|  |
| --- |
| FİNANS YATIRIM ORTAKLIĞI A.Ş. |

|  |  |  |
| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | 09/08/1995 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY YÖNETİMİ |
| **(Main Business Line)** |  | PORTFOLIO MANAGEMENT |
| **GENEL MERKEZ** | **:** | NİSPETİYE CAD. AKMERKEZ B KULESI KAT.2 ETİLER /İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | A.MURAT IŞIN |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | SARPER V.ÖZTEN |
| **(Board of Directors)** |  | HÜSEYİN O. ÖZTÜRK |
|  |  | H.GÖKHAN ÇEŞMELİ |
|  |  | KARTAL ÇAĞLI |
|  |  |  |
| **TELEFON NO** | **:** | (212) 282 17 00 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (212) 282 23 57 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 50.000.000.000.000.- TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 9.750.000.000.000.- TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | IMKB BİRİNCİ ULUSAL PAZAR |
| **(Trading Market)** |  | ISE NATIONAL MARKET |

|  |  |  |
| --- | --- | --- |
| Ortaklığın 26.12.2003 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 26.12.2003 is shown below.* |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | **FİNANS YATIRIM ORTAKLIĞI A.Ş.** | | | | | |
|  |  | **26/12/2003 TARİHLİ PORTFÖY DEĞER TABLOSU** | | | | |
| **MENKUL** |  | NOMİNAL | TOPLAM ALIŞ | TOPLAM RAYİÇ | **GRUP** | **GENEL** |
| **KIYMETİN TÜRÜ**  (TYPE OF SECURITIES) |  | **DEĞER(TL)**  (NOMİNAL VALUE) | **DEĞER (TL)**  (TOTAL COST VALUE) | **DEĞER (TL)**  (TOTAL MARKET VALUE) | **(%)**  (Group Ratio) | **(%)**  (General Ratio) |
| **I-HİSSE SENEDİ** (SHARES) | **:** | **3.915.000.000.000** | **13.549.851.100.000** | **13.498.135.000.000** | **100,00** | **67,97** |
| **Kimya Petrol ve Kauçuk Ür.** (Chemicals Petroleum.Rubber and Plastic Products) | **:** | **100,000,000,000** | **485,625,000,000** | **480,800,000,000** | **3,56** | **2,42** |
| Petrol Ofisi |  | 100,000,000,000 | 485,625,000,000 | 480,800,000,000 | 3,56 | 2,42 |
| **Metal Eş.,Mak.ve Ger.Yapım.**(Fabricated Metal Products, Machinery and Equipment) | **:** | **500.000.000.000** | **2.014.250.650.000** | **1.988.830.000.000** | **14,73** | **10,01** |
| Aygaz |  | 110.000.000.000 | 427.124.500.000 | 415.360.000.000 | 3,08 | 2,09 |
| Vestel |  | 165.000.000.000 | 936.500.400.000 | 923.670.000.000 | 6,84 | 4,65 |
| Tofaş Oto Fab. |  | 225.000.000.000 | 650.625.750.000 | 649.800.000.000 | 4,81 | 3,27 |
| **Perakende Ticaret** (Consumer Trade) | **:** | **275.000.000.000** | **1.794.057,000,000** | **1.760.625,000,000** | **13,04** | **8,87** |
| Gima |  | 200.000.000.000 | 265.182.000.000 | 276.000,000,000 | 2,04 | 1,39 |
| Migros |  | 75.000.000.000 | 1.528.875.000.000 | 1.484.625.000.000 | 11,00 | 7,48 |
| **Lokanta ve Oteller** (Restaurants and Hotels) | **:** | **1.500.000.000.000** | **1.257.495.000.000** | **1.323.000.000.000** | **9,80** | **6,66** |
| Nettur |  | 1.500.000.000.000 | 1.257.495.000.000 | 1.323.000.000.000 | 9,80 | 6,66 |
| **Bankalar (Banks)** | **:** | **975.000.000.000** | **4.192.872.750.000** | **4.142.775.000.000** | **30,69** | **20,86** |
| Yapı Kredi Bankası |  | 450.000.000.000 | 1.247.499.000.000 | 1.277.550.000.000 | 9,46 | 6,43 |
| İş –C |  | 150.000.000.000 | 1.404.750.000.000 | 1.377.600.000.000 | 10,21 | 6,94 |
| Garanti Bankası |  | 375.000.000.000 | 1.540.623.750.000 | 1.487.625.000.000 | 11,02 | 7,49 |
| **Holding ve Yatırım Şirketleri** (Holding and Investment Companies) | **:** | **565.000.000.000** | **3.805.550.700.000** | **3.802.105.000.000** | **28,17** | **19,15** |
| Koç Holding |  | 70.000.000.000 | 1.615.023.900.000 | 1.608.600.000.000 | 11,92 | 8,10 |
| Şişe Cam |  | 265.000.000.000 | 695.874.100.000 | 698.275.000.000 | 5,17 | 3,52 |
| Sabancı Holding |  | 230.000,000,000 | 1.494.652.700.000 | 1.495.230.000.000 | 11.08 | 7,53 |
| **2. YABANCI TAHVİL BONO**(Foreing Bonds and Bills) | **:** | **500.000** | **717.087.975.050** | **701.546.525.325** | **100,00** | **3,53** |
| TRT250204F19 $ |  | 500.000 | 717.087.975.050 | 701.546.525.325 | 100,00 | 3,53 |
| **3.DİĞER** (Other) | **:** | **6.148.105.000.000** | **5.659.062.728.768** | **5.659.062.728.768** | **100,00** | **28,50** |
| 29/12/2003 Repo |  | 205.105.000.000 | 147.309.304.110 | 147.309.304.110 | 2,60 | 0,74 |
| 29/12/2003 Repo |  | 5.943.000.000.000 | 5.511.753.424.658 | 5.511.753.424.658 | 97,40 | 27,75 |
| **PORTFÖY DEĞERİ TOP:** (1+2+3) (Total Portfolio Value) | **:** | **10.063.105.500.000** | **19.926.001.803.818** | **19.858.744.254.093** |  | **100,00** |
| **HAZIR DEĞERLER** (Current Assets) **(+)** |  |  |  | 699.733.838.835 |  |  |
| **ALACAKLAR** (Current Assets) **(+)** |  |  |  | - |  |  |
| **DİĞER AKTiFLER** (Other Assets) **(+)** |  |  |  | 5.883.637.043 |  |  |
| **BORÇLAR** (Debts) **(-)** |  |  |  | 4,542,480,694,798 |  |  |
| **TOPLAM DEĞER** (Total Value) |  |  |  | **16.021.881.035.173** |  |  |
| **TOPLAM PAY SAYISI (**Total Number of Shares) |  |  |  | **9,750,000,000** |  |  |
| **TOPLAM DEĞER/TOPLAM PAY SAYISI**  (Total Value/Total Number of Shares) |  |  |  | **1,643.27** | **TL** |  |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |  |
| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| FİNANSBANK A.Ş. | | 975,000 | 10,0000 |
| M. ÖMER A. ARAS | | 390 | 0,00004 |
| FEVZİ BOZER | | 390 | 0,00004 |
| OLCAYTO ONUR | | 390 | 0,00004 |
| HALKA AÇIK (FREE FLOAT) | | 8,773,830 | 89,9880 |
|  | | **9,750,000** | **100,0000** |