# Package 'parseGBIF'

February 26, 2024

```
Type Package
Title An R package for parsing species occurrence records
Version 2.0.0
Date 2023-06-04
Maintainer Pablo Melo <pablopains@yahoo.com.br>
Description parseGBIF package is designed to convert GBIF species occurrence data to a more com-
      prehensible format to be used for further analysis, e.g. spatial.
      The package provides tools for verifying and standardizing species scientific names and for se-
      lecting the most informative species records when duplicates are available.
License GPL (>= 2) | file LICENSE
Encoding UTF-8
LazyData true
LazyDataCompression xz
Roxygen list(markdown = TRUE)
RoxygenNote 7.2.3
Imports plyr,
      readxl,
      dplyr,
      tidyr,
      readr,
      stringr,
      textclean,
      googledrive,
      rvest,
      lubridate,
      rnaturalearthdata,
     jsonlite,
      sqldf,
      DT,
      downloader,
      tidyselect,
      utils,
      raster,
      geosphere,
      geodata,
      maptools,
```

2 collectors\_get\_name

terra, CoordinateCleaner, sf

Remotes github::pablopains/parseGBIF

**Depends** R (>= 3.5.0)

## **R** topics documented:

ollectors_get_name	2
ollectors_prepare_dictionary	3
ownload_gbif_data_from_doi	5
port_data	6
tract_gbif_issue	8
enerate_collection_event_key	9
t_centroids	11
rrseGBIF_app	12
rrseGBIF_summary	12
arse_coordinates	13
epare_gbif_occurrence_data	15
lect_digital_voucher	16
lect_gbif_fields	18
andardize_country_from_iso2	25
andardize_scientificName	26
cvp_check_name	27
cvp_check_name_batch	30
cvp_get_data	31
cvp_get_data_v2.1	33
	25

collectors\_get\_name Get the last name of the main collector

### **Description**

Index

Get the last name of the main collector in recordedBy field

### Arguments

x recordedBy field
surname\_selection\_type

Allows you to select two types of results for the main collector's last name: large\_string - word with the largest number of characters or last\_name - literally the last name of the main collector, with more than two characters.

maximum\_characters\_in\_name

Maximum characters in name

### **Details**

Returns the last name

#### Value

last name of the main collector

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
collectors_prepare_dictionary, collectors_update_dictionary
```

### **Examples**

```
help(collectors_get_name)
collectors_get_name('Melo, P.H.A & Monro, A.')
collectors_get_name('Monro, A. & Melo, P.H.A')
```

collectors\_prepare\_dictionary

Prepare the list with the last name of the main collector

### Description

Returns the list with the last name of the main collector associated with the unique key recordedBy. A necessary step for parsing duplicate records is generating a robust key for each unique collecting event (aka 'gathering') that will support the recognition of duplicate records. For this purpose we generate a string combining the plant family name + first collector's surname + the collection number. It is therefore essential to consistently record the collector surname and for this purpose we provide a collector dictionary. To extract the surname of the main collector based on the recordedBy field and assemble a list relating the last name of the main collector and the raw data from the recordedBy, use the collectors\_prepare\_dictionary function.

It is recommended to check the main collector's last name in the nameRecordedBy\_Standard field. Our goal is to standardize the main collector's last name, which is automatically extracted from the recordedBy field. We do so by standardizing the text string so that it begins with an uppercase character and to replace non-ascii characters, so that collector reponsible for a collection event is always recorded using the same string of characters. If the searched recordedBy entry is present in the collector's dictionary, the function retrieves the last name of the main collector with reference to the recordedBy field (in which case the CollectorDictionary field will be flagged as 'checked'), otherwise, the function will return the last name of the main collector, extracted automatically from the recordedBy field .

Once verified, the collector's dictionary can be reused in the future.

### **Arguments**

Collector dictionary file - point to a file on your local disk or download via git at

https://raw.githubusercontent.com/pablopains/parseGBIF/main/collectorDictionary/CollectorsDictio

silence if TRUE does not display progress messages

#### **Details**

If recordedBy is present in the collector's dictionary, it returns the checked name, if not, it returns the last name of the main collector, extracted from the recordedBy field. If recordedBy is present in the collector's dictionary, returns the main collector's last name associated with the single recordedBy key, otherwise, returns the main collector's last name, extracted from the recordedBy field. It is recommended to curate the main collector's surname, automatically extracted from the recordedBy field. The objective is to standardize the last name of the main collector. That the primary botanical collector of a sample is always recognized by the same last name, standardized in capital letters and non-ascii characters replaced

#### Value

Ctrl\_nameRecordedBy\_Standard, Ctrl\_recordedBy, Ctrl\_notes, collectorDictionary, Ctrl\_update, collectorName, Ctrl\_fullName, Ctrl\_fullNameII, CVStarrVirtualHerbarium\_PersonDetails

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
collectors_get_name, generate_collection_event_key
```

```
download_gbif_data_from_doi
```

Download GBIF occurrence data from DOI

### **Description**

Download and unzip GBIF occurrence data from DOI to be used by ParsGBIF functions

