



PATPAT52332825-6047TAPTAP

CONFIRMATION

DATE: August 26, 2022

TO: BANCO ABC
Email: Backoffice_mesa@bancoabc.cl

FROM: Goldman Sachs Bank USA

SUBJECT: Non-Deliverable Swap Transaction

OUR REF NO: SDBB7MM33347TK7MBR.0.0.0 / 063474811

USI: 1030444992 SDBB7MM33347TK7MBR00000010000000

In accordance with CFTC Regulation Part 45, we hereby notify you that this trade is being reported to the following swap data repository: DTCC Data Repository (U.S.) LLC.

Please see the following link for disclosures relating to material economic terms, risks and conflicts relating to swaps transactions, for institutional clients:

<https://360.gs.com/go/doddfrank-disclosure>, for Private Wealth Management clients:

<https://www.goldman.com/gs/p/markets/doddfrank>

The purpose of this communication is to set forth the terms and conditions of the above referenced transaction entered into on the Trade Date specified below (the "Transaction") between Goldman Sachs Bank USA ("GS Bank USA") and BANCO ABC ("Counterparty"). This communication constitutes a "Confirmation" as referred to in the Swap Agreement specified below.

1. This Confirmation is subject to, and incorporates, the 2021 ISDA Interest Rates Derivatives Definitions (the "2021 Definitions"), published by the International Swaps and Derivatives Association, Inc. ("ISDA") and, where terms used herein are not defined herein or in the 2021 Definitions, is subject to, and incorporates, the 1998 FX and Currency Option Definitions (the "1998 FX Definitions" and together with the 2021 Definitions, the "Definitions"), published by ISDA, the Emerging Markets Traders Association and The Foreign Exchange Committee. This Confirmation supplements, forms a part of and is subject to the 2002 ISDA Master Agreement

dated as of August 16, 2019 as amended and supplemented from time to time (the "Swap Agreement") between GS Bank USA and Counterparty. All provisions contained in, or incorporated by reference to, the Swap Agreement shall govern this Confirmation except as expressly modified below. In the event of any inconsistency between this Confirmation and the Definitions, or the Swap Agreement, as the case may be, this Confirmation will control for purposes of the Transaction to which this Confirmation relates.

2. The terms of the Transaction to which this Confirmation relates are as follows:

Trade Date: August 26, 2022

Effective Date: January 5, 2023

Termination Date: January 5, 2043, subject to adjustment in accordance with the Modified Following Business Day Convention with respect to the Fixed Amounts and subject to No Adjustment with respect to the Floating Amounts

Floating Amounts :

Floating Rate Payer: GS Bank USA

Floating Rate Payer Currency Amount: CLP 10,694,180,710.00, subject to the Amortization Schedule as set forth in Appendix I below

Floating Amount Payer Payment Dates: Monthly, on the 5th day of each month, commencing on February 5, 2023 and ending on the Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention, and subject to the Settlement Provisions as stated below

Floating Rate Option: CLP-ICP

For the purpose of this Transaction only, the Applicable Business Day (as mentioned in the 2021 ISDA Interest Rate Derivatives Definitions Floating Rate Matrix) shall be New York and Santiago Business Day

Floating Rate Spread: None

Floating Rate Day Count Fraction: Actual/360

Floating Rate Reset Dates: The last day of each Calculation Period

Floating Rate Period End Dates: No Adjustment

Floating Amounts: Notwithstanding anything to the contrary in the 2021 Definitions, the Floating Amount shall be an amount in USD calculated in accordance with the Settlement Provisions below.

Fixed Amounts:

Fixed Rate Payer: Counterparty

Fixed Rate Payer Currency Amount: CLF 316,764.00, subject to the Amortization Schedule as set forth in Appendix I below (subject to adjustment in accordance with the Schedule set forth under "Additional Provisions" below)

Fixed Rate Payer Payment Dates: Monthly, on the 5th day of each month, commencing on February 5, 2023 and ending on the Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention, and subject to the Settlement Provisions as stated below

Fixed Rate: 1.75%

Fixed Rate Day Count Fraction: Actual/360

Fixed Amount: Notwithstanding anything to the contrary in the 2021 Definitions, the Fixed Amount shall be an amount in USD determined in accordance with the Settlement Provisions below based on the following formula:

An amount in CLP = Fixed Amount * CLF on the CLF Observation Date for the relevant Fixed Amount Payer Payment Date/ Settlement Rate Option for the relevant Fixed Amount Payer Payment Date

Fixed Rate Period End Dates: Adjusted in accordance with the Modified

	Following Business Day Convention.
Initial Exchange:	None
Interim Exchanges:	
Interim Exchange Dates:	As specified in Appendix II
GS Bank USA Interim Exchange Amounts:	As specified in Appendix II
Counterparty Interim Exchange Amounts:	As specified in Appendix II
Final Exchange:	
Final Exchange Date :	The Termination Date, subject to adjustment in accordance with the Modified Following Business Day Convention.
GS Bank USA Final Exchange Amount:	CLP 76,144,265.50/ Settlement Rate Option for the Final Exchange Date
Counterparty Final Exchange Amount:	CLF 2,255.41 * CLF on the CLF Observation Date for the Final Exchange Date/Settlement Rate Option for the Final Exchange Date
3. Settlement Provisions:	Non-Deliverable, with the effect that all payments in CLP or CLF, payable hereunder on a Payment Date ("Reference Currency Payment Date") or the Final Exchange Date ("Reference Currency Exchange Date") as determined above, unless otherwise specified herein, will be converted into Settlement Currency amounts by reference to the Settlement Rate Option on the applicable Valuation Date. All payments (including exchanges) hereunder shall be made in the Settlement Currency, and each Payment Date will be deemed a "Settlement Date".
Settlement Rate Option:	CLP DOLAR OBS or CLP10
Reference Currency:	CLP
Settlement Currency:	USD

Valuation Date: "Valuation Date" means, with respect to each Calculation Period, the day that is two Business Days immediately preceding the Payment Date; provided, however, that solely for the purposes of determining each such Valuation Date, all respective Payment Dates shall be deemed subject to "No Adjustment" in accordance with any Business Day Convention (each such Valuation Date hereinafter deemed a "Scheduled Valuation Date"). All Scheduled Valuation Dates are subject to adjustment in accordance with the Business Day Convention provided below.

