Package 'ParsGBIF'

June 14, 2023

```
Type Package
Title An R package for parsing species occurrence records
Version 0.0.1
Date 2023-06-04
Maintainer Pablo Melo <pablopains@yahoo.com.br>
Description ParsGBIF package is designed to convert GBIF species occurrence data to a more com-
      prehensible format to be used for further analysis, e.g. spatial.
      The package provides tools for verifying and standardizing species scientific names and for se-
      lecting the most informative species records when duplicates are available.
License GPL (>= 2) | file LICENSE
Encoding UTF-8
LazyData true
LazyDataCompression xz
Roxygen list(markdown = TRUE)
RoxygenNote 7.2.3
Imports plyr,
      readxl,
      dplyr,
      tidyr,
      readr,
      stringr,
      textclean,
      googledrive,
      rvest,
     lubridate,
      rnaturalearthdata,
     jsonlite,
      sqldf,
      DT,
      downloader,
      tidyselect,
      utils
Remotes github::pablopains/ParsGBIF
Depends R (>= 3.5.0)
```

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 $\begin{tabular}{ll} batch_checkName_wcvp & In \ batch, \ use \ the \ WCVP \ database \ to \ check \ accepted \ names \ and \ update \\ synonyms. \end{tabular}$

Description

In batch, use the World Checklist of Vascular Plants database (about WCVP) to check accepted names and update synonyms.

Usage

```
batch_checkName_wcvp(
  occ = NA,
  wcvp_names = NA,
  if_author_fails_try_without_combinations = TRUE,
  wcvp_selected_fields = "standard"
)
```

Arguments

WCVP fields selected as return, 'standard' basic columns, 'all' all available columns.

Details

See help(checkName_wcvp) and about WCVP database

#' @author Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

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Value

Data frame with WCVP fields

See Also

```
get_wcvp, checkName_wcvp
```

Examples

checkName_wcvp

Use the World Checklist of Vascular Plants (WCVP) database to check accepted names and update synonyms

Description

Use the World Checklist of Vascular Plants database (about WCVP) to check accepted names and update synonyms.

```
checkName_wcvp(
  searchedName = "Hemistylus brasiliensis Wedd.",
  wcvp_names = NA,
  if_author_fails_try_without_combinations = TRUE
)
```

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Arguments

searchedName scientific name, with or without author

wcvp_names WCVP table, wcvp_names.csv file from http://sftp.kew.org/pub/data-repositories/WCVP/

If NA, automatically load the latest version of the database by the function Pars-

GBIF::get_wcvp(read_only_to_memory = TRUE)\$wcvp_names.

if_author_fails_try_without_combinations

option for partial verification of the authorship of the species. Remove the au-

thors of combinations, in parentheses

Details

About the World Checklist of Vascular Plants https://powo.science.kew.org/about-wcvp search-Notes values: Accepted - When only one authorless scientific name is present in the list of TAXON name with and TAXON_STATUS equal to "Accepted", verified_speciesName = 100. Accepted among homonyms - When more than one authorless scientific name is present in the TAXON_name list, but only one of the homonyms displays TAXON_STATUS equal to "Accepted", verified_speciesName = number of matches/100. Homonyms - When more than one authorless scientific name is present in the TAXON_name list and more than one, or none among the homonyms, display TAXON_STATUS equal to "Accepted", verified_speciesName = number of matches/100. Before searching for homonyms, there was a failure in trying to find the matching match between authorless scientific name in TAXON name and author in TAXON AUTHORS, in these cases verified author equal to 0 (zero), Not Found: When the authorless scientific name is not present in the TAXON_NAME LIST Unplaced: o When only one authorless scientific name is present in the list of TAXON_name with and TAXON_STATUS = "Unplaced" Updated: When only one authorless scientific name is present in the list of TAXON_name and ACCEPTED_PLANT_NAME_ID are not empty (and ACCEPTED_PLANT_NAME_ID is different from the ID of the species consulted) taxon_status_of_searchedName, plant_name_id_of_searchedName and taxon_authors_of_searchedName values: When searchNotes equals "Updated" - The fields record the information of the scientific name originally consulted. When searchNotes equals "Homonyms" - Fields record the information of homonymous synonyms separated by "I". verified_author values: When value equal to 100 - when there is matched match between authorless scientific name in TAXON_name and author in TAXON_AUTHORS. When value equal to 50 - when there is combined correspondence between authorless scientific name in TAXON name and author, without (combination), in TAXON_AUTHORS. When value equal to 0 - regardless of the correspondence between authorless scientific name in TAXON_name, author is not present in TAXON_AUTHORS.

