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| **YATIRIM FİNANSMAN YATIRIM ORTAKLIĞI A.Ş.** |

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| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | 31.12.1998 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMEK |
| **(Main Business Line)** |  | PORTFOLIO MANAGEMENT |
| **GENEL MERKEZ**  **(Head Office)** | **:** | NİSPETİYE CADDESİ AKMERKEZ, E-3 BLOK KAT:4  ETİLER/İSTANBUL |
|  |  |  |
| **GENEL MÜDÜR** | **:** | EMEL PALA |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | Y.YAMAÇ BERKİ |
| **(Board of Directors)** |  | MERİH BÜYÜKER |
|  |  | M.SAİM SAATCİ |
|  |  | C.DİDEM HELVACIOĞLU |
|  |  | HALİS AKYILDIZ |
|  |  |  |
|  |  |  |
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|  |  |  |
|  |  |  |
| **TELEFON NO** | **:** | 0212-317 68 48 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0212-282 15 50 |
| **(Facsimile)** |  |  |
| **E-MAIL ADRESİ** |  | [yo@yfas.com.tr](mailto:yo@yfas.com.tr) |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 3 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 50.000.000 YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 10.000.000 YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | İ.M.K.B. ULUSAL PAZAR |
| **(Trading Market)** |  | İ.M.K.B. NATIONAL MARKET |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Ortaklığın 31.12.2006 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. | | | |  | | | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2006 is shown below.* | | | |
| **MENKUL KIYMETİN TÜRÜ** | **NOMİNAL DEĞER** | | | **TOPLAM ALIŞ** | | | **TOPLAM RAYİÇ** | **GRUP** | **GENEL** | | |
|  |  | | | **MALİYETİ (YTL)** | | | **DEĞER (YTL)** | **(%)** | **(%)** | | |
| **Type Of The Security** | **Nominal Value** | | | **Total Cost** | | | **Total Face Value** | **Group** | **General** | | |
|  |  | | |  | | |  |  |  | | |
| ***I.HİSSE SENETLERİ*** | **1.404.799,00** | | | **6.321.627,65** | | | **6.115.812,62** | **100,00%** | **46,87%** | | |
| ***Stocks*** |  | | |  | | |  |  |  | | |
|  |  | | |  | | |  |  |  | | |
| **1.KAĞIT VE ÜRÜNLERİ, BASIM VE YAYIN** | **70.000,00** | | | **265.969,50** | | | **265.300,00** | **4,34%** | **2,03%** | | |
| **Paper and Paper Product, Printing and Publishing** |  | | |  | | |  |  |  | | |
| 1.1.HURGZ | 70.000,00 | | | 265.969,50 | | | 265.300,00 | 100,00% | 2,03% | | |
|  |  | | |  | | |  |  |  | | |
| **2.KİMYA,PETROL,KAUÇUK VE PLASTİK ÜRÜNLER** | **70.000,00** | | | **276.343,19** | | | **279.300,00** | **4,57%** | **2,14%** | | |
| **(Manufacture Of Chemicals And Of Chemicals And Of Chemical Petroleum, Rubber And Plastic Products)** |  | | |  | | |  |  |  | | |
| 2.1.AYGAZ | 70.000,00 | | | 276.343,19 | | | 279.300,00 | 100,00% | 2,14% | | |
|  |  | | |  | | |  |  |  | | |
| **3.TAŞ VE TOPRAĞA DAYALI SANAYİ** | **190.000,00** | | | **955.014,66** | | | **965.400,00** | **15,79%** | **7,40%** | | |
