Pay Periods Time Tracker Implementation Guide

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Overview

This guide helps you implement the enhanced time tracker with pay period management and persistence features.

Files Included

Core Files

- 1. (time_tracker_pay_periods.html) Enhanced employee time tracker with pay period support
- 2. (pay-periods-config.json) Configuration file containing pay period definitions
- 3. (Generate-PayPeriodsConfig.ps1) PowerShell script to create initial config
- 4. (Update-PayPeriodsConfig.ps1) PowerShell script to maintain config file

File Locations

TimeTracker/
time_tracker_pay_periods.html
— pay-periods-config.json
—— Scripts/
—— Generate-PayPeriodsConfig.ps1
Update-PayPeriodsConfig.ps1
L— Documentation/
L—— Pay Periods Implementation Guide.md

Step-by-Step Implementation

Step 1: Create Pay Periods Configuration

Option A: Use the Provided Configuration

- Use the sample (pay-periods-config.json) file
- Modify dates to match your actual pay periods
- Place in the same folder as the HTML file

Option B: Generate Custom Configuration

powershell # Navigate to the Scripts folder cd "C:\TimeTracker\Scripts" # Generate config for 26 pay periods starting August 2, 2025 .\Generate-PayPeriodsConfig.ps1 -StartDate "2025-08-02" -NumberOfPeriods 26 -OutputPath "../pay-periods-config.jsc

Step 2: Deploy the Enhanced Time Tracker

1. Backup Current Implementation

powershell

Create backup of existing files

Copy-Item "time_tracker.html" "time_tracker_backup_\$(Get-Date -Format 'yyyyMMdd').html"

2. Deploy New Version

- Replace existing time tracker with (time_tracker_pay_periods.html)
- Ensure (pay-periods-config.json) is in the same directory
- Test configuration loading

Step 3: Verify Configuration Loading

1. Open the Enhanced Time Tracker

- Load (time_tracker_pay_periods.html) in browser
- Check the "Pay Period Selection" section
- Verify green status message: "Pay periods loaded successfully"

2. Test Pay Period Selection

- Dropdown should show all configured pay periods
- Current pay period should auto-select
- Period start/end dates should populate automatically

Step 4: Configure Persistence

The enhanced tracker automatically persists:

- Selected pay period across browser restarts
- Employee name and daily target
- All time tracking data

No additional configuration required - persistence works out of the box.

Key Features Added

1. Pay Period Management

- Automatic Detection: Current pay period auto-selected based on today's date
- **Dropdown Selection**: Easy switching between pay periods
- Period Information: Shows timesheet due date, pay day, working days
- **Persistence**: Selected pay period remembered across sessions

2. Enhanced User Interface

- Pay Period Info Panel: Displays due dates and working days remaining
- Configuration Status: Visual indicator of config file loading status
- Manual Fallback: Option to use manual date selection if config fails

3. Improved Data Export

- Pay Period Context: Exports include pay period information
- Better Filenames: Uses pay period ID in export filenames
- Enhanced Summary: Additional metadata in CSV exports

Configuration File Format

```
json

{
    "payPeriods": [
    {
        "id": "2025-16",
        "periodStart": "2025-08-02",
        "periodEnd": "2025-08-15",
        "timesheetDue": "2025-08-15",
        "payDay": "2025-08-22",
        "description": "Pay Period 16 - Aug 2-15, 2025"
    }
    ],
    "configVersion": "1.1.1",
    "lastUpdated": "2025-08-12",
    "defaultPeriodType": "current"
    }
```

Field Definitions

- (id): Unique identifier (format: YYYY-NN)
- **periodStart**: First day of pay period
- (periodEnd): Last day of pay period
- (timesheetDue): When timesheet must be submitted
- (payDay): When employees receive payment
- (description): Human-readable period description

