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| ALTERNATİF YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ *(Established in)*** | **:** | **14.09.1995** |
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| **BAŞLICA FAALİYET ALANI *(Main Business Line)*** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **GENEL MERKEZ *(Head Office)*** | **:** | CUMHURİYET CAD. ELMADAĞ HAN NO:8 K:2 34367 ELMADAĞ / İSTANBUL |
| **GENEL MÜDÜR *(General Manager)*** | **:** | MURAT SALAR |
| **YÖNETİM KURULU *(Board of Directors)*** | **:** | MURAT ARIĞ YÖNETİM KURULU BAŞKANI |
|  |  | TEVFİK METİN AYIŞIK YÖNETİM KURULU BAŞKAN VEKİLİ |
|  |  | MURAT SALAR YÖNETİM KURULU ÜYESİ |
|  |  | ZEHRA FİGEN YAZICI YÖNETİM KURULU ÜYESİ |
| **TELEFON NO *(Phone)*** | **:** | (212) 315 58 00 |
| **FAKS NO *(Fax)*** | **:** | (212) 231 80 02 |
| **E-MAIL ADRESİ *(Facsimile)*** |  |  |
| **PERSONEL ve İŞÇİ SAYISI *(Number of Employees)*** | **:** | 4 |
| **KAYITLI SERMAYE TAVANI (*Authorized Capital)*** | **:** | 50.000.000,-YTL |
| **ÇIKARILMIŞ SERMAYE *(Issued Capital)*** | **:** | 20.400.000,-YTL |
| **İŞLEM GÖRDÜĞÜ PAZAR *(Trading Market)*** | **:** | ULUSAL PAZAR  *National Market* |

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| Ortaklığın 28.12.2007 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 28.12.2007 is shown below.* |