| **(Manufacture Of Non-Metallic Mineral Products)** |  | | |  | | |  |  |  | | |
| 3.1.ÇİMSA | 20.000,00 | | | 153.994,85 | | | 182.400,00 | 18,89% | 1,40% | | |
| 3.2.EGE SERAMİK | 80.000,00 | | | 277.015,58 | | | 246.400,00 | 25,52% | 1,89% | | |
| 3.3.TRAKYA CAM | 50.000,00 | | | 197.411,67 | | | 197.000,00 | 20,41% | 1,51% | | |
| 3.4.AKÇANSA | 40.000,00 | | | 326.592,56 | | | 339.600,00 | 35,18% | 2,60% | | |
|  |  | | |  | | |  |  |  | | |
| **4.METAL EŞYA, MAKİNE VE GEREÇ YAPIM** | **132.299,00** | | | **811.289,41** | | | **872.062,62** | **14,26%** | **6,68%** | | |
| **(Manufacture Of Fabricated Metal Products, Machinery And Equipment)** |  | | |  | | |  |  |  | | |
| 4.1. TOFAŞ OTO FABRİKA | 100.000,00 | | | 423.744,47 | | | 488.000,00 | 55,96% | 3,74% | | |
| 4.2. ALARKO CARRIER | 3.000,00 | | | 52.834,74 | | | 50.640,00 | 5,81% | 0,39% | | |
| 4.3. FORD OTOSAN | 29.299,00 | | | 334.710,20 | | | 333.422,62 | 38,23% | 2,56% | | |
|  |  | | |  | | |  |  |  | | |
| **5.İNŞAAT VE BAYINDIRLIK** | **12.500,00** | | | **185.794,88** | | | **186.250,00** | **3,05%** | **1,43%** | | |
| **(Construction and Contract)** |  | | |  | | |  |  |  | | |
| 5.1. ENKA İNŞAAT | 12.500,00 | | | 185.794,88 | | | 186.250,00 | 100,00% | 1,43% | | |
|  |  | | |  | | |  |  |  | | |
| **6. PERAKENDE TİCARET** | **25.000,00** | | | **415.092,96** | | | **459.750,00** | **7,52%** | **3,52%** | | |
| **(Wholesale And Retail Trade)** |  | | |  | | |  |  |  | | |
| 6.1. MİGROS | 25.000,00 | | | 415.092,96 | | | 459.750,00 | 100,00% | 3,52% | | |
|  |  | | |  | | |  |  |  | | |
| **7.MALİ KURULUŞLAR BANKALAR VE ÖZEL FİNANS KURUMLARI** | **205.000,00** | | | **950.830,96** | | | **911.750,00** | **14,91%** | **6,99%** | | |
| **(Financial Institutions Banks And Special Finance Corporations)** |  | | |  | | |  |  |  | | |
| 7.1. TSKB | 90.000,00 | | | 280.377,84 | | | 234.900,00 | 25,76% | 1,80% | | |
| 7.2. GARANTİ BANKASI | 80.000,00 | | | 376.895,33 | | | 377.600,00 | 41,41% | 2,89% | | |
| 7.3. AKBANK | 35.000,00 | | | 293.557,79 | | | 299.250,00 | 32,82% | 2,29% | | |
|  |  | | |  | | |  |  |  | | |
| **8.SİGORTA ŞİRKETLERİ** | **150.000,00** | | | **499.024,26** | | | **481.000,00** | **7,86%** | **3,69%** | | |
| **(Insurance Companies)** |  | | |  | | |  |  |  | | |
| 8.1. ANSGR | 100.000,00 | | | 244.119,28 | | | 237.000,00 | 49,27% | 1,82% | | |
| 8.2 .ANHYT | 50.000,00 | | | 254.904,98 | | | 244.000,00 | 50,73% | 1,87% | | |
|  |  | | |  | | |  |  |  | | |
| **9.FİNANSAL KİRALAMA VE FACTORİNG ŞİRKETLERİ** | **240.000,00** | | | **888.932,40** | | | **621.600,00** | **10,16%** | **4,76%** | | |
| 9.1 .İŞ FİN. KİRALAMA | 240.000,00 | | | 888.932,40 | | | 621.600,00 | 100,00% | 4,76% | | |
|  |  | | |  | | |  |  |  | | |
| **10.HOLDİNĞLER VE YATIRIM ŞİRKETLERİ** | **310.000,00** | | | **1.073.335,43** | | | **1.073.400,00** | **17,55%** | **8,23%** | | |
| **(Holding And Investment Companies)** |  | | |  | | |  |  |  | | |
