

# **Practice Facilitation Handbook**

# **Sample Medical Record: Monica Latte**

Previous Page **Next Page Table of Contents** 

# **Use for April 2011 abstraction**

WeServeEveryone Clinic	
1111 First Street California	
111-111-1111 Fax: 111-1111	Chart Summary

#### **Monica Latte**

Home: 444-444-4444		
Female DOB: 04/04/1950	0000-44444	Ins: Commercial xxxxx

### **Patient Information**

Name: Monica Latte	Home Phone: 444-444-4444
Address: 4444 Coffee Ave Chocolate, California	Office Phone:
Patient ID: 0000-44444	Fax:
Birth Date: 04/04/1950	Status: Active
Gender: Female	Marital Status: Divorced
Contact By: Phone	Race: Black
Soc Sec No: 444-4444	Language: English
Resp Prov: Carl Savem	MRN: MR-111-1111
Referred by:	Emp. Status: Full-time
Email:	Sens Chart: No
Home LOC:WeServeEveryone	External ID: MR-111-1111

### **Problems**

DIABETES MELLITUS (ICD-250.) HYPERTENSION, BENIGN ESSENTIAL (ICD-401.1)

#### **Medications**

PRINIVIL TABS 20 MG (LISINOPRIL) 1 po qd

Last Refill: #30 x 2 : Carl Savem MD (08/27/2010)

HUMULIN INJ 70/30 (INSULIN REG & ISOPHANE (HUMAN)) 20 units ac breakfast

Last Refill: #600 u x 0 : Carl Savem MD (08/27/2010)

#### **Directives**

#### Allergies and Adverse Reactions (! = critical)

#### **Services Due**

FLU VAX, PNEUMOVAX, MICROALB URN

3/18/2011 - Office Visit: F/u Diabetes

**Provider: Carl Savem MD** 

Location of Care: WeServeEveryone Clinic

#### **OFFICE VISIT**

**History of Present Illness** 

Reason for visit: Routine follow up Chief Complaint: No complaints

#### **History**

Diabetes Management
Hyperglycemic Symptoms

Polyuria: no Polydipsia: no Blurred vision: no

#### Sympathomimetic Symptoms

Diaphoresis: no
Agitation: no
Tremor: no
Palpitations: no
Insomnia: no

### **Neuroglycopenic Symptoms**

Confusion: no
Lethargy: no
Somnolence: no
Amnesia: no
Stupor: no
Seizures: no

# **Review of Systems**

**General:** denies fatigue, malaise, fever, weight loss **Eyes:** denies blurring, diplopia, irritation, discharge

Ear/Nose/Throat: denies ear pain or discharge, nasal obstruction or discharge, sore throat

Cardiovascular: denies chest pain, palpitations, paroxysmal nocturnal dyspnea, orthopnea, edema Respiratory: denies

coughing, wheezing, dyspnea, hemoptysis

**Gastrointestinal:** denies abdominal pain, dysphagia, nausea, vomiting, diarrhea, constipation **Genitourinary:** denies hematuria, frequency, urgency, dysuria, discharge, impotence, incontinence

Musculoskeletal: denies back pain, joint swelling, joint stiffness, joint pain

**Skin:** denies rashes, itching, lumps, sores, lesions, color change

**Neurologic**: denies syncope, seizures, transient paralysis, weakness, paresthesias

Psychiatric: denies depression, anxiety, mental disturbance, difficulty sleeping, suicidal ideation, hallucinations, paranoia

Endocrine: denies polyuria, polydipsia, polyphagia, weight change, heat or cold intolerance

Heme/Lymphatic: denies easy or excessive bruising, history of blood transfusions, anemia, bleeding disorders, adenopathy,

chills, sweats

Allergic/Immunologic: denies urticaria, hay fever, frequent UTIs; denies HIV high risk behaviors

# **Vital Signs**

WeServeEveryone Clinic	March 24, 2011
1111 First Street California	Page 2
111-111-1111 Fax: 111-1111	Chart Summary