Value

Data frame with WCVP fields

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
get_wcvp, standardize_scientificName
```

```
# These examples take >10 seconds to run and require 'ParsGBIF::get_wcvp()'
# load package
library(ParsGBIF)
```

extract_gbif_issue 5

```
help(checkName_wcvp)
wcvp_names <- get_wcvp(read_only_to_memory = TRUE)$wcvp_names</pre>
# 1) Updated
checkName_wcvp(searchedName = 'Hemistylus brasiliensis Wedd.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# 2) Accepted
checkName_wcvp(searchedName = 'Hemistylus boehmerioides Wedd. ex Warm.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# 3) Unplaced - taxon_status = Unplaced
checkName_wcvp(searchedName = 'Leucosyke australis Unruh',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# 4) Accepted among homonyms - When author is not informed. In this case, one of the homonyms, taxon_status is ac
checkName_wcvp(searchedName = 'Parietaria cretica',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# When author is informed
checkName_wcvp(searchedName = 'Parietaria cretica L.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# When author is informed
checkName_wcvp(searchedName = 'Parietaria cretica Moris',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# 5) Homonyms - When author is not informed. In this case, none of the homonyms, taxon_status is Accepted
checkName_wcvp(searchedName = 'Laportea peltata',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# When author is informed
checkName_wcvp(searchedName = 'Laportea peltata Gaudich. & Decne.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# When author is informed
checkName_wcvp(searchedName = 'Laportea peltata (Blume) Gaudich.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
```

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Description

Extract gbif issue

Usage

```
extract_gbif_issue(occ = NA, enumOccurrenceIssue = NA)
```

Arguments

occ GBIF occurrence table with selected columns as select_gbif_fields(columns = 'standard')

enumOccurrenceIssue

An enumeration of validation rules for single occurrence records by GBIF file, if NA, will be used, data(EnumOccurrenceIssue)

Details

https://gbif.github.io/parsers/apidocs/org/gbif/api/vocabulary/OccurrenceIssue.html

Value

```
occ_gbif_issue, summary
```

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
prepare_gbif_occurrence_data, select_gbif_fields
```

```
get_lastNameRecordedBy
```

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```
colnames(occ_gbif_issue$issueGBIFOccurrence)
```

```
get_lastNameRecordedBy
```

get_lastNameRecordedBy

Description

Returns the last name of the main collector

Usage

```
get_lastNameRecordedBy(x)
```

Arguments

Χ

recordedBy field

Details

Returns the last name of the main collector in recordedBy field

Value

last name of the main collector

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
prepare_collectorsDictionary, update_collectorsDictionary
```

```
help(get_lastNameRecordedBy)
get_lastNameRecordedBy('Melo, P.H.A & Monro, A.')
get_lastNameRecordedBy('Monro, A. & Melo, P.H.A')
```

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get_wcvp get_wcvp

Description

Download World Checklist of Vascular Plants (WCVP) database

Usage

```
get_wcvp(
  url_source = "http://sftp.kew.org/pub/data-repositories/WCVP/",
  read_only_to_memory = FALSE,
  path_results = "C:/ParsGBIF",
  update = FALSE,
  load_distribution = FALSE
)
```

Arguments

TRUE to load file with geographical distribution of species, if read_only_to_memory FALSE

Details

http://sftp.kew.org/pub/data-repositories/WCVP/ This is the public SFTP (Secure File Transfer Protocol) site of the Royal Botanic Gardens, Kew. This space contains data resources publicly accessible to the user 'anonymous'. No password required for access. Use of data made available via this site may be subject to legal and licensing restrictions. The README in the top-level directory for each data resource provides specific information about its terms of use.

