|  |
| --- |
| EGELİ & CO. YATIRIM ORTAKLIĞI A.Ş. |

|  |  |  |
| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | **19/10/1994** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ (PORTFOLIO MANAGEMENT) |
| **(Main Business Line)** |  |  |
| **GENEL MERKEZ** | **:** | BEYAZ KARANFİL SK. NO:23 3. LEVENT BEŞİKTAŞ / İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | TAN EGELİ |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | TAN EGELİ |
| **(Board of Directors)** |  | MURAT ÇİLİNGİR |
|  |  | MELİKŞAH ÖZCAN |
|  |  | ATİLLA MUZAFFER EGELİ |
|  |  |  |
| **TELEFON NO** | **:** | (212) 270 85 66 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (212) 270 85 29 |
| **(Facsimile)** |  |  |
| **E-MAIL ADRESİ** | **:** |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 5 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 10.000.000.-YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 3.800.400.-YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL (NATIONAL) |
| **(Trading Market)** |  |  |

|  |  |  |
| --- | --- | --- |
| Ortaklığın 31.12.2005 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2005 is shown below.* |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Menkul Kıymetin Türü (Type of Security)** | **Nominal Değer (YTL) (Face Value (YTL))** | **Toplam Alış Maliyeti (YTL.) (Total Cost of Purchase(YTL))** | **Toplam Rayiç Değer (YTL.) (Total value of market price (YTL))** | **Grup (%) (Group (%))** | **Genel (%) (General (%))** |
| **1) HİSSE SENEDİ (Equity)** | **2.579.851,00** | **8.578.344,64** | **8.940.884,86** | **100,00%** | **73,55%** |
| **GIDA, İÇKİ VE TÜTÜN (Food,Beverage And Tobacco)** | **200.000,00** | **528.215,66** | **528.000,00** | **5,91%** | **4,34%** |
| VANET | 200.000,00 | 528.215,66 | 528.000,00 | 5,91% | 4,34% |
|  |  |  |  |  |  |
| **DOKUMA GİYİM EŞYASI VE DERİ ( Weave Clothing and Leather)** | **700.000,00** | **1.026.846,94** | **1.141.000,00** | **12,76%** | **9,39%** |
| MNDRS | 350.000,00 | 381.500,00 | 385.000,00 | 4,31% | 3,17% |
| ALTIN | 350.000,00 | 645.346,94 | 756.000,00 | 8,46% | 6,22% |
|  |  |  |  |  |  |
| **KAĞIT VE KAĞIT ÜRÜNLERİ, BASIM VE YAYIN (Paper and Paper Products,Printing And Publishing)** | **81.351,00** | **319.588,65** | **319.014,86** | **3,57%** | **2,62%** |
| KAVPA | 50.000,00 | 197.547,80 | 198.000,00 | 2,21% | 1,63% |
| DGZTE | 31.351,00 | 122.040,85 | 121.014,86 | 1,35% | 1,00% |
|  |  |  |  |  |  |
| **KIMYA PETROL VE KAUÇUK ÜRÜNLER (Chemicals, Petroleum, Rubber And Plastic Products)** | **42.500,00** | **371.000,00** | **390.600,00** | **4,37%** | **3,21%** |
| PETKM | 40.000,00 | 296.000,00 | 314.000,00 | 3,51% | 2,58% |
| MRSHL | 2.500,00 | 75.000,00 | 76.600,00 | 0,86% | 0,63% |
|  |  |  |  |  |  |
| **TAŞ VE TOPRAĞA DAYALI SANAYİ (Non-Metalic Mineral Products)** | **125.000,00** | **972.818,10** | **975.500,00** | **10,91%** | **8,02%** |
| AKCNS | 75.000,00 | 624.885,00 | 624.000,00 | 6,98% | 5,13% |
| ADBGR | 50.000,00 | 347.933,10 | 351.500,00 | 3,94% | 2,89% |
|  |  |  |  |  |  |
| **METAL ANA SANAYİ (Basic Metal Industries)** | **250.000,00** | **378.570,34** | **410.000,00** | **4,59%** | **3,37%** |
| DMSAS | 250.000,00 | 378.570,34 | 410.000,00 | 4,59% | 3,37% |
|  |  |  |  |  |  |