Ht: 64 in. Wt: 140 lbs.T: 98.0 degF. T site: oral P: 72 Rhythm: regular R: 16 BP: 158/90

## **Physical Exam**

General Appearance: well developed, well nourished, no acute distress

**Eyes:** conjunctiva and lids normal, PERRLA, EOMI, fundi WNL **Ears, Nose, Mouth, Throat:** TM clear, nares clear, oral exam WNL

Respiratory: clear to auscultation and percussion, respiratory effort normal

Cardiovascular: regular rate and rhythm, S1-S2, no murmur, rub or gallop, no bruits, peripheral pulses normal and

symmetric, no cyanosis, clubbing, edema or varicosities

Skin: clear, good turgor, color WNL, no rashes, lesions, or ulcerations

**Problems (including changes):** Blood pressure is lower. Feet are inspected and there are no callouses, no compromised skin. No vision complaints.

**Impression:** Sub optimal sugar, control with retinopathy and neuropathy, high glucometer readings. Will work harder on diet. Will increase insulin by 2 units.

#### **Home Glucose Monitoring:**

AC breakfast 110 to 220 AC breakfast mean 142 AC dinner 100 to 250

AC dinner mean 120

### Plan

#### **Medications:**

HUMULIN INJ 70/30 20 u ac breakfast

PRINIVIL TABS 20 MG 1 qd

Treatment: Will have annual foot exam at next visit.

## Orders:

UA

Metabolic Panel

Education/Counseling (time): 5 minutes

Coordination of Care (time): 20 minutes

Follow-up/Return Visit: 3 months

Disposition: return to clinic

1111 First Street California	Page 2	ı
111-111-11111 Fax: 111-111-1111	Chart Summary	ı.

# 03/18/2011 - Lab Report: Metabolic Panel Provider: Carl Savem MD

#### Tests:

# (1) Metabolic Panel(ML-03CHEM)

ALK PHOS	72	35-100
BG RANDOM	125 mg/dl	70-125
BUN	16 mg/dl	7-25
CALCIUM	9.6 mg/dl	8.2-10.2
CHLORIDE	101 mmol/l	96-109
CO2	27 mmol/l	23-29
CREATININE	0.7 mg/dl	0.6-1.2
PO4	2.9 mg/dl	2.5-4.5
POTASSIUM	4.5 mmol/l	3.5-5.3
SGOT (AST)	31 U/L	0-40
BILI TOTAL	0.7 mg/dl	0.0-1.3
URIC ACID	4.8 mg/dl	3.4-7.0
LDH, TOTAL	136 IU/L	0-200
SODIUM	135 mmol/l	135-145

(2) HbA1c Test

HbA1c level 6.0%

(3) Lipid Profile

Cholesterol, Total 210 mg/dl Triglycerides 236 mg/dl

HDL Cholesterol 36LDL Cholesterol 107

WeServeEveryone Clinic	March 24, 2011
1111 First Street California 111-111-1111 Fax: 111-1111	Page 2
	Chart Summary

Female DOB: 04/04/1950 0000-44444 Ins: Commercial xxxxx

	Date 03/18/2011
HEIGHT (in)	64
WEIGHT (lb)	140
TEMPERATURE (deg F)	98
TEMP SITE	oral
PULSE RATE (/min)	72
PULSE RHYTHM	
RESP RATE (/min)	16
BP SYSTOLIC (mm Hg)	158
BP DIASTOLIC (mm Hg)	90
CHOLESTEROL (mg/dL)	
HDL (mg/dL)	
LDL (mg/dL)	

BG RANDOM (mg/dL)	125
CXR	
EKG	
PAP SMEAR	
BREAST EXAM	
MAMMOGRAM	
HEMOCCULT	neg
FLU VAX	
PNEUMOVAX	
TD BOOSTER	0.5 ml g
Foot Exam	
Eye Exam	Complete

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https://www.ahrq.gov/ncepcr/tools/pf-handbook/mod8-app-b-monica-latte.html