TO SUPPLY LEFT OVER FOOD TO POOR

Ву

P. Sandhya Kumari pamalasandhya493@gmail.com

Abstract:

The project "To Supply Leftover Food to Poor" aims to address the pressing issue of food wastage while simultaneously combating hunger among underprivileged communities. Each day, tons of food from restaurants, hotels, events, and households go to waste despite being safe and nutritious. This project seeks to bridge the gap between surplus food and those in need by creating an efficient, sustainable, and scalable food distribution network.

The initiative involves collaboration with food establishments, event organizers, and volunteers to collect excess food that would otherwise be discarded. The food is then transported under hygienic conditions to designated distribution centers, where it is provided to impoverished individuals and families. The project also includes awareness campaigns to educate the public on the importance of reducing food waste and contributing to the cause.

By leveraging technology, the project will implement a real-time tracking system to monitor food collection, distribution, and ensure accountability. This system will also help in identifying areas with the highest demand and optimizing the supply chain. The ultimate goal of this project is not only to reduce food wastage but also to create a more equitable society where everyone has access to basic necessities like food.

This project embodies the principles of social responsibility, environmental sustainability, and community empowerment, contributing to a more just and compassionate world.

INDEX Page

Topics		Page no
Task no 1	Salesforce developer account creation	4 - 5
Task no 2	Object	6 - 7
Task no 3	Tabs	8
Task no 4	The Lightning App	9 - 10
Task no 5	Fields	10 - 22
Task no 6	Flows	23 - 25
Task no 7	Trigger	25 - 26
Task no 8	Profiles	27
Task no 9	Creation Of Users	27 - 28
Task no 10	Public Groups	28
Task no 11	Report Types	29
Task no 12	Reports	29 - 31
Task no 13	Dashboard	31 - 33
Task no 14	Sharing Rules	33 - 35
Task no 15	Home Page	35 - 36

INTRODUCTION

Food wastage is a significant global issue, with millions of tons of edible food being discarded every year. Simultaneously, a large portion of the population struggles with hunger and food insecurity. In many urban areas, restaurants, hotels, and events generate surplus food that often ends up in landfills, contributing to environmental degradation and missed opportunities to alleviate hunger.

The project "To Supply Leftover Food to Poor" seeks to address this disparity by creating a system that redirects excess food from those who have it to those who need it. The project focuses on collecting leftover food from various sources, including restaurants, events, and households, and redistributing it to impoverished individuals and communities.

By establishing partnerships with food establishments, volunteers, and local organizations, the project aims to create a reliable and efficient network for food collection and distribution. This initiative not only provides immediate relief to those facing hunger but also promotes a culture of sustainability by reducing food waste and its environmental impact.

Through awareness campaigns and community engagement, the project also seeks to educate the public about the importance of minimizing food waste and the impact of their contributions on the lives of the underprivileged. The initiative aspires to build a more inclusive and compassionate society where no one goes hungry, and surplus food is utilized for the greater good.

Task 1: Salesforce developer account creation

1.1 Creating Developer Account

Creating a developer org in salesforce.

- 1. Go to https://developer.salesforce.com/signup
- 2. On the sign up form, enter the following details:
 - 1. First name & Last name
 - 2. Fmail
 - 3. Role: Developer
 - 4. Company: College or Company Name
 - 5. County: India
 - 6. Postal Code: pin code
 - 7. Username: should be a combination of your name and company

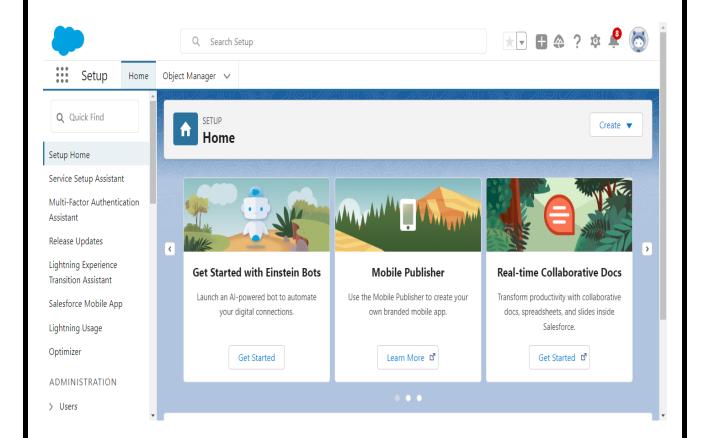
This need not be an actual email id, you can give anything in the

format username@organization.com

3. Click on sign me up after filling these.

1.2 Account Activation

- 1.Go to the inbox of the email that you used while signing up. Click on the verify account to activate your account. The email may take 5-10mins.
- 2.Click on Verify Account
- 3. Give a password and answer a security question and click on change password.
- 4. Give a password and answer a security question and click on change password.
- 5. Then you will redirect to your salesforce setup page.



