 400 M/W KOMBİNE GAZ ÇEVİRİM SANTTALİ PROJESİ BOROVA –TML ORTAK GİRİŞİMİ OLARAK TAMSMLANDI. PİLOT FİRMA TML İNŞAAT A.Ş. OLUP FİRMAMIZCA TEKNİK DESTEK VERİLEN PROJE 2003 YILINDA TAMAMLANMIŞTIR. | *400 MW SEVERNAYA COMBINED CYCLE POWER PLANT. THIS PROJECT WAS COMPLETED BY BOROVA-TML JOINT VENTURE IN BAKU- AZARBEIJAN FOR A TOTAL AMOUNT OF 25.203.539USD. THE PILOT COMPANY OF THE J-V WAS TML, WHİLE OUR COMPANY GAVE TECHNICAL SUPPOT TO THE PROJECT. THIS PROJECT WAS COMPLETED IN 2003.* |
| BOĞAZİÇİ ÜNİVERSİTESİ TARAFINDAN İHALE EDİLEN GARANTİ KÜLTÜR MERKEZİ İNŞAATI İŞİ 31/12/2002 İTİBARİYLE TAMAMLANMIŞ OLUP TOPLAM 3,151,504 USD HAKEDİŞ GERÇEKLEŞTİRİLMİŞTİR. | *GARANTI CULTURAL CENTER; THIS PROJECT WHICH WAS AWARDED TO OUR COMPANY BY BOĞAZIÇI UNIVERSITY ,WAS COMPLETED IN 31/12/2002. A TOTAL AMOUNT OF 3.151.504USD PROGRESS PAYMENT WAS REALISED.* |

**Şirket'in Halen Devam Etmekte Olan İşleri (*Continuing Projects)* :**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Proje**  ***(Projects)*** | **Konusu**  ***(Subject)*** | **Başlama ve Bitiş Tarihi**  ***(Beginning and Ending Date)*** | Proje Tutarı ***(Amount of the project)*** | **Tamamlanma Yüzdesi**  ***(Completed Percentage)*** |
| TÜRKİYE ALTYAPI VE KENTSEL YENİDEN YAPILANDIRMA PROJESİ (TERRA-1) | KONUT VE KÜÇÜK İŞYERLERİ İKMAL İNŞAATI | 28/08/2003  TEMMUZ/2004 | 11.877.871.344.566,-TL | %40 |
| *TURKEY,INFRASTRUCTURE AND URBAN RECONSTRUCTION PROJECT (TERRA-1)* | *COPLETION OF OUTSTANDING WORKS IN SBD-1 CONSTRUCTION* |  |  |  |
| MISIR KONSOLOSLUĞU | İSTANBUL BAŞ KONSOLOSLUĞU İNŞAATI | 2003  31/12/2004 | 3.825.000,-USD | --- |
| *CONSULATE OF THE ARAB REPUBLIC OF EGYPT* | *RENOVATION PROJECT OF THE EGYPTIAN CONSULATE BUILDING* |  |  |  |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca iştirakleri ve iştirak sermayesi içindeki payı aşağıda gösterilmektedir. |  | *The Company's main participations and its portion in their equity capital are shown below.* |

|  |  |  |
| --- | --- | --- |
| **İştirakler** | **İştirak Sermayesi** | **İştirak Payı (%)** |
| ***Participations*** | ***Participation Capital*** | ***Participation(%)*** |
| BOROVA TML ENERJ A.Ş. | 430,000,000,000 TL | 43 |
| BOROVA TML TİKİNTİ | 183,002,100,000 TL | 50 |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |  |
| --- | --- | --- | --- |
| **Ortak Unvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| ERSİN BORTEÇEN | | 1.458.000 | 24,00 |
| TAYFUN UZUNOVA | | 1.511.250 | 24,88 |
| BOROVA HOLDİNG A.Ş. | | 151.875 | 2,50 |
| DİĞER / *Others* | | 2.953.875 | 48,62 |
| TOPLAM / total | | **6.075.000** | **100,00** |