|  |
| --- |
| MUSTAFA YILMAZ YATIRIM ORTAKLIĞI A.Ş. |

|  |  |  |
| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | **05/08/1994** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | MENKUL KIYMET PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | (Portfolio Management) |
| **GENEL MERKEZ** | **:** | ADNAN SAYGUN CAD. NO=17/B 2.ULUS-ETİLER-İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | ÖZGÜR DEVRİM YILMAZ |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | MUSTAFA YILMAZ |
| **(Board of Directors)** |  | FATMA KARAGÖZLÜ |
|  |  | ÖZGÜR DEVRİM YILMAZ |
|  |  | ANIL ERK YILMAZ |
|  |  |  |
| **TELEFON NO** | **:** | 0 212 287 27 66 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0 212 287 27 65 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 1 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 5.000.000.000.000.-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 1.350.000.000.000.-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  |  |

|  |  |  |
| --- | --- | --- |
| Ortaklığın 31.12.2003 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2003 is shown below.* |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **31/12/2003 TARİHLİ PORTFÖY DEĞER TABLOSU** (Portfolio Value Table) | | | | |
| MENKUL | NOMİNAL | TOPLAM ALIŞ | TOPLAM RAYİÇ | **GRUP** | **GENEL** |
| **KIYMETİN TÜRÜ**  (TYPE OF SECURITIES) | **DEĞER(TL)**  (NOMİNAL VALUE) | **DEĞER (TL)**  (TOTAL COST) | **DEĞER (TL)**  (TOTAL MARKET VALUE) | **(%)** | **(%)** |
| **I-HİSSE SEN. SEKTÖRLER İTİBARIYLE** (SHARES) | **100,115,000,000** | **546,275,271,493** | **535,211,200,000** | **%100.00** | **%92.88** |
|  |  |  |  |  |  |
| **Kimya Petrol ve Kauçuk Ürünleri**  (Manufacture of Chemicals and Of Chemical Petroleum.Rubber and Plastic Products) | **600,000,000** | **7,420,000,000** | **6,948,600,000** | **%1.30** | **%1.21** |
| **Taş ve Toprağa Dayalı Sanayi**  (Manufacture Of Non-Metallic Mineral Products) | **25,000,000,000** | **67,537,500,000** | **66,160,000,000** | **%12.36** | **%11.48** |
| **Metal Ana Sanayi**  (Basic Metal Industries) | **1,000,000,000** | **41,000,000,000** | **40,253,000,000** | **%7.52** | **%6.99** |
| **Metal Eşya Makine ve Gereç Yapım**  (Manufacture Of Fabricated Metal Products. Machinery&Equipment) | **13,800,000,000** | **101,272,500,000** | **105,056,400,000** | **%19.63** | **%18.23** |
| Bankalar  (Banks) | **14,000,000,000** | **91,844,117,647** | **88,459,000,000** | **%16.53** | **%15.35** |
| Sigorta Şirketleri  (Insurance Companies) | **20,000,000,000** | **39,400,000,000** | **37,800,000,000** | **%7.06** | **%6.56** |
| Holding ve Yatırım Şirketleri  (Holding and Investment Companies) | **25,700,000,000** | **197,801,153,846** | **190,534,200,000** | **%35.60** | **%33.07** |
| Diğer Şirketler  (Holding and Investment Companies) | **15,000,000** | **0** | **0** | **%0.00** | **%0.00** |
|  |  |  |  |  |  |
| **II-BORÇLANMA SENETLERİ** (Debt Securities) | **0** | **0** | **0** | **%0,00** | **%0,00** |
|  |  |  |  |  |  |
| **III-DİĞER** (Other) | **41,000,000,000** | **41,000,000,000** | **41,000,000,000** | **%100.00** | **%7.12** |
| **Takas Para Piyasası (02/01/2004 dönüşlü)**  (Clearing Bank Money Market) | **41,000,000,000** | **41,000,000,000** | **41,000,000,000** | **%100.00** | **%7.12** |
|  |  |  |  |  |  |
| **PORTFÖY DEĞERİ TOP: (I+II+III)**  (Total Portfolio Value) | **141,115,000,000** | **587,275,271,493** | **576,211,200,000** | **%100.00** | **%100.00** |
|  |  |  |  |  |  |
| **HAZIR DEĞERLER** (Current Assets) **(+)** |  |  | **845,269,554** |  |  |
| **ALACAKLAR** (Current Assets) **(+)** |  |  | **75,429,000,000** |  |  |
| **DİĞER AKTiFLER** (Other Assets) **(+)** |  |  | **0** |  |  |
| **BORÇLAR** (Debts) **(-)** |  |  | **-129,885,159,057** |  |  |
| **TOPLAM DEĞER** (Total Value) |  |  | **522,600,310,497** |  |  |
| TOPLAM DEĞER / |  |  |  |  |  |
| **TOPLAM PAY SAYISI**  (Total Value/Total Number of Shares) |  |  | **774** |  |  |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |
| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | ***Share In Capital(%)*** |

|  |  |  |
| --- | --- | --- |
| ULUS MENKUL DEĞERLER A.Ş. | 73,014 | 5,41 |
| MUSTAFA YILMAZ | 12,594 | 0,93 |
| ANIL ERK YILMAZ | 26,527 | 1,96 |
| FATMA KARAGÖZLÜ | 8,750 | 0,65 |
| DİĞER ORTAKLAR (1,000 KİŞİ) | 1,229,115 | 91,05 |
|  | **1,350,000** | **100.00** |

NOT:YUKARIDAKİ BİLGİLER ŞİRKETİMİZİN 16/02/2004 TARİHİNDE YAPILAN ORTAKLAR GENEL KURUL TOPLANTISINDA HAZIR BULUNANLAR LİSTESİ ILE O TARIHTEN ITIBAREN YAPILAN ALIM VE SATIM ACIKLAMALARINA ISTINADEN ÇIKARTILMIŞTIR.