Task 2: Object

2.1 Create Venue Object

To create an object:

- From the setup page >> Click on Object Manager >> Click on Create
 >>Click on Custom Object.
- 1. Enter the label name >> Venue
- 2. Plural label name >> Venues
- 3. Enter Record Name Label and Format
- Record Name >> Venue Name
- Data Type >> Text
- 2. Click on Allow reports and Track Field History, Allow Activities.
- 3. Allow search >> Save.

2.2 Create Drop-Off Point Object

To create an object:

- From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.
- 1. Enter the label name >> Drop-Off Point
- 2. Plural label name>> Drop-Off Points
- 3. Enter Record Name Label and Format
- Record Name >> Drop-Off point Name
- Data Type >> Text
- 2. Click on Allow reports and Track Field History, Allow Activities
- 3. Allow search >> Save.

2.3 Create Task Object

To create an object:

- 1. From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.
- 1. Fnter the label name>> Task
- 2. Plural label name>> Tasks
- 3. Enter Record Name Label and Format
- Record Name >> Task Name
- Data Type >> Text
- 2. Click on Allow reports and Track Field History, Allow Activities

3. Allow search >> Save.

2.4 Create Volunteer Object

To create an object:

- 1. From the setup page >> Click on Object Manager>> Click on Create >> Click on Custom Object.
- 1. Enter the label name>> Volunteer
- 2. Plural label name>> Volunteers
- 3. Enter Record Name Label and Format
- Record Name >> Volunteer Name
- Data Type >> Text
- 2. Click on Allow reports and Track Field History, Allow Activities
- 3. Allow search >> Save.

2.5 Create Execution Details Object

To create an object:

- 1. From the setup page >> Click on Object Manager >> Click on Create >> Click on Custom Object.
- 1. Fnter the label name >> Execution Detail.
- 2. Plural label name >> Execution Details
- 3. Enter Record Name Label and Format
- Record Name >> Execution Detail Name
- Data Type >> Text
- 2. Click on Allow reports and Track Field History, Allow Activities
- 3. Allow search >> Save.

Task 3: Tabs

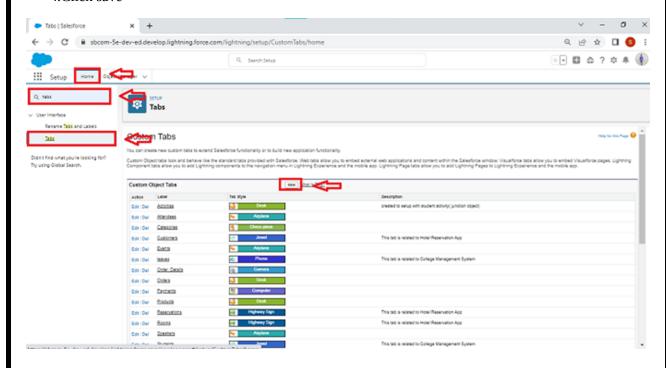
3.1 Creating a Custom Tab

To create a Tab:(Venue)

1.Go to setup page >> type Tabs in Quick Find bar >> click on tabs >> New (under custom object

tab)

- 2.Select Object(Venue) >> Select the tab style >> Next (Add to profiles page) keep it as default >> Next (Add to Custom App) uncheck the include tab .
- 3.Make sure that the Append tab to users' existing personal customizations is checked.
- 4.Click save



3.2 Creating Remaining Tabs

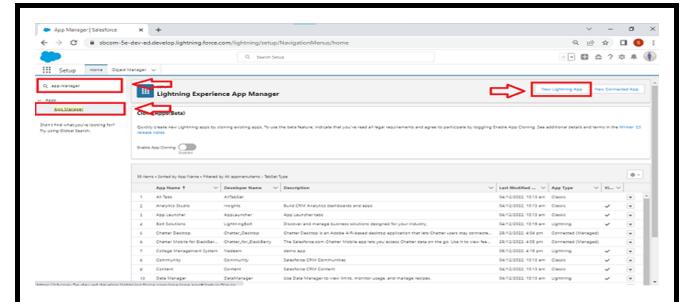
- 1. Now create the Tabs for the remaining Objects, they are "Drop-Off Point, Task, Volunteer, Execution Details".
- 2. Follow the same steps as mentioned in Activity -1.