Value

README_WCVP.xlsx, wcvp_distribution.csv, wcvp_names.csv

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
checkName_wcvp, standardize_scientificName
```

Examples

Description

Returns the list with the last name of the main collector associated with the unique key recordedBy.

Usage

```
prepare_collectorsDictionary(
  occ = NA,
  collectorDictionary_file =
   "https://raw.githubusercontent.com/pablopains/ParsGBIF/main/collectorDictionary/CollectorsDic
)
```

Arguments

Collector dictionary file - point to a file on your local disk or upload via git at https://raw.githubusercontent.com/pablopains/ParsGBIF/main/collectorDictionary/CollectorsDiction

Details

If recordedBy is present in the collector's dictionary, it returns the checked name, if not, it returns the last name of the main collector, extracted from the recordedBy field. If recordedBy is present in the collector's dictionary, returns the main collector's last name associated with the single recordedBy key, otherwise, returns the main collector's last name, extracted from the recordedBy field. It is recommended to curate the main collector's surname, automatically extracted from the recordedBy field. The objective is to standardize the last name of the main collector. That the primary botanical collector of a sample is always recognized by the same last name, standardized in capital letters and non-ascii characters replaced

Value

Ctrl_nameRecordedBy_Standard, Ctrl_recordedBy, Ctrl_notes, collectorDictionary, Ctrl_update, collectorName, Ctrl_fullName, Ctrl_fullNameII, CVStarrVirtualHerbarium_PersonDetails

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
select_gbif_fields, update_collectorsDictionary
```

Examples

```
prepare_gbif_occurrence_data
```

Prepare occurrence data from GBIF to use in package

Description

Prepare GBIF herbarium specimen occurrence data for use in the package

Usage

```
prepare_gbif_occurrence_data(gbif_occurrece_file = "", columns = "standard")
```

Arguments

gbif_occurrece_file

the name of the file from which the GBIF herbarium specimen occurrence data

is to be read

columns Character vector of strings to indicate column names of the GBIF occurrence

file. Use 'standard' to select basic columns for use in the package, 'all' to select

all available columns. The default is 'standard'

Details

Select data fields and rename field names prefixed with "Ctrl_"

Value

data.frame with renamed selected fields with prefix "Ctrl_"

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
select_gbif_fields, extract_gbif_issue
```

Description

Extract gbif issue

Usage

```
select_digital_voucher_and_sample_identification(
  occ = NA,
  occ_gbif_issue = NA,
  occ_checkName_wcvp = NA,
  occ_collectorsDictionary = NA,
  enumOccurrenceIssue = NA
)
```

Arguments

```
occ GBIF occurrence table with selected columns as select_gbif_fields(columns = 'standard')