| 10.1 .SABANCI HOLDİNG | 60.000,00 | | | 336.312,36 | | | 338.400,00 | 31,53% | 2,59% | | |
| 10.2 .GLOBAL YATIRIM HOLDİNG | 150.000,00 | | | 226.487,56 | | | 208.500,00 | 19,42% | 1,60% | | |
| 10.3 .KOÇ HOLDİNG | 50.000,00 | | | 257.369,96 | | | 275.500,00 | 25,67% | 2,11% | | |
| 10.4 .ŞİŞE CAM | 50.000,00 | | | 253.165,55 | | | 251.000,00 | 23,38% | 1,92% | | |
|  |  | | |  | | |  |  |  | | |
| ***II. BORÇLANMA SENETLERİ*** | **4.100.000,00** | | | **3.665.685,00** | | | **3.837.915,00** | **100,00%** | **29,41%** | | |
| ***Gov.Debt Securities*** |  | | |  | | |  |  |  | | |
| *TRT180407T17* | 500.000,00 | | | 452.715,00 | | | 474.845,00 | 12,37% | 3,64% | | |
| TRT040707T10 | 700.000,00 | | | 635.170,00 | | | 638.379,00 | 16,63% | 4,89% | | |
| *TRT090408T17* | 300.000,00 | | | 234.480,00 | | | 235.650,00 | 6,14% | 1,81% | | |
| *TRT020708T11* | 300.000,00 | | | 301.230,00 | | | 319.551,00 | 8,33% | 2,45% | | |
| *TRT160708T15* | 500.000,00 | | | 351.970,00 | | | 371.975,00 | 9,69% | 2,85% | | |
| *TRSKCTF80815* | 1.000.000,00 | | | 1.000.000,00 | | | 1.089.680,00 | 28,39% | 8,35% | | |
| *TRT130808T17* | 500.000,00 | | | 362.760,00 | | | 367.260,00 | 9,57% | 2,81% | | |
| *TRT180810T18* | 300.000,00 | | | 327.360,00 | | | 340.575,00 | 8,87% | 2,61% | | |
|  |  | | |  | | |  |  |  | | |
| ***III. DİĞER*** | **3.305.715,00** | | | **3.085.725,00** | | | **3.094.054,67** | **100,00%** | **23,71%** | | |
| ***Other*** |  | | |  | | |  |  |  | | |
| *GOV. DEBT SEC. VALUE TOM. TRB040407T13* | 500.000,00 | | | 477.725,00 | | | 478.055,00 | 15,45% | 3,66% | | |
| *REVERSE REPO 04.01.2007) TRT090408T17* | 697.715,00 | | | 500.000,00 | | | 501.500,00 | 16,21% | 3,84% | | |
| *TAKASBANK MONEY MARKET 04.01.2007* | 2.108.000,00 | | | 2.108.000,00 | | | 2.114.499,67 | 68,34% | 16,21% | | |
|  |  | | |  | | |  |  |  | | |
| **IMKB REPO-REVERSE REPO MARKET** |  | | |  | | |  |  |  | | |
|  |  | | |  | | |  |  |  | | |
| **PORTFÖY TOPLAM DEĞERİ (I+II+III)** | **8.810.514,00** | | | **13.073.037,65** | | | **13.047.782,29** | **100,00%** | **100,00%** | | |
| **Total Portfolio Value** |  | | |  | | |  |  |  | | |
| **HAZIR DEĞERLER** |  | | |  | | | **569,45** |  |  | | |
| **Current Assets** |  | | |  | | |  |  |  | | |
| **ALACAKLAR** |  | | |  | | | **549.764,12** |  |  | | |
| **Receivables** |  | | |  | | |  |  |  | | |
| **BORÇLAR (-)** |  | | |  | | | **1.177.362,64** |  |  | | |
| **Liabilities** |  | | |  | | |  |  |  | | |
| **TOPLAM DEĞER** |  | | |  | | | **12.420.753,22** |  |  | | |
| **Total Value** |  | | |  | | |  |  |  | | |
| **TOPLAM DEĞER/TOPLAM PAY SAYISI** |  | | |  | | | **1,242075** |  |  | | |
| **Total Value/No. Of Shares** |  | | |  | | |  |  |  | | |
|  | | | |  | | |  | | | | | |
| **Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir.** | | | |  | | | **The main shareholders and their participations in the equity capital are shown below.** | | | | | |