Task 4: The Lightning App

4.1 Create a Lightning App

To create a lightning app page:

1. Go to setup page >> search "app manager" in quick find >> select "app manager" >> click on New lightning App.



2. Fill the app name in app details and branding as follow

App Name: FoodConnect

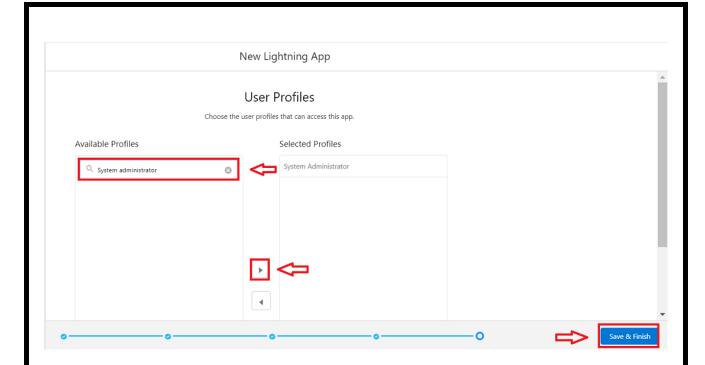
Developer Name: This will auto populated

Image: optional (if you want to give any image you can otherwise not mandatory) Primary color hex value: keep this default.

- 3.Then click Next >> (App option page)Set Navigation Style as Standard Navigation >> Next.
- 4. (Utility Items) keep it as default >> Next.
- 5. To Add Navigation Items:

Search for the item in the (Home, Venue, Drop-Off Point, Task, Volunteer, Execution Details, Reports) from the search bar and move it using the arrow button >> Next >> Next.

6. To Add User Profiles:



Search profiles (System administrator) in the search bar >> click on the arrow button >> save & finish.

Task 5: Fields

5.1 Creation of Relationship fields in objects

5.1.1 Creation of Lookup Relationship Field on Volunteer Object:

1. Go to setup >> click on Object Manager >> type object name(Volunteer) in the search bar >> click on the object.



- 2. Now click on "Fields & Relationships" >> New
- 3. Select Master Detail relationship
- 4. Select the related object "Drop-Off point" and click next.
- Field Name: Drop_Off_point
- Field label : Auto generated
- Next >> Next >> Save.

5.1.2 Creation of Master Detail Relationship Field on Execution Details Object :

- 8. Go to setup >> click on Object Manager >> type object name(Execution Details) in the search bar >> click on the object.
- 9. Now click on "Fields & Relationships" >> New
- **10.** Select Master Detail relationship
- 11. Select the related object "Volunteer" and click next.
- 12. Field Name: Volunteer
- 13. Field label: Auto generated
- 14. Next >> Next >> Save.

5.1.3 Creation of Master Detail Relationship Field on Execution Details Object :

- **15.**Go to setup >> click on Object Manager >> type object name(Execution Details) in the search bar >> click on the object.
- **16**. Now click on "Fields & Relationships" >> New
- 17. Select Master Detail relationship
- **18.** Select the related object "Task" and click next.
- 19. Field Name: Task

- 20. Field label: Auto generated
- 21. Next >> Next >> Save.

5.1.4 Creation of Lookup Relationship Field on Drop-Off Point Object:

- 22. Go to setup >> click on Object Manager >> type object name(Task) in the search bar >> click on the object.
- 23. Now click on "Fields & Relationships" >> New
- 24. Select Lookup relationship
- 25. Select the related object "Drop-Off Point" and click next.
- 26. Field Name: Venue
- 27. Field label: Venue c
- 28. Next >> Next >> Save.

5.1.5 Creation of Lookup Relationship Field on Task Object:

- 29.Go to setup>> click on Object Manager >> type object name(Task) in the search bar >> click on the object.
- **30.** Now click on "Fields & Relationships" >> New
- 31. Select Lookup relationship
- **32.** Select the related object "Venue" and click next.
- 33. Field Name: Sponsored By
- **34.** Field label : Auto generated
- 35. Next >> Next >> Save.