4. Disruption Events and Fallbacks:

Event Currency: Reference Currency

Disruption Events:

(a) Price Source Disruption: Applicable

Disruption Fallbacks:

Valuation Postponement

Calculation Agent Determination of Settlement Rate

5. Definitions:

Unscheduled Holiday: "Unscheduled Holiday" shall mean, for the purpose of this Transaction, that a day is not a Business Day and the market was not aware of such fact (by means of a public announcement or by reference to other publicly available information) until a time later than 9:00 am local time in the Principal Financial Center(s) of the Reference Currency two Business Days prior to the Scheduled Valuation Date; where the definition of Business Day in Article 1.1(b) of the 1998 FX Definitions is expanded to include the definition of UF Observation Date.

Deferral Period for Unscheduled Holiday: In the event the Scheduled Valuation Date becomes subject to the Following Business Day Convention after the occurrence of an Unscheduled Holiday, and if the Valuation Date has not occurred on or before the 14th consecutive day after the Scheduled Valuation Date (any such period being a "Deferral Period"), then the next day after the Deferral Period that would have been a Business Day but for the Unscheduled Holiday, shall be deemed to be the Valuation Date.

Valuation Postponement for Price Source Disruption: "Valuation Postponement" means, for purposes of obtaining a Settlement Rate, that the Spot Rate will be determined on the Business Day first succeeding the day on which the Price Source Disruption ceases to exist, unless the Price Source Disruption continues to exist (measured from the date that, but for the occurrence of the Price Source Disruption, would have been the Valuation Date) for a consecutive number of calendar days equal to the Maximum Days of Postponement. In such event, the Spot Rate will be determined on the next Business Day after the Maximum Days of Postponement in accordance with the next applicable Disruption Fallback.

Cumulative Events: Notwithstanding anything contained herein to the contrary, in no event shall the total number of consecutive calendar days during which either (i) the valuation is deferred due to the occurrence of an Unscheduled Holiday, or (ii) a Valuation Postponement shall occur, or any combination of (i) or (ii) above has occurred, shall exceed 14 (fourteen) consecutive calendar days in total. Accordingly, if upon the lapse of any such 14 (fourteen) day period, an Unscheduled Holiday shall have occurred or be continuing on that day that follows such period, then such day shall be deemed to be a Valuation Date and, if upon the lapse of any such 14 (fourteen) day period, a Price Source Disruption has occurred or is continuing on the

day that follows such period, then the Valuation Postponement shall not apply and the Spot Rate shall thereby be determined in accordance with the Disruption Fallback that is next deemed applicable to this Transaction.

Maximum Days of Postponement: "Maximum Days of Postponement" shall mean, for purposes of this Transaction, fourteen (14) calendar days

Business Day Convention:

Applicable to the Scheduled Valuation Date: Preceding; provided, however, that the adjustment shall be made in accordance with the Following Business Day Convention in the event of an Unscheduled Holiday.

Applicable to the CLF Observation Date: That which is applicable to all Fixed Amount Payer Payment Dates; provided however, that no adjustment shall be made in the event of an Unscheduled Holiday.

Adjustment to Payment Dates, Exchange Dates and Termination Date: If the Valuation Date in respect of a Reference Currency Payment Date, a Reference Currency Exchange Date or the Termination Date is not the Scheduled Valuation Date in respect of such Reference Currency Payment Date, Reference Currency Exchange Date or Termination Date, then such Reference Currency Payment Date, Reference Currency Exchange Date or Termination Date (as applicable) shall be as soon as practicable after the relevant Valuation Date, but in no event later than the day which is two Business Days after the relevant Valuation Date. Further, if payments are scheduled to be made by both parties on a Payment Date, Exchange Date or Termination Date, and such date is adjusted due to the occurrence of an Unscheduled Holiday in accordance with the previous sentence, then such Payment Date, Exchange Date or Termination Date shall be adjusted in respect of both parties' payments.

For the avoidance of doubt, such adjustments shall not apply in respect of Period End Dates

(including the Termination Date) for the purposes of determining the Calculation Periods.

Business Day (as defined in the New York and Santiago 1998 FX Definitions) for Valuation Date(s):

Business Day (as defined in the New York and Santiago 2021 Definitions) for all other purposes:

Calculation Agent: GS Bank USA

6. Additional Provisions

"CLF" means the ISO monetary unit for UF.

"UF" (Unidad de Fomento) means, with respect to each CLF Observation Date for each Payment Date or the Final Exchange Date, as relevant, the inflation unit of adjustment to the CLP, expressed as the amount of CLP per unit of UF, that is published by Banco Central de Chile (the "Central Bank") on its website: <http://www.bcentral.cl/eng/>. If an Index Event has occurred or is continuing on a Payment Date or the Final Exchange Date, as relevant, the UF for such affected date shall be determined by the Calculation Agent in good faith and in a commercially reasonable manner.

