DASHBOARD DESIGN PROCESS

STEP1

ANALYSE REQUIREMENTS

- Collect Requirments
- Choose Right Charts
- Draw Mockups
- Choose Colors

DASHBOARD DESIGN PROCESS

STEP 2

BUILD DATA SOURCE

- Connect Data
- Create Data Model
- Rename Fields & Tables
- Check Data Types
- Understand Data

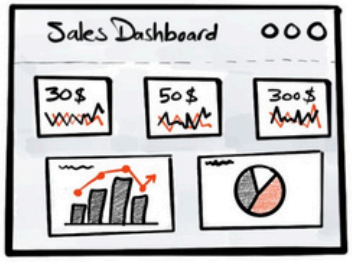
DASHBOARD DESIGN PROCESS

STEP 3
BUILD CHARTS

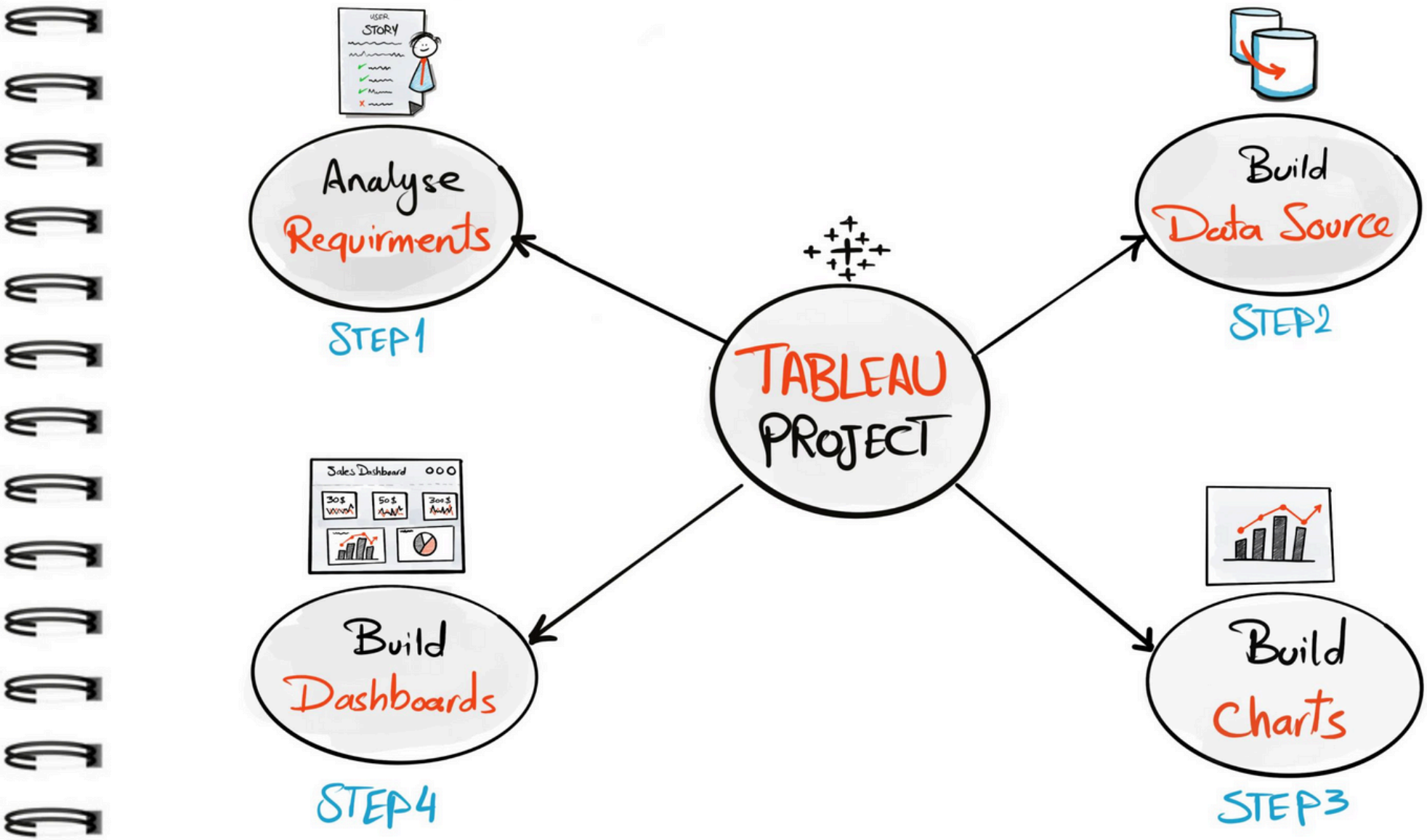
- Create Calculated Fields & Test
- Build Chart
- Format
  - Remove Lines & Grids
  - Clean up Axis & Headers
  - Coloring
  - Tooltips

