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| ALTERNATİF YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ *(Established in)*** | **:** | **14.09.1995** |
|  |  |  |
| **BAŞLICA FAALİYET ALANI *(Main Business Line)*** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **GENEL MERKEZ *(Head Office)*** | **:** | CUMHURİYET CAD. ELMADAĞ HAN NO:8 K:2 34367 ELMADAĞ / İSTANBUL |
| **GENEL MÜDÜR *(General Manager)*** | **:** | MURAT SALAR |
| **YÖNETİM KURULU *(Board of Directors)*** | **:** | MURAT ARIĞ YÖNETİM KURULU BAŞKANI |
|  |  | TEVFİK METİN AYIŞIK YÖNETİM KURULU BAŞKAN VEKİLİ |
|  |  | MURAT SALAR YÖNETİM KURULU ÜYESİ |
|  |  | ZEHRA FİGEN YAZICI YÖNETİM KURULU ÜYESİ |
| **TELEFON NO *(Phone)*** | **:** | (212) 315 58 00 |
| **FAKS NO *(Fax)*** | **:** | (212) 231 80 02 |
| **E-MAIL ADRESİ *(Facsimile)*** |  |  |
| **PERSONEL ve İŞÇİ SAYISI *(Number of Employees)*** | **:** | 4 |
| **KAYITLI SERMAYE TAVANI (*Authorized Capital)*** | **:** | 50.000.000,00 -TL |
| **ÇIKARILMIŞ SERMAYE *(Issued Capital)*** | **:** | 22.268.013,20 -TL |
| **İŞLEM GÖRDÜĞÜ PAZAR *(Trading Market)*** | **:** | ULUSAL PAZAR  *National Market* |

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| Ortaklığın 26.12.2008 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 26.12.2008 is shown below.* |

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|  | **NOMINAL** | **TOPLAM ALIS** | **TOPLAM RAYİÇ** |  |  |
| **MENKUL KIYMETİN TÜRÜ** | **DEGER** | **MALİYETİ (TL)** | **DEGER (TL)** | **GRUP(%)** | **GENEL(%)** |
| ***(Type Of Securities)*** | ***(Nominal Value)*** | ***(Total Cost) (TL)*** | ***(Total Market Value) (TL)*** | ***(Group)(%)*** | ***(General)(%)*** |
| ***I ) - HISSE SENEDI (Stocks)*** | **8,754,702.97** | **25,418,750.61** | **12,851,365.91** | **100.00%** | **47.11%** |
|  |  |  |  |  |  |
| ***GIDA, IÇKI VE TÜTÜN (Food Baverage & Tobacco)*** | **150,464.88** | **1,061,336.01** | **630,678.12** | **4.91%** | **2.31%** |
| CCOLA | 74,601.00 | 746,934.92 | 478,192.41 | 3.72% | 1.75% |
| PETUN | 75,863.00 | 314,398.80 | 152,484.63 | 1.19% | 0.56% |
| TATKS | 0.88 | 2.29 | 1.08 | 0.00% | 0.00% |
| ***KAGIT VE KAGIT ÜRÜNLERI, BASIM VE YAYIN***  ***(Paper Printing and Publishing)*** | **441,519.51** | **1,620,641.82** | **282,572.48** | **2.20%** | **1.04%** |
| HURGZ | 441,519.51 | 1,620,641.82 | 282,572.48 | 2.20% | 1.04% |
| ***KIMYA, PETROL, KAUÇUK VE PLASTIK ÜRÜNLER***  ***(Chemicals and Of Chemical Petrolluem Rubber)*** | **213,074.09** | **1,256,466.69** | **571,935.29** | **4.45%** | **2.10%** |
| AYGAZ | 148,865.92 | 601,381.66 | 279,867.94 | 2.18% | 1.03% |
| BAGFS | 4,000.00 | 526,464.03 | 237,880.00 | 1.85% | 0.87% |
| SODA | 60,208.17 | 128,621.00 | 54,187.35 | 0.42% | 0.20% |
