|  |
| --- |
| EGELİ & CO. YATIRIM ORTAKLIĞI A.Ş. |

|  |  |  |
| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | 19/10/1994 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | Portföy İşletmeciliği (PORTFOLIO MANAGEMENT) |
| **(Main Business Line)** |  |  |
| **GENEL MERKEZ** | **:** | Konaklar Mah. Beyaz Karanfil Sk. No:23  34330 3. Levent / Istanbul |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | Sait Arda Hoşgör |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | Tan Egeli |
| **(Board of Directors)** |  | Ersoy Çoban |
|  |  | Sait Arda Hoşgör |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| **TELEFON NO** | **:** | +90 212 270 85 66 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | +90 212 270 85 29 |
| **(Facsimile)** |  |  |
| **E-MAIL ADRESİ** | **:** | info@egelico.com |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 5 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 200.000.000 YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 17.000.000 YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | IMKB ULUSAL PAZAR (NATIONAL MARKET) |
| **(Trading Market)** |  |  |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Ortaklığın 31.12.2007 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. | | |  | | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2007 is shown below.* | | | |
| **Menkul Kıymetin Türü**  **(Type of Security)** | **Nominal**  **(par value)** | | **Toplam Alış Maliyeti(YTL)**  **(total purchase cost)** | | **Toplam Rayiç Değeri(YTL)**  **(total market value)** | **Grup(%)**  **(Group %)** | **Genel(%)**  **(General %)** | |
| **HİSSE SENETLERİ**  **EQUITY SECURITY)** | **4.837.173,73** | | **19.717.706,36** | | **19.532.967,64** | **100,00** | **92,68** | |
| **BANKALAR VE ÖZEL FİNANS KURUMLARI (BANS AND PRIVATE FINANCIAL INSTITUTIONS)** | **850.000,60** | | **4.909.002,32** | | **4.888.002,48** | **25,03** | **23,19** | |
| ISCTR | 200.000,00 | | 1.505.000,00 | | 1.498.000,00 | 7,67 | 7,11 | |
| AKBNK | 150.000,00 | | 1.350.000,00 | | 1.320.000,00 | 6,76 | 6,26 | |
| VAKBN | 200.000,60 | | 812.002,32 | | 828.002,48 | 4,24 | 3,93 | |
| YKBNK | 300.000,00 | | 1.242.000,00 | | 1.242.000,00 | 6,36 | 5,89 | |
| **BİLİŞİM (IT)** | **120.000,63** | | **394.327,22** | | **322.801,18** | **1,65** | **1,53** | |
| INDES | 0,63 | | 1,19 | | 1,18 | 0,00 | 0,00 | |
| KAREL | 120.000,00 | | 394.326,04 | | 322.800,00 | 1,65 | 1,53 | |
| **DOKUMA,GİYİM EŞYASI VE DERİ (WOVEN GARMENTS AND LEATHER)** | **0,51** | | **0,65** | | **0,62** | **0,00** | **0,00** | |
| DESA | 0,51 | | 0,65 | | 0,62 | 0,00 | 0,00 | |
| **FİNANSAL KİRALAMA VE FAKTORİNG ŞİRKETLERİ**  **(FINANCIAL LEASING AND FACTORING)** | **0,50** | | **1,57** | | **4,30** | **0,00** | **0,00** | |
| VAKFN | 0,50 | | 1,57 | | 4,30 | 0,00 | 0,00 | |
| **HOLDİNGLER VE KİRALAMA ŞİRKETLERİ (HOLDING AND LEASING COMPANIES)** | **1.350.000,00** | | **5.881.000,00** | | **5.878.600,00** | **30,10** | **27,89** | |
| YAZIC | 30.000,00 | | 315.000,00 | | 309.000,00 | 1,58 | 1,47 | |
| ECZYT | 220.000,00 | | 966.000,00 | | 985.600,00 | 5,05 | 4,68 | |
| DOHOL | 500.000,00 | | 1.110.000,00 | | 1.100.000,00 | 5,63 | 5,22 | |
| DYHOL | 200.000,00 | | 980.000,00 | | 962.000,00 | 4,93 | 4,56 | |
| SAHOL | 200.000,00 | | 1.290.000,00 | | 1.282.000,00 | 6,56 | 6,08 | |
| KCHOL | 200.000,00 | | 1.220.000,00 | | 1.240.000,00 | 6,35 | 5,88 | |
