|  |
| --- |
| TSKB YATIRIM ORTAKLIĞI A.Ş. |

|  |  |  |
| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | **10/11/2000** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | PORTFOLIO MANAGEMENT |
| **GENEL MERKEZ** | **:** | MECLİSİ MEBUSAN CAD. NO:161 FINDIKLI - ISTANBUL |
| **(Head Office)** |  |  |
| **MÜDÜR** | **:** | GÜLŞEN ÇELEBİ |
| **( Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | ÖMER ERYILMAZ |
| **(Board of Directors)** |  | MERİH BÜYÜKER |
|  |  | MERAL ÖZÇİÇEK |
|  |  | SAİM ÇELİK |
|  |  | ŞENİZ GÜNAL TURGAN |
|  |  |  |
| **TELEFON NO** | **:** | 0212 334 53 54 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0212 243 29 75 |
| **(Facsimile)** |  |  |
| **E-MAIL ADRESİ** | **:** | yo@tskb.com.tr |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 100.000.000 YTL. |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 18.000.000 YTL. |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | İ.M.K.B. ULUSAL PAZAR |
| **(Trading Market)** |  | I.M.K.B. NATİONAL MARKET |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Ortaklığın 31.12.2006 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. | | |  | | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2006 is shown below.* | | | |
|  | | |  | |  | | | |
| **MENKUL KIYMETİN TÜRÜ** | **Nominal Değer** | | **Toplam Alış Maliyeti** | | **Toplam Rayiç Değer** | **Grup (%)** | **Genel (%)** | |
| **(Type of Securities)** | **(Nominal Value)** | | **(Total Cost)** | | **(Market Value)** | **(Group)** | **(General)** | |
|  | **(YTL.)** | | **(YTL.)** | | **(YTL.)** |  |  | |
| **1) HİSSE SENEDİ** | **1,799,319.63** | | **7,706,949.02** | | **7,338,673.08** | **100.00%** | **36.69%** | |
| **Stocks** |  | |  | |  |  |  | |
| **KAĞIT VE KAĞIT ÜRÜNLERİ, BASIM VE YAYIN** | **70,000.00** | | **235,109.00** | | **265,300.00** | **3.62%** | **1.33%** | |
| **(Paper, Paper Porducts and Publishing)** |  | |  | |  |  |  | |
| HURGZ | 70,000.00 | | 235,109.00 | | 265,300.00 | 3.62% | 1.33% | |
| **KIMYA PETROL VE KAUÇUK ÜRÜNLER** | **60,000.00** | | **206,800.00** | | **325,800.00** | **4.44%** | **1.63%** | |
| **(Petrochemicals-Other Chemicals)** |  | |  | |  |  |  | |
| ECILC | 50,000.00 | | 163,400.00 | | 271,500.00 | 3.70% | 1.36% | |
| ECILC | 10,000.00 | | 43,400.00 | | 54,300.00 | 0.74% | 0.27% | |
| **TAŞ VE TOPRAĞA DAYALI SANAYİ** | **178,729.33** | | **838,518.20** | | **808,568.00** | **11.02%** | **4.04%** | |
| **(Cement Industr)** |  | |  | |  |  |  | |
| SISE | 40,000.00 | | 186,400.00 | | 200,800.00 | 2.74% | 1.00% | |
| OYSAC | 15,000.00 | | 144,000.00 | | 131,550.00 | 1.79% | 0.66% | |
| CIMSA | 18,000.00 | | 171,900.00 | | 164,160.00 | 2.24% | 0.82% | |
| BOLUC | 100,729.07 | | 306,216.37 | | 284,055.98 | 3.87% | 1.42% | |
| ANACM | 5,000.00 | | 30,000.00 | | 28,000.00 | 0.38% | 0.14% | |
| ADANA | 0.26 | | 1.83 | | 2.02 | 0.00% | 0.00% | |
| **METAL EŞYA MAKİNE VE GEREÇ YAPIM** | **145,500.77** | | **1,148,744.17** | | **1,241,408.76** | **16.92%** | **6.21%** | |
| **(Automotive (Commercial Vehicles) - Consumer Durables (White Goods)** |  | |  | |  |  |  | |
| TUDDF | 20,000.00 | | 199,000.00 | | 211,400.00 | 2.88% | 1.06% | |
| TTRAK | 8,000.00 | | 96,492.00 | | 109,440.00 | 1.49% | 0.55% | |
| TOASO | 70,000.77 | | 197,402.17 | | 341,603.76 | 4.65% | 1.71% | |
| FROTO | 28,000.00 | | 291,200.00 | | 318,640.00 | 4.34% | 1.59% | |
| ASUZU | 19,500.00 | | 364,650.00 | | 260,325.00 | 3.55% | 1.30% | |
| **PERAKENDE TİCARET** | **15,000.00** | | **250,500.00** | | **275,850.00** | **3.76%** | **1.38%** | |
| **(Retail Trade)** |  | |  | |  |  |  | |
| MIGRS | 15,000.00 | | 250,500.00 | | 275,850.00 | 3.76% | 1.38% | |
| **ULAŞTIRMA VE DEPOLAMA** | **40,000.00** | | **254,000.00** | | **242,800.00** | **3.31%** | **1.21%** | |
