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| İŞ YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | **16/08/1995** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | (Portfolio Management) |
| **GENEL MERKEZ** | **:** | İSTANBUL |
| **(Head Office)** |  |  |
| **MÜDÜR** | **:** | YEŞİM TÜKENMEZ |
| **( Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | GÜZİDE MELTEM KÖKDEN |
| **(Board of Directors)** |  | KAZIM MURAT AĞILÖNÜ |
|  |  | FATMA GÜLİZ AYKAN |
|  |  | FERAY DEMİR |
|  |  | SERHAT GÜRLEYEN |
|  |  | HATİCE BANU SAATCİ |
|  |  | YASEMİN KELTEK |
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|  |  |  |
|  |  |  |
| **TELEFON NO** | **:** | 212/ 284 17 10-16 78-16 12 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 212/ 284 16 70 |
| **(Facsimile)** |  |  |
| **E-MAIL ADRESİ** | **:** | yo@isyatort.com.tr |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 4 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 135.000.000 YTL |
|  |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 39.375.000 YTL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | (National Market) |

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| Ortaklığın 28.12.2007 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 28.12.2007 is shown below.* |

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| **Menkul Kıymetin Türü *(Securities)*** | **Nominal Değer *(Nominal Value)***  **(YTL)** | **Toplam Alış Maliyeti**  ***(Total Cost*) (YTL)** | **Toplam Rayiç Değer**  ***(Total Market Value)***  **(YTL)** | **Grup**  ***(Group)***  **(%)** | **Genel**  ***(General)***  **(%)** |
| **1) HİSSE SENEDİ *(Stocks)*** | **12,494,283.86** | **61,102,574.06** | **68,027,262.20** | **100.00%** | **32.95%** |
| **Aracı Kurumlar** *(Brokerage Houses)* | 320,000.00 | 874,033.90 | 857,600.00 | 1.26% | 0.42% |
| ISMEN | 320,000.00 | 874,033.90 | 857,600.00 | 1.26% | 0.42% |
| **Savunma Sanayi** *(Defense)* | 50,000.00 | 1,387,500.00 | 1,321,500.00 | 1.94% | 0.64% |
| ASELS | 50,000.00 | 1,387,500.00 | 1,321,500.00 | 1.94% | 0.64% |
| **Gıda İçki ve Tütün**  *(Manufacture of Food, Beverage and Tobacco)* | 50,000.00 | 232,000.00 | 231,000.00 | 0.34% | 0.11% |
| ULKER | 50,000.00 | 232,000.00 | 231,000.00 | 0.34% | 0.11% |
| **Kağıt Ürünleri, Basım ve Yayın**  *(Paper,Paper Products and Printing)* | 141,430.22 | 604,000.00 | 517,634.61 | 0.76% | 0.25% |
| HURGZ | 141,430.22 | 604,000.00 | 517,634.61 | 0.76% | 0.25% |
| **Kimya,Petrol,Kauçuk ve Plastik Ürünler**  *(Manufacture of chemicals and of chemical Petroleum,Rubber and Pls.products.*) | 1,027,709.05 | 7,228,161.91 | 7,909,137.87 | 11.63% | 3.83% |
