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| PETKİM PETROKİMYA HOLDİNG A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | 03.06.1965 |
| **(Established in)** |  |  |
| **BAŞLICA ÜRETİMİ** | **:** | TEMEL PETROKİMYASALLAR |
| **(Main Business Line)** |  | *(Basis Petrochemical Products)* |
| **GENEL MERKEZ** | **:** | ALİAĞA - İZMİR |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | MUSTAFA MUTLU |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | OSMAN İLTER |
| **(Board of Directors)** |  | PR.DR.MEHMET ALİ GÜRKAYNAK |
|  |  | MUSTAFA MUTLU |
|  |  | BİROL AYDEMİR |
|  |  | M.SEDAT ERTUNÇ |
|  |  | M.MERAY EKİN |
|  |  | MURAT ÇELEBİ |
|  |  | HALİT ÖCAL |
|  |  | KENAN YAVUZ |
|  |  |  |
| **TELEFON NO** | **:** | (232) 616 32 40 (20 HAT) |
| **(Phone)** |  | (232) 616 12 40 (20 HAT) |
|  |  |  |
| **FAKS NO** | **:** | (232) 616 12 48 |
| **(Facsimile)** |  | (232) 616 14 39 |
|  |  | (232) 616 24 90 |
|  |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 4212 |
| **(Number of Employees)** |  |  |
| **TOPLU SÖZLEŞME DÖNEMİ** | **:** | 01.01.2003 – 31.12.2004 |
| **(Collective Bargaining Period)** |  |  |
| **BAĞLI BULUNDUĞU İŞÇİ SENDİKASI** | **:** | PETROL – İŞ |
| **(Labor Union)** |  |  |
| **BAĞLI BULUNDUĞU İŞVEREN SENDİKASI** | **:** | KAMUSEN |
| **(Employers' Union)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 300.000.000.000.000,-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 204.750.000.000.000,-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** |  | *(National)* |

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| Şirket'in son iki yıl itibari ile üretim bilgileri aşağıda gösterilmiştir. |  | *The production figures of the Company for the last two years are shown below.* |

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| --- | --- | --- | --- | --- | --- | --- |
|  | **Etilen (Ton)** | **K.K.O.**  **(%)** | **PVC (Ton)** | **K.K.O.**  **(%)** | **AYPE (Ton)** | **K.K.O.**  **(%)** |
|  | **Ethylene** | ***(C.U.R.)***  ***(%)*** | **Polyniyl Chloride** | ***(C.U.R.)***  ***(%)*** | **Low Density Polyetyhlene** | ***(C.U.R.)***  ***(%)*** |
| 2003 | 396.366 | 99 | 139.974 | 93 | 190.735 | 100 |
| 2002 | 418.663 | 105 | 156.526 | 104 | 201.384 | 106 |

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| --- | --- | --- | --- | --- | --- | --- |
|  | **YYPE (Ton)** | **K.K.O.**  **(%)** | **PP (Ton)** | **K.K.O.**  **(%)** | **ACN (Ton)** | **K.K.O.**  **(%)** |
|  | **High Density Polyetyhlene** | ***(C.U.R.)***  ***(%)*** | **Polypropylene** | ***(C.U.R.)***  ***(%)*** | **Acrylonitrile** | ***(C.U.R.)***  ***(%)*** |
| 2003 | 82.213 | 86 | 70.895 | 89 | 84.243 | 94 |
| 2002 | 84.786 | 88 | 79,783 | 100 | 91.295 | 101 |

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| --- | --- | --- | --- | --- | --- | --- |
|  | **PTA (Ton)** | **K.K.O.**  **(%)** | **MEG (Ton)** | **K.K.O.**  **(%)** | **Diğer Ürünler (Ton)** | **K.K.O.**  **(%)** |
|  | **Pure Terephthalic Acid** | ***(C.U.R.)***  ***(%)*** | **Monoethylene Glikol** | ***(C.U.R.)***  ***(%)*** | **Other** | ***(C.U.R.)***  ***(%)*** |
| 2003 | 56.369 | 81 | 75.458 | 85 | 1.448.849 | 94 |
| 2002 | 64.992 | 93 | 83,848 | 94 | 1.455.379 | 91 |

