|  |
| --- |
| İŞ YATIRIM ORTAKLIĞI A.Ş. |

|  |  |  |
| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | **16/08/1995** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | (Portfolio Management) |
| **GENEL MERKEZ** | **:** | İSTANBUL |
| **(Head Office)** |  |  |
| **MÜDÜR** | **:** | YEŞİM TÜKENMEZ |
| **(Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | RIZA İHSAN KUTLUSOY |
| **(Board of Directors)** |  | SERDAR DİZDAROĞLU |
|  |  | MEHMET DİNÇER |
|  |  | MEHMET ALİ MADENDERE |
|  |  | RAMAZAN AYTEKİN YEGÜL |
|  |  | SAİM UĞUR YILDIRIM |
|  |  | ZEYNEP HANSU ÖNEM |
|  |  |  |
| **TELEFON NO** | **:** | 212 / 284 16 12 – 284 16 78 – 284 17 10 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 212 / 284 16 70 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 4 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 135.000.000.000.000.-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 30.000.000.000.000.-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** | **:** | (National) |

|  |  |  |
| --- | --- | --- |
| Ortaklığın 26.12.2003 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 26.12.2003 is shown below.* |

İş Yatırım Ortaklığı A.Ş. ‘ nin 26.12.2003 Tarihli Portföy Değer Tablosu

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Menkul Kıymetin Türü** | Nominal Değer | **Toplam Alış Maliyeti** | **Toplam Rayiç Değer** | **Grup** | **Genel** |
| ***(Securities)*** | ***(Nominal Value) (TL)*** | ***(Total Cost) (TL)*** | ***(Total Market Value) (TL)*** | ***(Group)* (%)** | ***(General)* (%)** |
| **I. HİSSE SENETLERİ *(Shares)*** | **5.077.544.709.000** | **21.873.787.175.425** | **27.617.668.497.231** | **100,00** | **33,35** |
| **GIDA, İÇKİ VE TÜTÜN** | **119.106.000.000** | **725.653.100.000** | **837.791.604.000** | **3,03** | **1,01** |
| *(Manufacture of food, Bev.&Tobacco)* |  |  |  |  |  |
| ANADOLU GIDA | 119.106.000.000 | 725.653.100.000 | 837.791.604.000 | 3,03 | 1,01 |
| **TEKNOLOJİ** *(Technology)* | **38.457.000.000** | **1.130.048.709.184** | **1.469.018.943.000** | **5,32** | **1,77** |
| NETAŞ | 38.457.000.000 | 1.130.048.709.184 | 1.469.018.943.000 | 5,32 | 1,77 |
| **MADENCİLİK** *(Mining)* | **55.000.000.000** | **403.562.500.000** | **493.625.000.000** | **1,79** | **0,60** |
| PARK ELEKT.MADENCİLİK | 55.000.000.000 | 403.562.500.000 | 493.625.000.000 | 1,79 | 0,60 |
| **KİMYA,PETROL,KAUÇUK VE PLASTİK ÜRÜNLER** | **486.666.000.000** | **3.201.103.200.000** | **3.745.564.002.000** | **13,56** | **4,52** |
| *(Manufacture of chemicals and of che.Pet.,Rub.,Pls.)* |  |  |  |  |  |
| AYGAZ | 300.000.000.000 | 1.001.500.000.000 | 1.132.800.000.000 | 4,10 | 1,37 |
| AKSA | 186.666.000.000 | 2.199.603.200.000 | 2.612.764.002.000 | 9,46 | 3,15 |
| **TAŞ VE TOPRAĞA DAYALI SANAYİ** | **509.209.089.000** | **1.136.094.250.000** | **1.491.982.630.770** | **5,40** | **1,80** |
| *(Manufacture of Non-Metallic Mineral Products)* |  |  |  |  |  |
| TRAKYA CAM | 509.209.089.000 | 1.136.094.250.000 | 1.491.982.630.770 | 5,40 | 1,80 |
| **SAVUNMA** *(Defense)* | **84.514.000.000** | **903.348.400.000** | **1.038.508.032.000** | **3,76** | **1,25** |
| ASELSAN | 84.514.000.000 | 903.348.400.000 | 1.038.508.032.000 | 3,76 | 1,25 |
| **HABERLEŞME** *(Communication)* | **100.000.000.000** | **1.470.000.000.000** | **1.402.500.000.000** | **5,08** | **1,69** |
| TURKCELL | 100.000.000.000 | 1.470.000.000.000 | 1.402.500.000.000 | 5,08 | 1,69 |
| **HOLDİNGLER ve YATIRIM ŞİRKETLERİ** | **1.219.037.081.000** | **8.113.855.880.653** | **9.748.899.591.581** | **35,30** | **11,77** |
| *(Holdings and Investment Comp.)* |  |  |  |  |  |
| SABANCI HOLDİNG | 556.696.081.000 | 3.384.621.731.406 | 3.619.081.222.581 | 13,10 | 4,37 |
