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| **İŞ YATIRIM ORTAKLIĞI A.Ş.** |

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| **KURULUŞ TARİHİ** | **:** | **16/08/1995** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | (Portfolio Management) |
| **GENEL MERKEZ** | **:** | İSTANBUL |
| **(Head Office)** |  |  |
| **MÜDÜR** | **:** | YEŞİM TÜKENMEZ |
| **(Manager)** |  |  |
| **YÖNETİM KURULU** | **:** |  |
| **(Board of Directors)** |  | RIZA İHSAN KUTLUSOY |
|  |  | FATMA GÜLİZ AYKAN |
|  |  | PINAR AYAROĞLU |
|  |  | KAZIM MURAT AĞILÖNÜ |
|  |  | SERHAT GÜRLEYEN |
|  |  | YASEMİN KELTEK |
|  |  | NİHAT ÖZDEMİR |
| **TELEFON NO** | **:** | 212 / 284 17 10 – 16 78 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 212/ 284 16 70 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 4 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 135.000.000.-YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 30.000.000.-YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | (National Market) |

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| Ortaklığın 31.12.2004 tarihi itibariyle portföyünde bulunan menkul  kıymetlerin sektörel dağılımı aşağıda verilmiştir. | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2004 is shown below.* |

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| **İŞ YATIRIM ORTAKLIĞI A.Ş.'NİN 31.12.2004 TARİHLİ PORTFÖY DEĞER TABLOSU** |