K.K.O.-Kapasite Kullanım Oranı

*C.U.R.-Capacity Utilization Rate*

|  |  |  |
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| Şirket'in son iki yıl itibari ile satış miktarı bilgileri aşağıda gösterilmiştir. |  | *The sales figures of the Company for the last two years are shown below.* |

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| --- | --- | --- | --- | --- |
|  | **ETİLEN (ton)** | **PVC (ton)** | **AYPE (ton)** | **YYPE (ton)** |
|  | **Ethylene (tons)** | Polyvinyl Chloride (tons) | Low Density Polyetyhlene (tons) | High Density Polyetyhlene (tons) |
| 2003 | 8 | 140.241 | 182.154 | 80.508 |
| 2002 | 8 | 158.454 | 198.561 | 85.991 |

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| --- | --- | --- | --- | --- |
|  | **PP (ton)** | **ACN (ton)** | **PTA (ton)** | **MEG (ton)** |
|  | **Polypropylene (tons)** | Acrylonitrile (tons) | Pure Terephthalic Acid (tons) | Mono Ethylene Glikol (tons) |
| 2003 | 69.626 | 84.152 | 56.037 | 75.480 |
| 2002 | 83.427 | 88.604 | 65.284 | 85.253 |

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|  | **Diğer Ürünler (Ton)** |
|  | **Other** |
| 2003 | 565.000 |
| 2002 | 585.008 |

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| Şirket'in son iki yıl içinde gerçekleştirdiği ithalat ve ihracat rakamları aşağıda gösterilmiştir. |  | *The export and import figures that the Company realized in the last two years are given below.* |

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| --- | --- | --- | --- | --- |
|  | **İthalat (TL)** | **Maliyetler İçindeki Payı(%)** | **İhracat (TL)** | **Satışlar İçindeki Payı(%)** |
|  | ***Imports ($)*** | ***Proportion In Costs(%)*** | ***Exports ($)*** | ***Proportion In Sales(%)*** |
| 2003 | 353.831.078.000000 | 30 | 193.153.943.000.000 | 18 |
|  | *278.732.000* |  | *127.208.169* |  |
| 2002 | 375.742.000.000.000 | 41 | 163.335.796.182.000 | 17 |
|  | *247.787.000* |  | *113.486.000* |  |

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| Şirket'in devam etmekte olan ve proje halindeki yatırımları aşağıda verilmektedir. |  | *The on-going investments and projects of the Company are given below.* |

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|  | **Başlangıç-Bitiş Tarihleri** | **Yatırım Tutarı-** | **Gerçekleşen Tutar -** |
| **Devam Eden Yatırımlar** | ***Beginning Date -*** | ***Estimated Inv. Amount*** | ***Realized Part of Inv.*** |
| ***Continuing Investments*** | ***Estimated Ending Date*** | ***(*Milyon*-Million TL)*** | ***(*Milyon*-Million TL)*** |
| Yardımcı Tesisler İyileştirme  *(Plant operations treatment)* | 1999-2004 | 143.911.000 | 25.024.390 |
| Tevsii Yatırımları  *(Enlarging)* | 2001-2004 | 376.532.000 | 101.859.005 |
| İdame Tamamlama  *(Continuity and completion investments)* | 2002-2004 | 14.386.000 | 1.663.521 |

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| Şirket'in başlıca iştirakleri ve iştirak sermayesi içindeki payı aşağıda gösterilmektedir. |  | *The Company's main participations and its portion in their equity capital are shown below.* |

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| **İştirakler** | **İştirak Sermayesi** | **İştirak Payı (%)** |
| ***Participations*** | ***Participation Capital*** | ***Participation(%)*** |
| İTAŞ A.Ş. | 250.000.000,-TL | 0,125 |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| Özelleştirme İdaresi Başkanlığı | | 181.947.446 | 88,86 |
| Emekli Sandığı Genel Müdürlüğü | | 14.332.500 | 7,00 |
| Diğer Ortaklar (Halka Açık Kısım) | | 8.470.054 | 4,14 |
|  | | **204.750.000** | **100,00** |