| KOÇ HOLDİNG | 90.000.000.000 | 1.863.000.000.000 | 2.068.200.000.000 | 7,49 | 2,50 |
| EFES HOLDİNG | 506.608.000.000 | 1.181.430.115.953 | 1.797.445.184.000 | 6,51 | 2,17 |
| ALARKO HOLDİNG | 65.733.000.000 | 1.684.804.033.294 | 2.264.173.185.000 | 8,20 | 2,73 |
| **SİGORTA ŞİRKETLERİ** *(Insurance Comp.)* | **573.966.437.000** | **1.326.093.023.882** | **2.454.854.451.049** | **8,89** | **2,96** |
| AKSİGORTA | 573.966.437.000 | 1.326.093.023.882 | 2.454.854.451.049 | 8,89 | 2,96 |
| **BANKALAR** *(Banks)* | **1.489.229.102.000** | **1.515.491.208.010** | **2.439.359.249.831** | **8,83** | **2,95** |
| İŞ BANKASI KURUCU | 1.000 | 2.872.865.854 | 4.400.000.000 | 0,02 | 0,01 |
| İŞ BANKASI C | 100.112.480.000 | 711.805.254.017 | 919.433.016.320 | 3,33 | 1,11 |
| T.S.K.B. | 1.389.116.621.000 | 800.813.088.139 | 1.515.526.233.511 | 5,49 | 1,83 |
| **METAL EŞYA, MAKİNA ve GEREÇ YAPIM** | **402.360.000.000** | **1.948.536.903.696** | **2.495.564.993.000** | **9,04** | **3,01** |
| *(Manufacture of Fabricated Metal Pro.&Mach.)* |  |  |  |  |  |
| VESTEL | 314.846.000.000 | 1.414.058.834.722 | 1.762.507.908.000 | 6,38 | 2,13 |
| FORD OTOSAN | 45.083.000.000 | 209.880.918.974 | 407.865.901.000 | 1,48 | 0,49 |
| ARÇELİK | 42.431.000.000 | 324.597.150.000 | 325.191.184.000 | 1,18 | 0,39 |
| **II. BORÇLANMA SENETLERİ *(Gov.Debt Securities)*** | **63.500.000.000.000** | **53.080.753.628.961** | **55.201.359.700.277** | **100,00** | **66,65** |
| TRT151204T13 | 6.000.000.000.000 | 4.743.027.000.000 | 4.797.224.731.488 | 8,69 | 5,79 |
| TRT280404T18 | 3.000.000.000.000 | 2.546.956.226.363 | 2.775.093.027.563 | 5,03 | 3,35 |
| TRT271004T11 | 3.700.000.000.000 | 2.989.101.000.000 | 3.052.672.306.136 | 5,53 | 3,69 |
| TRT260504T19 | 14.100.000.000.000 | 12.350.460.857.143 | 12.810.256.260.665 | 23,21 | 15,47 |
| TRB090604T19 | 5.500.000.000.000 | 4.771.179.000.000 | 4.951.022.899.786 | 8,97 | 5,98 |
| TRT070704T10 | 12.000.000.000.000 | 9.977.313.000.000 | 10.615.446.274.379 | 19,23 | 12,82 |
| TRT180804T16 | 11.000.000.000.000 | 9.010.154.545.455 | 9.470.567.891.905 | 17,16 | 11,44 |
| TRB210704T12 | 2.000.000.000.000 | 1.737.510.000.000 | 1.752.635.004.281 | 3,17 | 2,12 |
| TRT220904T27 | 2.200.000.000.000 | 1.840.312.000.000 | 1.853.177.959.832 | 3,36 | 2,24 |
| TRT260105T12 | 4.000.000.000.000 | 3.114.740.000.000 | 3.123.263.344.242 | 5,66 | 3,77 |
| **PORTFÖY TOPLAM DEĞERİ (I+II+III)** | **68.577.544.709.000** | **74.954.540.804.386** | **82.819.028.197.508** | **100,00** | **100,00** |
| ***(Total Portfolio Value)*** |  |  |  |  |  |
| HAZIR DEĞERLER (+) *(Current Assets)* |  |  | 4.973.569.312.764 |  |  |
| - KASA |  |  | 881.860.164 |  |  |
| - TAKASBANK PARA PİY. |  |  | 4.972.687.452.600 |  |  |
| **TOPLAM PORTFÖY *(Total Portfolio Value)*** |  |  | **87.792.597.510.272** |  |  |
| ALACAKLAR(+) *(Receivables)* |  |  | 791.503.368.542 |  |  |
| DİĞER AKTİFLER *(Other Assets)* |  |  | 66.263.525.079 |  |  |
| BORÇLAR(-) *(Debts)* |  |  | 1.574.761.526.604 |  |  |
| **TOPLAM DEĞER *(Total Value)*** |  |  | **87.075.602.877.289** |  |  |
| TOPLAM DEĞER/TOPLAM PAY SAYISI | **2.903** | **TL** |  |  |  |
| *(Total Value/Total Number of Shares)* |  |  | **30.000.000.000** |  |  |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |
| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | ***Share In Capital(%)*** |

|  |  |  |
| --- | --- | --- |
| TÜRKİYE İŞ BANKASI A.Ş. | 3.000.000 | 10,00 |
| İŞ YATIRIM MENKUL DEĞERLER A.Ş. | 2.876.189 | 9,59 |
| YATIRIM FİNANSMAN MEN.DEĞ.A.Ş. | 75.000 | 0,25 |
| DİĞER (OTHERS) | 24.048.811 | 80,16 |
| TOPLAM / TOTAL | **30.000.000** | 100,00 |