|  |
| --- |
| **TAÇ YATIRIM ORTAKLIĞI A.Ş.** |

|  |  |  |
| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | 22.08.1994 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | PORTFOLIO MANAGEMENT |
| **GENEL MERKEZ** | **:** | USO Center Büyükdere Cad. NO:61 Kat:9 Maslak / İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | HALİT CÖMERT |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | MAHMUT LEVENT ÜNLÜ (Başkan) |
| **(Board of Directors)** |  | RIFAT HASAN (Başkan Yard) |
|  |  | HÜSEYİN AVNİ METİNKALE (Üye) |
|  |  | KAMİL ATTİLA KÖKSAL (Üye) |
|  |  |  |
| **TELEFON NO** | **:** | (212) 330 04 43 – 44 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (212) 330 04 42 |
|  |  |  |
| **E- MAİL ADRESİ** | **:** | [info@tacyo.com](mailto:info@tacyo.com) |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 20.000.000,00.-YTL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | *1.995.000,00.-YTL* |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | National Market |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | **TAÇ YATIRIM ORTAKLIĞI A.Ş.** | **28.12.2007** |  | **PORTFÖY DEĞER TABLOSU** | |  |
|  | **MENKUL KIYMETİN TÜRÜ** | **NOMİNAL** | **TOPLAM ALIŞ** | **TOPLAM RAYİÇ** | **GRUP** | **GENEL** |
|  | **(Type of Securities)** | **DEĞER ( YTL )** | **MALİYETİ ( YTL )** | **DEĞER ( YTL )** | **(%)** | **(%)** |
|  |  | **(Nominal Value)** | **(Total Cost)** | **(Total Market Value)** | **Group (%)** | **General (%)** |
| **I -** | **HİSSE SENETLERİ** | **1.063.498,371** | **4.399.038,090** | **4.447.329,458** | **100,00** | **35,79** |
|  | **(Shares)** |  |  |  |  |  |
| **1** | **BANKALAR** | **127.496,428** | **689.464,120** | **719.964,743** | **16,19** | **5,79** |
|  | **( Banks )** |  |  |  |  |  |
|  | AKBANK | 12.495,000 | 109.956,000 | 109.956,000 | 2,47 | 0,88 |
|  | ALBARAKA KATILIM BANKASI | 65.000,000 | 380.500,000 | 403.000,000 | 9,06 | 3,24 |
|  | İŞ BANKASI C | 0,995 | 6,910 | 7,453 | 0,00 | 0,00 |
|  | TÜRK EKONOMİ BANKASI | 0,433 | 1,210 | 1,290 | 0,00 | 0,00 |
|  | VAKIFBANK | 50.000,000 | 199.000,000 | 207.000,000 | 4,65 | 1,67 |
| **2** | **EĞİTİM - SAĞLIK** | **225.000,000** | **549.750,000** | **526.500,000** | **11,84** | **4,24** |
|  | **( Education, Health )** |  |  |  |  |  |
|  | SELÇUK ECZA DEPOSU | 225.000,000 | 549.750,000 | 526.500,000 | 11,84 | 4,24 |
| **3** | **GAYRİMENKUL YATIRIM ORTAKLIKLARI** | **10.000,072** | **75.000,160** | **78.400,125** | **1,76** | **0,63** |
|  | **( Real Estate Investment Fund )** |  |  |  |  |  |
|  | İŞ GAYRİMENKUL YAT. ORT. | 0,072 | 0,160 | 0,125 | 0,00 | 0,00 |
|  | SİNPAŞ GAYRİMENKUL YAT. ORT. | 10.000,000 | 75.000,000 | 78.400,000 | 1,76 | 0,63 |
| **4** | **HABERLEŞME - İLETİŞİM** | **0,906** | **6,610** | **11,869** | **0,00** | **0,00** |
|  | **( Communication )** |  |  |  |  |  |
|  | TÜRKCELL İLETİŞİM | 0,906 | 6,610 | 11,869 | 0,00 | 0,00 |
| **5** | **HOLDİNGLER ve YATIRIM ŞİRKETLERİ** | **330.000,000** | **945.250,000** | **957.800,000** | **21,54** | **7,71** |
|  | **( Holdings & Inveetment Companies )** |  |  |  |  |  |
|  | GLOBAL YATIRIM HOLDİNG | 250.000,000 | 419.750,000 | 445.000,000 | 10,01 | 3,58 |
|  | SABANCI HOLDİNG | 80.000,000 | 525.500,000 | 512.800,000 | 11,53 | 4,13 |
| **6** | **KAĞIT ve KAĞIT ÜRÜNLERİ** | **21.000,000** | **213.900,000** | **221.550,000** | **4,98** | **1,78** |
|  | **( Paper & Paper Products )** |  |  |  |  |  |
|  | KOZA DAVETİYE | 21.000,000 | 213.900,000 | 221.550,000 | 4,98 | 1,78 |
