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| TSKB YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | **10/11/2000** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | PORTFOLIO MANAGEMENT |
| **GENEL MERKEZ** | **:** | MECLİSİ MEBUSAN CAD. NO:81 FINDIKLI - ISTANBUL |
| **(Head Office)** |  |  |
| **MÜDÜR** | **:** | GÜLŞEN ÇELEBİ |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | ÇİĞDEM İÇEL |
| **(Board of Directors)** |  | MERİH BÜYÜKER |
|  |  | MELTEM AYHAN |
|  |  | ŞENİZ GÜNAL TURGAN |
|  |  | SELDA ERDOĞAN |
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|  |  |  |
|  |  |  |
| **TELEFON NO** | **:** | 0212 334 53 54 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0212 334 52 34 |
| **(Facsimile)** |  |  |
| **E-MAIL ADRESİ** | **:** | yo@tskb.com.tr |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 100.000.000 YTL. |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 18.000.000 YTL. |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | İ.M.K.B. ULUSAL PAZAR |
| **(Trading Market)** |  | I.M.K.B. NATİONAL MARKET |

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| Ortaklığın 31.12.2007 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2007 is shown below.* |

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| **TSKYO281207** | **TSKB YATIRIM ORTAKLIĞI A.Ş.** | | | | |
| **Menkul Kıymetin Türü** | **Nominal Değer** | **Toplam Alış Maliyeti** | **Toplam Rayiç Değer** | **Grup (%)** | **Genel (%)** |
| **(Type of Securities)** | **(Nominal Value)** | **(Total Cost)** | **(Market Value)** | **(Group)** | **(General)** |
|  | **(YTL.)** | **(YTL.)** | **(YTL.)** |  |  |
| **I) HİSSE SENEDİ** | **2,840,854.87** | **8,164,716.20** | **8,004,794.58** | **100.00%** | **36.92%** |
| **(Stocks)** |  |  |  |  |  |
| **Taş ve Toprağa Dayalı Sanayi** | **33,160.00** | **410,143.26** | **286,502.40** | **3.58%** | **1.32%** |
| **(Non-Metallic Mineral Products** |  |  |  |  |  |
| **Industry)** |  |  |  |  |  |
| CIMSA | 33,160.00 | 410,143.26 | 286,502.40 | 3.58% | 1.32% |
| **Metal Ana Sanayi** | **550,000.00** | **688,500.00** | **748,000.00** | **9.34%** | **3.45%** |
| **(Basic Metal Industries)** |  |  |  |  |  |
| KRDMD | 550,000.00 | 688,500.00 | 748,000.00 | 9.34% | 3.45% |
| **Metal Eşya,Makine ve Gereç** | **40,000.00** | **150,270.72** | **107,269.40** | **1.34%** | **0.49%** |
| **(Fabricated Metal Products,** |  |  |  |  |  |
| **Machinery and Equipment)** |  |  |  |  |  |
| TOASO | 20 | 104 | 123 | 0.00% | 0.00% |
| KARSN | 39,980.00 | 150,166.72 | 107,146.40 | 1.34% | 0.49% |
| **Elektrik, Gaz ve Buhar** | **19,587.00** | **212,882.03** | **206,055.24** | **2.57%** | **0.95%** |
| **(Electricity Gas and Steam)** |  |  |  |  |  |
| AKENR | 19,587.00 | 212,882.03 | 206,055.24 | 2.57% | 0.95% |
| **Bankalar** | **1,171,616.00** | **3,866,615.30** | **3,743,424.30** | **46.76%** | **17.27%** |
| **(Banking)** |  |  |  |  |  |
| YKBNK | 125,000.00 | 554,098.99 | 517,500.00 | 6.46% | 2.39% |
| VAKBN | 158,283.00 | 668,975.56 | 655,291.62 | 8.19% | 3.02% |
| TSKB | 738,333.00 | 1,473,540.50 | 1,447,132.68 | 18.08% | 6.68% |
| ISCTR | 150,000.00 | 1,170,000.24 | 1,123,500.00 | 14.04% | 5.18% |
| **Finansal Kiralama ve Factoring** | **443,733.00** | **820,667.50** | **993,961.92** | **12.42%** | **4.58%** |