5.1.6 Creation of Lookup Relationship Field on Task Object:

- **36.**Go to setup>> click on Object Manager >> type object name(Task) in the search bar >> click on the object.
- 37. Now click on "Fields & Relationships" >> New
- 38. Select Lookup relationship
- 39. Select the related object "Drop-Off point" and click next.
- 40. Field Name: Drop-Off point
- **41**. Field label : Auto generated
- **42.** Next >> Next >> Save.

5.2 Creation of fields for the Venue object

1. Go to setup>> click on Object Manager >> type object name(Venue) in

- search bar >> click on the object.
- 2. Now click on "Fields & Relationships" >> New
- 3. Select Data type as a "Email" and Click on Next
- 4. Fill the Above as following:
- Field Label: Contact Email
- Field Name: Contact Email
- Click on required check box
- Click on Next >> Next >> Save and new.

5.2.1 To create another fields in an object:

- 5. Go to setup >> click on Object Manager >> type object name(Venue) in search bar >> click on the object.
- 6. Now click on "Fields & Relationships" >> New
- 7. Select Data type as a "Phone" and Click on Next
- 8. Fill the Above as following:
- Field Label: Contact Phone
- Field Name: Contact Phone
- Click on required check box
- Click on Next >> Next >> Save and new.

5.2.2 To create another fields in an object:

- 1. Go to setup >> click on Object Manager >> type object name(Venue) in search bar >>click on the object.
- 2. Now click on "Fields & Relationships" >> New
- 3. Select Data type as a "Geolocation" and Click on Next
- 4. Fill the Above as following:
- Field Label: Location
- Decimal Places: 4
- Field Name: Location
- Description: Enter the Geolocation of your Venue
- Click on Next >> Next >> Save and new.

5.2.3 To create another fields in an object:

9. Go to setup >> click on Object Manager >> type object name(Venue) in search bar >> click on the object.

- 10. Now click on "Fields & Relationships" >> New
- 11. Select Data type as a "Long Text Area" and Click on Next
- **12.** Fill the Above as following:
- Field Label: Venue Location
- Field Name: Venue_Location
- Click on Next >> Next >> Save and new.

5.3 Creation of fields for the Drop-Off point object

1.Go to setup >> click on Object Manager >> type object name(Drop-Off point) in search bar >> click on the object.

- 2. Now click on "Fields & Relationships" >> New
- 3. Select Data type as a "Geolocation" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Location 2
 - Field Name: gets auto generated
 - Description: Enter the Geolocation of the Drop off Point
 - Geolocation Options: select Decimal
 - Decimal Places: 4
 - Click on Next >> Next >> Save and new.

5.3.1 To create another fields in an object:

- 1. Go to setup >> click on Object Manager >> type object name(Drop-Off point) in search bar >> click on the object.
- 2. Now click on "Fields & Relationships" >> New
- 3. Select Data type as a "Formula" and Click on Next
- 4. Fill the Above as following:
- Field Label: distance calculation
- Field Name: distance_calculation
- Formula Return Type: Number
- Formula Options: DISTANCE(Location_2_c, Venue_r.Location_c, 'km')
- Click on Next >> Next >> Save and new.

5.3.2 To create another fields in an object:

5. Go to setup >> click on Object Manager >> type object name(Drop-Off point) in search bar >> click on the object.

- 6. Now click on "Fields & Relationships" >> New
- 7. Select Data type as a "Picklist" and Click on Next
- 8. Fill the Above as following:
- Field Label: State
- Field Name: State
- Enter values, with each value separated by a new line :
 - Andhra Pradesh
 - Arunachal Pradesh
 - Assam
 - Bihar
 - Chhattisgarh
 - Goa
 - Gujarat
 - Haryana
 - Himachal Pradesh
 - Jharkhand
 - Karnataka
 - Kerala
 - Maharashtra
 - Madhya Pradesh
 - Manipur
 - Meghalaya
 - Mizoram
 - Nagaland
 - Odisha
 - Punjab
 - Rajasthan
 - Sikkim
 - Tamil Nadu
 - Tripura
 - Telangana
 - Uttar Pradesh
 - Uttarakhand

West Bengal

Andaman & Nicobar (UT)

Chandigarh (UT)

Dadra & Nagar Haveli and Daman & Diu (UT)

Delhi [National Capital Territory (NCT)]

Jammu & Kashmir (UT)

Ladakh (UT)

Lakshadweep (UT)

Puducherry (UT)

- Click on required check box
- Click on Next >> Next >> Save and new.

