|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **EVREN MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş.** | | | | | | | | | | | | |
| **KURULUŞ TARİHİ (Established in)** | **:** | **19/10/1994** | | | | | | | | |
| BAŞLICA FAALİYET ALANI (Main Business Line) | **:** | PORTFÖY İŞLETMECİLİĞİ (PORTFOLIO MANAGEMENT) | | | | | | | | |
| **GENEL MERKEZ (Head Office)** | **:** | ESENTEPE/İSTANBUL | | | | | | | | |
| **GENEL MÜDÜR (General Manager)** | **:** | - | | | | | | | | |
| **YÖNETİM KURULU( Board of Directors)** | **:** | Erol GÖKER, Lütfü HEKİMOĞLU, Fuat ÜNVER | | | | | | | | |
| **TELEFON NO (Phone)** | **:** | (0212) 275 48 95 | | | | | | | | |
| **FAKS NO (Facsimile)** | **:** | (0212) 216 28 10 | | | | | | | | |
| **PERSONEL ve İŞÇİ SAYISI (Number of Employees)** | **:** | 2 | | | | | | | | |
| **KAYITLI SERMAYE TAVANI (Authorized Capital)** | **:** | 10.000.000.000.000.-TL. | | | | | | | | |
| **ÇIKARILMIŞ SERMAYE (Issued Capital)** | **:** | 1.900.200.000.000.-TL. | | | | | | | | |
| **İŞLEM GÖRDÜĞÜ PAZAR (Trading Market)** | **:** | ULUSAL (NATIONAL) | | | | | | | | |
| Ortaklığın 26.12.2003 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. | | | | | *Sectorial distribution of securities in the Company's portfolio as of 26.12.2003 is shown below.* | | | | | |
|  | | | | | **EVREN MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş.** | | | | | | |
|  | | | | |  | **26/12/2003 TARİHLİ PORTFÖY DEĞER TABLOSU** | | | | | |
| **MENKUL** | | | | |  | NOMİNAL | | TOPLAM ALIŞ | TOPLAM RAYİÇ | **GRUP** | **GENEL** |
| **KIYMETİN TÜRÜ**  (TYPE OF SECURITIES) | | | | |  | **DEĞER(TL)**  (NOMİNAL VALUE) | | **DEĞER (TL)**  (TOTAL COST) | **DEĞER (TL)**  (TOTAL MARKET VALUE) | **(%)** | **(%)** |
| **I-HİSSE SENEDİ** (SHARES) | | | | |  | **926,367,059,000** | | **3,216,179,228,358** | **3,941,619,270,118** | **100.00%** | **64.39%** |
| **Gıda İçki ve Tütün** (ManufactureOf Food.Beverage & Tobacco) | | | | | **:** | **35,000,000,000** | | **80,346,020,000** | **76,825,000,000** | **1.95%** | **1.25%** |
| Tatks | | | |  | 35,000,000,000 | | 80,346,020,000 | 76,825,000,000 | 1.95% | 1.25% |
| **Kağıt ve Kağıt Ürünleri, Basım ve Yayın** (Paper and products, printing and publications) | | | |  | **40,000,000,000** | | **145,563,930,694** | **181,680,000,000** | **4.61%** | **2.97%** |
| Hurgz | | | |  | 40,000,000,000 | | 145,563,930,694 | 181,680,000,000 | 4.61% | 2.97% |
| **Taş ve Toprağa Dayalı Sanayi** (Manufacture of non-metallic mineral product) | | | | **:** | **152,482,059,000** | | **426,328,800,899** | **472,572,295,118** | **11.99%** | **7.72%** |
| Trkcm | | | |  | 32,481,802,000 | | 76,388,000,000 | 95,171,679,860 | 2.41% | 1.55% |
| Anacm | | | |  | 90,000,257,000 | | 194,864,800,899 | 215,460,615,258 | 5.47% | 3.52% |
| Adana | | | |  | 30,000,000,000 | | 155,076,000,000 | 161,940,000,000 | 4.11% | 2.65% |
| **Metal Eş.,Mak.ve Ger.Yapım.**(Manufacture Of Fabricated Metal Products. Machinery&Equipment) | | | | **:** | **85,918,000,000** | | **343,309,891,083** | **451,659,660,000** | **11.46%** | **7.38%** |
| Tuddf | | | |  | 45,000,000,000 | | 125,267,866,403 | 135,450,000,000 | 3.43% | 2.22% |
| Karsn | | | |  | 10,918,000,000 | | 55,169,008,808 | 58,629,660,000 | 1.49% | 0.96% |
| Froto | | | |  | 20,000,000,000 | | 95,761,904,762 | 180,940,000,000 | 4.59% | 2.96% |
| Arclk | | | |  | 10,000,000,000 | | 67,111,111,111 | 76,640,000,000 | 1.94% | 1.25% |
| **Perakende Ticaret** (Retailing) | | | | **:** | **50,000,000,000** | | **89,358,694,688** | **97,500,000,000** | **2.47%** | **1.59%** |
| Çarşı | | | |  | 50,000,000,000 | | 89,358,694,688 | 97,500,000,000 | 2.47% | 1.59% |
| **Ulaştırma ve Depolama** (Transportation & Storage) | | | |  | **3,750,000,000** | | **34,312,500,000** | **33,813,750,000** | **0.86%** | **0.55%** |
| Clebi | | | |  | 3,750,000,000 | | 34,312,500,000 | 33,813,750,000 | 0.86% | 0.55% |