A)

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Ortaklık Sermayesinin veya Toplam Oy Haklarının En Az %10'una Sahip Gerçek ve Tüzel Kişi Ortaklar . | |  | Real or legal persons holding more than %10 of total capital or voting rights. | | |
| Ortak Ünvanı | | Tutar (YTL) | | | Sermaye Payı (%) |
| Share Holders | | Amount (YTL ) | | | Share in Capital(%) |
| 1- Yatırım Finansman Menkul Değerler A.Ş. | | 1.840.000 | | | 18,40 |
| 2- Türkiye Sınai Kalkınma Bankası A.Ş. | | 1.078.000 | | | 10,78 |
| 3- Anadolu Hayat Sigorta A.Ş. | | 1.200.000 | | | 12,00 |
| TOPLAM / TOTAL (1) | | 4.118.000 | | | 41,18 |

B)

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Ortaklık Yönetim veya Denetim Organlarında  Görevli Pay Sahibi Kişiler. | |  | Shareholders who have responsibilities at the company’s management or audit. | | |
| Ortak Ünvanı | | Tutar (YTL) | | | Sermaye Payı (%) |
| Share Holders | | Amount (YTL) | | | Share in Capital(%) |
| 1- -- | | -- | | | -- |
| TOPLAM / TOTAL (2) | | -- | | | -- |

C)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Ortaklık Genel Müdür, Genel Müdür Yardımcısı, Bölüm Müdürü yada Benzer Yetki ve Sorumluluk Veren Diğer Ünvanlara Sahip Yöneticiler. |  | Shareholders who are working for the company as general manager, assistant general manager, director etc. | | |
| Ortak Ünvanı | | Tutar (YTL) | | Sermaye Payı (%) |
| Share Holders | | Amount (YTL) | | Share in Capital(%) |
| 1- -- | | -- | | -- |
| TOPLAM (3) | | -- | | -- |

D)

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| (A), (B) veya (C) Alt Başlıklarında Belirtilen Hissedarlar ile Birinci Dereceden Akrabalık İlişkisi Bulunan Pay Sahibi Kişiler | |  | Shareholders who are first degree relatives of the shareholders in subtitles (A), (B) or (C) | | |
| Ortak Ünvanı | | Tutar (YTL) | | | Sermaye Payı (%) |
| Share Holders | | Amount (YTL) | | | Share in Capital(%) |
| 1--- | | -- | | | -- |
| TOPLAM (4) | | -- | | | -- |

E)

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Sermaye Yada Toplam Oy Hakkı İçinde %10'dan Az Paya Sahip Olmakla Birlikte, (A) Alt Başlığında Belirtilen Tüzel Kişi Ortaklar ile Aynı Holding, Grup Yada Topluluk Bünyesinde Bulunan Tüzel Kişi Ortaklar | |  | Shareholders who are holding less than 10% of total capital or voting rights but are a part of the same Holding, Group or Conglomerate with the shareholders in subtitle (A) | | |
| Ortak Ünvanı | | Tutar (YTL) | | | Sermaye Payı (%) |
| Share Holders | | Amount (YTL) | | | Share in Capital(%) |
|  | |  | | |  |
|  | |  | | |  |
| TOPLAM / TOTAL (5) | |  | | |  |

F)

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Diğer Ortaklar ve Halka Açık Kısım | |  | Other shareholders and publicly owned shares (free floating) | | |
| Ortak Ünvanı | | Tutar (YTL) | | | Sermaye Payı (%) |
| Share Holders | | Amount (YTL) | | | Share in Capital(%) |
| 1- Halka Açık Olan Kısım | | 5.882.000 | | | 58,82 |
| TOPLAM / TOTAL (6) | | 5.882.000 | | | 58,82 |