DASHBOARD DESIGN PROCESS

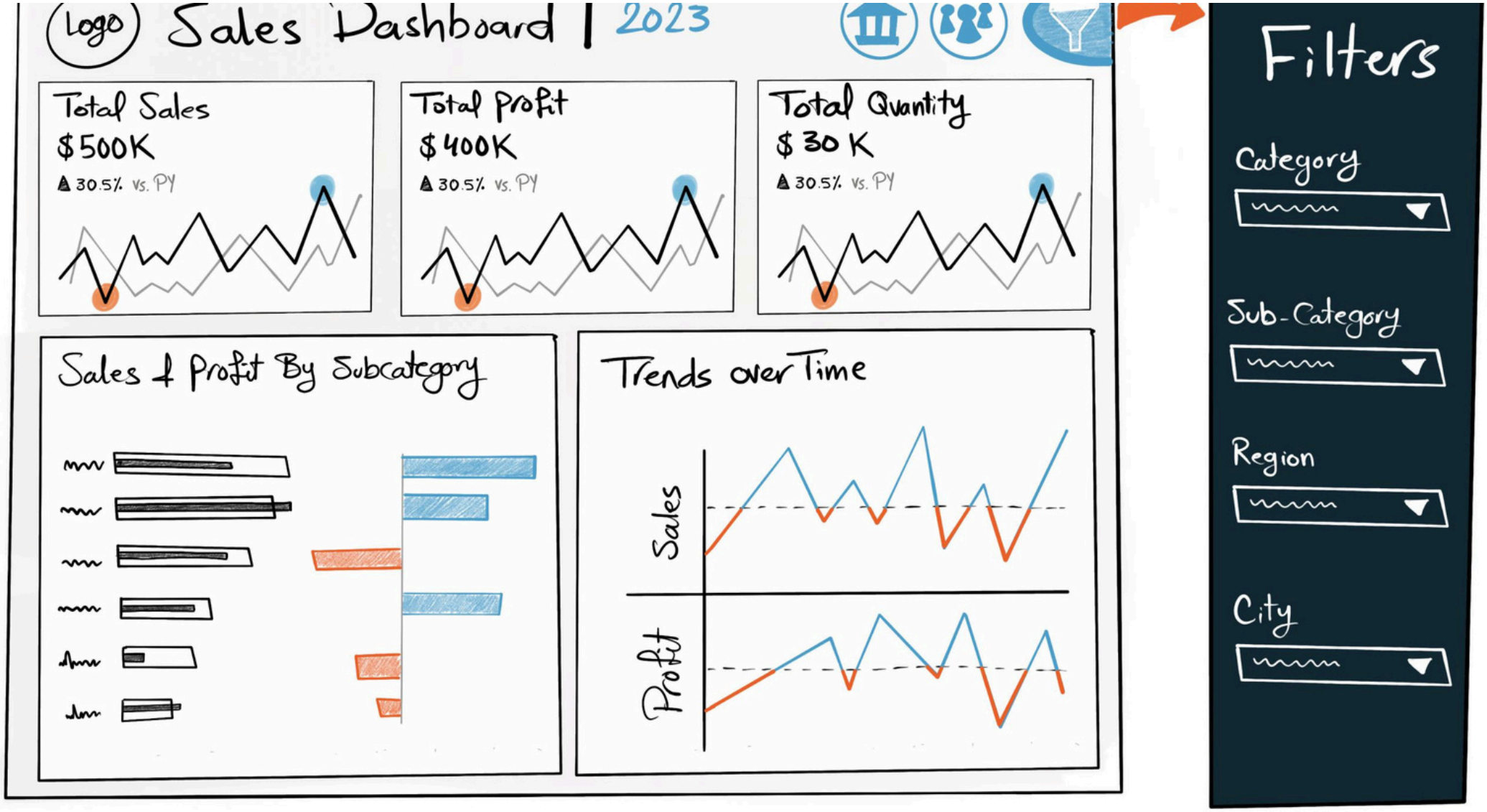
STEP 4
BUILD DASHBOARD



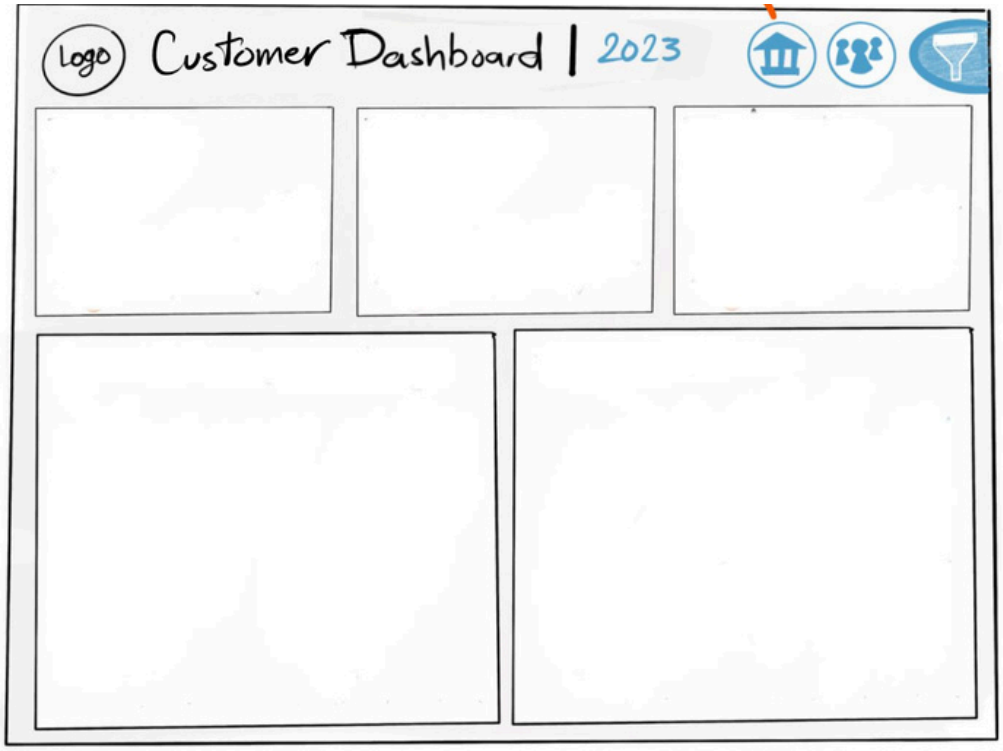
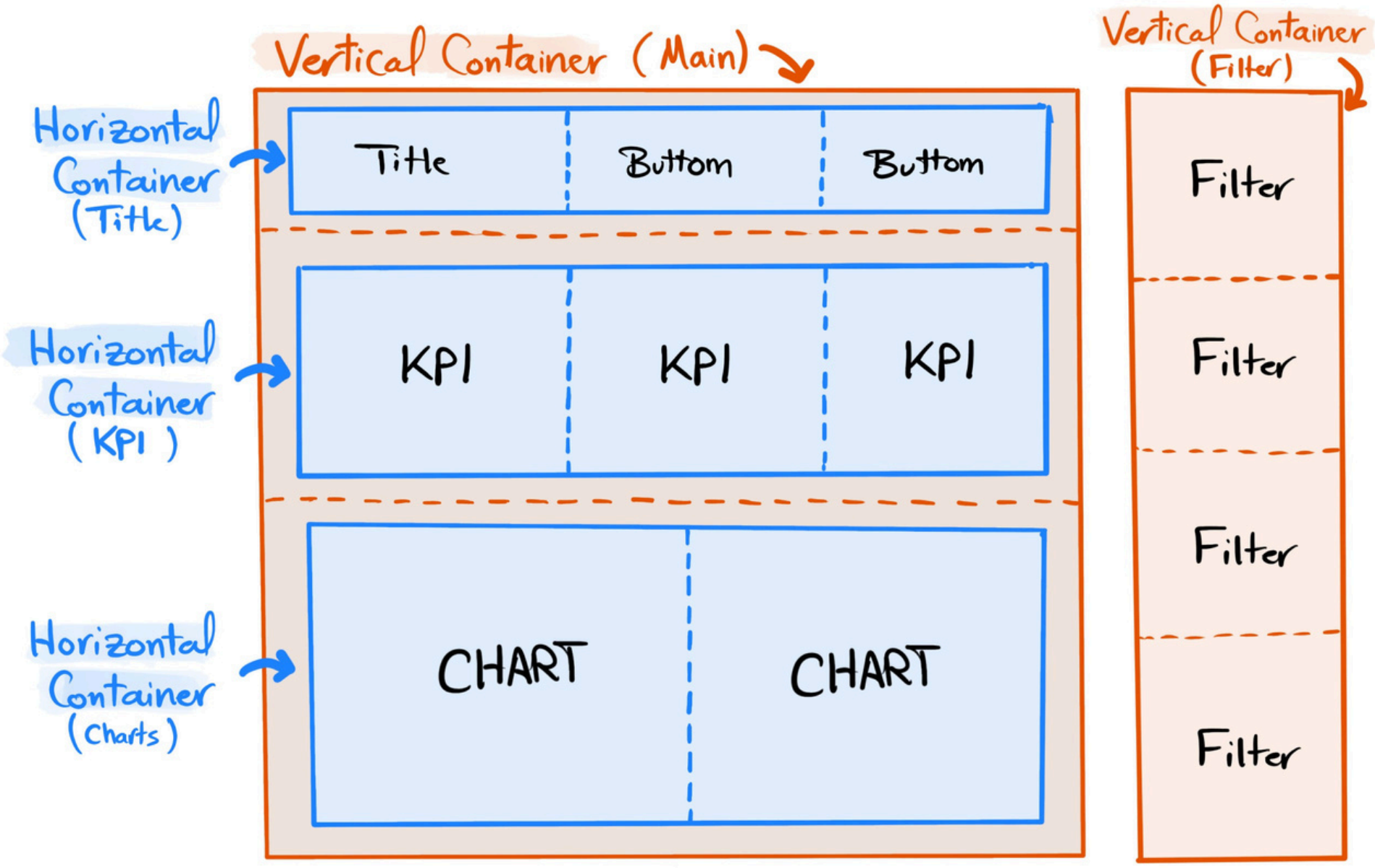
- Draw Mockup for Container
- Create Container Structure
- Put All Charts Together
- Format
  - Distribute Object Evenly
  - Format Colors, size ... etc
  - Fit "Entire View"
  - Add Legends
  - Add Spaces (inner/outer Padding)
- Add Filters & Dynamic
- Add Icons


USER STORY
Analyse Requirments
STEP1
Build Data Source
STEP2
TABLEAU PROJECT
Sales Dashboard
Build Dashboards
STEP4
Build Charts
STEP3

Dashboard Mockup



Dashboard Mockup



Container Mockup