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| EVREN MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | **19/10/1994** |
| **(Established on)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ (PORTFOLIO MANAGEMENT) |
| **(Main Business Line)** |  |  |
| **GENEL MERKEZ** | **:** | SÜLEYMAN SEBA CAD. NO:53/2 BEŞİKTAŞ / İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | TAN EGELİ |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | MEHMET TURGUT ÖZCAN |
| **(Board of Directors)** |  | MELİKŞAH ÖZCAN |
|  |  | İSMET ZEYNEP ÖZCAN |
|  |  | HİLMİYE EBRU ÖZOĞULLARI |
|  |  | ŞEMSİ ERCAN ÖZOĞULLARI |
|  |  | ALPER ÖZOĞULLARI |
|  |  | MURAT ÇİLİNGİR |
|  |  |  |
| **TELEFON NO** | **:** | (212) 327 57 37 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (212) 327 57 24 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 3 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 10.000.000.-YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 3.800.400.-YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL (NATIONAL) |
| **(Trading Market)** |  |  |

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| Ortaklığın 31.12.2004 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectoral distribution of securities in the Company's portfolio as of 31.12.2004 is shown below.* |

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| --- | --- | --- | --- | --- | --- |
| **Menkul Kıymetin Türü (Type of Security)** | **Nominal Değer (YTL.) (Face Value (YTL))** | **Toplam Alış Maliyeti (YTL.) (Total Cost of Purchase(YTL))** | **Toplam Rayiç Değer(YTL.) (Total value of market price (YTL))** | **Grup % (Group %)** | **Genel % (General %)** |
| **1) HİSSE SENEDİ (Equity)** | **1.731.815,00** | **5.794.625,14** | **6.068.223,80** | **100,00%** | **58,85%** |
| **GIDA, İÇKİ VE TÜTÜN (Food,Beverage And Tobacco)** | **159.279,00** | **431.410,39** | **424.000,70** | **6,99%** | **4,11%** |
| TATKS | 159.279,00 | 431.410,39 | 424.000,70 | 6,99% | 4,11% |
| **KAĞIT VE KAĞIT ÜRÜNLERİ, BASIM VE YAYIN (Paper and Paper Products,Printing And Publishing)** | **100.000,00** | **258.474,24** | **262.900,00** | **4,33%** | **2,55%** |
| MILYT | 100.000,00 | 258.474,24 | 262.900,00 | 4,33% | 2,55% |
| **KIMYA PETROL VE KAUÇUK ÜRÜNLER (Chemicals, Petroleum, Rubber And Plastic Products)** | **190.505,00** | **816.587,35** | **765.828,83** | **12,62%** | **7,43%** |
| TUPRS | 9.997,00 | 144.624,08 | 136.379,07 | 2,25% | 1,32% |
| SODA | 100.088,00 | 244.784,11 | 242.112,87 | 3,99% | 2,35% |
| PETKM | 21.484,00 | 152.062,47 | 139.216,32 | 2,29% | 1,35% |
| ALKIM | 58.936,00 | 275.116,70 | 248.120,56 | 4,09% | 2,41% |
| **TAŞ VE TOPRAĞA DAYALI SANAYİ (Non-Metalic Mineral Products)** | **230.353,00** | **648.609,57** | **665.781,03** | **10,97%** | **6,46%** |
| TRKCM | 80.788,00 | 301.449,16 | 298.592,45 | 4,92% | 2,90% |
| BOLUC | 100.000,00 | 135.028,57 | 143.700,00 | 2,37% | 1,39% |
| ANACM | 49.565,00 | 212.131,84 | 223.488,59 | 3,68% | 2,17% |
| **METAL ANA SANAYİ (Basic Metal Industries)** | **20.000,00** | **68.243,68** | **65.960,00** | **1,09%** | **0,64%** |
| CEMTS | 20.000,00 | 68.243,68 | 65.960,00 | 1,09% | 0,64% |
| **METAL EŞYA MAKİNE VE GEREÇ YAPIM (Fabricated Metal Products,Machinery And Equipment)** | **165.000,00** | **468.531,42** | **513.935,00** | **8,47%** | **4,98%** |