"Index Event" means the occurrence of one or more of the following events: (a) UF is not calculated and/or timely published by the Central Bank; or (b) the Central Bank ceases to publish UF or publishes a successor unit of value; or (c) the Central Bank makes a material change in the method of calculating UF; or (d) the Central Bank in any way materially modifies or restates previously published rates of UF; or (e) the Republic of Chile ("Chile"), or any of its agencies, instrumentalities or entities (including, without limitation, the Central Bank) by means of any law, regulation, ruling, directive or interpretation, whether or not having the force of law, takes any action which legally or de facto prevents or has the effect of restricting or limiting the calculation or publication of UF or any of the values used to determine UF;

"CLF Observation Date" means, each Payment Date or the Final Exchange Date, as applicable; provided, however, that such date shall not be adjusted on account of an Unscheduled Holiday.

7. Credit Support Documents: (a) Credit Support Annex to the Swap Agreement between GS Bank USA and Counterparty

(b) For the purposes of this Transaction, the Independent Amount for Counterparty will be calculated based on 0.00% of the Floating Rate Payer Currency Amount

8. Offices:

(a) The Office of GS Bank USA for this Transaction is 200 West Street, New York, New York 10282.

(b) The Office of Counterparty for this Transaction is [Please Provide].

9. Counterparty hereby agrees (a) to check this Confirmation (Reference No.: SDBB7MM33347TK7MBR.0.0.0) carefully and immediately upon receipt so that errors or discrepancies can be promptly identified and rectified and (b) to confirm that the foregoing correctly sets forth the terms of the agreement between GS Bank USA and Counterparty with respect to the particular Transaction to which this Confirmation relates, by manually signing this Confirmation and providing the other information requested herein and immediately returning an executed copy to Swap Administration, facsimile No. 212-902-5692.

Very truly yours,

GOLDMAN SACHS BANK USA

Agreed and Accepted By:
BANCO ABC

By: _____
Name:
Title:

Counterparty Reference
Number:

[Please Provide]

APPENDIX I			
AMORTISING NOTIONAL SCHEDULE			
For the Floating Rate and Fixed Rate Calculation Period from and including:*	To but excluding*	The applicable CLP Notional Amount for the Floating Rate Payer shall be:	The applicable CLF Notional Amount for the Fixed Rate Payer shall be:
The Effective Date	October 5, 2023	10,694,180,710.08	316,764.00
October 5, 2023	November 5, 2023	10,689,366,093.80	316,621.39
November 5, 2023	December 5, 2023	10,664,859,524.76	315,895.50
December 5, 2023	January 5, 2024	10,638,559,923.88	315,116.50
January 5, 2024	February 5, 2024	10,613,805,888.76	314,383.28
February 5, 2024	March 5, 2024	10,588,931,665.48	313,646.50
March 5, 2024	April 5, 2024	10,560,612,835.94	312,807.69
April 5, 2024	May 5, 2024	10,535,479,667.93	312,063.24
May 5, 2024	June 5, 2024	10,508,571,023.66	311,266.20
June 5, 2024	July 5, 2024	10,483,184,650.26	310,514.25
July 5, 2024	August 5, 2024	10,456,029,552.74	309,709.91
August 5, 2024	September 5, 2024	10,430,387,948.29	308,950.40
September 5, 2024	October 5, 2024	10,404,621,091.57	308,187.18
October 5, 2024	November 5, 2024	10,377,096,314.16	307,371.89
November 5, 2024	December 5, 2024	10,351,070,512.72	306,601.00
December 5, 2024	January 5, 2025	10,323,293,542.73	305,778.24
January 5, 2025	February 5, 2025	10,297,005,758.10	304,999.59
February 5, 2025	March 5, 2025	10,270,590,357.96	304,217.16
March 5, 2025	April 5, 2025	10,239,210,443.93	303,287.68
April 5, 2025	May 5, 2025	10,212,513,816.98	302,496.92
May 5, 2025	June 5, 2025	10,184,084,252.28	301,654.83
June 5, 2025	July 5, 2025	10,157,119,227.61	300,856.12
July 5, 2025	August 5, 2025	10,128,429,030.14	300,006.31
August 5, 2025	September 5, 2025	10,101,193,244.50	299,199.58
September 5, 2025	October 5, 2025	10,073,825,116.83	298,388.93
October 5, 2025	November 5, 2025	10,044,742,619.80	297,527.50
November 5, 2025	December 5, 2025	10,017,099,679.87	296,708.71
December 5, 2025	January 5, 2026	9,987,750,473.15	295,839.38
January 5, 2026	February 5, 2026	9,959,830,020.11	295,012.37
February 5, 2026	March 5, 2026	9,931,774,186.57	294,181.35
March 5, 2026	April 5, 2026	9,898,905,424.79	293,207.77
April 5, 2026	May 5, 2026	9,870,553,172.14	292,367.97
May 5, 2026	June 5, 2026	9,840,513,558.70	291,478.19
June 5, 2026	July 5, 2026	9,811,877,040.78	290,629.97

