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| TSKB YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | **10/11/2000** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  |  |
| **GENEL MERKEZ** | **:** | MECLİSİ MEBUSAN CAD. NO: 161 FINDIKLI-İSTANBUL |
| **(Head Office)** |  |  |
| **MÜDÜR** | **:** | GÜLŞEN ÇELEBİ |
| **(l Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | ÖMER ERYILMAZ |
| **(Board of Directors)** |  | MERİH BÜYÜKER |
|  |  | NEŞE DUYGULU |
|  |  | SAİM ÇELİK |
|  |  | MERAL ÖZÇİÇEK |
|  |  |  |
| **TELEFON NO** | **:** | 0212 334 53 54 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0212 243 29 75 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 100.000.000 YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 6.000.000 YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** |  |  |

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| Ortaklığın 31.12.2004 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. | | |  | | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2004 is shown below.* | | |
| **TSKYO311204 (TL)** |  | |  | |  |  | |  |
| **Menkul Kıymetin Türü** | **Nominal Değer**  **(Nominal Value)** | | **Toplam Alış Maliyeti**  **(Total Cost)** | | **Toplam Rayiç Değer**  **(Market Value)** | **Grup (%)**  **(Group)** | | **Genel (%)**  **(General)** |
| **1) HİSSE SENEDİ** | **960,496,000,000.00** | | **4,320,806,452,000.00** | | **4,320,806,452,000.00** | **100.00%** | | **54.83%** |
| **DOKUMA GİYİM EŞYASI VE DERİ** | **13,744,000,000.00** | | **211,808,784,000.00** | | **211,808,784,000.00** | **4.90%** | | **2.69%** |
| (Textile) |  | |  | |  |  | |  |
| AKSA | 13,744,000,000.00 | | 211,808,784,000.00 | | 211,808,784,000.00 | 4.90% | | 2.69% |
| **KIMYA PETROL VE KAUÇUK ÜRÜNLER** | **70,000,000,000.00** | | **393,790,000,000.00** | | **393,790,000,000.00** | **9.11%** | | **5.00%** |
| (Petrochemicals-Other Chemicals) |  | |  | |  |  | |  |
| TUPRS | 20,000,000,000.00 | | 272,840,000,000.00 | | 272,840,000,000.00 | 6.31% | | 3.46% |
| SODA | 50,000,000,000.00 | | 120,950,000,000.00 | | 120,950,000,000.00 | 2.80% | | 1.53% |
| **TAŞ VE TOPRAĞA DAYALI SANAYİ** | **55,375,000,000.00** | | **229,541,000,000.00** | | **229,541,000,000.00** | **5.31%** | | **2.91%** |
| (Cement Industr) |  | |  | |  |  | |  |
| TRKCM | 30,375,000,000.00 | | 112,266,000,000.00 | | 112,266,000,000.00 | 2.60% | | 1.42% |
| CIMSA | 25,000,000,000.00 | | 117,275,000,000.00 | | 117,275,000,000.00 | 2.71% | | 1.49% |
| **METAL ANA SANAYİ** | **25,000,000,000.00** | | **153,075,000,000.00** | | **153,075,000,000.00** | **3.54%** | | **1.94%** |
| (METALS- iron and steel) |  | |  | |  |  | |  |
| EREGL | 25,000,000,000.00 | | 153,075,000,000.00 | | 153,075,000,000.00 | 3.54% | | 1.94% |
| **METAL EŞYA MAKİNE VE GEREÇ YAPIM** | **133,791,000,000.00** | | **555,897,340,000.00** | | **555,897,340,000.00** | **12.87%** | | **7.05%** |
| (Automotive (Commercial Vehicles) –Consumer Durables (White Goods) |  | |  | |  |  | |  |
| TOASO | 103,791,000,000.00 | | 284,387,340,000.00 | | 284,387,340,000.00 | 6.58% | | 3.61% |
| FROTO | 10,000,000,000.00 | | 106,110,000,000.00 | | 106,110,000,000.00 | 2.46% | | 1.35% |
| ARCLK | 20,000,000,000.00 | | 165,400,000,000.00 | | 165,400,000,000.00 | 3.83% | | 2.10% |
| **ELEKTRİK GAZ VE BUHAR** | **3,000,000,000.00** | | **101,169,000,000.00** | | **101,169,000,000.00** | **2.34%** | | **1.28%** |
| (Electronics) |  | |  | |  |  | |  |
| NETAS | 3,000,000,000.00 | | 101,169,000,000.00 | | 101,169,000,000.00 | 2.34% | | 1.28% |
| **BANKALAR** | **340,224,000,000.00** | | **898,876,864,000.00** | | **898,876,864,000.00** | **20.80%** | | **11.41%** |
| (Banking) |  | |  | |  |  | |  |
| TSKB | 225,108,000,000.00 | | 295,341,696,000.00 | | 295,341,696,000.00 | 6.84% | | 3.75% |