| **Bankalar** (Banks) | | | |  | **40,000,000,000** | | **302,634,920,635** | **367,360,000,000** | **9.32%** | **6.00%** |
| Isctr | | | |  | 40,000,000,000 | | 302,634,920,635 | 367,360,000,000 | 9.32% | 6.00% |
| **Sigorta Şirketleri** (Insurance Companies) | | | |  | **92,500,000,000** | | **299,238,785,121** | **378,477,500,000** | **9.60%** | **6.18%** |
| Anhyt | | | |  | 22,500,000,000 | | 63,588,555,556 | 79,087,500,000 | 2.01% | 1.29% |
| Akgrt | | | |  | 70,000,000,000 | | 235,650,229,566 | 299,390,000,000 | 7.60% | 4.89% |
| **Holding ve Yatırım Şirketleri** (Holding and Investment Companies) | | | | **:** | **353,500,000,000** | | **1,118,469,214,855** | **1,426,227,500,000** | **36.18%** | **23.30%** |
| Sıse | | | |  | 75,000,000,000 | | 170,427,113,703 | 197,625,000,000 | 5.01% | 3.23% |
| Kchol | | | |  | 5,000,000,000 | | 86,375,000,000 | 114,900,000,000 | 2.92% | 1.88% |
| Dyhol | | | |  | 65,000,000,000 | | 285,101,225,248 | 317,720,000,000 | 8.06% | 5.19% |
| Dohol | | | |  | 200,000,000,000 | | 344,574,525,904 | 503,200,000,000 | 12.77% | 8.22% |
| Alark | | | |  | 8,500,000,000 | | 231,991,350,000 | 292,782,500,000 | 7.43% | 4.78% |
| Diğer Mali Kuruluşlar (Other financial Institution foundations) | | | |  | **20,000,000,000** | | **74,125,000,000** | **74,620,000,000** | **1.89%** | **1.22%** |
| Eczyt | | | |  | 20,000,000,000 | | 74,125,000,000 | 74,620,000,000 | 1.89% | 1.22% |
| İletişim (Communication) | | | | **:** | **5,000,000,000** | | **73,000,000,000** | **70,125,000,000** | **1.78%** | **1.15%** |
| Tcell | | | |  | 5,000,000,000 | | 73,000,000,000 | 70,125,000,000 | 1.78% | 1.15% |
| **Sağlık** (Health Care) | | | |  | **48,217,000,000** | | **229,491,470,382** | **310,758,565,000** | **7.88%** | **5.08%** |
| Acıbd | | | |  | 48,217,000,000 | | 229,491,470,382 | 310,758,565,000 | 7.88% | 5.08% |
| **II-BORÇLANMA SENETLERİ** (Debt Securities) | | | |  | **2,696,740,000,000** | | **1,995,432,720,000** | **2,179,922,679,452** | **100.00%** | **35.61%** |
| Devlet Tahvili TRT151204T13 | | | |  | 1,200,000,000,000 | | 925,294,000,000 | 959,448,000,000 | 44.01% | 15.67% |
| Devlet Tahvili TRT180804T16 | | | |  | 800,000,000,000 | | 554,278,720,000 | 688,768,000,000 | 31.60% | 11.25% |
| Devlet Tahvili TRT260105T12 | | | |  | 500,000,000,000 | | 374,860,000,000 | 390,410,000,000 | 17.91% | 6.38% |
| Repo TRT260105T12 | | | |  | 113,020,000,000 | | 81,000,000,000 | 81,170,432,877 | 3.72% | 1.33% |
| Repo TRT260105T12 | | | |  | 83,720,000,000 | | 60,000,000,000 | 60,126,246,575 | 2.76% | 0.98% |
| **III-DİĞER** (Other) | | | |  | 0 | | 0 | 0 | %00.00 | %00.00 |
| PORTFÖY DEĞERİ TOP: (I+II+III) (Total Portfolio Value) | | | |  |  | |  |  |  |  |
|  | | | |  |  | |  | **6,121,541,949,570** |  |  |
| **HAZIR DEĞERLER** (Current Assets) **(+)** | | | |  |  | |  | 903,566,698 |  |  |
| **ALACAKLAR** (Current Assets) **(+)** | | | |  |  | |  | 1,150,000,000 |  |  |
| **DİĞER AKTiFLER** (Other Assets) **(+)** | | | |  |  | |  | 13,898,748,778 |  |  |
| **BORÇLAR** (Debts) **(-)** | | | |  |  | |  | 97,629,560,629 |  |  |
| **TOPLAM DEĞER** | | | |  |  | |  | **6,039,864,704,417** |  |  |
| **TOPLAM DEĞER** | | | | **:** | **3,178.54** | | **TL** | **6,039,864,704,417** |  |  |
| **TOPLAM PAY SAYISI** (Total Value/Total Number of Shares) | | | |  |  | |  | **1,900,200,000** |  |  |

**Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. The main shareholders and their participations in**

**the equity capital are shown below.**

|  |  |  |
| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL)*** | ***Share In Capital(%)*** |
| Erol GÖKER | 81.000.000.000 | 04.26 |
| Egeli & Co Fund SA \* | 780.602.000.000 | 41.08 |
| Ayhan SOYSAL | 170.000.000.000 | 08.95 |
| Diğer | 868.598.000.000 | 45.71 |
|  | **1.900.200.000.000** | **100.00** |

NOT. \*(01.01.2003-31.12.2003 Dönemine ait Bağımsız Denetim Raporundan yazılmıştır.)