| ***TAS VE TOPRAGA DAYALI SANAYİ***  ***(Non Metallic Mineral Products)*** | **1,270,717.89** | **4,405,486.01** | **1,468,037.66** | **11.42%** | **5.38%** |
| BSOKE | 211,118.00 | 734,382.35 | 149,893.78 | 1.17% | 0.55% |
| CIMSA | 140,000.00 | 1,382,771.07 | 417,200.00 | 3.25% | 1.53% |
| SISE | 549,999.85 | 1,335,923.13 | 571,999.84 | 4.45% | 2.10% |
| TRKCM | 369,600.04 | 952,409.46 | 328,944.04 | 2.56% | 1.21% |
| ***METAL ANA SANAYI (Basic Metal İndustries)*** | **1,600,445.00** | **1,571,284.98** | **825,802.60** | **6.43%** | **3.03%** |
| CEMTS | 350,445.00 | 687,272.97 | 238,302.60 | 1.85% | 0.87% |
| KRDMD | 1,250,000.00 | 884,012.01 | 587,500.00 | 4.57% | 2.15% |
| ***METAL ESYA, MAKİNE VE GEREÇ YAPIM***  ***(Metal Products, Machinery & Equipments)*** | **395,575.55** | **1,923,554.15** | **622,831.62** | **4.85%** | **2.28%** |
| TOASO | 335,000.55 | 1,319,647.15 | 375,200.62 | 2.92% | 1.38% |
| FROTO | 30,000.00 | 270,750.00 | 129,000.00 | 1.00% | 0.47% |
| TTRAK | 30,575.00 | 333,157.00 | 118,631.00 | 0.92% | 0.43% |
| ***ULASTIRMA VE DEPOLAMA (Transportation and Storage)*** | **250,000.00** | **1,892,063.40** | **1,375,000.00** | **10.70%** | **5.04%** |
| THYAO | 250,000.00 | 1,892,063.40 | 1,375,000.00 | 10.70% | 5.04% |
|  |  |  |  |  |  |
| ***BANKALAR (Banks)*** | **1,210,720.77** | **3,208,230.24** | **2,429,795.52** | **18.91%** | **8.91%** |
| ALNTF | 0.59 | 1.28 | 0.46 | 0.00% | 0.00% |
| GARAN | 300,000.00 | 1,083,625.93 | 786,000.00 | 6.12% | 2.88% |
| ISCTR | 250,000.99 | 1,171,408.01 | 1,030,004.08 | 8.01% | 3.78% |
| TSKB | 460,717.83 | 517,690.31 | 377,788.62 | 2.94% | 1.38% |
| VAKBN | 200,000.52 | 435,501.84 | 236,000.61 | 1.84% | 0.87% |
| YKBNK | 0.84 | 2.87 | 1.75 | 0.00% | 0.00% |
| ***SIGORTA SIRKETLERI (İnsurance Companies)*** | **722,728.40** | **1,139,778.20** | **650,455.56** | **5.06%** | **2.38%** |
| ANSGR | 722,728.40 | 1,139,778.20 | 650,455.56 | 5.06% | 2.38% |
| ***FİNANSAL KİRALAMA VE FAC. ŞTİ. (Leasing)*** | **1,002,007.12** | **846,300.00** | **490,983.49** | **3.82%** | **1.80%** |
| ISFIN | 1,002,007.12 | 846,300.00 | 490,983.49 | 3.82% | 1.80% |
| ***HOLDING VE YATIRIM ŞİRKETLERİ (Holding & İnvestment Companies)*** | **742,257.40** | **2,559,846.95** | **1,440,286.89** | **11.21%** | **5.28%** |
| DOHOL | 450,000.00 | 1,128,633.32 | 450,000.00 | 3.50% | 1.65% |
| KCHOL | 50,000.00 | 191,000.00 | 129,500.00 | 1.01% | 0.47% |
| SAHOL | 200,310.00 | 989,137.60 | 659,019.90 | 5.13% | 2.42% |
| YAZIC | 41,947.40 | 251,076.03 | 201,766.99 | 1.57% | 0.74% |
| ***BİLİSİM (İnformation Tecnology)*** | **455,192.37** | **3,139,531.99** | **1,672,986.69** | **13.02%** | **6.13%** |
| ASELS | 200,000.00 | 1,321,238.64 | 576,000.00 | 4.48% | 2.11% |