| TUPRS | 148,063.00 | 4,208,336.77 | 5,022,296.96 | 7.38% | 2.43% |
| SODA | 600,000.00 | 1,331,859.26 | 1,050,000.00 | 1.54% | 0.51% |
| PTOFS | 229,646.05 | 1,237,965.87 | 1,400,840.91 | 2.06% | 0.68% |
| PETKM | 50,000.00 | 450,000.00 | 436,000.00 | 0.64% | 0.21% |
| **Taş ve Toprağa Dayalı Sanayi**  *(Manufacture of Non-Metallic Mineral Products)* | 183,109.00 | 675,382.90 | 543,833.73 | 0.80% | 0.26% |
| BSOKE | 183,109.00 | 675,382.90 | 543,833.73 | 0.80% | 0.26% |
| **Metal Ana Sanayi** *(Basic Metal Industry)* | 337,141.94 | 1,911,789.66 | 3,432,104.95 | 5.05% | 1.66% |
| EREGL | 337,141.94 | 1,911,789.66 | 3,432,104.95 | 5.05% | 1.66% |
| **Metal Eşya,Makine ve Gereç Yapım**  *(Manufacture of Fabricated Metal Products and Machinery)* | 290,720.64 | 2,579,323.04 | 2,608,714.50 | 3.83% | 1.26% |
| TOASO | 0.66 | 3.21 | 4.08 | 0.00% | 0.00% |
| ASUZU | 215,417.98 | 1,918,721.77 | 2,005,541.39 | 2.95% | 0.97% |
| ARCLK | 75,302.00 | 660,598.05 | 603,169.02 | 0.89% | 0.29% |
|  |  |  |  |  |  |
| **PerakendeTicaret ve Mağazacılık**  *(Retail Trade)* | 50,250.33 | 1,012,670.80 | 1,153,747.58 | 1.70% | 0.56% |
| MIGRS | 50,250.33 | 1,012,670.80 | 1,153,747.58 | 1.70% | 0.56% |
| **Lokanta ve Oteller** *(Hotels and Restaurants)* | 5,000.00 | 140,602.32 | 50,950.00 | 0.07% | 0.02% |
| MAALT | 5,000.00 | 140,602.32 | 50,950.00 | 0.07% | 0.02% |
| **Ulaştırma ve Depolama**  *(Transportation and Storage)* | 525,000.11 | 4,053,931.01 | 6,545,251.39 | 9.62% | 3.17% |
| THYAO | 75,000.00 | 597,596.26 | 650,250.00 | 0.96% | 0.31% |
| TCELL | 450,000.11 | 3,456,334.75 | 5,895,001.39 | 8.67% | 2.85% |
| **Bankalar** *(Banks)* | 7,144,710.89 | 30,543,163.44 | 32,976,179.80 | 48.47% | 15.97% |
| YKBNK | 552,109.65 | 2,105,141.39 | 2,285,733.95 | 3.36% | 1.11% |
| VAKBN | 506,395.59 | 1,283,159.16 | 2,096,477.74 | 3.08% | 1.02% |
| TSKB | 3,786,204.56 | 7,269,512.77 | 7,420,960.93 | 10.91% | 3.59% |
| ISCTR | 750,000.75 | 5,393,106.48 | 5,617,505.62 | 8.26% | 2.72% |
| HALKB | 200,000.00 | 1,818,750.00 | 2,356,000.00 | 3.46% | 1.14% |
| GARAN | 650,000.00 | 6,107,415.46 | 7,039,500.00 | 10.35% | 3.41% |
| FORTS | 0.22 | 0.39 | 0.50 | 0.00% | 0.00% |
| AKBNK | 700,000.12 | 6,566,077.78 | 6,160,001.06 | 9.06% | 2.98% |
| **Sigorta Şirketleri** *(Insurance Companies)* | 200,000.26 | 966,416.65 | 994,001.29 | 1.46% | 0.48% |
| ANHYT | 200,000.26 | 966,416.65 | 994,001.29 | 1.46% | 0.48% |
| **Holding ve Yatırım Şirketleri**  *(Holding and Investment Companies)* | 2,169,211.42 | 8,893,598.44 | 8,885,606.49 | 13.06% | 4.30% |
| TAVHL | 30,000.00 | 350,000.00 | 319,200.00 | 0.47% | 0.15% |
| SISE | 300,000.84 | 662,316.28 | 708,001.98 | 1.04% | 0.34% |
