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| **BOROVA YAPI ENDÜSTRİSİ A.Ş.** |

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| **KURULUŞ TARİHİ** | **:** | **04/10/1979** |
| **(Established in)** |  |  |
| **BAŞLICA ÜRETİMİ** | **:** | İNŞAAT – TAAHHÜT |
| **(Main Business Line)** |  | (CONSTRUCTION) |
| **GENEL MERKEZ** | **:** | ÇAVUŞBAŞI CAD. NO:33 KAVACIK İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | YAŞAR ALTIPARMAK |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | ERSİN BORTEÇEN |
| **(Board of Directors)** |  | TAYFUN UZUNOVA |
|  |  | YAŞAR ALTIPARMAK |
|  |  |  |
| **TELEFON NO** |  | 0 216 4250500 |
| **(Phone)** | **:** |  |
| **FAKS NO** |  | 0 216 4250497 |
| **(Facsimile)** | **:** |  |
| **PERSONEL ve İŞÇİ SAYISI** |  | 47 |
| **(Number of Employees)** | **:** |  |
| **TOPLU SÖZLEŞME DÖNEMİ** |  | - |
| **(Collective Bargaining Period)** | **:** |  |
| **BAĞLI BULUNDUĞU İŞÇİ SENDİKASI** |  | - |
| **(Labor Union)** | **:** |  |
| **BAĞLI BULUNDUĞU İŞVEREN SENDİKASI** |  | - |
| **(Employers' Union)** | **:** |  |
| **KAYITLI SERMAYE TAVANI** |  | 20.000.000,00 - YTL |
| **(Authorized Capital)** | **:** |  |
| **ÇIKARILMIŞ SERMAYE** |  | 13.668.750,00 - YTL |
| **(Issued Capital)** | **:** |  |
| ***ÖDENMİŞ SERMAYE*** |  |  |
| ***(Paid-in Capital)*** | ***:*** |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** |  | ULUSAL PAZAR |
| **(Trading Market)** | **:** | NATIONAL MARKET |

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| Şirket'in son 2 yılda gerçekleştirdiği projelerden bazıları aşağıdadır: |  | *The Company's project completed in the last 2 years are as follows:* |

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| TC BAŞBAKANLIK PROJE UYGULAMA BİRİMİ TARAFINDAN AVRUPA YATIRIM BANKASI KREDİSİ İLE GERÇEKLEŞTİRİLMİŞ (TERRA-1) PROJESİ KAPSAMINDA YAPILAN İZMİT İŞ MERKEZLERİ PROJESİ TAMAMLANMIŞTIR. BU PROJE İLE İLGİLİ OLARAK TOPLAM 8.549.425.00 YTL HAKEDİŞ GERÇEKLEŞTİRİLMİŞTİR. |  | İZMİT BUSINESSCENTERS (TERRA –1 ) THIS PROJECT WAS REALISED BY THE PRIME MINISTRY PROJECT IMPLEMENTATION UNIT USING A LOAN GIVEN BY THE EUROPEAN INVESTMENT BANK. THE TOTAL PROGRESS PAYMENT COLLECTED BY THE END OF THE PROJECT WAS 8.549.425.00 YTL. |
| AZERBAYCAN-BAKÜ ŞEHRİNDE İMZALANAN 25.203.539 USD’LİK SEVERNAYA 400 M/W KOMBİNE GAZ ÇEVİRİM SANTRALİ PROJESİ BOROVA-TML ORTAK GİRİŞİMİ OLARAK TAMAMLANDI. PİLOT FİRMA TML İNŞAAT A. Ş. OLUP FİRMAMIZCA TEKNİK DESTEK VERİLEN PROJE 2003 YILINDA TAMAMLANMIŞTIR. |  | 400 M/W SEVERNAYA COMBINED CYCLE POWER PLANT. THIS PROJECT WAS COMPLETED BY BOROVA-TML JOINT VENTURE IN BAKU-AZERBAIJAN FOR TOTAL AMOUNT OF 25.203.539 USD. THE PILOT COMPANY OF THE J-V WAS TML, WHILE OUR COMPANY GAVE TECHNICAL SUPPORT TO THE PROJECT. THIS PROJECT WAS COMPLETED IN 2003. |

**Şirket'in Halen Devam Etmekte Olan İşleri (*Continuing Projects)* :**

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| **Proje**  ***(Projects)*** | **Konusu**  ***(Subject)*** | **Başlama ve Bitiş Tarihi**  ***(Beginning and Ending Date)*** | **Proje Tutarı**  (Amount of the project) | **Tamamlanma Yüzdesi**  ***(Completed Percentage)*** |
| TÜRKİYE ALTYAPI VE KENTSEL YENİDEN YAPILANDIRMA PROJESİ (TERRA-1)  KONUT VE KÜÇÜK İŞYERLERİ İKMAL İNŞAATI  *(TURKEY INFRASTRUCTURE AND URBAN RECONSTRUCTION PROJECT (TERRA-1) COMPLETION OF OUTSTANDING WORKS IN SBD-1 CONSTRUCTION)* | | 28/08/2003 - 31/03/2005 | 11,878,871.00 YTL | %95 |
|  |  |  |
| FEYZİYE MEKTEPLERİ VAKFI IŞIK OKULLARI İKTİSADİ İŞLETMESİ  İLKÖĞRETİM VE LİSE BİNASI İNŞAATI  *(FEYZİYE SCHOOLS FOUNDATİON, IŞIK SCHOOLS ERENKÖY CAMPUS,*  *THE CONSTRUCTION OF HIGH SCHOOL & PRIMARY SCHOOL)* | | 05/05/2004 - 30/04/2005 | 5,680,178.00 YTL | % 88 |
|  |  |  |
| MISIR KONSOLOSLUĞU  İSTANBUL BAŞKONSOLOSLUĞU RENOVASYON İNŞAATI  *(CONSULATE OF THE ARAB REPUBLIC OF EGYPT IN ISTANBUL*  *RENOVTION PROJECT OF THE EGYPTIAN CONSULATE BUILDING)* | | 2003 – 31/12/2005 | 3.825.000 USD | % 5 |
|  |  |  |

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| Şirket'in başlıca iştirakleri ve iştirak sermayesi içindeki payı aşağıda gösterilmektedir. |  | *The Company's main participations and its portion in their equity capital are shown below.* |

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| **İştirakler** | **İştirak Sermayesi** | **İştirak Payı (%)** |
| ***Participations*** | ***Participation Capital*** | ***Participation(%)*** |
| BOROVA TML ENERJİ A. Ş. | 430,000.00 YTL | 43 |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| **Ortak Ünvanı** | **Tutar (YTL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | | ***Share In Capital(%)*** |
| BOROVA HOLDİNG | | 81.000 | 0,592600 |
| ERSİN BORTEÇEN | | 2.515.092 | 18,400307 |
| TAYFUN UZUNOVA | | 2.762.313 | 20,208966 |
| DİĞER *(Others)* | | 8.310.345 | 60,798130 |
| **TOPLAM / *(Total)*** | | **13.668.750** | **100** |