| **(Transportation and Storage)** |  | |  | |  |  |  | |
| THYAO | 40,000.00 | | 254,000.00 | | 242,800.00 | 3.31% | 1.21% | |
| **BANKALAR** | **620,842.59** | | **2,114,146.81** | | **1,926,295.85** | **26.25%** | **9.63%** | |
| **(Banking)** |  | |  | |  |  |  | |
| YKBNK | 840.08 | | 2,514.95 | | 2,075.00 | 0.03% | 0.01% | |
| TSKB | 60,450.00 | | 135,970.19 | | 157,774.50 | 2.15% | 0.79% | |
| TSKB | 459,550.19 | | 1,403,144.60 | | 1,199,426.00 | 16.34% | 6.00% | |
| ISCTR | 50,000.89 | | 327,505.83 | | 331,005.89 | 4.51% | 1.65% | |
| GARAN | 50,000.00 | | 245,000.00 | | 236,000.00 | 3.22% | 1.18% | |
| DENIZ | 0.44 | | 3.85 | | 6 | 0.00% | 0.00% | |
| AKBNK | 0.99 | | 7.39 | | 8.46 | 0.00% | 0.00% | |
| FİNANSAL KİRALAMA VE FACTORING | **492,554.00** | | **1,736,252.85** | | **1,275,714.86** | **17.38%** | **6.38%** | |
| **FINANCIAL LEASING AND FACTORING** |  | |  | |  |  |  | |
| ISFIN | 492,554.00 | | 1,736,252.85 | | 1,275,714.86 | 17.38% | 6.38% | |
| **HOLDİNG VE YATIRIM ŞİRKETLERİ** | **6,951.96** | | **251,969.75** | | **248,772.50** | **3.39%** | **1.24%** | |
| **(Holdings and Investman Companies)** |  | |  | |  |  |  | |
| YAZIC | 6,950.70 | | 251,962.88 | | 248,765.55 | 3.39% | 1.24% | |
| KCHOL | 1.26 | | 6.87 | | 6.94 | 0.00% | 0.00% | |
| **DİĞER MALİ KURULUŞLAR** | **144,740.98** | | **548,908.24** | | **606,663.12** | **8.27%** | **3.03%** | |
| OTHER FINACIAL INSTITUTIONS |  | |  | |  |  |  | |
| ISGSY | 15,000.00 | | 72,300.00 | | 57,150.00 | 0.78% | 0.29% | |
| ISGSY | 69,741.00 | | 245,488.32 | | 265,713.21 | 3.62% | 1.33% | |
| ECZYT | 59,999.98 | | 231,119.92 | | 283,799.91 | 3.87% | 1.42% | |
| SAĞLIK | **25,000.00** | | **122,000.00** | | **121,500.00** | **1.66%** | **0.61%** | |
| HEALTH CARE |  | |  | |  |  |  | |
| SELEC | 25,000.00 | | 122,000.00 | | 121,500.00 | 1.66% | 0.61% | |
| **II) BORÇLANMA SENEDİ** | **2,197,000.00** | | **2,043,189.65** | | **2,084,056.29** | **100.00%** | **10.43%** | |
| **(Dept Securities)** |  | |  | |  |  |  | |
| Devlet Tahvili TRT050907T17 | 500,000.00 | | 418,185.00 | | 442,280.00 | 21.22% | 2.21% | |
| Devlet Tahvili TRT121207T13 | 297,000.00 | | 243,079.65 | | 249,055.29 | 11.95% | 1.25% | |
| Devlet Tahvili TRT160708T15 | 500,000.00 | | 355,625.00 | | 371,975.00 | 17.85% | 1.86% | |
| Devlet Tahvili TRT170210T15 | 400,000.00 | | 454,000.00 | | 453,096.00 | 21.74% | 2.27% | |
| Devlet Tahvili TRT180810T18 | 500,000.00 | | 572,300.00 | | 567,650.00 | 27.24% | 2.84% | |
| **III) DİĞER** | **11,680,885.00** | | **10,548,000.00** | | **10,579,814.23** | **100.00%** | **52.90%** | |
| **(Other)** |  | |  | |  |  |  | |
| R.Repo TRT070911T19 | 519,005.00 | | 500,000.00 | | 501,508.22 | 4.74% | 2.51% | |
| R.Repo TRT180407T17 | 10,414,515.00 | | 9,500,000.00 | | 9,528,656.16 | 90.06% | 47.64% | |
| R.Repo TRT090408T17 | 700,000.00 | | 500,000.00 | | 501,508.22 | 4.74% | 2.51% | |
| R.Repo TRT180810T18 | 47,365.00 | | 48,000.00 | | 48,141.63 | 0.46% | 0.24% | |
|  |  | |  | |  |  |  | |
| **PORTFÖY DEĞERİ TOPLAMI (I+II+III)** |  | |  | | **20,002,543.60** |  | **100.00%** | |
| **(Portfolio Total Value)** |  | |  | |  |  |  | |
| **HAZIR DEĞERLER (+) (Current Assets)** |  | |  | | **101,831.28** |  |  | |
| **ALACAKLAR (+) (Receivables)** |  | |  | | **0** |  |  | |
| **DİĞER AKTİFLER (+) (Other Assets)** |  | |  | | **42,961.17** |  |  | |
| **BORÇLAR (-) (Depts)** |  | |  | | **31,098.20** |  |  | |
| **TOPLAM DEĞER (Total Value)** |  | |  | | **20,116,237.85** |  |  | |
| **TOPLAM DEĞER / PAY SAYISI** |  | |  | | **1.117569** |  |  | |
| **(Total Value/Total Number of Shares)** |  | |  | |  |  |  | |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