### **Arguments**

gbif\_doi\_url The url of the GBIF DOI

folder Save folder

subfolder Save in subfolder keep\_only\_occurrence\_file

Keep only occurrence.txt file

overwrite overwrite files

#### **Details**

Download GBIF occurrence data downloaded from DOI

### Value

list of downloaded and unzipped files

### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
prepare_gbif_occurrence_data, extract_gbif_issue
```

### **Examples**

library(ParsGBIF)

6 export\_data

export\_data

Export of results

#### **Description**

For each unique collection event key, complete or incomplete, outputs will be created which combine information from duplicate records and generate a single unique collection event record to replace them. The main output fields relating to taxonomic identification and geographic coordinates:

- parseGBIF\_sample\_taxon\_name = scientific name chosen as taxonomic identification for unique collection event
- parseGBIF\_number\_taxon\_names = number of scientific names found in duplicates of unique collection event
- parseGBIF\_sample\_taxon\_name\_status = status of choice of 'identified', 'divergent identifications', 'unidentified'
- parseGBIF\_unidentified\_sample = if unique collection event has taxonomic identification
- parseGBIF\_decimalLatitude = latitude in decimal degrees
- parseGBIF\_decimalLongitude = longitude in decimal degrees
- parseGBIF\_useful\_for\_spatial\_analysis = whether the coordinates are useful for spatial analysis. How is the taxon binomial attributed to the unique collection event selected?
- 1. Where the unique collection event key is complete: The accepted TAXON\_NAME selected is that which is most frequently applied to the duplicate vouchers at or below the rank of species. Where two named are applied with equal frequency then a mechanical approach, using alphabetical order, is applied, the first listed TAXON\_NAME being chosen. Where there is no identification, at or below the rank of species, then the unique collection event, the unique collection event is indicated as unidentified.
- 2. Where the unique collection event key is incomplete: Where the unique collection event key is incomplete, then each record is treated as a unique collection event. If there is no identification, at or below the rank of species, then the unique collection event is classified as unidentified. \_\_Geospatial information \_\_ If the master voucher does not have geographic coordinates, we will seek coordinates from the duplicate records associated with it. Finally, the records are separated into three sets of data: useable\_data Where unique collection event with taxonomic identification and geographic coordinates are complete. This represents the useable dataset. unusable\_data Where unique collection event without taxonomic identification and/or geographic coordinates. duplicates The duplicates of unique collection events complete / incomplete

With this, it is possible to perform: Merge information between fields of duplicates of a unique collection event to create a synthetic record for each unique collection event, Compare the frequency of content in fields Generate a work package summary

For each complete unique collection event key, data fields that are empty in the digital voucher record will be populated with data from the respective duplicates. During content merging, we indicate fields associated with the description, location, and data of the unique collection event. By default, fields\_to\_merge parameter of export\_data function contains:

- · Ctrl\_fieldNotes
- Ctrl\_year

export\_data 7

- · Ctrl stateProvince
- · Ctrl\_municipality
- · Ctrl\_locality
- Ctrl\_countryCode
- Ctrl\_eventDate
- Ctrl\_habitat
- Ctrl\_level0Name
- Ctrl level1Name
- Ctrl\_level2Name
- Ctrl level3Name

#### **Arguments**

```
occ_digital_voucher_file

CSV fila result of function select_digital_voucher()$occ_digital_voucher

occ_digital_voucher

data frame result of function select_digital_voucher()$occ_digital_voucher

merge_unusable_data

include records unique collection events incomplete in merge processing

fields_to_merge

fields to merge

fields_to_compare

fields to compare content frequency

fields_to_parse

all fields

silence

if TRUE does not display progress messages
```

#### **Details**

Each data frame should be used as needed

### Value

list with 10 data frames

- all\_data All records processed, merged Unique collection events complete / incomplete and their duplicates
- useable\_data\_merge Merged Unique collection events complete
- useable\_data\_raw Raw Unique collection events complete
- duplicates Duplicates of unique collection events complete / incomplete
- unusable\_data\_merge Merged Unique collection events incomplete, It is NA if merge\_unusable\_data is FALSE.
- unusable\_data\_raw Raw Unique collection events incomplete
- parseGBIF\_general\_summary
- parseGBIF\_merge\_fields\_summary
- parseGBIF\_merge\_fields\_summary\_useable\_data
- parseGBIF\_merge\_fields\_summary\_unusable\_data It is NA if merge\_unusable\_data is FALSE

8 extract\_gbif\_issue

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
batch_checkName_wcvp, extract_gbif_issue
```

#### **Examples**

extract\_gbif\_issue

Extracting GBIF issues

#### **Description**

Extract GBIF validation rules for occurrence records

GBIF recognises and documents several issues relating to the data fields for an individual record. The issue field stores terms that represent an enumeration of GBIF validation rules. Issues can lead to errors or unexpected data. The issues fields are therefore a valuable source of information when assessing the quality of a record. In order to help GBIF and the data publishers improve the data, GBIF flag records with various issues that they have encountered. These issues can be used as filters applied to occurrence searches. Not all issues indicate bad data, some flagthe fact that GBIF has altered values during processing. The values of EnumOccurrenceIssue will be used by the function extract\_gbif\_issue as a model to tabulate the GBIF issues of each record, individualizing them, in columns.TRUE or FALSE, flagging whether the issue applies or not for each record.

