Dear Sirs

* + - 1. We refer to the Agreement. This is a Utilisation Request. Terms defined in the Agreement have the same meaning in this Utilisation Request unless given a different meaning in this Utilisation Request.
      2. We wish to borrow a Loan on the following terms:

|  |  |
| --- | --- |
| Proposed Utilisation Date: | \*\* (or, if that is not a Business Day, the next Business Day) |
| Facility to be utilised: | [Facility A][Facility B] |
| Currency of Loan: | \*\* |
| Amount: | \*\* or, if less, the Available Facility |
| Interest Period: | \*\* |

* + - 1. We confirm that each condition specified in Clause 4.2 (*Further conditions precedent*) is satisfied on the date of this Utilisation Request.

|  |  |
| --- | --- |
| Proposed Utilisation Date: | \*\* (or, if that is not a Business Day, the next Business Day) |
| Facility to be utilised: | [Facility A][Facility B] |
| Currency of Loan: | \*\* |
| Amount: | \*\* or, if less, the Available Facility |
| Interest Period: | \*\* |

Extra paragraph test

* + - 1. [This Loan is to be made in [whole]/[part] for the purpose of refinancing [identify maturing Facility B Loan.] [The proceeds of this Loan should be credited to [*account*]].

|  |  |
| --- | --- |
| Proposed Utilisation Date: | \*\* (or, if that is not a Business Day, the next Business Day) |
| Facility to be utilised: | [Facility A][Facility B] |
| Currency of Loan: | \*\* |
| Amount: | \*\* or, if less, the Available Facility |
| Interest Period: | \*\* |

* + - 1. This Utilisation Request is irrevocable.

Yours faithfully