| SAHOL | 400,000.50 | 2,643,681.77 | 2,564,003.21 | 3.77% | 1.24% |
| KCHOL | 320,001.14 | 1,392,297.53 | 1,984,007.07 | 2.92% | 0.96% |
| ISGSY | 525,000.00 | 1,840,516.83 | 1,496,250.00 | 2.20% | 0.72% |
| DYHOL | 194,208.64 | 963,455.09 | 934,143.57 | 1.37% | 0.45% |
| DOHOL | 400,000.30 | 1,041,330.95 | 880,000.66 | 1.29% | 0.43% |
| **II) BORÇLANMA SENEDİ**  ***(Gov.Debt Securities)*** | **116,900,607.00** | **111,750,147.80** | **112,951,127.02** | **100.00%** | **54.70%** |
| Devlet Tahvili TRT120111T10 | 7,700,000.00 | 8,443,435.00 | 8,566,404.00 | 7.58% | 4.15% |
| Devlet Tahvili TRT130808T17 | 44,500,000.00 | 39,790,751.01 | 40,423,800.00 | 35.79% | 19.58% |
| Devlet Tahvili TRT160708T15 | 41,700,000.00 | 37,548,392.00 | 38,343,150.00 | 33.95% | 18.57% |
| Devlet Tahvili TRT180810T18 | 23,000,000.00 | 25,967,000.00 | 25,617,170.00 | 22.68% | 12.41% |
| Hazine Bonosu TRB160108T11 | 607 | 569.79 | 603.02 | 0.00% | 0.00% |
| **III) DİĞER *(Other)*** | **26,584,950.00** | **25,472,000.00** | **25,505,589.12** | **100.00%** | **12.35%** |
| Repo TRT020708T11 | 996,300.00 | 1,000,000.00 | 1,001,319.18 | 3.93% | 0.48% |
| Repo TRT170210T15 | 1,510,000.00 | 1,500,000.00 | 1,501,978.77 | 5.89% | 0.73% |
| Repo TRT150212T15 | 4,850,000.00 | 5,000,000.00 | 5,006,595.89 | 19.63% | 2.42% |
| Repo TRT020708T11 | 8,468,535.00 | 8,500,000.00 | 8,511,213.01 | 33.37% | 4.12% |
| Repo TRT160708T15 | 10,288,115.00 | 9,000,000.00 | 9,011,872.60 | 35.33% | 4.36% |
| BPP | 472,000.00 | 472,000.00 | 472,609.67 | 1.85% | 0.23% |
| **IV) VADELİ İŞLEM SÖZLEŞMELERİ *(Future Contracts)*** |  |  |  |  |  |
| KISA POZİSYONLAR | 1,500.00 | 10,953,822.50 | 10,897,500.00 | 100.00% | 5.28% |
| VOB 111F\_IX0300208 | 1,500.00 | 10,953,822.50 | 10,897,500.00 | 100.00% | 5.28% |
|  |  |  |  |  |  |
| **PORTFÖY DEĞERİ TOPLAMI (I+II+III)**  ***(Total Portfolio Value)*** |  |  | **206,483,978.34** |  |  |
| HAZIR DEĞERLER (+) *(Current Assets)* |  |  | 1,261,569.12 |  |  |
| ALACAKLAR (+) *(Receivables)* |  |  | 264,644.90 |  |  |
| DİĞER AKTİFLER (+) *(Other Assets)* |  |  | 13,420.00 |  |  |
| BORÇLAR (-) *(Debts)* |  |  | 5,418,333.94 |  |  |
| **TOPLAM DEĞER *(Total Value)*** |  |  | **202,605,278.42** |  |  |
| TOPLAM DEĞER / PAY SAYISI *(Total Value/Total Number of Shares)* |  |  | 5.15 |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | ***Share In Capital(%)*** |

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| --- | --- | --- |
| İŞ YATIRIM MENKUL DEĞERLER A.Ş. (A GRUBU) | 50.000 | 0,13 |
| İŞ YATIRIM MENKUL DEĞERLER A.Ş. (B GRUBU) | 9.244.240 | 23,47 |
| DİĞER (Others) (B GRUBU) | 30.080.760 | 76,40 |