| **METAL EŞYA MAKİNE VE GEREÇ YAPIM (Fabricated Metal Products,Machinery And Equipment)** | **150.000,00** | **336.562,50** | **391.500,00** | **4,38%** | **3,22%** |
| UZEL | 150.000,00 | 336.562,50 | 391.500,00 | 4,38% | 3,22% |
|  |  |  |  |  |  |
| **TOPTAN TİCARET (Wholesale Business)** | **100.000,00** | **382.000,00** | **377.000,00** | **4,22%** | **3,10%** |
| BOYNR | 100.000,00 | 382.000,00 | 377.000,00 | 4,22% | 3,10% |
|  |  |  |  |  |  |
| **ULAŞTIRMA VE DEPOLAMA (Transportation And Storage)** | **125.000,00** | **1.049.500,00** | **1.052.500,00** | **11,77%** | **8,66%** |
| THYAO | 125.000,00 | 1.049.500,00 | 1.052.500,00 | 11,77% | 8,66% |
|  |  |  |  |  |  |
| **BANKALAR (Banks And Special Finance Corporations)** | **181.000,00** | **1.001.250,00** | **1.153.770,00** | **12,90%** | **9,49%** |
| YKBNK | 75.000,00 | 431.250,00 | 473.250,00 | 5,29% | 3,89% |
| DISBA | 106.000,00 | 570.000,00 | 680.520,00 | 7,61% | 5,60% |
|  |  |  |  |  |  |
| **FİNANSAL KİRALAMA VE FACTORİNG (Leasing and Factoring)** | **100.000,00** | **530.492,45** | **534.000,00** | **5,97%** | **4,39%** |
| VAKFN | 100.000,00 | 530.492,45 | 534.000,00 | 5,97% | 4,39% |
|  |  |  |  |  |  |
| **HOLDİNG VE YATIRIM ŞİRKETLERİ (Holding And Investment Companies)** | **75.000,00** | **577.500,00** | **573.000,00** | **6,41%** | **4,71%** |
| SAHOL | 75.000,00 | 577.500,00 | 573.000,00 | 6,41% | 4,71% |
|  |  |  |  |  |  |
| **İLETİŞİM (Telecommunication)** | **150.000,00** | **406.000,00** | **408.000,00** | **4,56%** | **3,36%** |
| PKART | 150.000,00 | 406.000,00 | 408.000,00 | 4,56% | 3,36% |
|  |  |  |  |  |  |
| **TURİZM VE OTELCİLİK (Tourism and Hotel Business)** | **300.000,00** | **698.000,00** | **687.000,00** | **7,68%** | **5,65%** |
| MMART | 300.000,00 | 698.000,00 | 687.000,00 | 7,68% | 5,65% |
|  |  |  |  |  |  |
| **II) BORÇLANMA SENEDİ (TBills and Bonds)** | **4.148.655,00** | **3.213.000,00** | **3.215.693,75** | **100,00%** | **26,45%** |
| Repo TRT090507T17 | 3.935.655,00 | 3.000.000,00 | 3.002.515,07 | 93,37% | 24,70% |
| BPP | 213.000,00 | 213.000,00 | 213.178,68 | 6,63% | 1,75% |
|  |  |  |  |  |  |
| **III) YABANCI MENKUL KIYMETLER (Foreign Securities)** | **0,00** | **0,00** | **0,00** | **0,00%** | **0,00%** |
|  |  |  |  |  |  |
| **IV) DEĞERLİ MADENLER (Precious Metals)** | **0,00** | **0,00** | **0,00** | **0,00%** | **0,00%** |
|  |  |  |  |  |  |
| **PORTFÖY DEĞERİ TOPLAMI (I+II+III) (Total Value of Portfolio)** |  |  | **12.156.578,61** |  |  |
| **HAZIR DEĞERLER (+) (Liquid Assets)** |  |  | **765,67** |  |  |
| ALACAKLAR (+) (Receivables) |  |  | 6.057.796,17 |  |  |
| DİĞER AKTİFLER (+) (Other Assets) |  |  | 33.977,45 |  |  |
| BORÇLAR (-) (Payables) |  |  | 6.394.137,05 |  |  |
| **TOPLAM DEĞER (Net Asset Value)** |  |  | **11.854.980,85** |  |  |
| **TOPLAM DEĞER / PAY SAYISI (Net Value/Number of Shares)** |  |  | **3,119403** |  |  |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |
| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |
| Egeli & Co Turkish Opp. Fund SA | 2.103.216 | 55,34% |
| Egeli & Co Inv. Mgmt. | 176.320 | 4,64% |
| Atilla Muzaffer EGELİ | 30.000 | 0,79% |
| Tan EGELİ | 11.000 | 0,29% |
| Murat ÇİLİNGİR | 4.000 | 0,11% |
| Kemal AK | 2.500 | 0,07% |
| Melikşah ÖZCAN | 296 | 0,01% |
| Diğer / Halka Arz | 1.473.068 | 38,76% |
|  | **3.800.400** | **100,00%** |