| **7** | **KİMYA PETROL KAUÇUK PLASTİK** | **90.000,000** | **841.041,700** | **821.100,000** | **18,46** | **6,61** |
|  | **(Manufacture of Chemicals and of Chemical Petroleum, Rubber and Plastic Products )** |  |  |  |  |  |
|  | PETKİM KİMYA | 60.000,000 | 574.279,430 | 523.200,000 | 11,76 | 4,21 |
|  | TURCAS PETROL | 30.000,000 | 266.762,270 | 297.900,000 | 6,70 | 2,40 |
| **8** | **TAŞ ve TOPRAĞA DAYALI SANAYİİ** | **180.000,965** | **496.125,500** | **502.202,721** | **11,29** | **4,04** |
|  | **( Manufacture of Non-Metalic Mineral Products )** |  |  |  |  |  |
|  | ANADOLU CAM | 180.000,000 | 496.123,080 | 502.200,000 | 11,29 | 4,04 |
|  | TRAKYA CAM | 0,965 | 2,420 | 2,721 | 0,00 | 0,00 |
| **9** | **ULAŞTIRMA** | **80.000,000** | **588.500,000** | **619.800,000** | **13,94** | **4,99** |
|  | **( Transportation )** |  |  |  |  |  |
|  | REYSAŞ LOJİSTİK | 30.000,000 | 163.500,000 | 186.300,000 | 4,19 | 1,50 |
|  | TÜRK HAVA YOLLARI | 50.000,000 | 425.000,000 | 433.500,000 | 9,75 | 3,49 |
| **II-** | **BORÇLANMA SENETLERİ** | **900.000,00** | **678.290,00** | **795.295,94** | **100,00** | **6,40** |
|  | **( Debt securities )** |  |  |  |  |  |
|  | TRT261108T17 | 500.000,00 | 363.015,00 | 435.033,45 | 54,70 | 3,50 |
|  | TRT160708T15 | 300.000,00 | 242.370,00 | 275.849,55 | 34,69 | 2,22 |
|  | TRT040209T13 | 100.000,00 | 72.905,00 | 84.412,94 | 10,61 | 0,68 |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **III-** | **ÖZEL KESİM TAHVİL BONO** | **450.000,00** | **437.733,00** | **462.357,50** | **100,00** | **3,72** |
|  | **( Corparate Bond )** |  |  |  |  |  |
|  | TRSALTINE0811 | 450.000,00 | 437.733,00 | 462.357,50 | 100,00 | 3,72 |
| **IV-** | **DİĞER** | **7.146.830,00** | **6.713.000,00** | **6.721.884,15** | **100,00** | **54,09** |
|  | **( Others )** |  |  |  |  |  |
| **1** | O/N | 7.146.830,00 | 6.713.000,00 | 6.721.884,15 | 100,00 | 54,09 |
|  | TRT190111T13 | 2.592.805,00 | 2.500.000,00 | 2.503.297,95 | 37,24 | 20,14 |
|  | TRT070307T11 | 4.282.610,00 | 4.000.000,00 | 4.005.309,59 | 59,59 | 32,23 |
|  | TRT260912T15 | 271.415,00 | 213.000,00 | 213.276,61 | 3,17 | 1,72 |
|  | **PORFÖY DEĞERİ ( I+II+III+IV )** | **9.560.328,37** | **12.228.061,09** | **12.426.867,05** |  | **100,00** |
|  | **( Portfolio Value )** |  |  |  |  |  |
|  | **HAZIR DEĞERLER ( + )** |  |  | 649,45 |  |  |
|  | **( Current Asstest )** |  |  |  |  |  |
|  | **ALACAKLAR ( + )** |  |  | 153.288,25 |  |  |
|  | **( Receivables )** |  |  |  |  |  |
|  | **BORÇLAR ( - )** |  |  | 320.359,51 |  |  |
|  | **( Debts )** |  |  |  |  |  |
|  | **TOPLAM DEĞER** |  |  | **12.260.445,24** |  |  |
|  | **( Total Value )** |  |  |  |  |  |
|  | **TOPLAM DEĞER / PAY SAYISI** |  |  | **6,145587** |  |  |
|  | **( Total Value / Total Number of Shares )** |  |  |  |  |  |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

***31.12.2007***

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (YTL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı / Ünvanı | Sermaye Payı (YTL) | Sermaye Oranı (%) |
| 1-POLİNAS PLASTİK SAN. ve TİC. A.Ş. | 323.250,00 | 16,20 |
| 2- TİRE KUTSAN OLUKLU MUK. KUTU VE KAĞIT  SAN. A.Ş. | 159.127,63 | 7,98 |
| 3- FARMAMAK AMD.MAD VE MAK. SAN. VE TİC. A.Ş. | 153.501,95 | 7,69 |
| 4- BESLER GIDA SAN. VE TİC. A.Ş. | 149.625,00 | 7,50 |
| 5- DOĞU BATI İTHALAT ve İHRACAT A.Ş. | 199.500,00 | 10,00 |
| 6- STANDARD ÜNLÜ MENKUL DEĞERLER A.Ş. ve  BİRLİKTE HAREKET EDENLER | 142.246,00 | 7,13 |
| 7- Diğer Ortaklar ve Halka Açık Kısım  Ortakların Sayısı (Tahmini 80)  (Others) | 867.749,42 | 43,50 |
| GENEL TOPLAM / GENERAL TOTAL | 1.995.000,00 | 100,00 |