| NETAS | 25,000.00 | 777,726.80 | 277,500.00 | 2.16% | 1.02% |
| TCELL | 0.37 | 3.35 | 3.17 | 0.00% | 0.00% |
| TTKOM | 230,192.00 | 1,040,563.20 | 819,483.52 | 6.38% | 3.00% |
| ***EĞİTİM,SAĞLIK,SPOR VE DİĞER SOSYAL HİZM.***  ***(Education&*** ***Health&Sport&Other Social Services)*** | **300,000.00** | **794,230.17** | **390,000.00** | **3.03%** | **1.43%** |
| SELEC | 300,000.00 | 794,230.17 | 390,000.00 | 3.03% | 1.43% |
| ***II) - BORÇLANMA SENEDI (Debt Securities)*** | **2,000,000.00** | **1,621,390.00** | **1,802,753.50** | **100.00%** | **6.61%** |
| TRT150709T15 | 1,000,000.00 | 830,950.00 | 917,437.00 | 7.14% | 3.36% |
| TRT071009T51 | 1,000,000.00 | 790,440.00 | 885,316.50 | 6.89% | 3.25% |
| ***III) DİĞER (Other)*** | **16,402,380.00** | **12,608,000.00** | **12,623,595.47** | **100.00%** | **46.28%** |
| TRT260214T10 | 2,170,000.00 | 2,000,000.00 | 2,002,473.97 | 15.58% | 7.34% |
| TRB240609T15 | 122,395.00 | 108,000.00 | 108,133.15 | 0.84% | 0.40% |
| TRT230610T13 | 11,226,050.00 | 8,000,000.00 | 8,009,895.89 | 62.33% | 29.36% |
| TRB240609T15 | 2,266,525.00 | 2,000,000.00 | 2,002,473.97 | 15.58% | 7.34% |
| TRT181109T16 | 617,410.00 | 500,000.00 | 500,618.49 | 3.90% | 1.84% |
|  |  |  |  |  |  |
| ***IV) VADELİ İŞLEM SÖZLEŞMELERİ (Future Contracts)*** | ***VADE*** | ***POZİSYON SAYISI*** | ***UZLAŞMA FİYATI*** | ***SÖZLEŞME BÜYÜKLÜĞÜ*** |  |
| **KISA POZİSYONLAR** |  |  |  |  |  |
| **İ.M.K.B. 30** | 31/12/2008 | 400.00 | 1,396,000.00 | 100.00% |  |
|  | 28/02/2008 | 100.00 | 355,750.00 | 100.00% |  |
|  |  |  |  |  |  |
| **PORTFÖY DEGERI TOPLAMI *(Total Portfolio Value)*** | 27,157,082.97 | 39,648,140.61 | 27,277,714.89 | **100.00%** |  |
| **HAZIR DEGERLER *(Current Assets)*** |  |  | 1,546.12 |  |  |
| **DİĞER HAZIR DEGERLER *(Other Current Assets)*** |  |  | 1,275,001.55 |  |  |
| **ALACAKLAR *(Account Reseivable)*** |  |  | - |  |  |
| **DIGER AKTIFLER *(Other Assets)*** |  |  | 3,678.02 |  |  |
| **BORÇLAR *(Debts)*** |  |  | 277,987.76 |  |  |
| **TOPLAM DEGER *(Total Value)*** |  |  | 28,279,952.82 |  |  |
| **TOPLAM DEGER/PAY SAYISI *(Total Value/Total Number of Shares)*** |  |  | 1.269981 |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| **Ortak Ünvanı** | **Tutar (TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL)*** | ***Share In Capital(%)*** |

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| --- | --- | --- |
| Alternatifbank A.Ş. | 899,258.05 | 4.040 |
| Alternatif Yatırım A.Ş. | 898.66 | 0.004 |
| M. Alev Göçmez | 600.00 | 0.003 |
| Alternatif Finansal Kiralama A.Ş. | 897.79 | 0.004 |
| Birol Atikol | 600.00 | 0.003 |
| Halka Arz Edilen | 21,365,758.70 | 95,948 |
|  | **22,268,013.20** | **100.00** |