### Arguments

осс

GBIF occurrence table with selected columns as select\_gbif\_fields(columns = 'standard')

enumOccurrenceIssue

An enumeration of validation rules for single occurrence records by GBIF file, if NA, will be used, data(EnumOccurrenceIssue)

#### **Details**

https://gbif.github.io/parsers/apidocs/org/gbif/api/vocabulary/OccurrenceIssue.html

#### Value

list with two data frames: summary, with the frequency of issues in the records and occ\_gbif\_issue, with issues in columns with TRUE or FALSE for each record.

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
prepare_gbif_occurrence_data, select_gbif_fields
```

### **Examples**

#### **Description**

This generates a key to identify the physical and digital duplicates, of a given collection event. It combines the primary collector's surname, the collector's number and the botanical family, a key is created (family + recordByStandardized + recordNumber\_Standard) that allows grouping the duplicates of the same unique collection event.

It also identifiesnew collectors to be added to the collector dictionary and that can be reused in the future.

Include recordedByStandardized field with verified main collector's last name. Include recordNumber\_Standard field with only numbers from recordNumber. Create the collection event key to group duplicates in the key\_family\_recordedBy\_recordNumber field, composed of the fields: family + recordedByStandardized + recordNumber\_Standard.

#### **Arguments**

occ GBIF occurrence table with selected columns as select\_gbif\_fields(columns = 'standard')

collectorDictionary\_checked\_file

Verified collector dictionary file - point to a file on your local disk (use file or

data frame)

collectorDictionary\_checked

Verified collector dictionary data frame (use file or data frame)

collectorDictionary\_file

Collector dictionary file - point to a file on your local disk or upload via git at

https://raw.githubusercontent.com/pablopains/parseGBIF/main/collectorDictionary/CollectorsDictio

silence if TRUE does not display progress messages

#### **Details**

Fields created for each incident record: nameRecordedBy\_Standard, recordNumber\_Standard, key\_family\_recordedBy\_key\_year\_recordedBy\_recordNumber

### Value

list with three data frames: occ\_collectorsDictionary, with update result fields only, summary and CollectorsDictionary\_add, with new collectors that can be added to the collector dictionary that can be reused in the future.

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
collectors_get_name, prepare_collectorsDictionary
```

get\_centroids 11

get\_centroids

Load or generate table with centroids

### **Description**

load or generate table with centroids for levels 0, 1 and 2, countries, states and municipalities, in the world

### Usage

```
get_centroids(
  path_centroids = "https://raw.githubusercontent.com/pablopains/parseGBIF/main/dataRaw"
)
```

### Arguments

path\_centroids path to the centroids file, default 'https://raw.githubusercontent.com/pablopains/parseGBIF/main/data if not provided (NA), the table will be generated and loaded only into memory.

#### Details

Returns the table with centroids

### Value

Table with centroids for levels 0, 1 and 2

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
\verb|prepare_gbif_occurrence_data|, download_gbif_data_from_doi|\\
```

```
help(standardize_country_from_iso2)
centroids <- get_centroids(path_centroids=NA)
colnames(centroids)
head(centroids)</pre>
```

12 parseGBIF\_summary

parseGBIF\_app

parseGBIF App

```
Description
```

```
parseGBIF App
```

#### Value

CSV files

#### Author(s)

Pablo Hendrigo Alves de Melo,

#### See Also

```
batch_checkName_wcvp, extract_gbif_issue
```

### **Examples**

```
parseGBIF_app()
```

parseGBIF\_summary

Selecting the master digital voucher

### Description

### Usage

```
parseGBIF_summary(
  parseGBIF_all_data = NA,
  file.parseGBIF_all_data = "",
  fields_to_merge = c("Ctrl_fieldNotes", "Ctrl_year", "Ctrl_stateProvince",
        "Ctrl_municipality", "Ctrl_locality", "Ctrl_countryCode", "Ctrl_eventDate",
        "Ctrl_habitat", "Ctrl_level0Name", "Ctrl_level1Name", "Ctrl_level2Name",
        "Ctrl_level3Name")
)
```

### Arguments

parse\_coordinates 13

```
fields_to_compare
fields to compare content frequency
fields_to_parse
all fields
silence if TRUE does not display progress messages
```

### **Details**

...

#### Value

- parseGBIF\_general\_summary
- parseGBIF\_merge\_fields\_summary
- parseGBIF\_merge\_fields\_summary\_useable\_data
- parseGBIF\_merge\_fields\_summary\_unusable\_data

### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
batch_checkName_wcvp, extract_gbif_issue
```

### **Examples**

```
results <- export_data_v2.3(occ_digital_voucher_file = '',
occ_digital_voucher = occ_digital$all_data,
merge_unusable_data = TRUE,
silence = FALSE)

names(results)
head(results$occ_all)
colnames(results$occ_all)</pre>
```

parse\_coordinates

Checking coordinates, centroids, artificial points and others

### Description

Checking coordinates, centroids, artificial points, also makes use of basic functions of Coordinate-Cleaner and other packages

14 parse\_coordinates

#### Usage

```
parse_coordinates(
  occ = NA,
  file_occ = NA,
  iso2_field_name = "Ctrl_countryCode",
  path_centroids = "https://raw.githubusercontent.com/pablopains/parseGBIF/main/dataRaw",
  scale = 110
)
```

### **Arguments**

```
occ GBIF occurrence table with selected columns as select_gbif_fields(columns = 'standard')

iso2_field_name

indicates the name of the field with ISO2 code of the countries
```