| ISCTR | 50,000,000,000.00 | | 370,300,000,000.00 | | 370,300,000,000.00 | 8.57% | | 4.70% |
| GARAN | 25,000,000,000.00 | | 106,950,000,000.00 | | 106,950,000,000.00 | 2.48% | | 1.36% |
| DENIZ | 40,116,000,000.00 | | 126,285,168,000.00 | | 126,285,168,000.00 | 2.92% | | 1.60% |
| **SİGORTA ŞİRKETLERİ** | **20,000,000,000.00** | | **107,140,000,000.00** | | **107,140,000,000.00** | **2.48%** | | **1.36%** |
| (Insurance) |  | |  | |  |  | |  |
| AKGRT | 20,000,000,000.00 | | 107,140,000,000.00 | | 107,140,000,000.00 | 2.48% | | 1.36% |
| **HOLDİNG VE YATIRIM ŞİRKETLERİ** | **253,000,000,000.00** | | **1,249,961,000,000.00** | | **1,249,961,000,000.00** | **28.93%** | | **15.86%** |
| (Conglomerates) |  | |  | |  |  | |  |
| YAZIC | 8,000,000,000.00 | | 249,336,000,000.00 | | 249,336,000,000.00 | 5.77% | | 3.16% |
| SAHOL | 25,000,000,000.00 | | 131,200,000,000.00 | | 131,200,000,000.00 | 3.04% | | 1.66% |
| KCHOL | 20,000,000,000.00 | | 175,940,000,000.00 | | 175,940,000,000.00 | 4.07% | | 2.23% |
| ISGYO | 70,000,000,000.00 | | 135,240,000,000.00 | | 135,240,000,000.00 | 3.13% | | 1.72% |
| DOHOL | 125,000,000,000.00 | | 358,125,000,000.00 | | 358,125,000,000.00 | 8.29% | | 4.54% |
| ALARK | 5,000,000,000.00 | | 200,120,000,000.00 | | 200,120,000,000.00 | 4.63% | | 2.54% |
| **TEKNOLOJI** | **20,000,000,000.00** | | **188,300,000,000.00** | | **188,300,000,000.00** | **4.36%** | | **2.39%** |
| (Telecommunication) |  | |  | |  |  | |  |
| TCELL | 20,000,000,000.00 | | 188,300,000,000.00 | | 188,300,000,000.00 | 4.36% | | 2.39% |
| **İLETİŞİM** | **26,362,000,000.00** | | **231,247,464,000.00** | | **231,247,464,000.00** | **5.35%** | | **2.93%** |
| (communication) |  | |  | |  |  | |  |
| AFMAS | 26,362,000,000.00 | | 231,247,464,000.00 | | 231,247,464,000.00 | 5.35% | | 2.93% |
| **II) BORÇLANMA SENEDİ**  **(Dept Securities)** | **4,031,000,000,000.00** | | **3,559,663,878,166.00** | | **3,559,663,878,166.00** | **100.00%** | | **45.17%** |
| Devlet Tahvili TRT060705T10 | 500,000,000,000.00 | | 454,655,000,000.00 | | 454,655,000,000.00 | 12.77% | | 5.77% |
| Devlet Tahvili TRT120406T14 | 500,000,000,000.00 | | 393,955,000,000.00 | | 393,955,000,000.00 | 11.07% | | 5.00% |
| Devlet Tahvili TRT220206T14 | 500,000,000,000.00 | | 404,735,000,000.00 | | 404,735,000,000.00 | 11.37% | | 5.14% |
| Devlet Tahvili TRT240805T17 | 500,000,000,000.00 | | 443,155,000,000.00 | | 443,155,000,000.00 | 12.45% | | 5.62% |
| Hazine Bonosu TRB160305T12 | 300,000,000,000.00 | | 290,256,000,000.00 | | 290,256,000,000.00 | 8.15% | | 3.68% |
| Hazine Bonosu TRB270705T15 | 500,000,000,000.00 | | 449,775,000,000.00 | | 449,775,000,000.00 | 12.64% | | 5.71% |
| Hazine Bonosu TRB280905T12 | 500,000,000,000.00 | | 435,560,000,000.00 | | 435,560,000,000.00 | 12.24% | | 5.53% |
| Hazine Bonosu TRB290605T14 | 500,000,000,000.00 | | 456,460,000,000.00 | | 456,460,000,000.00 | 12.82% | | 5.79% |
| BPP | 231,000,000,000.00 | | 231,112,878,166.00 | | 231,112,878,166.00 | 6.49% | | 2.93% |
|  |  | |  | |  |  | |  |
|  |  | |  | |  |  | |  |
| **PORTFÖY DEĞERİ TOPLAMI (I+II+III)**  **(Portfolio Total Value)** |  | |  | | **7,880,470,330,166.00** |  | |  |
| **HAZIR DEĞERLER (+)**  **(Current Assets)** |  | |  | | **3,927,060,533.00** |  | |  |
| **ALACAKLAR (+)**  **(Receivables)** |  | |  | | **0.00** |  | |  |
| **DİĞER AKTİFLER (+)**  **(Other assets)** |  | |  | | **10,165,949,280.00** |  | |  |
| **BORÇLAR (-)**  **(Depts)** |  | |  | | **25,019,703,313.00** |  | |  |
| **TOPLAM DEĞER**  **(Total Value)** |  | |  | | **7,869,543,636,666.00** |  | |  |
| **TOPLAM DEĞER / PAY SAYISI**  **Total Value/otal Number of Shares)** |  | |  | | **1,313.41** |  | |  |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |
| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |

