PABLO DIEGO PEREIRA

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PROFILE

Economist, currently pursuing an MBA in Data Science and Analytics, with 7 years of experience in the financial market. Experience in customer service, data analysis, and problem-solving. Communication skills, with a strong ability to adapt to different scenarios and an analytical profile.

EDUCATION

MBA in Data Science & Analytics, University of São Paulo

2024 - 2026

Relevant Courses: Time Series, Statistics, Data Analysis, Machine Learning, Deep Learning, Data Manipulation, ETL

Bachelor's Degree in Economic Sciences, Federal University of Rio de Janeiro

2014 - 2019

Relevant Courses: Econometrics, Statistics, Financial Market and Financial Instruments, Economics and Business Management

EXPERIENCE

Senior Investment Advisor

Jun 2020 - Present Rio de Janeiro, RJ

Meta Investimentos

- Extensive use of data analysis, market research, critical thinking, and the ability to transform complex data into financial insights for client financial planning.
- Production of concise reports with data visualization using spreadsheets (Excel and Google Sheets) and other visualization tools (Google Looker and Power BI).
- Create portfolio analysis charts and reports using financial market data, identifying potential portfolio optimization opportunities and adjusting to client objectives.

Backoffice Manager - Partner

Aug 2017 - May 2020 Rio de Janeiro, RJ

Meta & Actio Investimentos

- Developed personal financial planning spreadsheets with standardized forms for commercial advisors, reducing service time and increasing operational efficiency, identifying opportunities for over 20% tax savings for clients by avoiding 'come cotas' and expanding insurance sales by over 100%.
- Led the implementation of pair trading (long & short) operations on the trading desk, creating an R algorithm to identify over 100 arbitrage opportunities per month, generating a new revenue stream for the company.

Owner

Espaço Champs Elyseés

Jan 2014 - Jul 2017 Rio de Janeiro, RJ

- Built the entire online presence (Website and Social Media), achieving the top position in regional organic searches.
- Drafted contracts and agreements with local suppliers for events, parties, and spa services, reducing payroll by 70%.
- Automated sales and marketing processes, reducing response time by 80% and increasing the conversion rate by 30%.
- Operational optimization, doubling kitchen service capacity and increasing spa capacity by 300%.

SKILLS

Interpersonal Problem Solving, Analytical Thinking, Communication, Entrepreneurship, Teamwork, Adapt-

ability, Conflict Management, Negotiation, Proactivity

Financial Investments, Financial Expertise, Financial Planning, Cryptocurrencies

Languages R, Python, SQL, PHP, Javascript, LaTeX, HTML, CSS

Tools and Li- Git, Google Looker, Power BI, Google Sheets, Excel, PowerPoint, Google Analytics, Wordpress,

braries Laravel, Ggplot2, R Markdown, Scikit-learn, D3.JS, Matplotlib, Seaborn

Linguistic English (C2)

CERTIFICATIONS

Financial Autonomous Investment Agent (ANCORD), Operations Professional (PQO—BM&F

BOVESPA), FBB100 (FEBRABAN), Specialist Advisory (Proseek)

Technological Google Data Analyst, Python Data Analyst FCC