#### **Details**

Returns the last name

#### Value

list with two data frames, occ, with the original data set plus two columns, parseGBIF\_countryCode\_ISO3 and parseGBIF\_countryName\_en and countrycodelist, with the list of countries found with all the columns of countrycode::codelist

### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

### See Also

```
prepare_gbif_occurrence_data, download_gbif_data_from_doi
```

```
prepare_gbif_occurrence_data
```

Preparing occurrence data downloaded from GBIF for use by parseG-BIF

#### **Description**

Prepare occurrence data downloaded from GBIF to be used by ParsGBIF functions

### Usage

```
prepare_gbif_occurrence_data(gbif_occurrece_file = "", columns = "standard")
```

### **Arguments**

```
gbif_occurrece_file
```

The name of the file from which the with occurrence data downloaded from

GBIF (by default "occurrence.txt")

columns

Character vector of strings to indicate column names of the GBIF occurrence file. Use 'standard' to select basic columns for use in the package, 'all' to select

all available columns. The default is 'standard'

#### **Details**

Select data fields and rename field names prefixed with "Ctrl\_"

### Value

data.frame with renamed selected fields with prefix "Ctrl\_"

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

### See Also

```
select_gbif_fields, extract_gbif_issue
```

### **Examples**

head(occ)

select\_digital\_voucher

Selecting the master digital voucher

#### **Description**

To group duplicates and choose the digital voucher: Unique collection events can result in many 'duplicate' GBIF records. We designate one of these 'duplicate' records as the master digital voucher, to which data from other duplicate vouchers can be merged (see export\_data):

Where the collection event key for grouping duplicates is complete, then duplicates can be grouped / parsed. To do so, we evaluate record completeness. Record completeness is calculated based on data-quality scores for the information in the following fields: recordedBy, recordNumber, year, institutionCode, catalogNumber, locality, municipality, countryCode, stateProvince and fieldNotes. The spatial coordinates associated with each duplicate are ranked using a score for the quality of the geospatial information. This score is calculated using the issues listed in the GBIF table, EnumOccurrenceIssue. A score is calculated based on these issues (see above). The duplicate with the highest total score is assigned as the master voucher for the unique collection event. Missing information contained in duplicate records of the unique collection event can then be merged into the master digital voucher (see export\_data).

Where the collection event key is incomplete, unique collection event duplicates cannot be parsed. In this case, each record is considered as a unique collection event, without duplicates. However, to know the integrity of the information, record completeness and quality of the geospatial information, are evaluated as described above.

**How is the quality score calculated?** parseGBIF\_digital\_voucher = The duplicate with the highest total score, sum of record completeness + quality of geospatial information.

**How is record completeness calculated?** The quality of the duplicate records associated with each collection event key is measured as the completeness of a record, using the sum of a number of flags (see below) equal to TRUE.

### Flags used to calculate record completeness

- Is there information about the collector?
- Is there information about the collection number?
- Is there information about the year of collection?
- Is there information about the institution code?
- Is there information about the catalog number?
- Is there information about the locality?
- Is there information about the municipality of collection?
- Is there information about the state/province of collection?
- Is there information about the field notes?

The quality of geospatial information is based on geographic issues raised by GBIF. GIBF issues relating to geospatial data were classified into three classes based on the data quality scores that we assigned to each of the following GBIF issues recorded in the EnumOccurrenceIssue.

- Issue does not affect coordinating accuracy, with selection\_score equal to -1
- Issue has potential to affect coordinate accuracy, with selection\_score equal to -3
- Records with a selection\_score equal to -9 are excluded.

select\_digital\_voucher

#### Usage

```
select_digital_voucher(
  occ = NA,
  occ_gbif_issue = NA,
  occ_wcvp_check_name = NA,
  occ_collectorsDictionary = NA,
  enumOccurrenceIssue = NA,
  silence = TRUE
)
```

#### **Arguments**

```
occ GBIF occurrence table with selected columns as select_gbif_fields(columns = 'standard')

occ_gbif_issue = result of function extract_gbif_issue()$occ_gbif_issue

occ_wcvp_check_name

= result of function batch_checkName_wcvp()$occ_wcvp_check_name

occ_collectorsDictionary

= result of function update_collectorsDictionary()$occ_collectorsDictionary

enumOccurrenceIssue

An enumeration of validation rules for single occurrence records by GBIF file, if NA, will be used, data(EnumOccurrenceIssue)

silence if TRUE does not display progress messages
```

#### **Details**

- parseGBIF\_duplicates\_grouping\_status "groupable", "not groupable: no recordedBy and no recordNumber", "not groupable: no recordNumber" or "not groupable: no recordedBy"
- parseGBIF\_num\_duplicates number of duplicates records
- parseGBIF\_duplicates TRUE/FALSE
- parseGBIF\_non\_groupable\_duplicates TRUE/FALSE

#### Value

list with two data frames: occ\_digital voucher\_and: occ\_digital\_voucher, with all data processing fields and occ\_results, only result fields.

### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
batch_checkName_wcvp, extract_gbif_issue
```

```
help(select_digital_voucher)
head(occ)
head(res_gbif_issue$occ_gbif_issue)
```

names(res\_digital\_voucher\_and\_sample\_identification)

head(res\_digital\_voucher\_and\_sample\_identification\$occ\_digital\_voucher) colnames(res\_digital\_voucher\_and\_sample\_identification\$occ\_digital\_voucher)

select\_gbif\_fields

select\_gbif\_fields

#### **Description**

Select columns in GBIF occurrence data

### Usage

```
select_gbif_fields(columns = "standard")
```

### **Arguments**

columns

'standard' basic columns about what, when, where, and who collected, 'all' all available columns or list column names

### Details

"standard": indicated by (standard)

or

'all':

- 'gbifID' (standard)
- 'abstract'
- · 'accessRights'
- · 'accrualMethod'
- · 'accrualPeriodicity'
- · 'accrualPolicy'
- · 'alternative'
- · 'audience'
- · 'available'
- 'bibliographicCitation' (standard)
- · 'conformsTo'
- 'contributor'

- · 'coverage'
- · 'created'
- · 'creator'
- 'date'
- 'dateAccepted'
- 'dateCopyrighted'
- · 'dateSubmitted'
- 'description'
- 'educationLevel'
- 'extent'
- 'format'
- 'hasFormat'
- 'hasPart'
- 'hasVersion'
- 'identifier'
- · 'instructionalMethod'
- 'isFormatOf'
- 'isPartOf'
- · 'isReferencedBy'
- 'isReplacedBy'
- 'isRequiredBy'
- 'isVersionOf'
- 'issued'
- 'language' (standard)
- 'license'
- 'mediator'
- 'medium'
- 'modified'
- 'provenance'
- · 'publisher'
- · 'references'
- 'relation'
- 'replaces'
- · 'requires'
- 'rights'
- 'rightsHolder'
- 'source'
- 'spatial'
- 'subject'
- 'tableOfContents'

- · 'temporal'
- 'title'
- 'type'
- 'valid'
- 'institutionID'
- 'collectionID'
- 'datasetID'
- 'institutionCode' (standard)
- 'collectionCode' (standard)
- 'datasetName' (standard)
- 'ownerInstitutionCode'
- 'basisOfRecord' (standard)
- 'informationWithheld' (standard)
- 'dataGeneralizations' (standard)
- · 'dynamicProperties'
- 'occurrenceID' (standard) # occ\_search(occurrenceId='BRA:UNEMAT:HPAN:6089')
- 'catalogNumber' (standard)
- 'recordNumber' (standard)
- 'recordedBy' (standard)
- · 'recordedByID'
- · 'individualCount'
- · 'organismQuantity'
- 'organismQuantityType'
- 'sex'
- 'lifeStage'
- 'reproductiveCondition'
- 'behavior'
- 'establishmentMeans'
- 'degreeOfEstablishment'
- 'pathway'
- 'georeferenceVerificationStatus' (standard)
- 'occurrenceStatus' (standard)
- · 'preparations'
- 'disposition'
- 'associatedOccurrences'
- 'associatedReferences'
- 'associatedSequences'
- 'associatedTaxa'
- 'otherCatalogNumbers'
- 'occurrenceRemarks'

- 'organismID'
- · 'organismName'
- · 'organismScope'
- · 'associatedOrganisms'
- 'previousIdentifications'
- 'organismRemarks'
- 'materialSampleID'
- 'eventID'
- 'parentEventID'
- 'fieldNumber'
- 'eventDate' (standard)
- 'eventTime'
- · 'startDayOfYear'
- · 'endDayOfYear'
- 'year' (standard)
- 'month' (standard)
- 'day' (standard)
- 'verbatimEventDate'
- 'habitat' (standard)
- 'samplingProtocol'
- · 'sampleSizeValue'
- 'sampleSizeUnit'
- 'samplingEffort'
- 'fieldNotes' (standard)
- 'eventRemarks' (standard)
- 'locationID' (standard)
- 'higherGeographyID'
- 'higherGeography' (standard)
- 'continent'
- · 'waterBody'
- 'islandGroup' (standard)
- 'island' (standard)
- 'countryCode' (standard)
- 'stateProvince' (standard)
- 'county' (standard)
- 'municipality' (standard)
- 'locality' (standard)
- 'verbatimLocality' (standard)
- 'verbatimElevation'
- 'verticalDatum'

- · 'verbatimDepth'
- 'minimumDistanceAboveSurfaceInMeters'
- 'maximumDistanceAboveSurfaceInMeters'
- 'locationAccordingTo'
- 'locationRemarks' (standard)
- 'decimalLatitude' (standard)
- 'decimalLongitude' (standard)
- 'coordinateUncertaintyInMeters'
- · 'coordinatePrecision'
- 'pointRadiusSpatialFit'
- 'verbatimCoordinateSystem' (standard)
- 'verbatimSRS'
- 'footprintWKT'
- 'footprintSRS'
- · 'footprintSpatialFit'
- · 'georeferencedBy'
- 'georeferencedDate'
- 'georeferenceProtocol'
- 'georeferenceSources'
- 'georeferenceRemarks'
- 'geologicalContextID'
- 'earliestEonOrLowestEonothem'
- 'latestEonOrHighestEonothem'
- 'earliestEraOrLowestErathem'
- 'latestEraOrHighestErathem'
- $\bullet \ \ 'earliest Period Or Lowest System'$
- 'latestPeriodOrHighestSystem'
- 'earliestEpochOrLowestSeries'
- 'latestEpochOrHighestSeries'
- 'earliestAgeOrLowestStage'
- 'latestAgeOrHighestStage'
- 'lowestBiostratigraphicZone'
- · 'highestBiostratigraphicZone'
- 'lithostratigraphicTerms'
- 'group'
- · 'formation'
- 'member'
- 'bed'
- · 'identificationID'
- 'verbatimIdentification' (standard)

- 'identificationQualifier' (standard)
- 'typeStatus' (standard)
- 'identifiedBy' (standard)
- 'identifiedByID'
- 'dateIdentified' (standard)
- 'identificationReferences'
- 'identificationVerificationStatus'
- 'identificationRemarks'
- 'taxonID'
- · 'scientificNameID'
- 'acceptedNameUsageID'
- 'parentNameUsageID'
- 'originalNameUsageID'
- 'nameAccordingToID'
- 'namePublishedInID'
- 'taxonConceptID'
- 'scientificName' (standard)
- · 'acceptedNameUsage'
- 'parentNameUsage'
- 'originalNameUsage'
- 'nameAccordingTo'
- 'namePublishedIn'
- 'namePublishedInYear'
- · 'higherClassification'
- · 'kingdom'
- 'phylum'
- 'class'
- 'order'
- 'family' (standard)
- · 'subfamily'
- 'genus'
- 'genericName'
- 'subgenus'
- 'infragenericEpithet'
- 'specificEpithet'
- 'infraspecificEpithet'
- 'cultivarEpithet'
- 'taxonRank' (standard)
- · 'verbatimTaxonRank'
- 'vernacularName'

- 'nomenclaturalCode' (standard)
- 'taxonomicStatus' (standard)
- 'nomenclaturalStatus'
- · 'taxonRemarks'
- · 'datasetKey'
- 'publishingCountry'
- · 'lastInterpreted'
- · 'elevation'
- 'elevationAccuracy'
- · 'depth'
- · 'depthAccuracy'
- 'distanceAboveSurface'
- 'distanceAboveSurfaceAccuracy'
- 'issue' (standard)
- 'mediaType' (standard)
- 'hasCoordinate' (standard)
- 'hasGeospatialIssues' (standard)
- · 'taxonKey'
- · 'acceptedTaxonKey'
- · 'kingdomKey'
- 'phylumKey'
- 'classKey'
- · 'orderKey'
- · 'familyKey'
- 'genusKey'
- · 'subgenusKey'
- 'speciesKey'
- 'species'
- 'acceptedScientificName'
- 'verbatimScientificName' (standard)
- · 'typifiedName'
- · 'protocol'
- 'lastParsed'
- 'lastCrawled'
- · 'repatriated'
- 'relativeOrganismQuantity'
- 'level0Gid'
- 'level0Name' (standard)
- 'level1Gid'
- 'level1Name' (standard)
- 'level2Gid'
- 'level2Name' (standard)
- · 'level3Gid'
- 'level3Name' (standard)
- 'iucnRedListCategory'

#### Value

list of the columns names

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

### See Also

