**Flows:**

Deal Live Flow

1. Get the invoices to be discounted from vendors
2. Decide the Invoice Value & Deal Live Value
3. Get Rate of Int & Tenure confirmed from sir
4. Create email template
5. Send test mail to check all the details
6. Send mails to investors at least before half an hour
7. Prepare synopsis
8. Make deal live
9. Click WhatsApp notification button on
10. After making deal live, click on WhatsApp notification & send the same.

Vendor Onboarding

1. Enter details like Company Name, GST, State, Email Id, State, Contact No
2. Add Address
3. Upload PAN Card
4. Add Current Ac Details
5. Add Cancelled Cheque
6. E Sign
7. SLA would be generated

Investor Onboarding

1. Enter Details like Full Name (As per PAN Card), Mail, Password, Contact No, State, Referral Code
2. Add Address & PAN Card
3. SLA
4. After logging in add Bank Ac details
5. Investor can skip to add Address & Pan Card No while signing in & option is given once again after logging in.
6. Investor can’t buy the deal before adding those details

Adding Bank Account

1. Go to Balances
2. Click Transfer to Bank
3. Add bank accounts

View Escrow Bank Account Details

1. Go to Balances Page
2. Click on Add Funds
3. Click on RTGS/NEFT
4. Escrow account details would be displayed