July 5, 2026	August 5, 2026	9,781,561,264.65	289,732.01
August 5, 2026	September 5, 2026	9,752,637,780.61	288,875.29
September 5, 2026	October 5, 2026	9,723,573,851.98	288,014.41
October 5, 2026	November 5, 2026	9,692,842,481.38	287,104.14
November 5, 2026	December 5, 2026	9,663,487,535.34	286,234.64
December 5, 2026	January 5, 2027	9,632,472,912.31	285,315.98
January 5, 2027	February 5, 2027	9,602,824,248.00	284,437.78
February 5, 2027	March 5, 2027	9,573,031,425.42	283,555.31
March 5, 2027	April 5, 2027	9,538,586,038.02	282,535.03
April 5, 2027	May 5, 2027	9,508,480,591.18	281,643.30
May 5, 2027	June 5, 2027	9,476,736,398.98	280,703.03
June 5, 2027	July 5, 2027	9,446,330,144.12	279,802.39
July 5, 2027	August 5, 2027	9,414,293,246.48	278,853.45
August 5, 2027	September 5, 2027	9,383,583,145.14	277,943.81
September 5, 2027	October 5, 2027	9,352,723,483.81	277,029.74
October 5, 2027	November 5, 2027	9,320,245,671.17	276,067.74
November 5, 2027	December 5, 2027	9,289,078,112.08	275,144.55
December 5, 2027	January 5, 2028	9,256,300,841.85	274,173.68
January 5, 2028	February 5, 2028	9,224,822,008.91	273,241.27
February 5, 2028	March 5, 2028	9,193,189,902.31	272,304.32
March 5, 2028	April 5, 2028	9,158,518,318.08	271,277.34
April 5, 2028	May 5, 2028	9,126,563,796.60	270,330.84
May 5, 2028	June 5, 2028	9,093,021,170.86	269,337.30
June 5, 2028	July 5, 2028	9,060,747,948.18	268,381.36
July 5, 2028	August 5, 2028	9,026,895,736.63	267,378.65
August 5, 2028	September 5, 2028	8,994,300,774.29	266,413.18
September 5, 2028	October 5, 2028	8,961,547,136.57	265,443.01
October 5, 2028	November 5, 2028	8,927,227,676.65	264,426.46
November 5, 2028	December 5, 2028	8,894,147,910.37	263,446.63
December 5, 2028	January 5, 2029	8,859,511,099.69	262,420.68
January 5, 2029	February 5, 2029	8,826,101,828.78	261,431.09
February 5, 2029	March 5, 2029	8,792,529,831.21	260,436.68
March 5, 2029	April 5, 2029	8,754,654,692.26	259,314.81
April 5, 2029	May 5, 2029	8,720,735,296.88	258,310.11
May 5, 2029	June 5, 2029	8,685,282,151.99	257,259.98
June 5, 2029	July 5, 2029	8,651,025,149.40	256,245.28
July 5, 2029	August 5, 2029	8,615,243,512.70	255,185.42
August 5, 2029	September 5, 2029	8,580,645,864.45	254,160.63
September 5, 2029	October 5, 2029	8,545,879,750.21	253,130.85
October 5, 2029	November 5, 2029	8,509,603,181.36	252,056.33
November 5, 2029	December 5, 2029	8,474,491,357.34	251,016.31

December 5, 2029	January 5, 2030	8,437,878,869.32	249,931.84
January 5, 2030	February 5, 2030	8,402,418,297.07	248,881.49
February 5, 2030	March 5, 2030	8,366,784,869.93	247,826.02
March 5, 2030	April 5, 2030	8,327,039,049.49	246,648.74
April 5, 2030	May 5, 2030	8,291,038,980.94	245,582.41
May 5, 2030	June 5, 2030	8,253,562,556.09	244,472.35
June 5, 2030	July 5, 2030	8,217,205,299.12	243,395.44
July 5, 2030	August 5, 2030	8,179,381,138.86	242,275.08
August 5, 2030	September 5, 2030	8,142,662,642.18	241,187.47
September 5, 2030	October 5, 2030	8,105,765,888.90	240,094.58
October 5, 2030	November 5, 2030	8,067,417,087.05	238,958.68
November 5, 2030	December 5, 2030	8,030,154,029.96	237,854.94
December 5, 2030	January 5, 2031	7,991,449,390.12	236,708.50
January 5, 2031	February 5, 2031	7,953,816,653.14	235,593.81
February 5, 2031	March 5, 2031	7,916,000,595.46	234,473.69
March 5, 2031	April 5, 2031	7,874,273,695.97	233,237.73
April 5, 2031	May 5, 2031	7,836,071,078.04	232,106.16
May 5, 2031	June 5, 2031	7,796,452,535.51	230,932.65
June 5, 2031	July 5, 2031	7,757,871,122.30	229,789.86
July 5, 2031	August 5, 2031	7,717,884,250.32	228,605.44
August 5, 2031	September 5, 2031	7,678,920,665.76	227,451.33
September 5, 2031	October 5, 2031	7,639,767,345.95	226,291.60
October 5, 2031	November 5, 2031	7,599,224,434.91	225,090.71
November 5, 2031	December 5, 2031	7,559,683,542.04	223,919.50
December 5, 2031	January 5, 2032	7,518,763,861.36	222,707.45
January 5, 2032	February 5, 2032	7,478,831,344.14	221,524.64
February 5, 2032	March 5, 2032	7,438,704,702.78	220,336.08
March 5, 2032	April 5, 2032	7,396,047,695.45	219,072.57
April 5, 2032	May 5, 2032	7,355,518,288.70	217,872.08
May 5, 2032	June 5, 2032	7,313,637,102.72	216,631.55
June 5, 2032	July 5, 2032	7,272,706,618.61	215,419.18
July 5, 2032	August 5, 2032	7,230,435,496.31	214,167.10
August 5, 2032	September 5, 2032	7,189,100,221.17	212,942.74
September 5, 2032	October 5, 2032	7,147,564,069.75	211,712.43
October 5, 2032	November 5, 2032	7,104,703,822.89	210,442.90
November 5, 2032	December 5, 2032	7,062,756,803.50	209,200.42
December 5, 2032	January 5, 2033	7,019,497,167.32	207,919.06
January 5, 2033	February 5, 2033	6,977,135,566.30	206,664.30
February 5, 2033	March 5, 2033	6,934,568,024.88	205,403.44
March 5, 2033	April 5, 2033	6,888,528,193.41	204,039.73
April 5, 2033	May 5, 2033	6,845,529,527.59	202,766.10