| **(Financial Leasing and Factoring)** |  |  |  |  |  |
| ISFIN | 443,733.00 | 820,667.50 | 993,961.92 | 12.42% | 4.58% |
| **Holding ve Yatırım Şirketleri** | **384,628.87** | **1,034,604.01** | **967,610.82** | **12.09%** | **4.46%** |
| **(Holding and Investment Companies)** | |  |  |  |  |
| YAZIC | 2 | 16.68 | 20.6 | 0.00% | 0.00% |
| SAHOL | 2,873.00 | 16,282.07 | 18,415.93 | 0.23% | 0.08% |
| KCHOL | 50,001.00 | 297,505.26 | 310,006.20 | 3.87% | 1.43% |
| GSDHO | 200,000.00 | 358,000.00 | 302,000.00 | 3.77% | 1.39% |
| DOHOL | 100,000.00 | 247,000.00 | 220,000.00 | 2.75% | 1.01% |
| ALARK | 31,752.87 | 115,800.00 | 117,168.09 | 1.46% | 0.54% |
| **Diğer Mali Kuruluşlar** | **148,130.00** | **639,317.69** | **519,970.50** | **6.50%** | **2.40%** |
| **(Other Financial Institutions)** |  |  |  |  |  |
| ISGSY | 88,130.00 | 320,318.69 | 251,170.50 | 3.14% | 1.16% |
| ECZYT | 60,000.00 | 318,999.00 | 268,800.00 | 3.36% | 1.24% |
| **Otomotiv** | **50,000.00** | **341,715.69** | **432,000.00** | **5.40%** | **1.99%** |
| **(Wholesale Trade)** |  |  |  |  |  |
| DOAS | 50,000.00 | 341,715.69 | 432,000.00 | 5.40% | 1.99% |
| **II) BORÇLANMA SENEDİ** | **4,700,000.00** | **4,946,349.00** | **5,117,627.00** | **100.00%** | **23.61%** |
| **(Gov. Dept Securities)** |  |  |  |  |  |
| Devlet Tahvili TRT020708T11 | 1,200,000.00 | 1,229,700.00 | 1,256,532.00 | 24.55% | 5.80% |
| Devlet Tahvili TRT170210T15 | 1,500,000.00 | 1,652,849.00 | 1,668,435.00 | 32.60% | 7.70% |
| Devlet Tahvili TRT260214T10 | 2,000,000.00 | 2,063,800.00 | 2,192,660.00 | 42.85% | 10.11% |
| **III) DİĞER** | **9,147,940.00** | **8,546,000.00** | **8,557,237.63** | **100.00%** | **39.47%** |
| **(Other)** |  |  |  |  |  |
| Reverse Repo TRT260214T10 | 4,282,560.00 | 4,000,000.00 | 4,005,260.27 | 46.81% | 18.47% |
| Reverse Repo TRT260214T10 | 4,817,880.00 | 4,500,000.00 | 4,505,917.81 | 52.66% | 20.78% |
| Reverse Repo TRB160108T11 | 47,500.00 | 46,000.00 | 46,059.55 | 0.54% | 0.21% |
| **IV) VADELİ İŞLEM SÖZLEŞMELERİ** |  |  |  |  |  |
| **(Future Contracts)** |  |  |  |  |  |
| **KISA POZİSYONLAR** | **400** | **2,985,000.00** | **2,836,000.00** |  |  |
| **(Short Positions)** |  |  |  |  |  |
| VOB 111F\_IX0301207 | 400 | 2,985,000.00 | 2,836,000.00 |  |  |
|  |  |  |  |  |  |
| **PORTFÖY DEĞERİ TOPLAMI (I+II+III)** |  |  | **21,679,659.21** |  |  |
| **(Portfolio Total Value)** |  |  |  |  |  |
| **HAZIR DEĞERLER (+)** |  |  | **730,487.50** |  |  |
| **(Current Assets)** |  |  |  |  |  |
| **ALACAKLAR (+)** |  |  | **0** |  |  |
| **(Receivables)** |  |  |  |  |  |
| **DİĞER AKTİFLER (+)** |  |  | **21,897.68** |  |  |
| **(Other Assets)** |  |  |  |  |  |
| **BORÇLAR (-)** |  |  | **52,570.80** |  |  |
| **(Depts)** |  |  |  |  |  |
| **TOPLAM DEĞER** |  |  | **22,379,473.59** |  |  |
| **Total Value)** |  |  |  |  |  |
| **TOPLAM DEĞER / PAY SAYISI** |  |  | **1.243304** |  |  |
| **(Total Value/Total Number of Shares)** | |  |  |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (YTL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (YTL)*** | | ***Share In Capital(%)*** |
| TÜRKİYE SINAİ KALKINMA BANKASI A.Ş. | | 4.890.000 | 27.17 |
| ANADOLU HAYAT EMEKLİLİK A.Ş. | | 312.000 | 1.73 |
| ANADOLU HAYAT EMEKLİLİK A.Ş | | 312.000 | 1.73 |
| HALKA AÇIK | | 12.486.000 | 69.37 |
| **TOPLAM / TOTAL** | | **18.000.000** | **100.00** |