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| MUSTAFA YILMAZ YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | **05/08/1994** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | MENKUL KIYMET PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | (Portfolio Management) |
| **GENEL MERKEZ** | **:** | ADNAN SAYGUN CAD. NO=17/B 2.ULUS-ETİLER-İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | ÖZGÜR DEVRİM YILMAZ |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | MUSTAFA YILMAZ |
| **(Board of Directors)** |  | FATMA KARAGÖZLÜ |
|  |  | ÖZGÜR DEVRİM YILMAZ |
|  |  | ANIL ERK YILMAZ |
|  |  | SEDAT BİLZE |
|  |  |  |
| **TELEFON NO** | **:** | 0 212 287 27 66 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0 212 287 27 65 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 1 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 5.000.000.-YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 2.700.000.-YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  |  |

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| Ortaklığın 31.12.2004 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2004 is shown below.* |

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| --- | --- | --- | --- | --- | --- |
|  | **31/12/2004 TARİHLİ PORTFÖY DEĞER TABLOSU** (Portfolio Value Table) | | | | |
| MENKUL **KIYMETİN TÜRÜ**  (TYPE OF SECURITIES) | NOMİNAL **DEĞER(YTL)**  (NOMİNAL VALUE) | TOPLAM ALIŞ **DEĞER (YTL)**  (TOTAL COST) | TOPLAM RAYİÇ **DEĞER (YTL)**  (TOTAL MARKET VALUE) | **GRUP**  **(%)**  GROUP  % | **GENEL**  **(%)**  GENERAL  % |
| **I-HİSSE SENET. SEKTÖRLER İTİBARIYLE** (SHARES SEKTORS) | **266.430** | **893.216,80** | **896.570,39** | **%100,00** | **%29,99** |
|  |  |  |  |  |  |
| **Dokuma Giyim Eşyası ve Deri**  (Textile & Wearing Appreal and Leather ) | **16.415** | **31.586,80** | **31.500,39** | **%3,51** | **%1,05** |
| **Taş ve Toprağa Dayalı Sanayi**  (Manufacture Of Non-Metallic Mineral Products) | **80.000** | **171.200,00** | **171.435,00** | **%19,12** | **%5,73** |
| **Metal Ana Sanayi**  (Basic Metal Industries) | **45.000** | **274.500,00** | **275.535,00** | **%30,73** | **%9,22** |
| **Metal Eşya Makine ve Gereç Yapım**  (Manufacture Of Fabricated Metal Products. Machinery&Equipment) | **50.000** | **137.000,00** | **137.000,00** | **%15,28** | **%4,58** |
| Holding ve Yatırım Şirketleri  (Holding and Investment Companies) | **75.000** | **279.000,00** | **281.100,00** | **%31,35** | **%9,40** |
| Diğer Şirketler  (Other Companies) | **15** | **0** | **0** | **%0,00** | **%0,00** |
|  |  |  |  |  |  |
| **II-BORÇLANMA SENETLERİ** (Debt Securities) | **2.200.000** | **1.977.971,00** | **1.977.971,00** | **%10,00** | **%66,16** |
|  |  |  |  |  |  |
| **TRT 26/01/05 T12** | **300.000** | **296.544,00** | **296.544,00** | **%14,99** | **%9,92** |
| **TRT 27/04/05 T18** | **1.300.000** | **1.227.473,00** | **1.227.473,00** | **%62,06** | **%41,06** |
| **TRT 05/07/06 T10** | **600.000** | **453.954,00** | **453.954,00** | **%22,95** | **%15,18** |
|  | | | | | |
| **III-DİĞER** (Other) | **115.000** | **115.000,00** | **115.168,67** | **%100,00** | **%3,85** |
|  |  |  |  |  |  |
| **Takas Para Piyasası (03/01/05 dönüşlü)**  (Clearing Bank Money Market 03/01/05 Return) | **115.000** | **115.000,00** | **115.168,67** | **%100,00** | **%3,85** |
|  |  |  |  |  |  |
| **PORTFÖY DEĞERİ TOP: (I+II+III)**  (Total Portfolio Value) | **2.581.430** | **2.986.187,80** | **2.989.710,05** | **%100.00** | **%100.00** |
|  |  |  |  |  |  |
| **HAZIR DEĞERLER** (Current Assets) **(+)** |  |  | **402,08** |  |  |
| **ALACAKLAR** (Receivables) **(+)** |  |  | **0** |  |  |
| **DİĞER AKTiFLER** (Other Assets) **(+)** |  |  | **33.482,66** |  |  |
| **BORÇLAR** (Debts) **(-)** |  |  | **(19.728,73)** |  |  |
| **TOPLAM DEĞER** (Total Value) |  |  | **3.003.866,27** |  |  |
| TOPLAM DEĞER /  **TOPLAM PAY SAYISI**  (Total Value/Total Number of Shares) |  |  | **1,11** |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |

|  |  |  |
| --- | --- | --- |
| ANIL ERK YILMAZ | 40.170 | 1,49 |
| ULUS MENKUL DEĞERLER A.Ş. | 37.507 | 1,39 |
| FATMA KARAGÖZLÜ | 16.508 | 0,61 |
| ÖZGÜR DEVRİM YILMAZ | 10.000 | 0,37 |
| MUSTAFA YILMAZ | 9.190 | 0,34 |
| DİĞER ORTAKLAR (YAKLAŞIK 1.000 KİŞİ) | 2.586.625 | 95,80 |
|  | **2.700.000** | **100,00** |