May 5, 2033	June 5, 2033	6,801,247,279.20	201,454.45
June 5, 2033	July 5, 2033	6,757,823,903.53	200,168.24
July 5, 2033	August 5, 2033	6,713,128,423.93	198,844.35
August 5, 2033	September 5, 2033	6,669,276,287.12	197,545.44
September 5, 2033	October 5, 2033	6,625,211,120.16	196,240.22
October 5, 2033	November 5, 2033	6,579,891,404.84	194,897.84
November 5, 2033	December 5, 2033	6,535,391,062.21	193,579.73
December 5, 2033	January 5, 2034	6,489,648,325.07	192,224.82
January 5, 2034	February 5, 2034	6,444,709,093.07	190,893.71
February 5, 2034	March 5, 2034	6,399,551,091.61	189,556.12
March 5, 2034	April 5, 2034	6,351,160,163.59	188,122.77
April 5, 2034	May 5, 2034	6,305,547,067.62	186,771.70
May 5, 2034	June 5, 2034	6,258,722,299.41	185,384.74
June 5, 2034	July 5, 2034	6,212,659,173.04	184,020.34
July 5, 2034	August 5, 2034	6,165,397,203.51	182,620.43
August 5, 2034	September 5, 2034	6,118,880,333.06	181,242.59
September 5, 2034	October 5, 2034	6,072,136,928.19	179,858.04
October 5, 2034	November 5, 2034	6,024,213,248.54	178,438.53
November 5, 2034	December 5, 2034	5,977,009,347.44	177,040.34
December 5, 2034	January 5, 2035	5,928,638,000.65	175,607.57
January 5, 2035	February 5, 2035	5,880,968,876.83	174,195.60
February 5, 2035	March 5, 2035	5,833,068,154.47	172,776.77
March 5, 2035	April 5, 2035	5,782,188,048.58	171,269.69
April 5, 2035	May 5, 2035	5,733,806,573.57	169,836.62
May 5, 2035	June 5, 2035	5,684,289,725.54	168,369.92
June 5, 2035	July 5, 2035	5,635,432,224.38	166,922.75
July 5, 2035	August 5, 2035	5,585,452,179.28	165,442.33
August 5, 2035	September 5, 2035	5,536,113,925.46	163,980.92
September 5, 2035	October 5, 2035	5,486,535,295.32	162,512.39
October 5, 2035	November 5, 2035	5,435,854,377.67	161,011.21
November 5, 2035	December 5, 2035	5,385,787,905.13	159,528.23
December 5, 2035	January 5, 2036	5,334,632,649.36	158,013.00
January 5, 2036	February 5, 2036	5,284,073,607.91	156,515.43
February 5, 2036	March 5, 2036	5,233,268,788.42	155,010.58
March 5, 2036	April 5, 2036	5,180,574,043.82	153,449.75
April 5, 2036	May 5, 2036	5,129,265,851.99	151,929.99
May 5, 2036	June 5, 2036	5,076,902,637.67	150,378.98
June 5, 2036	July 5, 2036	5,025,090,060.68	148,844.28
July 5, 2036	August 5, 2036	4,972,236,303.09	147,278.74
August 5, 2036	September 5, 2036	4,919,914,276.84	145,728.95
September 5, 2036	October 5, 2036	4,867,337,694.77	144,171.62

October 5, 2036	November 5, 2036	4,813,741,538.94	142,584.09
November 5, 2036	December 5, 2036	4,760,648,417.85	141,011.46
December 5, 2036	January 5, 2037	4,706,549,564.91	139,409.04
January 5, 2037	February 5, 2037	4,652,935,178.30	137,820.97
February 5, 2037	March 5, 2037	4,599,059,483.72	136,225.16
March 5, 2037	April 5, 2037	4,542,756,393.36	134,557.45
April 5, 2037	May 5, 2037	4,488,344,916.15	132,945.77
May 5, 2037	June 5, 2037	4,432,964,168.67	131,305.38
June 5, 2037	July 5, 2037	4,378,018,596.87	129,677.88
July 5, 2037	August 5, 2037	4,322,118,271.91	128,022.10
August 5, 2037	September 5, 2037	4,266,633,203.81	126,378.62
September 5, 2037	October 5, 2037	4,210,878,387.55	124,727.15
October 5, 2037	November 5, 2037	4,154,191,100.20	123,048.06
November 5, 2037	December 5, 2037	4,097,889,022.67	121,380.38
December 5, 2037	January 5, 2038	4,040,670,003.99	119,685.54
January 5, 2038	February 5, 2038	3,983,815,601.08	118,001.50
February 5, 2038	March 5, 2038	3,926,684,697.87	116,309.27
March 5, 2038	April 5, 2038	3,867,426,869.31	114,554.04
April 5, 2038	May 5, 2038	3,809,729,798.83	112,845.04
May 5, 2038	June 5, 2038	3,751,153,936.81	111,110.01
June 5, 2038	July 5, 2038	3,692,890,699.05	109,384.24
July 5, 2038	August 5, 2038	3,633,764,874.90	107,632.92
August 5, 2038	September 5, 2038	3,574,930,743.37	105,890.24
September 5, 2038	October 5, 2038	3,515,810,658.54	104,139.09
October 5, 2038	November 5, 2038	3,455,850,607.00	102,363.06
November 5, 2038	December 5, 2038	3,396,151,188.22	100,594.75
December 5, 2038	January 5, 2039	3,335,628,007.87	98,802.04
January 5, 2039	February 5, 2039	3,275,343,515.81	97,016.40
February 5, 2039	March 5, 2039	3,214,765,643.09	95,222.07
March 5, 2039	April 5, 2039	3,152,379,208.60	93,374.17
April 5, 2039	May 5, 2039	3,091,203,095.93	91,562.12
May 5, 2039	June 5, 2039	3,029,244,072.15	89,726.88
June 5, 2039	July 5, 2039	2,967,469,044.30	87,897.09
July 5, 2039	August 5, 2039	2,904,927,310.50	86,044.59
August 5, 2039	September 5, 2039	2,842,547,290.55	84,196.88
September 5, 2039	October 5, 2039	2,779,863,761.73	82,340.18
October 5, 2039	November 5, 2039	2,716,439,185.10	80,461.53
November 5, 2039	December 5, 2039	2,653,141,886.39	78,586.65
December 5, 2039	January 5, 2040	2,589,120,420.23	76,690.32
January 5, 2040	February 5, 2040	2,525,203,949.91	74,797.10
February 5, 2040	March 5, 2040	2,460,976,543.36	72,894.67