Maintenance Operations

Adding New Pay Periods

powershell

Add 4 new pay periods to existing config

.\Update-PayPeriodsConfig.ps1 -Action Add -AddPeriods 4

Updating Pay Dates

powershell

Change pay day for specific period

.\Update-PayPeriodsConfig.ps1 -Action Update -PeriodId "2025-16" -NewDate "2025-08-23" -DateType payDay

Viewing Configuration

powershell

Display current config summary

.\Update-PayPeriodsConfig.ps1 -Action Show

Troubleshooting

Configuration Not Loading

Symptoms:

- Red error message in Pay Period Selection
- Dropdown shows "Loading pay periods..."
- Manual date selection is enabled

Solutions:

1. Check File Location

Ensure pay-periods-config.json is in same folder as HTML file

2. Validate JSON Format

```
powershell
```

Test JSON validity

Get-Content "pay-periods-config.json" | ConvertFrom-Json

3. Check Browser Console

F12 > Console tab > Look for fetch errors

Period Not Auto-Selecting

Symptoms:

- Config loads but no period is selected
- Today's date doesn't fall in any period

Solutions:

1. Check Date Ranges

powershell

Verify period coverage

.\Update-PayPeriodsConfig.ps1 -Action Show

2. Add Missing Periods

powershell

Add periods to cover current date

.\Update-PayPeriodsConfig.ps1 -Action Add -AddPeriods 2

Data Not Persisting

Symptoms:

- Pay period selection resets on restart
- Employee info gets cleared

Solutions:

1. Check Browser Storage

F12 > Application > Local Storage > Verify timeTrackerData exists

2. Clear Browser Cache

Try hard refresh (Ctrl+Shift+R) or incognito mode

Migration from Existing Tracker

Data Preservation

The enhanced tracker is compatible with existing time tracking data. No data migration is required.

Settings Transfer

- 1. **Employee Information**: Automatically preserved
- 2. Time Entries: All existing entries remain accessible
- 3. Preferences: Daily targets and other settings maintained

Backward Compatibility

- Original time tracker files remain functional
- Can run both versions simultaneously for testing
- Export formats remain compatible

Best Practices

1. Regular Config Updates

- Update pay periods quarterly
- Backup config before major changes
- Test changes with (-WhatIf) parameter

2. File Management

- Keep config file in same directory as HTML
- Use version control for config changes
- Document customizations

3. Employee Training

- Show employees new pay period dropdown
- Explain automatic period selection
- Demonstrate improved export features

Advanced Customization

Custom Pay Day Calculations

Modify the PowerShell scripts to handle:

- Different pay day offsets per period
- Holiday pay day adjustments
- Month-end pay schedules

Additional Metadata

Extend the config format to include:

- Payroll processing deadlines
- Holiday calendars
- Project-specific billing periods

Support and Maintenance

Regular Tasks

- Monthly: Add new pay periods for upcoming months
- Quarterly: Review and update pay schedules
- Annually: Archive old periods and start new year

Monitoring

- Check config loading status in employee trackers
- Monitor export file naming for accuracy
- Verify period auto-selection behavior

Version History

v1.1.1 - August 12, 2025

- Added: Pay period configuration system
- **Enhanced**: Automatic period detection and selection

- **Improved**: Data persistence across browser sessions
- Fixed: Period start/end confusion on app restart

Next Planned Features

- Admin Console Integration: Centralized pay period management
- Holiday Calendar: Automatic working days calculation
- Notification System: Alerts for timesheet due dates

Technical Notes

Browser Compatibility

- Minimum: Chrome 60+, Firefox 55+, Safari 12+, Edge 79+
- Features: Uses Fetch API, localStorage, modern JavaScript
- Fallback: Manual date selection for config loading failures

Performance Considerations

- Config file size should remain under 100KB
- Recommended maximum: 104 pay periods (2 years)
- Browser localStorage limit: ~5-10MB total

Security Notes

- Configuration file contains no sensitive data
- All processing happens client-side
- No external API dependencies

For additional support or customization requests, contact the development team.