| UZEL | 80.000,00 | 160.500,00 | 161.440,00 | 2,66% | 1,57% |
| TUDDF | 85.000,00 | 308.031,42 | 352.495,00 | 5,81% | 3,42% |
| **ELEKTRİK GAZ VE BUHAR (Electricity, Gas And Water)** | **30.000,00** | **157.500,00** | **153.390,00** | **2,53%** | **1,49%** |
| ZOREN | 30.000,00 | 157.500,00 | 153.390,00 | 2,53% | 1,49% |
| **ULAŞTIRMA VE DEPOLAMA (Transportation And Storage)** | **13.552,00** | **94.525,20** | **108.104,30** | **1,78%** | **1,05%** |
| THYAO | 13.552,00 | 94.525,20 | 108.104,30 | 1,78% | 1,05% |
| **BANKALAR (Banks And Special Finance Corporations)** | **60.299,00** | **423.708,56** | **476.570,40** | **7,85%** | **4,62%** |
| ISCTR | 30.000,00 | 205.218,75 | 222.180,00 | 3,66% | 2,15% |
| AKBNK | 30.299,00 | 218.489,81 | 254.390,40 | 4,19% | 2,47% |
| **GAYRIMENKUL YATIRIM ORTAKLIKLARI (Real Estate Investment Trusts)** | **250.000,00** | **187.500,00** | **190.000,00** | **3,13%** | **1,84%** |
| AGYO | 250.000,00 | 187.500,00 | 190.000,00 | 3,13% | 1,84% |
| **HOLDİNG VE YATIRIM ŞİRKETLERİ (Holding And Investment Companies)** | **417.550,00** | **1.696.682,19** | **1.884.861,25** | **31,06%** | **18,28%** |
| SISE | 39.421,00 | 138.746,02 | 147.749,91 | 2,43% | 1,43% |
| SAHOL | 50.000,00 | 237.761,26 | 262.400,00 | 4,32% | 2,54% |
| KCHOL | 50.000,00 | 401.557,58 | 439.850,00 | 7,25% | 4,27% |
| EFES | 33.129,00 | 195.990,19 | 244.061,34 | 4,02% | 2,37% |
| DYHOL | 45.000,00 | 247.927,69 | 274.050,00 | 4,52% | 2,66% |
| DOHOL | 150.000,00 | 392.949,46 | 429.750,00 | 7,08% | 4,17% |
| DEVA | 50.000,00 | 81.750,00 | 87.000,00 | 1,43% | 0,84% |
| **İLETİŞİM (Telecommunication)** | **25.000,00** | **232.000,00** | **235.375,00** | **3,88%** | **2,28%** |
| TCELL | 25.000,00 | 232.000,00 | 235.375,00 | 3,88% | 2,28% |
| **SAĞLIK (Medical And Other Health Services)** | **70.277,00** | **310.852,55** | **321.517,28** | **5,30%** | **3,12%** |
| ACIBD | 70.277,00 | 310.852,55 | 321.517,28 | 5,30% | 3,12% |
|  |  |  |  |  |  |
| **II) BORÇLANMA SENEDİ (TBills and Bonds)** | **4.813.030,00** | **3.767.649,00** | **4.242.565,27** | **100,00%** | **41,15%** |
| Devlet Tahvili TRT051005T16 (Government Bond) | 2.700.000,00 | 1.874.649,00 | 2.346.678,00 | 55,31% | 22,76% |
| Repo TRT240506T19 | 720.030,00 | 500.000,00 | 500.739,73 | 11,80% | 4,86% |
| BPP | 1.393.000,00 | 1.393.000,00 | 1.395.147,54 | 32,88% | 13,53% |
|  |  |  |  |  |  |
| **III) YABANCI MENKUL KIYMETLER (Foreign Securities)** | **0** | **0** | **0** | **0** | **0** |
|  |  |  |  |  |  |
| **IV) DEĞERLİ MADENLER (Precious Metals)** | **0** | **0** | **0** | **0** | **0** |
|  |  |  |  |  |  |
| PORTFÖY DEĞERİ TOPLAMI (I+II+III) (Total Value of Portfolio) |  |  | 10.310.789,06 |  |  |
| HAZIR DEĞERLER (+) (Liquid Assets) |  |  | 404,79 |  |  |
| ALACAKLAR (+) (Receivables) |  |  |  |  |  |
| DİĞER AKTİFLER (+) (Other Assets) |  |  | 13.840,18 |  |  |
| BORÇLAR (-) (Payables) |  |  | -24.373,90 |  |  |
| **TOPLAM DEĞER (Net Asset Value)** |  |  | **10.300.660,13** |  |  |
| **TOPLAM DEĞER / PAY SAYISI (Net Value/Number of Shares)** |  |  | **2,71** |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |

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| --- | --- | --- |
| EGELİ & CO FUND SA | 1.600.000.- | 42,10 |
| EGELI & CO INV. MGMT | 541.431.- | 14,25 |
| AYHAN SOYSAL | 350.000.- | 9,21 |
| DİĞER | 1.308.969.- | 34,44 |
|  | **3.800.400.-** | **100.00** |