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|  | **NOMINAL** | **TOPLAM ALIS** | **TOPLAM RAYİÇ** |  |  |
| **MENKUL KIYMETİN TÜRÜ** | **DEGER** | **MALİYETİ (YTL)** | **DEGER (YTL)** | **GRUP(%)** | **GENEL(%)** |
| ***(Type Of Securities)*** | ***(Nominal Value)*** | ***(Total Cost) (YTL)*** | ***(Total Market Value) (YTL)*** | ***(Group)(%)*** | ***(General)(%)*** |
| ***I ) - HISSE SENEDI (Stocks)*** | **6.2531.153,39** | **23.418.719,55** | **22.619.679,35** | **100.00%** | **61,91%** |
|  |  |  |  |  |  |
| ***GIDA, IÇKI VE TÜTÜN (Food Baverage & Tobacco)*** | **47.695,88** | **598.458,90** | **643.885,22** | **2,85%** | **1,76%** |
| AEFES | 47.695,00 | 598.457,00 | 643.882,50 | 2,85% | 1,76% |
| TATKS | 0,88 | 1,90 | 2,72 | 0,00% | 0,00% |
| ***KAGIT VE KAGIT ÜRÜNLERI, BASIM VE YAYIN (Paper Printing and Publishing)*** | **404.086,36** | **1.620.641,82** | **1.478.956,08** | **6.54%** | **4,05%** |
| HURGZ | 404.086,36 | 1.620.641,82 | 1.478.956,08 | 6.54% | 4,05% |
| ***KIMYA, PETROL, KAUÇUK VE PLASTIK ÜRÜNLER (Chemicals and Of Chemical Petrolluem Rubber)*** | **629.499,44** | **1.290.793,85** | **1.204.844,57** | **5,33%** | **3,30%** |
| AKSA | 50.000,00 | 192.228,98 | 137.500,00 | 0,61% | 0,38% |
| AYGAZ | 50.000,97 | 243.283,92 | 262.505,09 | 1,16% | 0,72% |
| GUBRF | 21.606,00 | 169.918,35 | 186.027,66 | 0,82% | 0,51% |
| HEKTS | 450.000,00 | 556.741,60 | 517.500,00 | 2,29% | 1,42% |
| SODA | 57.892,47 | 128.621,00 | 101.311,82 | 0,45% | 0,28% |
| ***TAS VE TOPRAGA DAYALI SANAYİ (Non Metallic Mineral Products)*** | **1.345.571,88** | **4.708.458,57** | **4.406.046,86** | **19.48%** | **12.06%** |
| ANACM | 164.454,00 | 387.972,56 | 458.826,66 | 2,03% | 1,26% |
| BSOKE | 211.118,00 | 734.382,35 | 627.020,46 | 2,77% | 1,72% |
| CIMSA | 140.000,00 | 1.382.771,07 | 1.209.600,00 | 5,35% | 3,31% |
| SISE | 499.999,85 | 1.250.923,13 | 1.179.999,63 | 5,22% | 3,23% |
| TRKCM | 330.000,04 | 952.409,46 | 930.600,11 | 4,11% | 2,55% |
| ***METAL ANA SANAYI (Basic Metal İndustries)*** | **1.122.800,00** | **1.668.463,76** | **1.685.180,00** | **7,45%** | **4,61%** |
| CEMTS | 322.800,00 | 644.436,08 | 597.180,00 | 2,64% | 1,63% |
| KRDMD | 800.000,00 | 1.024.027,68 | 1.088.000,00 | 4,81% | 2,98% |
| ***METAL ESYA, MAKİNE VE GEREÇ YAPIM (Metal Products, Machinery & Equipments)*** | **450.219,55** | **2.436.826,62** | **2.079.257,57** | **9,19%** | **5,69%** |
| ARCLK | 150.219,00 | 1.326.838,15 | 1.203.254,19 | 5,32% | 3,29% |
| TOASO | 0,55 | 1,58 | 3,38 | 0.00% | 0.00% |
| VESTL | 300.000,00 | 1.109.986,89 | 876.000,00 | 3,87% | 2,40% |
| ***ULASTIRMA VE DEPOLAMA (Transportation and Storage)*** | **180.000,00** | **1.444.563,40** | **1.560.600,00** | **6,90%** | **4,27%** |
| THYAO | 180.000,00 | 1.444.563,40 | 1.560.600,00 | 6,90% | 4,27% |
| ***BANKALAR (Banks)*** | **500.003,61** | **2.966.364,26** | **2.907.515,75** | **12,85%** | **7,96%** |
| ALNTF | 0,59 | 1,28 | 1,39 | 0,00% | 0,00% |
| ISCTR | 250.000,99 | 1.937.924,03 | 1.872.507,42 | 8,28% | 5,12% |
| TSKB | 0,67 | 1,36 | 1,30 | 0,00% | 0,00% |
| VAKBN | 100.000,52 | 396.668,68 | 414.002,15 | 1,83% | 1,13% |
| YKBNK | 150.000,84 | 631.768,91 | 621.003,48 | 2,75% | 1,70% |
| ***SIGORTA SIRKETLERI (İnsurance Companies)*** | **450.000,91** | **979.278,20** | **909.001,83** | **4,02%** | **2,49%** |
| ANSGR | 450.000,91 | 979.278,20 | 909.001,83 | 4,02% | 2,49% |
| ***HOLDING VE YATIRIM ŞİRKETLERİ (Holding & İnvestment Companies)*** | **726.275,40** | **2.811.671,21** | **3.015.636,62** | **13,33%** | **8,25%** |
| DOHOL | 450.000,00 | 1.128.633,32 | 990.000,00 | 4,38% | 2,71% |
| KCHOL | 200.000,00 | 1.226.722,22 | 1.240.000,00 | 5,48% | 3,39% |
| YAZIC | 76.275,40 | 456.315,67 | 785.636,62 | 3,47% | 2,15% |
| ***BİLİSİM (İnformation Tecnology)*** | **75.000,37** | **2.098.968,79** | **2.026.754,85** | **8,96%** | **5,55%** |
| ASELS | 50.000,00 | 1.321.238,64 | 1.321.500,00 | 5,84% | 3,62% |
| NETAS | 25.000,00 | 777.726,80 | 705.250,00 | 3,12% | 1,93% |
| TCELL | 0,37 | 3,35 | 4,85 | 0,00% | 0,00% |
| ***EĞİTİM,SAĞLIK,SPOR VE DİĞER SOSYAL HİZM. (Education&*** ***Health&Sport&Other Social Services)*** | **300.000,00** | **794.230,17** | **702.000,00** | **3,10%** | **1,92%** |
| SELEC | 300.000,00 | 794.230,17 | 702.000,00 | 3,10% | 1,92% |
| ***II) - BORÇLANMA SENEDI (Debt Securities)*** | **200.000,00** | **141.994,67** | **183.899,70** | **100,00%** | **0,50%** |
| TRT160708T15 | 200.000,00 | 141.994,67 | 183.899,70 | 100,00% | 0,50% |
| ***III) DİĞER (Other)*** | **16.364.580,00** | **13.715.000,00** | **13.733.198,18** | **100.00%** | **37,59%** |
| TRT160708T15 | 4.000.970,00 | 3.500.000,00 | 3.504.645,89 | 25,52% | 9,59% |
| TRT171208T17 | 7.486.005,00 | 6.000.000,00 | 6.007.964,38 | 43,75% | 16,44% |
| TRT070312T14 | 4.604.495,00 | 4.000.000,00 | 4.005.309,59 | 29,17% | 10,96% |
| TRT040209T13 | 260.475,00 | 203.000,00 | 203.262,79 | 1,48% | 0,56% |
| TRB200208T14 | 12.635,00 | 12.000,00 | 12.015,53 | 0,09% | 0,03% |
|  |  |  |  |  |  |
| ***IV) VADELİ İŞLEM SÖZLEŞMELERİ (Future Contracts)*** | ***VADE*** | ***POZİSYON SAYISI*** | ***UZLAŞMA FİYATI*** | ***SÖZLEŞME*** |  |
| **KISA POZİSYONLAR**  **İ.M.K.B. 30** | 29/02/2008 | 800,00 | 5.812.000,00 | 100,00% |  |
|  |  |  |  |  |  |
| **PORTFÖY DEGERI TOPLAMI *(Total Portfolio Value)*** |  |  | 36.536.777,22 | **100.00%** |  |
| **HAZIR DEGERLER *(Current Assets)*** |  |  | 1.675,73 |  |  |
| **DİĞER HAZIR DEGERLER *(Other Current Assets)*** |  |  | 1.158.276,13 |  |  |
| **ALACAKLAR *(Account Reseivable)*** |  |  | 306.117,50 |  |  |
| **DIGER AKTIFLER *(Other Assets)*** |  |  | 148.189,40 |  |  |
| **BORÇLAR *(Debts)*** |  |  | 463.174,92 |  |  |
| **TOPLAM DEGER *(Total Value)*** |  |  | 37.687.861,06 |  |  |
| **TOPLAM DEGER/PAY SAYISI *(Total Value/Total Number of Shares)*** |  |  | 1,847444 |  |  |
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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |

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| --- | --- | --- |
| Alternatifbank A.Ş. | 823.821,39 | 4.040 |
| Alternatif Yatırım A.Ş. | 823,28 | 0.004 |
| M. Alev Göçmez | 549,78 | 0.003 |
| Alternatif Finansal Kiralama A.Ş. | 823,28 | 0.004 |
| Birol Atikol | 549,78 | 0.003 |
| Halka Arz Edilen | 19.573.432,49 | 95,948 |
|  | **20.400.000** | **100.00** |