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| PERA MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | 21/01/1992 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ (PORTFOLIO MANAGEMENT) |
| **(Main Business Line)** |  |  |
| **GENEL MERKEZ** | **:** | RIHTIM CAD. NO 57 KARAKÖY-İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | TAHSİN BENSEL |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | MEHMET KUTMAN |
| **(Board of Directors)** |  | AYŞEGÜL BENSEL |
|  |  | H.KADRİ SAMSUNLU |
|  |  |  |
| **TELEFON NO** | **:** | 0212 244 62 00 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0212 244 54 67 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 50.000.000 YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 3.996.000 YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | NATIONAL MARKET |

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| Ortaklığın 31.12.2004 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2004 is shown below.* |

**PERA MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş.31/12/2004 TARİHLİ PORTFÖY DEĞER TABLOSU**

|  |  |  |  |  |  |
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| **Menkul Kıymetin Türü(Type Of Securities)** | **Nominal Değer (TL.)**  **(Nominal Value)** | **Toplam Alış Maliyeti (TL.)**  **(Total Cost)** | **Toplam Rayiç Değer (TL.)**  **(Total Market Value)** | **Grup %** | **Genel %** |
| **1) HİSSE SENEDİ (SHARES)** | **3,238,689,000,000** | **7,814,509,479,132** | **10,497,836,339,000** | **100.00%** | **93.15%** |
| **GIDA, İÇKİ VE TÜTÜN**(Manufacture Of Food.Beverage&Tobacco) | **324,263,000,000** | **123,941,246,713** | **703,650,710,000** | **6.70%** | **6.24%** |
| PNSUT | 324,263,000,000 | 123,941,246,713 | 703,650,710,000 | 6.70% | 6.24% |
| **DOK. GİY. EŞ.VE DERİ** (Textile&Ready Wear Sector) | **94,000,000,000** | **166,967,133,390** | **202,758,000,000** | **1.93%** | **1.80%** |
| IDAS | 94,000,000,000 | 166,967,133,390 | 202,758,000,000 | 1.93% | 1.80% |
| **KAĞIT VE KAĞIT ÜRÜNLERİ, BASIM VE YAYIN**  (Paper&Paper Product, Printing&Media**)** | **220,000,000,000** | **596,168,101,411** | **705,100,000,000** | **6.72%** | **6.26%** |
| HURGZ | 220,000,000,000 | 596,168,101,411 | 705,100,000,000 | 6.72% | 6.26% |
| **KIMYA PETROL VE KAUÇUK ÜRÜNLER**  (Manufacture of Chemicals and of Chemical Petroleum Rubber and Plastic Products) | **45,100,000,000** | **351,353,898,967** | **433,896,900,000** | **4.13%** | **3.85%** |
| SODA | 20,100,000,000 | 36,236,925,224 | 48,621,900,000 | 0.46% | 0.43% |
| AKSA | 25,000,000,000 | 315,116,973,743 | 385,275,000,000 | 3.67% | 3.42% |
| **TAŞ VE TOPRAĞA DAYALI SANAYİ**  (Manufacture of Non-Metallic Mineral Products) | **263,432,000,000** | **908,762,020,705** | **1,014,811,986,000** | **9.67%** | **9.01%** |
| BTCIM | 112,698,000,000 | 264,858,449,100 | 321,301,998,000 | 3.06% | 2.85% |
| ANACM | 100,000,000,000 | 454,000,000,000 | 450,900,000,000 | 4.30% | 4.00% |
| AKCNS | 50,734,000,000 | 189,903,571,605 | 242,609,988,000 | 2.31% | 2.15% |
| **METAL ANA SANAYİ**(Steel&Metal Sector) | **100,000,000,000** | **229,482,709,626** | **612,300,000,000** | **5.83%** | **5.43%** |
| EREGL | 100,000,000,000 | 229,482,709,626 | 612,300,000,000 | 5.83% | 5.43% |
| **METAL EŞYA MAKİNE VE GEREÇ YAPIM**  (Manufacture of Fabricated Metal Products Machinery&Equipment) | **395,515,000,000** | **1,173,405,262,903** | **1,680,529,914,000** | **16.01%** | **14.91%** |
| VESTL | 100,490,000,000 | 359,680,261,029 | 520,437,710,000 | 4.96% | 4.62% |