```
extract_gbif_issue, prepare_gbif_occurrence_data
```

### **Examples**

```
# select_gbif_fields()
help(select_gbif_fields)
col_sel <- select_gbif_fields(columns = 'all')
col_sel <- select_gbif_fields(columns = 'standard')</pre>
```

```
standardize_country_from_iso2
```

Country names and codes from iso2

### Description

Checks and standardizes country names and codes from iso2

### Usage

```
standardize_country_from_iso2(
  occ,
  iso2_field_name = "Ctrl_countryCode",
  silence = TRUE
)
```

### **Arguments**

```
occ GBIF occurrence table with selected columns as select_gbif_fields(columns = 'standard')

iso2_field_name

indicates the name of the field with ISO2 code of the countries
```

### **Details**

Returns the last name

#### Value

List whith tow data frames, occ, with the original data set plus two columns, parseGBIF\_countryCode\_ISO3 and parseGBIF\_countryName\_en and countrylist, with the list of countries found with all the columns of countrycode::codelist)

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
prepare_gbif_occurrence_data, download_gbif_data_from_doi
```

#### **Examples**

```
standardize_scientificName
```

standardize\_scientificName

### Description

standardize binomial name, variety, subspecies, form and hybrids, authorship to allow comparison with names of taxa in the World Checklist of Vascular Plants (WCVP) database

#### Usage

```
standardize_scientificName(
  searchedName = "Alomia angustata (Gardner) Benth. ex Baker"
)
```

#### **Arguments**

searchedName scientific name, with or without author

#### **Details**

Standardize scientific name according to WCVP format. Separate generic epithet, specific epithet, variety, subspecies, form, hybrid and author, in the scientific name, if any. Standardize, according to WCVP, abbreviation of infrataxon, if any: variety to var., subspecies to subsp., FORM to f., hybrid separator separate x from the specific epithet.

wcvp\_check\_name 27

#### Value

searchedName, standardizeName, taxonAuthors, taxonAuthors\_last

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
get_wcvp, checkName_wcvp
```

### **Examples**

```
standardize_scientificName('Leucanthemum *superbum (Bergmans ex J.W.Ingram) D.H.Kent')
standardize_scientificName('Alomia angustata (Gardner) Benth. ex Baker')
standardize_scientificName('Centaurea *aemiliae Font Quer')
```

wcvp\_check\_name

Check species names against World Checklist of Vascular Plants (WCVP) database

### **Description**

Use the World Checklist of Vascular Plants WCVP database to check accepted names and update synonyms.

The World Checklist of Vascular Plants (WCVP) database is available from the Royal Botanic Gardens, Kew. It can be downloaded to a folder of the user's choice or into memory using the get\_wcvp function. The output has 33 columns.

#### Usage