|  |  |  |
| --- | --- | --- |
| TÜRKİYE SINAİ KALKINMA BANKASI A.Ş. | 1.830.000 | 30.5 |
| İŞ FİNANSAL KİRALAMA A.Ş. | 120.000 | 2 |
| İŞ FACTORİNG FİNANSMAN HİZMETLERİ | 120.000 | 2 |
| ANADOLU TÜRK SİGORTA ŞİRKETİ | 120.000 | 2 |
| ANADOLU HAYAT EMEKLİLİK A.Ş. | 120.000 | 2 |
| HALKA AÇIK | 3.630.000 | 60.5 |
|  | **6.000.000** | **100** |

**A)** Ortaklık sermayesinin veya toplam oy haklarının en az %10'una sahip gerçek ve tüzel kişi ortaklar (ayrı ayrı),

|  |  |  |  |
| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | | ***Share In Capital(%)*** |
| TÜRKİYE SINAİ KALKINMA BANKASI A.Ş. | | 1.830.000 | 30.5 |

**B)** Ortaklık yönetim ve denetim organlarında görevli pay sahibi kişiler (ayrı ayrı), YOKTUR

**C)** Ortaklık genel müdür, genel müdür yardımcısı, bölüm müdürü yada benzer yetki ve sorumluluk veren

diğer ünvanlara sahip yöneticileri (ayrı ayrı),

**D)** (A), (B) ve (C) alt başlıklarında belirtilen hissedarlar ile birinci dereceden akrabalık ilişkisi bulunan pay sahibi

kişiler (ayrı ayrı), YOKTUR

**E)** Sermaye yada toplam oy hakkı içinde %10'dan az paya sahip olmakla birlikte, (A) alt başlığında belirtilen

tüzel kişi ortaklar ile aynı holding, grup yada topluluk bünyesinde bulunan tüzel kişi ortaklar ( ayrı ayrı )

|  |  |  |  |
| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | | ***Share In Capital(%)*** |
| İŞ FİNANSAL KİRALAMA A.Ş. | | 120.000 | 2 |
| İŞ FACTORİNG FİNANSMAN HİZMETLERİ | | 120.000 | 2 |
| ANADOLU TÜRK SİGORTA ŞİRKETİ | | 120.000 | 2 |
| ANADOLU HAYAT EMEKLİLİK A.Ş. | | 120.000 | 2 |

**F)** Diğer ortaklar (halka açık kısım)

|  |  |  |
| --- | --- | --- |
| HALKA AÇIK | 3.630.000 | 60.5 |