| UZEL | 65,447,000,000 | 69,641,072,926 | 132,072,046,000 | 1.26% | 1.17% |
| TOASO | 180,000,000,000 | 462,001,405,768 | 493,200,000,000 | 4.70% | 4.38% |
| FROTO | 22,578,000,000 | 82,195,875,536 | 239,575,158,000 | 2.28% | 2.13% |
| EGEEN | 27,000,000,000 | 199,886,647,643 | 295,245,000,000 | 2.81% | 2.62% |
| **PERAKENDE TİCARET** (Consumer Trade) | **135,000,000,000** | **196,677,073,520** | **250,155,000,000** | **2.38%** | **2.22%** |
| CARSI | 135,000,000,000 | 196,677,073,520 | 250,155,000,000 | 2.38% | 2.22% |
| **ULAŞTIRMA VE DEPOLAMA**(Transport.&Storage) | **13,553,000,000** | **90,750,888,000** | **108,112,281,000** | **1.03%** | **0.96%** |
| THYAO | 13,553,000,000 | 90,750,888,000 | 108,112,281,000 | 1.03% | 0.96% |
| **BANKALAR** (Banks) | **90,000,000,000** | **364,189,285,714** | **384,140,000,000** | **3.66%** | **3.41%** |
| YKBNK | 55,000,000,000 | 215,089,285,714 | 234,410,000,000 | 2.23% | 2.08% |
| GARAN | 35,000,000,000 | 149,100,000,000 | 149,730,000,000 | 1.43% | 1.33% |
| **SİGORTA ŞİRKETLERİ**(Insurance Companies) | **60,000,000,000** | **290,691,542,130** | **321,420,000,000** | **3.06%** | **2.85%** |
| AKGRT | 60,000,000,000 | 290,691,542,130 | 321,420,000,000 | 3.06% | 2.85% |
| **HOLDİNG VE YATIRIM ŞİRKETLERİ**  (Holding&Investment Companies) | **337,826,000,000** | **1,599,946,680,995** | **2,284,061,548,000** | **21.76%** | **20.27%** |
| SISE | 31,526,000,000 | 79,519,336,425 | 118,159,448,000 | 1.13% | 1.05% |
| SAHOL | 90,000,000,000 | 438,522,954,790 | 472,320,000,000 | 4.50% | 4.19% |
| KCHOL | 70,000,000,000 | 532,094,679,095 | 615,790,000,000 | 5.87% | 5.46% |
| EFES | 146,300,000,000 | 549,809,710,684 | 1,077,792,100,000 | 10.27% | 9.56% |
| **İLETİŞİM** (Communication) | **60,000,000,000** | **496,173,635,057** | **564,900,000,000** | **5.38%** | **5.01%** |
| TCELL | 60,000,000,000 | 496,173,635,057 | 564,900,000,000 | 5.38% | 5.01% |
| **ARACI KURUMLAR** (Brokerage Firms) | **1,100,000,000,000** | **1,226,000,000,000** | **1,232,000,000,000** | **11.74%** | **10.93%** |
| GLMDE | 1,100,000,000,000 | 1,226,000,000,000 | 1,232,000,000,000 | 11.74% | 10.93% |
| **II) BORÇLANMA SENEDİ**(Debt Securities) | **951,800,000,000** | **771,000,000,000** | **771,377,991,780** | **100.00%** | **6.85%** |
| Repo TRT150306T12 | 549,445,000,000 | 500,000,000,000 | 500,246,575,342 | 64.85% | 4.44% |
| Repo TRT050706T10 | 20,790,000,000 | 14,000,000,000 | 14,006,789,041 | 1.82% | 0.12% |
| Repo TRT050706T10 | 381,565,000,000 | 257,000,000,000 | 257,124,627,397 | 33.33% | 2.28% |
| **III) DİĞER** (Other) | **0** | **0** | **0** | **0** | **0** |
| **PORTFÖY DEĞERİ TOPLAMI (I+II+III)**  (Total Portfolio Value) |  |  | **11,269,214,330,780** |  |  |
| HAZIR DEĞERLER (Current Assets) (+) |  |  | **806,097,761** |  |  |
| ALACAKLAR (Current Assets) (+) |  |  | **108,627,935** |  |  |
| DİĞER AKTİFLER (Other Assets) (+) |  |  | **29,802,125,560** |  |  |
| BORÇLAR (Debts) (-) |  |  | **84,750,002,364** |  |  |
| **TOPLAM DEĞER** (Total Value) |  |  | **11,215,181,179,672** |  |  |
| **TOP.DEĞ/PAY SAY.**(Total Value/Total Num.of Shares) |  |  | **2,806.60** |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |

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| --- | --- | --- |
| \*Global Yatırım Holding A.Ş. | 499.675 | 12.50 |
| \*Global Portföy Yönetimi A.Ş. | 495.000 | 12.39 |
| Diğer Ortaklar | 3.001.325 | 75.11 |
|  | **3.996.000** | **100.00** |

\*(01.01.2004-31.12.2004 Dönemine ait Bağımsız Denetim Raporu’ndan yazılmıştır.)