| **KİMYA,PETROL KAUÇUK VE PLASTİK ÜRÜNLER (CHEMICAL, PETROL AND PLASTIC PRODUCTS)** | **1.300.000,00** | | **3.647.064,66** | | **3.707.500,00** | **18,98** | **17,60** | |
| HEKTS | 1.000.000,00 | | 1.228.500,00 | | 1.150.000,00 | 5,89 | 5,46 | |
| ALKIM | 250.000,00 | | 1.615.427,50 | | 1.807.500,00 | 9,25 | 8,58 | |
| GOODY | 50.000,00 | | 803.137,16 | | 750.000,00 | 3,84 | 3,56 | |
| **MADENCİLİK VE TAŞ OCAKLIĞI**  **(MINING AND STONE QUARRIES)** | **150.000,00** | | **915.000,00** | | **795.000,00** | **4,07** | **3,77** | |
| PRKTE | 150.000,00 | | 915.000,00 | | 795.000,00 | 4,07 | 3,77 | |
| **METAL ANA SANAYİ (METAL INDUSTRY)** | **267.170,00** | | **467.547,50** | | **467.547,50** | **2,39** | **2,22** | |
| KRDMA | 267.170,00 | | 467.547,50 | | 467.547,50 | 2,39 | 2,22 | |
| **METAL EŞYA, MAKİNE GEREÇ YAPIM (METAL GOODS, MACHINES AND TOOLS)** | **150.001,00** | | **1.192.509,14** | | **1.201.509,31** | **6,15** | **5,70** | |
| ASUZU | 1,00 | | 9,14 | | 9,31 | 0,00 | 0,00 | |
| ARCLK | 150.000,00 | | 1.192.500,00 | | 1.201.500,00 | 6,15 | 5,70 | |
| **SAVUNMA (DEFENSE)** | **25.000,00** | | **656.250,00** | | **660.750,00** | **3,38** | **3,14** | |
| ASELS | 25.000,00 | | 656.250,00 | | 660.750,00 | 3,38 | 3,14 | |
| **TAŞ VE TOPRAĞA DAYALI**  **(NON-METALLIC MINERAL PRODUCTS)** | **0,49** | | **3,30** | | **2,24** | **0,00** | **0,00** | |
| ADBGR | 0,49 | | 3,30 | | 2,24 | 0,00 | 0,00 | |
| **TIBBİ VE DİĞER SAĞLIK HİZMETLERİ (MEDICAL AND OTHER HEALTH SERVICES)** | **25.000,00** | | **225.000,00** | | **207.250,00** | **1,06** | **0,98** | |
| ACIBD | 25.000,00 | | 225.000,00 | | 207.250,00 | 1,06 | 0,98 | |
| **TOPTAN TİCARET (WHOLE SALE TRADE)** | **600.000,00** | | **1.430.000,00** | | **1.404.000,00** | **7,19** | **6,66** | |
| SELEC | 600.000,00 | | 1.430.000,00 | | 1.404.000,00 | 7,19 | 6,66 | |
|  |  | |  | |  |  |  | |
| **DİĞER (OTHER)** | **1.611.645,00** | | **1.541.000,00** | | **1.543.017,97** | **100,00** | **7,32** | |
| **T.Repo (REVERSE REPO)** | **1.070.645,00** | | **1.000.000,00** | | **1.001.319,18** | **64,89** | **4,75** | |
| TRT260214T10 | 1.070.645,00 | | 1.000.000,00 | | 1.001.319,18 | 64,89 | 4,75 | |
| **BPP (MONEY MARKET)** | **541.000,00** | | **541.000,00** | | **541.698,79** | **35,11** | **2,57** | |
| Bpp | 541.000,00 | | 541.000,00 | | 541.698,79 | 35,11 | 2,57 | |
|  |  | |  | |  |  |  | |
| **PORTFÖY DEĞERİ (PORTFOLİO VALUE)** | 6.448.818,73 | | 21.258.706,36 | | **21.075.985,61** |  |  | |
| **HAZIR DEĞERLER (LIQUID ASSETS)** |  | |  | | **6.158,71** |  |  | |
| **ALACAKLAR(+) (RECEIVABLES)** |  | |  | | 133.702,01 |  |  | |
| **DİĞER AKTİFLER (OTHER ASSETS)** |  | |  | | 14.904,55 |  |  | |
| **BORÇLAR(-) (LIABILITIES)** |  | |  | | 1.293.448,17 |  |  | |
| **TOPLAM DEĞERİ (TOTAL VALUE)** |  | |  | | **19.937.302,71** |  |  | |
| **BİRİM PAY DEĞERİ (NAV PER SHARE)** |  | |  | | **1,17** |  |  | |
| **TOPLAM PAY SAYISI (TOTAL NUMBER OF SHARES)** |  | |  | | **17.000.000,00** |  |  | |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |
| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |

|  |  |  |
| --- | --- | --- |
| TAN EGELİ | 5.262 | 0.03 |
| MURAT ÇİLİNGİR | 263 | 0,00 |
| SAİT ARDA HOŞGÖR | 50.002 | 0.29 |
| ERSOY ÇOBAN | 2 | 0,00 |
| EGELİ DANIŞMANLIK LTD.ŞTİ. | 100.000 | 0.59 |
| EGELİ & CO TURKISH OPP.FUND S.A. | 1.950.000 | 11.47 |
| DİĞER/HALKA ARZ | 14.894.471 | 87.61 |
| **TOPLAM ÖDENMİŞ SERMAYE** | **17.000.000** | **100.000** |