```
wcvp_check_name(
  searchedName = "Hemistylus brasiliensis Wedd.",
  wcvp_names = "",
  if_author_fails_try_without_combinations = TRUE
)
```

#### **Arguments**

searchedName scientific name, with or without author

wcvp\_names WCVP table, wcvp\_names.csv file from http://sftp.kew.org/pub/data-repositories/WCVP/

If NA, automatically load the latest version of the database by the function parseGBIF::wcvp\_get\_data(read\_only\_to\_memory = TRUE)\$wcvp\_names.

if\_author\_fails\_try\_without\_combinations

option for partial verification of the authorship of the species. Remove the au-

thors of combinations, in parentheses

28 wcvp\_check\_name

#### **Details**

About the World Checklist of Vascular Plants https://powo.science.kew.org/about-wcvp search-Notes values:

- Accepted When only one authorless scientific name is present in the list of TAXON\_name with and TAXON\_STATUS equal to "Accepted", verified\_speciesName = 100.
- Accepted among homonyms When more than one authorless scientific name is present in the TAXON\_name list, but only one of the homonyms displays TAXON\_STATUS equal to "Accepted", verified\_speciesName = number of matches/100.
- Homonyms When more than one authorless scientific name is present in the TAXON\_name list and more than one, or none among the homonyms, display TAXON\_STATUS equal to "Accepted", verified\_speciesName = number of matches/100. Before searching for homonyms, there was a failure in trying to find the matching match between authorless scientific name in TAXON\_name and author in TAXON\_AUTHORS, in these cases verified\_author equal to 0 (zero),
- Not Found: When the authorless scientific name is not present in the TAXON\_NAME LIST
- Unplaced: o When only one authorless scientific name is present in the list of TAXON\_name with and TAXON\_STATUS = "Unplaced"
- Updated: When only one authorless scientific name is present in the list of TAXON\_name and ACCEPTED\_PLANT\_NAME\_ID are not empty (and ACCEPTED\_PLANT\_NAME\_ID is different from the ID of the species consulted) taxon\_status\_of\_searchedName, plant\_name\_id\_of\_searchedName and taxon\_authors\_of\_searchedName values:
  - When searchNotes equals "Updated" The fields record the information of the scientific name originally consulted.
  - When searchNotes equals "Homonyms" Fields record the information of homonymous synonyms separated by "I".
- verified\_author values:
  - When value equal to 100 when there is matched match between authorless scientific name in TAXON\_name and author in TAXON\_AUTHORS.
  - When value equal to 50 when there is combined correspondence between authorless scientific name in TAXON\_name and author, without (combination), in TAXON\_AUTHORS.
  - When value equal to 0 regardless of the correspondence between authorless scientific name in TAXON\_name, author is not present in TAXON\_AUTHORS.

### Value

Data frame with WCVP fields

### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

wcvp\_check\_name\_batch, wcvp\_get\_data

wcvp\_check\_name 29

```
# These examples take >10 seconds to run and require 'parseGBIF::wcvp_get_data()'
library(parseGBIF)
help(wcvp_check_name)
wcvp_names <- wcvp_get_data(read_only_to_memory = TRUE)$wcvp_names</pre>
# 1) Updated
wcvp_check_name(searchedName = 'Hemistylus brasiliensis Wedd.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# 2) Accepted
wcvp_check_name(searchedName = 'Hemistylus boehmerioides Wedd. ex Warm.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# 3) Unplaced - taxon_status = Unplaced
wcvp_check_name(searchedName = 'Leucosyke australis Unruh',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# 4) Accepted among homonyms - When author is not informed. In this case, one of the homonyms, taxon_status is ac
wcvp_check_name(searchedName = 'Parietaria cretica',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# When author is informed
wcvp_check_name(searchedName = 'Parietaria cretica L.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# When author is informed
wcvp_check_name(searchedName = 'Parietaria cretica Moris',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# 5) Homonyms - When author is not informed. In this case, none of the homonyms, taxon_status is Accepted
wcvp_check_name(searchedName = 'Laportea peltata',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# When author is informed
wcvp_check_name(searchedName = 'Laportea peltata Gaudich. & Decne.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
# When author is informed
wcvp_check_name(searchedName = 'Laportea peltata (Blume) Gaudich.',
               wcvp_names = wcvp_names,
               if_author_fails_try_without_combinations = TRUE)
```

### **Description**

Species' names can be checked against WCVP database one by one, or in a batch mode. To verify individual names, the function wcvp\_check\_name is used.

#### Usage