March 5, 2040	April 5, 2040	2,395,664,067.27	70,960.10
April 5, 2040	May 5, 2040	2,330,806,010.47	69,038.99
May 5, 2040	June 5, 2040	2,265,266,999.95	67,097.71
June 5, 2040	July 5, 2040	2,199,774,916.83	65,157.82
July 5, 2040	August 5, 2040	2,133,618,760.35	63,198.26
August 5, 2040	September 5, 2040	2,067,485,898.76	61,239.39
September 5, 2040	October 5, 2040	2,001,031,635.12	59,271.00
October 5, 2040	November 5, 2040	1,933,939,631.48	57,283.72
November 5, 2040	December 5, 2040	1,866,835,473.98	55,296.08
December 5, 2040	January 5, 2041	1,799,111,807.26	53,290.09
January 5, 2041	February 5, 2041	1,731,351,678.97	51,283.02
February 5, 2041	March 5, 2041	1,663,262,046.06	49,266.19
March 5, 2041	April 5, 2041	1,594,057,634.16	47,216.34
April 5, 2041	May 5, 2041	1,525,299,876.60	45,179.72
May 5, 2041	June 5, 2041	1,455,968,186.79	43,126.10
June 5, 2041	July 5, 2041	1,386,538,590.90	41,069.58
July 5, 2041	August 5, 2041	1,316,553,631.16	38,996.61
August 5, 2041	September 5, 2041	1,246,445,444.79	36,919.99
September 5, 2041	October 5, 2041	1,175,996,612.76	34,833.28
October 5, 2041	November 5, 2041	1,105,020,100.68	32,730.94
November 5, 2041	December 5, 2041	1,033,882,887.56	30,623.84
December 5, 2041	January 5, 2042	962,237,575.62	28,501.69
January 5, 2042	February 5, 2042	890,405,904.49	26,374.02
February 5, 2042	March 5, 2042	818,224,472.31	24,235.99
March 5, 2042	April 5, 2042	745,306,718.83	22,076.15
April 5, 2042	May 5, 2042	672,419,687.60	19,917.22
May 5, 2042	June 5, 2042	599,072,160.15	17,744.65
June 5, 2042	July 5, 2042	525,473,452.94	15,564.64
July 5, 2042	August 5, 2042	451,434,168.34	13,371.58
August 5, 2042	September 5, 2042	377,117,370.62	11,170.30
September 5, 2042	October 5, 2042	302,438,657.98	8,958.30
October 5, 2042	November 5, 2042	227,349,414.98	6,734.14
November 5, 2042	December 5, 2042	151,942,146.00	4,500.56
December 5, 2042	The Termination Date	76,144,265.50	2,255.41

*subject to adjustment in accordance with the Modified Following Business Day Convention with respect to the Fixed Rate Payer Period End Dates except the Effective Date which shall be subject to No Adjustment and subject to No Adjustment with respect to the Floating Rate Payer Period End Dates

APPENDIX II		
INTERIM EXCHANGES		
Interim Exchange Dates:*	The applicable CLP GSI Interim Exchange Amounts shall be :	The applicable CLF Counterparty Interim Exchange Amounts shall be:
October 5, 2023	4,814,616.28	142.61
November 5, 2023	24,506,569.04	725.89
December 5, 2023	26,299,600.88	779.00
January 5, 2024	24,754,035.12	733.22
February 5, 2024	24,874,223.28	736.78
March 5, 2024	28,318,829.54	838.81
April 5, 2024	25,133,168.00	744.45
May 5, 2024	26,908,644.27	797.04
June 5, 2024	25,386,373.40	751.95
July 5, 2024	27,155,097.52	804.34
August 5, 2024	25,641,604.45	759.51
September 5, 2024	25,766,856.72	763.22
October 5, 2024	27,524,777.41	815.29
November 5, 2024	26,025,801.44	770.89
December 5, 2024	27,776,969.99	822.76
January 5, 2025	26,287,784.63	778.65
February 5, 2025	26,415,400.15	782.43
March 5, 2025	31,379,914.03	929.48
April 5, 2025	26,696,626.95	790.76
May 5, 2025	28,429,564.70	842.09
June 5, 2025	26,965,024.67	798.71
July 5, 2025	28,690,197.46	849.81
August 5, 2025	27,235,785.65	806.73
September 5, 2025	27,368,127.67	810.65
October 5, 2025	29,082,497.03	861.43
November 5, 2025	27,642,939.93	818.79
December 5, 2025	29,349,206.72	869.33
January 5, 2026	27,920,453.05	827.01
February 5, 2026	28,055,833.53	831.02
March 5, 2026	32,868,761.78	973.58
April 5, 2026	28,352,252.66	839.80
May 5, 2026	30,039,613.44	889.78
June 5, 2026	28,636,517.92	848.22
July 5, 2026	30,315,776.13	897.96
August 5, 2026	28,923,484.04	856.72
September 5, 2026	29,063,928.63	860.88