occ_gbif_issue = result of function extract_gbif_issue()$occ_gbif_issue

occ_checkName_wcvp

= result of function batch_checkName_wcvp()$occ_checkName_wcvp

occ_collectorsDictionary

= result of function update_collectorsDictionary()$occ_collectorsDictionary

enumOccurrenceIssue

An enumeration of validation rules for single occurrence records by GBIF file
```

An enumeration of validation rules for single occurrence records by GBIF file, if NA, will be used, data(EnumOccurrenceIssue)

Details

To group duplicates: 1) If the key to group duplicates is incomplete: Sample duplicates cannot be grouped due to missing collector information and/or collection number. Each record is considered a sample, with no duplicates. Select a voucher for each sample. Or, 2) If the key to group duplicates is complete: Group duplicates. Select a voucher, with the highest information score, among the duplicates in the sample. How to calculate the information score? moreInformativeRecord = sum of verbatim quality + quality of geospatial information. verbatim quality = sum of the number of flags with verbatim quality equal to TRUE. quality of geospatial information = If there is a geospatial issue, consider the one with the highest priority, with the highest score. To select sample taxonomic identification: 1) If the key for grouping duplicates is complete: select the accepted TAXON NAME, identified up to or below the specific level, most frequent among the duplicates in the sample. If tie between frequency of accepted TAXON_NAME, identified up to or below the specific level: select the first accepted TAXON_NAME, identified up to or below the specific level, in alphabetical order. If there is no identification, at or below the specific level, for the sample: Indicate as unidentified sample. Or, 2) If the key for grouping duplicates is incomplete: select TAXON_NAME, if accepted and identified up to or below the specified level. If there is no identification, at or below the specific level, for the sample: Indicate as unidentified sample.

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Value

matchStatusDuplicates - "matched", "unmatched: no recordedBy and no recordNumber", "unmatched: no recordNumber" or "unmatched: no recordedBy" numberTaxonNamesSample - count of the different accepted scientific names, identified up to or below the specific level, listed in the sample duplicates, or Zero, if there is no identification, equal to or below the specific level, for the sample. sampleTaxonName - TAXON_name accepted and identified up to or below the specific level selected for the sample. sampleIdentificationStatus - 'Identified', 'divergent identifications', or 'unidentified'

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
batch_checkName_wcvp, extract_gbif_issue
```

Examples

```
select_gbif_fields select_gbif_fields
```

Description

Select columns in GBIF occurrence data

```
select_gbif_fields(columns = "standard")
```

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Arguments

columns

'standard' basic columns about what, when, where, and who collected, 'all' all available columns or list column names

Details

standard: c('bibliographicCitation', 'language', 'institutionCode', 'collectionCode', 'datasetName', 'basisOfRecord', 'informationWithheld', 'dataGeneralizations'/, 'occurrenceID', # occ_search(occurrenceId='BRA:UN 'catalogNumber', 'recordNumber', 'recordedBy', 'georeferenceVerificationStatus', 'occurrenceStatus', 'eventDate', 'year', 'month', 'day', 'habitat', 'fieldNotes', 'eventRemarks', 'locationID', 'higherGeography', 'islandGroup', 'island', 'countryCode', 'stateProvince', 'county', 'municipality', 'locality', 'verbatimLocality', 'locationRemarks', 'decimalLatitude', 'decimalLongitude', 'verbatimCoordinateSystem', 'verbatimIdentification', 'identificationQualifier', 'typeStatus', 'identifiedBy', 'dateIdentified', 'scientificName', 'family', 'taxonRank', 'nomenclaturalCode', 'taxonomic-Status', 'issue', 'mediaType', 'hasCoordinate', 'hasGeospatialIssues', 'verbatimScientificName', 'level1Name', 'level2Name', 'level3Name')