```
wcvp_check_name_batch(
  occ = NA,
  wcvp_names = "",
  if_author_fails_try_without_combinations = TRUE,
  wcvp_selected_fields = "standard",
  silence = TRUE
)
```

### **Arguments**

occ GBIF occurrence table with selected columns as select\_gbif\_fields(columns = 'standard')

wcvp\_names get data frame in parseGBIF::wcvp\_get\_data(read\_only\_to\_memory = TRUE)\$wcvp\_names or configure function to save a copy on local disk to optimize loading, see details in help(wcvp\_get\_data)

if\_author\_fails\_try\_without\_combinations option for partial verification of the authorship of the species. Remove the authors of combinations, in parentheses.

wcvp\_selected\_fields

WCVP fields selected as return, 'standard' basic columns, 'all' all available columns. The default is 'standard'

silence if TRUE does not display progress messages

#### **Details**

See help(checkName\_wcvp)

- about WCVP database
- World Checklist of Vascular Plants
- WCVP database
- (about WCVP)

#### Value

list with two data frames: summary, species list and occ\_wcvp\_check\_name, with WCVP fields

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

wcvp\_get\_data 31

#### See Also

```
wcvp_get_data, wcvp_check_name
```

#### **Examples**

```
# These examples take >10 minutes to run and require 'parseGBIF::wcvp_get_data()'
library(parseGBIF)
help(wcvp_check_name_batch)
\verb|occ_file| <- 'https://raw.githubusercontent.com/pablopains/parseGBIF/main/dataGBIF/Achatocarpaceae/occurrences | for the content of the c
occ <- prepare_gbif_occurrence_data(gbif_occurrece_file = occ_file,</pre>
                                                                                                                                columns = 'standard')
# wcvp_names <- wcvp_get_data(read_only_to_memory = TRUE)$wcvp_names</pre>
data(wcvp_names_Achatocarpaceae)
head(wcvp_names)
res_wcvp_check_name_batch <- wcvp_check_name_batch(occ = occ,</pre>
                                                                                                                                                                                wcvp_names = wcvp_names,
                                                                                                                                                 if_author_fails_try_without_combinations = TRUE,
                                                                                                                                                                                wcvp_selected_fields = 'standard',
                                                                                                                                                                                show_process = TRUE)
names(res_wcvp_check_name_batch)
head(res_wcvp_check_name_batch$summary)
head(res_wcvp_check_name_batch$occ_wcvp_check_name)
```

wcvp\_get\_data

Get WCVP database

### **Description**

Download World Checklist of Vascular Plants (WCVP) database

### Usage

```
wcvp_get_data(
  url_source = "http://sftp.kew.org/pub/data-repositories/WCVP/",
  read_only_to_memory = FALSE,
  path_results = "C:/parseGBIF",
  update = FALSE,
  load_distribution = FALSE,
  load_rda_data = FALSE
)
```

32 wcvp\_get\_data

#### **Arguments**

To ensure updates, it is recommended to reinstall the package frequently.

#### **Details**

http://sftp.kew.org/pub/data-repositories/WCVP/ This is the public SFTP (Secure File Transfer Protocol) site of the Royal Botanic Gardens, Kew. This space contains data resources publicly accessible to the user 'anonymous'. No password required for access. Use of data made available via this site may be subject to legal and licensing restrictions. The README in the top-level directory for each data resource provides specific information about its terms of use.

#### Value

list with two data frames: wcvp\_names and wcvp\_distribution

### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

### See Also

```
wcvp_check_name, wcvp_check_name_batch
```

wcvp\_get\_data\_v2.1 33

```
head(wcvp$wcvp_distribution)
colnames(wcvp$wcvp_distribution)
```

```
wcvp_get_data_v2.1
Get WCVP database
```

#### **Description**

Download World Checklist of Vascular Plants (WCVP) database

### Usage

```
wcvp_get_data_v2.1(
  url_source = "http://sftp.kew.org/pub/data-repositories/WCVP/",
  read_only_to_memory = FALSE,
  path_results = "C:/parseGBIF",
  update = FALSE,
  load_distribution = FALSE,
  load_rda_data = FALSE
)
```

### **Arguments**

### Details

http://sftp.kew.org/pub/data-repositories/WCVP/ This is the public SFTP (Secure File Transfer Protocol) site of the Royal Botanic Gardens, Kew. This space contains data resources publicly accessible to the user 'anonymous'. No password required for access. Use of data made available via this site may be subject to legal and licensing restrictions. The README in the top-level directory for each data resource provides specific information about its terms of use.

### Value

list with two data frames: wcvp\_names and wcvp\_distribution

34 wcvp\_get\_data\_v2.1

#### Author(s)

Pablo Hendrigo Alves de Melo, Nadia Bystriakova & Alexandre Monro

#### See Also

```
wcvp_check_name, wcvp_check_name_batch
```

# **Index**

```
batch_checkName_wcvp, 8, 12, 13, 17
checkName_wcvp, 27
collectors_get_name, 2, 4, 10
collectors_prepare_dictionary, 3, 3
collectors\_update\_dictionary, 3
download_gbif_data_from_doi, 5, 11, 14,
export_data, 6
extract_gbif_issue, 5, 8, 8, 12, 13, 15, 17,
generate_collection_event_key, 4, 9
get_centroids, 11
get_wcvp, 27
\verb"parse_coordinates", 13
parseGBIF_app, 12
parseGBIF_summary, 12
prepare_collectorsDictionary, 10
prepare_gbif_occurrence_data, 5, 9, 11,
         14, 15, 25, 26
select_digital_voucher, 16
select_gbif_fields, 9, 15, 18
standardize_country_from_iso2, 25
standardize_scientificName, 26
wcvp_check_name, 27, 31, 32, 34
wcvp_check_name_batch, 28, 30, 32, 34
wcvp_get_data, 28, 31, 31
wcvp_get_data_v2.1, 33
```