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| --- | --- | --- | --- | --- | --- |
| **Menkul Kıymetin Türü (Securities)** | **Nominal Değer**  **(Nominal Value) (YTL)** | **Toplam Alış Maliyeti (Total Cost) (YTL)** | **Toplam Rayiç Değer**  **(Total Market Value) (YTL)** | **Grup (Group)**  **(%)** | **Genel**  **(General)**  **(%)** |
| **I. HİSSE SENETLERİ *(Stocks)*** | **11.218.375,000** | **48.684.993,39** | **54.215.795,80** | **100,00** | **46,87** |
| **KAĞIT VE KAĞIT ÜRÜNLERİ, BASIM VE YAYIN***(Paper,Paper Products and Printing)* | **350.000,000** | **936.425,72** | **1.121.750,00** | **2,07** | **0,97** |
| HÜRRİYET GAZETECİLİK | 350.000,000 | 936.425,72 | 1.121.750,00 | 2,07 | 0,97 |
| **İNŞAAT VE BAYINDIRLIK***(Construction)* | **60.022,000** | **2.297.100,25** | **2.236.119,61** | **4,12** | **1,93** |
| ENKA İNŞAAT | 60.022,000 | 2.297.100,25 | 2.236.119,61 | 4,12 | 1,93 |
| **SAVUNMA** *(Defense)* | **175.000,000** | **1.875.161,54** | **2.004.625,00** | **3,70** | **1,73** |
| ASELSAN | 175.000,000 | 1.875.161,54 | 2.004.625,00 | 3,70 | 1,73 |
| **KİMYA,PETROL,KAUÇUK VE PLASTİK ÜRÜNLER *(****Manufacture of chemicals and of che.Pet.,Rub.,Pls)* | **486.585,000** | **3.487.731,08** | **3.459.169,18** | **6,38** | **2,99** |
| AKSA | 150.000,000 | 2.313.000,00 | 2.311.650,00 | 4,26 | 2,00 |
| AYGAZ | 331.585,000 | 1.106.231,08 | 1.079.309,18 | 1,99 | 0,93 |
| TÜPRAŞ | 5.000,000 | 68.500,00 | 68.210,00 | 0,13 | 0,06 |
| **METAL ANA SANAYİ** *(Basic Metal Industry)* | **636.574,000** | **3.381.786,33** | **3.897.742,60** | **7,19** | **3,37** |
| EREĞLİ DEMİR ÇELİK | 636.574,000 | 3.381.786,33 | 3.897.742,60 | 7,19 | 3,37 |
| **HABERLEŞME** *(Communication)* | **200.000,000** | **1.850.000,00** | **1.883.000,00** | **3,47** | **1,63** |
| TURKCELL | 200.000,000 | 1.850.000,00 | 1.883.000,00 | 3,47 | 1,63 |
| **ULAŞTIRMA***(Transportation)* | **108.000,000** | **755.451,02** | **861.516,00** | **1,59** | **0,74** |
| TÜRK HAVA YOLLARI | 108.000,000 | 755.451,02 | 861.516,00 | 1,59 | 0,74 |
| **HOLDİNGLER ve YATIRIM ŞİRKETLERİ**  *(Holding and Investment Companies)* | **4.084.054,000** | **19.002.702,66** | **21.371.948,28** | **39,42** | **18,47** |
| ECZACIBAŞI YATIRIM | 132.404,000 | 807.088,79 | 838.382,13 | 1,55 | 0,72 |
| EFES HOLDİNG | 135.000,000 | 791.569,08 | 994.545,00 | 1,83 | 0,86 |
| DOĞAN HOLDİNG | 500.000,000 | 991.034,48 | 1.432.500,00 | 2,64 | 1,24 |
| DOĞAN YAYIN HOLDİNG | 350.000,000 | 1.807.500,00 | 2.131.500,00 | 3,93 | 1,84 |
| SABANCI HOLDİNG | 600.000,000 | 2.700.433,48 | 3.148.800,00 | 5,81 | 2,72 |
| KOÇ HOLDİNG | 400.000,000 | 3.612.500,00 | 3.518.800,00 | 6,49 | 3,04 |
| ALARKO HOLDİNG | 60.000,000 | 1.997.024,43 | 2.401.440,00 | 4,43 | 2,08 |
| ŞİŞE CAM | 800.000,000 | 2.105.423,68 | 2.998.400,00 | 5,53 | 2,59 |
| İŞ GİRİŞİM SERMAYESİ YATIRIM ORTAKLIĞI | 1.106.650,000 | 4.190.128,72 | 3.907.581,15 | 7,21 | 3,38 |
| **SİGORTA ŞİRKETLERİ** *(Insurance Companies)* | **250.000,000** | **1.063.967,84** | **1.339.250,00** | **2,47** | **1,16** |
| AKSİGORTA | 250.000,000 | 1.063.967,84 | 1.339.250,00 | 2,47 | 1,16 |
| **BANKALAR** *(Banks)* | **2.934.699,000** | **7.135.699,14** | **9.360.704,19** | **17,27** | **8,09** |
| AKBANK | 450.000,000 | 2.604.075,13 | 3.778.200,00 | 6,97 | 3,27 |
| İŞ BANKASI C | 200.000,000 | 1.290.000,00 | 1.481.200,00 | 2,73 | 1,28 |
| T.S.K.B. | 1.912.555,000 | 1.805.235,03 | 2.509.272,16 | 4,63 | 2,17 |
| GARANTİ BANKASI | 372.144,000 | 1.436.388,98 | 1.592.032,03 | 2,94 | 1,38 |
| **METAL EŞYA, MAKİNA ve GEREÇ YAPIM *(****Manufacture of Fabricated Metal Products&Machinery)* | **1.033.441,000** | **5.426.999,99** | **5.225.570,94** | **9,64** | **4,52** |
| ARÇELİK | 150.000,000 | 1.167.375,43 | 1.240.500,00 | 2,29 | 1,07 |
| KARSAN OTOMOTİV | 50.000,000 | 347.897,60 | 351.600,00 | 0,65 | 0,30 |
| TOFAŞ OTO FABRİKA | 280.000,000 | 853.115,11 | 767.200,00 | 1,42 | 0,66 |
| VESTEL | 553.441,000 | 3.058.611,85 | 2.866.270,94 | 5,29 | 2,48 |
| **PERAKENDE TİCARET** *(Retail Trade)* | **900.000,000** | **1.471.967,82** | **1.454.400,00** | **2,68** | **1,26** |
| TANSAŞ | 900.000,000 | 1.471.967,82 | 1.454.400,00 | 2,68 | 1,26 |
| **II.BORÇLANMA SENETLERİ *(Gov.Debt Securities)*** | **68.400.000** | **57.733.483,40** | **61.264.623,08** | **100,00** | **52,96** |
| TRB280905T12 | 4.300.000 | 3.568.838,15 | 3.745.884,99 | 6,11 | 3,24 |
| TRT240805T17 | 6.500.000 | 5.448.059,27 | 5.761.061,01 | 9,40 | 4,98 |
| TRT150306T12 | 3.700.000 | 3.749.443,84 | 3.829.463,00 | 6,25 | 3,31 |
| TRT051005T16 | 13.000.000 | 10.166.208,17 | 11.298.852,76 | 18,44 | 9,77 |
| TRT120406T14 | 3.000.000 | 2.263.544,00 | 2.363.841,39 | 3,86 | 2,04 |
| TRT060705T10 | 9.900.000 | 8.404.072,10 | 9.002.333,60 | 14,69 | 7,78 |
| TRT071205T12 | 6.000.000 | 4.630.434,89 | 5.056.575,69 | 8,25 | 4,37 |
| TRB270705T15 | 6.000.000 | 5.181.632,31 | 5.397.343,32 | 8,81 | 4,67 |
| TRT161105T12 | 4.900.000 | 5.061.949,15 | 5.250.889,00 | 8,57 | 4,54 |
| TRT220206T14 | 4.200.000 | 3.250.189,57 | 3.399.813,22 | 5,55 | 2,94 |
| TRB100805T13 | 6.900.000 | 6.009.111,95 | 6.158.565,10 | 10,05 | 5,32 |
| **III. DİĞER *(Other)*** | **200.261,03** | **200.000,00** | **200.261,03** | **100,00** | **0,17** |
| TAKASBANK PARA PİYASASI |  |  |  |  |  |
| 03.01.2005 | 200.261,03 | 200.000,00 | 200.261,03 | 100,00 | 0,17 |
| **PORTFÖY TOPLAM DEĞERİ (I+II+III)**  *(Total Portfolio Value)* | **79.818.636,03** | **106.618.476,79** | **115.680.679,91** | **100,00** | **100,00** |
| HAZIR DEĞERLER (+) *(Current Assets)* |  |  | 2.172,11 |  |  |
| - KASA |  |  | 2.172,11 |  |  |
| **TOPLAM PORTFÖY** *(Total Portfolio Value)* |  |  | **115.682.852,02** |  |  |
| ALACAKLAR(+) *(Receivables)* |  |  | 1.114,19 |  |  |
| DİĞER AKTİFLER *(Other Assets)* |  |  | 54.101,45 |  |  |
| BORÇLAR(-) *(Debts)* |  |  | 54.793,67 |  |  |
| **TOPLAM DEĞER** *(Total Value)* |  |  | **115.683.273,99** |  |  |
| TOPLAM DEĞER/TOPLAM PAY SAYISI  *(Total Value/Total Number of Shares)* | **3,86** | **YTL** |  |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları 13.04.2005 itibariyle aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital as of 13.04.2005 are shown below.* |

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| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |

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| İŞ YATIRIM MENKUL DEĞERLER A.Ş. | 5.881.326 | 19,6 |
| DİĞER (HALKA AÇIK KISIM) | 24.118.674 | 80,4 |
| TOPLAM | 30.000.000 | 100 |