**A)** Ortaklık sermayesinin veya toplam oy haklarının en az %10'una sahip gerçek ve tüzel kişi ortaklar (ayrı ayrı),

|  |  |  |  |
| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | | ***Share In Capital(%)*** |
| TÜRKİYE SINAİ KALKINMA BANKASI A.Ş. | | 4.890.000 | 27.17 |

**B)** Ortaklık yönetim ve denetim organlarında görevli pay sahibi kişiler (ayrı ayrı),

**C)** Ortaklık genel müdür, genel müdür yardımcısı, bölüm müdürü yada benzer yetki ve sorumluluk veren

diğer ünvanlara sahip yöneticileri (ayrı ayrı),

**D)** (A), (B) ve (C) alt başlıklarında belirtilen hissedarlar ile birinci dereceden akrabalık ilişkisi bulunan pay sahibi

kişiler (ayrı ayrı),

**E)** Sermaye yada toplam oy hakkı içinde %10'dan az paya sahip olmakla birlikte, (A) alt başlığında belirtilen

tüzel kişi ortaklar ile aynı holding, grup yada topluluk bünyesinde bulunan tüzel kişi ortaklar ( ayrı ayrı )

|  |  |  |  |
| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | | ***Share In Capital(%)*** |
| ANADOLU TÜRK SİGORTA ŞİRKETİ | | 312.000 | 1.73 |
| ANADOLU HAYAT EMEKLİLİK A.Ş. | | 312.000 | 1.73 |
| **TOPLAM / TOTAL** | | **624.000** | **3.46** |

**F)** Diğer ortaklar (halka açık kısım)

|  |  |  |  |
| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | | ***Share In Capital(%)*** |
| HALKA AÇIK | | 12.486.000 | 69.36 |