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| ALTERNATİF YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | **14.09.1995** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  |  |
| **GENEL MERKEZ** | **:** | CUMHURİYET CAD. ELMADAĞ HAN NO:8 K:2 34367 ELMADAĞ / İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | MURAT SALAR |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | MURAT ARIĞ |
| **(Board of Directors)** |  | TEVFİK METİN AYIŞIK |
|  |  | MURAT SALAR |
|  |  | ZEHRA FİGEN YAZICI |
|  |  |  |
| **TELEFON NO** | **:** | (212) 315 58 00 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (212) 231 80 02 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 3 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 15.000.000,-YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 6.000.000,-YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | *National Market* |

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| **MENKUL KIYMETİN TÜRÜ** | **NOMİNAL DEĞER** | **TOPLAM ALIŞ MALİYETİ (YTL)** | **TOPLAM RAYİÇ DEĞER (YTL)** | **GRUP (%)** | **GENEL (%)** |
|
|
| **I ) - HISSE SENEDI** | **1,848,091,000.00** | **8,230,395.00** | **8,891,938.00** | **100.00%** | **78.24%** |
|  |  |  |  |  |  |
| **GIDA, IÇKI VE TÜTÜN** | **24,000,000.00** | **487,685.84** | **647,376.00** | **7.28%** | **5.70%** |
| ***Food Baverage & Tobacco*** |  |  |  |  |  |
| AEFES | **24,000,000.00** | **487,685.84** | **647,376.00** | **7.28%** | **5.70%** |
| **DOKUMA, GIYIM ESYASI VE DERI** | **0.00** | **0.00** | **0.00** | **0.00%** | **0.00%** |
| ***Textile, Wearing Apparel & Leather*** |  |  |  |  |  |
| **ORMAN ÜRÜNLERI VE MOBILYA** | **0.00** | **0.00** | **0.00** | **0.00%** | **0.00%** |
| ***Wood Products inc. Furniture*** |  |  |  |  |  |
| **KAGIT VE KAGIT ÜRÜNLERI, BASIM VE YAYIN** | **40,807,000.00** | **119,075.04** | **130,786.44** | **1.47%** | **1.15%** |
| ***Paper Printing and Publishing*** |  |  |  |  |  |
| HURGZ | **40,807,000.00** | **119,075.04** | **130,786.44** | **1.47%** | **1.15%** |
| **KIMYA, PETROL, KAUÇUK VE PLASTIK ÜRÜNLER** | **0.00** | **0.00** | **0.00** | **0.00%** | **0.00%** |
| ***Chemicals and Of Chemical Petrolluem Rubber*** |  |  |  |  |  |
| **TAS VE TOPRAGA DAYALI SANAYİ** | **91,750,000.00** | **313,709.64** | **339,108.00** | **3.81%** | **2.98%** |
| ***Non Metallic Mineral Products*** |  |  |  |  |  |
| TRKCM | **91,750,000.00** | **313,709.64** | **339,108.00** | **3.81%** | **2.98%** |
| **METAL ANA SANAYI** | **0.00** | **0.00** | **0.00** | **0.00%** | **0.00%** |
| ***Basic Metal Industries*** |  |  |  |  |  |
| **METAL ESYA, MAKİNE VE GEREÇ YAPIM** | **396,128,000.00** | **2,730,315.13** | **2,518,468.42** | **28.32%** | **22.16%** |
| ***Metal Products, Machinery & Equipments*** |  |  |  |  |  |
| ARCLK | **60,000,000.00** | **514,299.21** | **496,200.00** | **5.58%** | **4.37%** |
| BEKO | **136,128,000.00** | **492,765.92** | **421,588.42** | **4.74%** | **3.71%** |
| FROTO | **50,000,000.00** | **571,000.00** | **530,550.00** | **5.97%** | **4.67%** |
| NETAS | **10,000,000.00** | **410,000.00** | **337,230.00** | **3.79%** | **2.97%** |
| OTKAR | **20,000,000.00** | **129,000.00** | **111,420.00** | **1.25%** | **0.98%** |
| VESTL | **120,000,000.00** | **613,250.00** | **621,480.00** | **6.99%** | **5.47%** |
| **PERAKENDE TICARET** | **150,000,000.00** | **237,000.00** | **242,400.00** | **2.73%** | **2.13%** |
| ***Retail*** |  |  |  |  |  |
| TNSAS | **150,000,000.00** | **237,000.00** | **242,400.00** | **2.73%** | **2.13%** |
| **ELEKTRİK, GAZ ve SU** | **0.00** | **0.00** | **0.00** | **0.00%** | **0.00%** |
| ***Electricity, Gas & Water*** |  |  |  |  |  |
| **LOKANTA VE OTELLER** | **0.00** | **0.00** | **0.00** | **0.00%** | **0.00%** |
| ***Restaurant & Hotels*** |  |  |  |  |  |
| **ULASTIRMA VE DEPOLAMA** | **13,552,000.00** | **91,374.22** | **108,104.30** | **1.22%** | **0.95%** |
| ***Transportation Comunication and Storage*** |  |  |  |  |  |
| THYAO | **13,552,000.00** | **91,374.22** | **108,104.30** | **1.22%** | **0.95%** |
| **BANKALAR** | **586,768,000.00** | **1,260,155.17** | **1,402,866.48** | **15.78%** | **12.34%** |
| ***Banks*** |  |  |  |  |  |
| AKBNK | **10,000,000.00** | **65,928.57** | **83,960.00** | **0.94%** | **0.74%** |
| ALNTFE | **386,768,000.00** | **371,683.42** | **380,966.48** | **4.28%** | **3.35%** |
| GARAN | **150,000,000.00** | **533,343.18** | **641,700.00** | **7.22%** | **5.65%** |
| ISCTR | **40,000,000.00** | **289,200.00** | **296,240.00** | **3.33%** | **2.61%** |
| **SIGORTA SIRKETLERI** | **145,821,000.00** | **689,842.28** | **781,163.10** | **8.79%** | **6.87%** |
| ***Insurance Companies*** |  |  |  |  |  |
| AKGRT | **145,821,000.00** | **689,842.28** | **781,163.10** | **8.79%** | **6.87%** |
| **YATIRIM ORTAKLIKLARI** | **0.00** | **0.00** | **0.00** | **0.00%** | **0.00%** |
| ***Investment Trust*** |  |  |  |  |  |
| **HOLDING VE YATIRIM ŞİRKETLERİ** | **399,265,000.00** | **2,301,237.68** | **2,721,665.26** | **30.61%** | **23.95%** |
| ***Holding & Investment Companies*** |  |  |  |  |  |
| DOHOL | **160,000,000.00** | **424,000.00** | **458,400.00** | **5.16%** | **4.03%** |
| EFES | **45,265,000.00** | **285,919.50** | **333,467.26** | **3.75%** | **2.93%** |
| ENKAI | **5,000,000.00** | **193,750.00** | **186,275.00** | **2.09%** | **1.64%** |
| SAHOL | **160,000,000.00** | **688,166.50** | **839,680.00** | **9.44%** | **7.39%** |
| YAZIC | **29,000,000.00** | **709,401.68** | **903,843.00** | **10.16%** | **7.95%** |
| **BİLİSİM** | **0.00** | **0.00** | **0.00** | **0.00%** | **0.00%** |
| ***Information Technology*** |  |  |  |  |  |
| **II) - BORÇLANMA SENEDI** | **0.00** | **0.00** | **0.00** | **0.00%** | **0.00%** |
| ***Debt Securities*** |  |  |  |  |  |
| **III) DİĞER** | **2,449,720.00** | **2,470,000.00** | **2,473,648.24** | **0.00%** | **21.76%** |
| ***Other*** |  |  |  |  |  |
| TRT161105T12 | **1,979,720.00** | **2,000,000.00** | **2,002,958.91** | **0.00%** | **17.62%** |
| BORSA PARA PİYASASI | **470,000.00** | **470,000.00** | **470,689.33** | **0.00%** | **4.14%** |
|  |  |  |  |  |  |