October 5, 2026	30,731,370.59	910.27
November 5, 2026	29,354,946.04	869.50
December 5, 2026	31,014,623.04	918.66
January 5, 2027	29,648,664.30	878.20
February 5, 2027	29,792,822.58	882.47
March 5, 2027	34,445,387.40	1,020.28
April 5, 2027	30,105,446.85	891.73
May 5, 2027	31,744,192.19	940.27
June 5, 2027	30,406,254.86	900.64
July 5, 2027	32,036,897.64	948.94
August 5, 2027	30,710,101.34	909.64
September 5, 2027	30,859,661.33	914.07
October 5, 2027	32,477,812.64	962.00
November 5, 2027	31,167,559.10	923.19
December 5, 2027	32,777,270.23	970.87
January 5, 2028	31,478,832.94	932.41
February 5, 2028	31,632,106.60	936.95
March 5, 2028	34,671,584.23	1,026.98
April 5, 2028	31,954,521.48	946.50
May 5, 2028	33,542,625.75	993.54
June 5, 2028	32,273,222.68	955.94
July 5, 2028	33,852,211.55	1,002.71
August 5, 2028	32,594,962.34	965.47
September 5, 2028	32,753,637.72	970.17
October 5, 2028	34,319,459.92	1,016.55
November 5, 2028	33,079,766.28	979.83
December 5, 2028	34,636,810.68	1,025.95
January 5, 2029	33,409,270.90	989.59
February 5, 2029	33,571,997.58	994.41
March 5, 2029	37,875,138.95	1,121.87
April 5, 2029	33,919,395.38	1,004.70
May 5, 2029	35,453,144.89	1,050.13
June 5, 2029	34,257,002.58	1,014.70
July 5, 2029	35,781,636.70	1,059.86
August 5, 2029	34,597,648.25	1,024.79
September 5, 2029	34,766,114.24	1,029.78
October 5, 2029	36,276,568.85	1,074.52
November 5, 2029	35,111,824.01	1,040.02
December 5, 2029	36,612,488.02	1,084.47
January 5, 2030	35,460,572.25	1,050.35
February 5, 2030	35,633,427.14	1,055.47

March 5, 2030	39,745,820.44	1,177.28
April 5, 2030	36,000,068.56	1,066.33
May 5, 2030	37,476,424.84	1,110.06
June 5, 2030	36,357,256.98	1,076.91
July 5, 2030	37,824,160.26	1,120.36
August 5, 2030	36,718,496.68	1,087.61
September 5, 2030	36,896,753.28	1,092.89
October 5, 2030	38,348,801.85	1,135.90
November 5, 2030	37,263,057.09	1,103.74
December 5, 2030	38,704,639.84	1,146.44
January 5, 2031	37,632,736.98	1,114.69
February 5, 2031	37,816,057.69	1,120.12
March 5, 2031	41,726,899.49	1,235.96
April 5, 2031	38,202,617.93	1,131.57
May 5, 2031	39,618,542.53	1,173.51
June 5, 2031	38,581,413.21	1,142.79
July 5, 2031	39,986,871.98	1,184.42
August 5, 2031	38,963,584.56	1,154.11
September 5, 2031	39,153,319.81	1,159.73
October 5, 2031	40,542,911.04	1,200.89
November 5, 2031	39,540,892.87	1,171.21
December 5, 2031	40,919,680.68	1,212.05
January 5, 2032	39,932,517.22	1,182.81
February 5, 2032	40,126,641.36	1,188.56
March 5, 2032	42,657,007.33	1,263.51
April 5, 2032	40,529,406.75	1,200.49
May 5, 2032	41,881,185.98	1,240.53
June 5, 2032	40,930,484.11	1,212.37
July 5, 2032	42,271,122.30	1,252.08
August 5, 2032	41,335,275.14	1,224.36
September 5, 2032	41,536,151.42	1,230.31
October 5, 2032	42,860,246.86	1,269.53
November 5, 2032	41,947,019.39	1,242.48
December 5, 2032	43,259,636.18	1,281.36
January 5, 2033	42,361,601.03	1,254.76
February 5, 2033	42,567,541.42	1,260.86
March 5, 2033	46,039,831.47	1,363.71
April 5, 2033	42,998,665.81	1,273.63
May 5, 2033	44,282,248.39	1,311.65
June 5, 2033	43,423,375.67	1,286.21
July 5, 2033	44,695,479.60	1,323.89