'all': c('gbifID', 'abstract', 'accessRights', 'accrualMethod', 'accrualPeriodicity', 'accrualPolicy', 'alternative', 'audience', 'available', 'bibliographicCitation', 'conformsTo', 'contributor', 'coverage', 'created', 'creator', 'date', 'dateAccepted', 'dateCopyrighted', 'dateSubmitted', 'description', 'educationLevel', 'extent', 'format', 'hasFormat', 'hasPart', 'hasVersion', 'identifier', 'instructionalMethod', 'isFormatOf', 'isPartOf', 'isReferencedBy', 'isReplacedBy', 'isRequiredBy', 'isVersionOf', 'issued', 'language', 'license', 'mediator', 'medium', 'modified', 'provenance', 'publisher', 'references', 'relation', 'replaces', 'requires', 'rights', 'rights'Holder', 'source', 'spatial', 'subject', 'tableOfContents', 'temporal', 'title', 'type', 'valid', 'institutionID', 'collectionID', 'datasetID', 'institutionCode', 'collectionCode', 'datasetName', 'ownerInstitutionCode', 'basisOfRecord', 'informationWithheld', 'dataGeneralizations', 'dynamicProperties', 'occurrenceID', 'catalogNumber', 'recordNumber', 'recordedBy', 'recordedByID', 'individualCount', 'organismQuantity', 'organismQuantityType', 'sex', 'lifeStage', 'reproductiveCondition', 'behavior', 'establishmentMeans', 'degreeOfEstablishment', 'pathway', 'georeferenceVerificationStatus', 'occurrenceStatus', 'preparations', 'disposition', 'associatedOccurrences', 'associatedReferences', 'associatedSequences', 'associatedTaxa', 'otherCatalogNumbers', 'occurrenceRemarks', 'organismID', 'organismName', 'organismScope', 'associatedOrganisms', 'previousIdentifications', 'organismRemarks', 'materialSampleID', 'eventID', 'parentEventID', 'fieldNumber', 'eventDate', 'eventTime', 'startDayOfYear', 'endDayOfYear', 'year', 'month', 'day', 'verbatimEventDate', 'habitat', 'samplingProtocol', 'sampleSizeValue', 'sampleSizeUnit', 'samplingEffort', 'fieldNotes', 'eventRemarks', 'locationID', 'higherGeographyID', 'higherGeography', 'continent', 'waterBody', 'islandGroup', 'island', 'countryCode', 'stateProvince', 'county', 'municipality', 'locality', 'verbatimLocality', 'verbatimElevation', 'verticalDatum', 'verbatimDepth', 'minimumDistanceAboveSurfaceInMeters', 'maximumDistanceAboveSurfaceInMeters', 'locationAccordingTo', 'locationRemarks', 'decimalLatitude', 'decimalLongitude', 'coordinateUncertaintyInMeters', 'coordinatePrecision', 'pointRadiusSpatialFit', 'verbatimCoor $dinate System', \ 'verbatim SRS', \ 'footprint WKT', \ 'footprint SRS', \ 'footprint Spatial Fit', \ 'georefer-leave to the state of the state of$ encedBy', 'georeferencedDate', 'georeferenceProtocol', 'georeferenceSources', 'georeferenceRemarks', 'geologicalContextID', 'earliestEonOrLowestEonothem', 'latestEonOrHighestEonothem', 'earliestEraOrLowestErathem', 'latestEraOrHighestErathem', 'earliestPeriodOrLowestSystem', 'latestPeriodOrHighestSystem', 'earliestEpochOrLowestSeries', 'latestEpochOrHighestSeries', 'earliestAgeOrLowestStage', 'latestAgeOrHighestStage', 'lowestBiostratigraphicZone', 'highestBiostratigraphicZone', 'lithostratigraphicTerms', 'group', 'formation', 'member', 'bed', 'identificationID', 'verbatimIdentification', 'identificationQualifier', 'typeStatus', 'identifiedBy', 'identifiedByID', 'dateIdentified', 'identificationReferences', 'identificationVerificationStatus', 'identificationRemarks', 'taxonID', 'scientificNameID', 'acceptedNameUsageID', 'parentNameUsageID', 'originalNameUsageID', 'nameAccordingToID', 'namePublishedInID', 'taxonConceptID', 'scientificName', 'acceptedNameUsage', 'parentNameUsage', 'originalNameUsage', 'nameAccordingTo', 'namePublishedIn', 'namePublishedInYear', 'higherClassification', 'kingdom', 'phylum', 'class', 'order', 'family', 'subfamily', 'genus', 'genericName', 'subgenus', 'infragenericEpithet', 'specificEpithet', 'infraspecificEpithet', 'cultivarEpithet', 'taxonRank', 'verbatimTaxonRank', 'vernacularName', 'nomenclaturalCode', 'taxonomicStatus', 'nomenclaturalStatus', 'taxonRemarks', 'datasetKey', 'publishingCountry', 'lastInterpreted', 'elevation', 'elevationAccuracy', 'depthAccuracy', 'distanceAboveSurface', 'distanceAboveSurfaceAccuracy', 'issue', 'mediaType', 'hasCoordinate', 'hasGeospatialIssues', 'taxonKey', 'acceptedTaxonKey', 'kingdomKey', 'phylumKey', 'classKey', 'orderKey', 'familyKey', 'genusKey', 'subgenusKey', 'speciesKey', 'species', 'acceptedScientificName', 'verbatimScientificName', 'typifiedName', 'protocol', 'lastParsed', 'lastCrawled', 'repatriated', 'relativeOrganismQuantity', 'level0Gid', 'level0Name', 'level1Gid', 'level1Name', 'level2Gid', 'level2Name', 'level3Gid', 'level3Name', 'iucnRedListCategory')