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| Ortaklığın 31.12.2004 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2004 is shown below.* |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **PORTFÖY DEGERI TOPLAMI (I+II+III)** |  |  | **11,365,586.24** | **100.00%** |
| ***Total Portfolio Value*** |  |  |  |  |
| **HAZIR DEGERLER (+)** |  |  | **904.63** |  |
| ***Current Assets*** |  |  |  |  |
| **DİĞER HAZIR DEGERLER (+)** |  |  | **0.00** |  |
| ***Other Current Assets*** |  |  |  |  |
| **ALACAKLAR (+)** |  |  | **0.00** |  |
| ***Account Receivable*** |  |  |  |  |
| **DIGER AKTIFLER (+)** |  |  | **0.00** |  |
| ***Other Assets*** |  |  |  |  |
| **BORÇLAR (-)** |  |  | **113,173.65** |  |
| ***Debts*** |  |  |  |  |
| **TOPLAM DEGER** |  |  | **11,253,317.22** |  |
| ***Total Value*** |  |  |  |  |
| **TOPLAM DEGER/PAY SAYISI** |  |  | **1.88** |  |
| ***Total Value/Total Number of Shares*** |  |  |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |

|  |  |  |
| --- | --- | --- |
| Alternatifbank A.Ş. | 242.139,53 | 4.040 |
| Alternatif Yatırım A.Ş. | 242,14 | 0.004 |
| M. Alev Göçmez | 242,14 | 0.004 |
| Kubilay Cinemre | 242,14 | 0.004 |
| Birol Atikol | 242,14 | 0.004 |
| Diğer | 5.756.891,91 | 95.94 |
|  | **6.000.000,00** | **100.00** |