August 5, 2033	43,852,136.82	1,298.91
September 5, 2033	44,065,166.96	1,305.22
October 5, 2033	45,319,715.31	1,342.38
November 5, 2033	44,500,342.64	1,318.11
December 5, 2033	45,742,737.14	1,354.91
January 5, 2034	44,939,232.00	1,331.11
February 5, 2034	45,158,001.46	1,337.59
March 5, 2034	48,390,928.01	1,433.35
April 5, 2034	45,613,095.97	1,351.07
May 5, 2034	46,824,768.21	1,386.96
June 5, 2034	46,063,126.37	1,364.40
July 5, 2034	47,261,969.54	1,399.91
August 5, 2034	46,516,870.44	1,377.84
September 5, 2034	46,743,404.88	1,384.55
October 5, 2034	47,923,679.65	1,419.51
November 5, 2034	47,203,901.10	1,398.19
December 5, 2034	48,371,346.79	1,432.77
January 5, 2035	47,669,123.82	1,411.97
February 5, 2035	47,900,722.36	1,418.83
March 5, 2035	50,880,105.90	1,507.08
April 5, 2035	48,381,475.01	1,433.07
May 5, 2035	49,516,848.02	1,466.70
June 5, 2035	48,857,501.16	1,447.17
July 5, 2035	49,980,045.10	1,480.42
August 5, 2035	49,338,253.82	1,461.41
September 5, 2035	49,578,630.14	1,468.53
October 5, 2035	50,680,917.65	1,501.18
November 5, 2035	50,066,472.55	1,482.98
December 5, 2035	51,155,255.77	1,515.23
January 5, 2036	50,559,041.45	1,497.57
February 5, 2036	50,804,819.49	1,504.85
March 5, 2036	52,694,744.60	1,560.83
April 5, 2036	51,308,191.83	1,519.76
May 5, 2036	52,363,214.33	1,551.01
June 5, 2036	51,812,576.98	1,534.70
July 5, 2036	52,853,757.59	1,565.54
August 5, 2036	52,322,026.25	1,549.79
September 5, 2036	52,576,582.08	1,557.33
October 5, 2036	53,596,155.82	1,587.53
November 5, 2036	53,093,121.09	1,572.63
December 5, 2036	54,098,852.94	1,602.42

January 5, 2037	53,614,386.61	1,588.07
February 5, 2037	53,875,694.58	1,595.81
March 5, 2037	56,303,090.35	1,667.71
April 5, 2037	54,411,477.21	1,611.68
May 5, 2037	55,380,747.48	1,640.39
June 5, 2037	54,945,571.80	1,627.50
July 5, 2037	55,900,324.96	1,655.78
August 5, 2037	55,485,068.11	1,643.48
September 5, 2037	55,754,816.26	1,651.47
October 5, 2037	56,687,287.34	1,679.09
November 5, 2037	56,302,077.53	1,667.68
December 5, 2037	57,219,018.68	1,694.84
January 5, 2038	56,854,402.91	1,684.04
February 5, 2038	57,130,903.21	1,692.23
March 5, 2038	59,257,828.57	1,755.23
April 5, 2038	57,697,070.48	1,709.00
May 5, 2038	58,575,862.02	1,735.03
June 5, 2038	58,263,237.75	1,725.77
July 5, 2038	59,125,824.15	1,751.32
August 5, 2038	58,834,131.53	1,742.68
September 5, 2038	59,120,084.83	1,751.15
October 5, 2038	59,960,051.54	1,776.03
November 5, 2038	59,699,418.78	1,768.31
December 5, 2038	60,523,180.35	1,792.71
January 5, 2039	60,284,492.06	1,785.64
February 5, 2039	60,577,872.72	1,794.33
March 5, 2039	62,386,434.49	1,847.90
April 5, 2039	61,176,112.68	1,812.05
May 5, 2039	61,959,023.77	1,835.24
June 5, 2039	61,775,027.85	1,829.79
July 5, 2039	62,541,733.80	1,852.50
August 5, 2039	62,380,019.95	1,847.71
September 5, 2039	62,683,528.82	1,856.70
October 5, 2039	63,424,576.63	1,878.65
November 5, 2039	63,297,298.71	1,874.88
December 5, 2039	64,021,466.16	1,896.33
January 5, 2040	63,916,470.32	1,893.22
February 5, 2040	64,227,406.55	1,902.43
March 5, 2040	65,312,476.09	1,934.57
April 5, 2040	64,858,056.80	1,921.11
May 5, 2040	65,539,010.52	1,941.28

June 5, 2040	65,492,083.12	1,939.89
July 5, 2040	66,156,156.48	1,959.56
August 5, 2040	66,132,861.59	1,958.87
September 5, 2040	66,454,263.64	1,968.39
October 5, 2040	67,092,003.64	1,987.28
November 5, 2040	67,104,157.50	1,987.64
December 5, 2040	67,723,666.71	2,005.99
January 5, 2041	67,760,128.29	2,007.07
February 5, 2041	68,089,632.92	2,016.83
March 5, 2041	69,204,411.89	2,049.85
April 5, 2041	68,757,757.57	2,036.62
May 5, 2041	69,331,689.81	2,053.62
June 5, 2041	69,429,595.89	2,056.52
July 5, 2041	69,984,959.74	2,072.97
August 5, 2041	70,108,186.37	2,076.62
September 5, 2041	70,448,832.03	2,086.71
October 5, 2041	70,976,512.08	2,102.34
November 5, 2041	71,137,213.11	2,107.10
December 5, 2041	71,645,311.95	2,122.15
January 5, 2042	71,831,671.12	2,127.67
February 5, 2042	72,181,432.18	2,138.03
March 5, 2042	72,917,753.48	2,159.84
April 5, 2042	72,887,031.23	2,158.93
May 5, 2042	73,347,527.45	2,172.57
June 5, 2042	73,598,707.21	2,180.01
July 5, 2042	74,039,284.60	2,193.06
August 5, 2042	74,316,797.72	2,201.28
September 5, 2042	74,678,712.64	2,212.00
October 5, 2042	75,089,243.00	2,224.16
November 5, 2042	75,407,268.98	2,233.58
December 5, 2042	75,797,880.51	2,245.15
*subject to adjustment in accordance with the Modified Following Business Day Convention		