Value

list of the columns names

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
extract_gbif_issue, prepare_gbif_occurrence_data
```

Examples

```
# select_gbif_fields()
help(select_gbif_fields)
col_sel <- select_gbif_fields(columns = 'all')
col_sel <- select_gbif_fields(columns = 'standard')</pre>
```

standardize_scientificName

standardize_scientificName

Description

standardize binomial name, variety, subspecies, form and hybrids, authorship to allow comparison with names of taxa in the World Checklist of Vascular Plants (WCVP) database

```
standardize_scientificName(
  searchedName = "Alomia angustata (Gardner) Benth. ex Baker"
)
```

Arguments

searchedName scientific name, with or without author

Details

Standardize scientific name according to WCVP format. Separate generic epithet, specific epithet, variety, subspecies, form, hybrid and author, in the scientific name, if any. Standardize, according to WCVP, abbreviation of infrataxon, if any: variety to var., subspecies to subsp., FORM to f., hybrid separator separate x from the specific epithet.

Value

searchedName, standardizeName, taxonAuthors, taxonAuthors_last

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
get_wcvp, checkName_wcvp
```

Examples

```
# standardize_scientificName()
help(standardize_scientificName)
standardize_scientificName('Leucanthemum *superbum (Bergmans ex J.W.Ingram) D.H.Kent')
standardize_scientificName('Alomia angustata (Gardner) Benth. ex Baker')
standardize_scientificName('Centaurea *aemiliae Font Quer')
```

Description

Include recordedByStandardized field with verified main collector's last name. Include recordNumber_Standard field with only numbers from recordNumber. Create a key to group duplicates in the key_family_recordedBy_recordNumber field, composed of the fields: family + recordedByStandardized + recordNumber_Standard.

```
update_collectorsDictionary(
  occ = NA,
  collectorDictionary_checked_file = NA,
  collectorDictionary_file =
   "https://raw.githubusercontent.com/pablopains/ParsGBIF/main/collectorDictionary/CollectorsDic
)
```

Arguments

occ GBIF occurrence table with selected columns as select_gbif_fields(columns = 'standard')

collectorDictionary_checked_file

Verified collector dictionary file - point to a file on your local disk

 ${\tt collectorDictionary_file}$

Collector dictionary file - point to a file on your local disk or upload via git at https://raw.githubusercontent.com/pablopains/ParsGBIF/main/collectorDictionary/CollectorsDiction

Details

....

Value

occ_collectorsDictionary: nameRecordedBy_Standard, recordNumber_Standard, key_family_recordedBy_recordNumberkey_year_recordedBy_recordNumber summary, collectorsDictionary_add

Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

See Also

```
select_gbif_fields, prepare_collectorsDictionary
```

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