5.3.3 To create another fields in an object:

- Go to setup >> click on Object Manager >> type object name(Task) in search bar >> click on the object.
- 10. Now click on "Fields & Relationships" >> New
- 11. Select Data type as a "Number" and Click on Next
- 12. Fill the Above as following:
- Field Label: Distance
- Field Name: Distance
- Length: 14
- Decimal Places: 4
- Click on required check box
- Click on Next >> Next >> Save and new.

5.4 Creation of fields for the Task object

- 1. Go to setup>> click on Object Manager >> type object name(Task) in search bar >> click on the object.
- 2. Now click on "Fields & Relationships" >> New
- 3. Select Data type as a "Auto Number" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Task ID
 - Display Format: TASK-{0}
 - Starting Number:1
 - Field Name: gets auto generated

- Click on required check box
- Click on Next >> Next >> Save and new.

5.4.1 To create another fields in an object:

- Go to setup >> click on Object Manager >> type object name(Task) in search bar >> click on the object.
- 2. Now click on "Fields & Relationships" >> New
- 3. Select Data type as a "Date" and Click on Next
- 4. Fill the Above as following:
- Field Label: Date
- Field Name: Date
- Click on required check box
- Click on Next >> Next >> Save and new.

5.4.2 To create another fields in an object:

- 5. Go to setup >> click on Object Manager >> type object name(Task) in search bar >> click on the object.
- 6. Now click on "Fields & Relationships" >> New
- 7. Select Data type as a "Picklist (Multi-Select)" and Click on Next
- 8. Fill the Above as following:
- Field Label: Food Category
- Field Name : Food Category
- Enter values, with each value separated by a new line :

Veg

Non-Veg

Salad

Snack

- Click on required check box
- Click on Next >> Next >> Save and new.

5.4.3 To create another fields in an object:

- Go to setup >> click on Object Manager >> type object name(Task) in search bar >> click on the object.
- 10. Now click on "Fields & Relationships" >> New

- 11. Select Data type as a "Number" and Click on Next
- 12. Fill the Above as following:
- Field Label: Number of People Served
- Field Name: Number_of_People_Served
- Click on required check box
- Click on Next >> Next >> Save and new.

5.4.4 To create another fields in an object:

- **13.**Go to setup >> click on Object Manager >> type object name(Task) in search bar >> click on the object.
- 14. Now click on "Fields & Relationships" >> New
- 15. Select Data type as a "Text" and Click on Next
- 16. Fill the Above as following:
- Field Label: Name of the Person
- Field Name: Name_of_the_Person
- Click on Next >> Next >> Save and new.

5.4.5 To create another fields in an object:

- 17.Go to setup>> click on Object Manager >> type object name(Task) in search bar >> click on the object.
- 18. Now click on "Fields & Relationships" >> New
- 19. Select Data type as a "Phone" and Click on Next
- **20.** Fill the Above as following:
- Field Label: Phone
- Field Name: Phone
- Click on Next >> Next>> Save and new.

5.4.6 To create another fields in an object:

- 21.Go to setup >> click on Object Manager >> type object name(Task) in search bar >> click on the object.
- 22. Now click on "Fields & Relationships" >> New
- 23. Select Data type as a "Pick List" and Click on Next
- 24. Fill the Above as following:

- Field Label: Rating
- Field Name: Rating
- Enter values, with each value separated by a new line:
 - ٦
 - 2
 - 3
 - 4
 - 5
- Click on Next >> Next >> Save and new.

5.4.7 To create another fields in an object:

- **25.**Go to setup >> click on Object Manager >> type object name(Task) in search bar >> click on the object.
- 26. Now click on "Fields & Relationships" >> New
- 27. Select Data type as a "Long Text Area" and Click on Next
- 28. Fill the Above as following:
- Field Label: Feedback
- Field Name: Feedback
- Click on Next >> Next >> Save and new.

5.5 Creation of fields for the Volunteer object

- 1. Go to setup >> click on Object Manager >> type object name(Volunteer) in search bar >> click on the object.
- 2. Now click on "Fields & Relationships" >> New
- 3. Select Data type as a "Auto Number" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Volunteer ID
 - Field Name: gets auto generated
 - Click on required check box
 - Click on Next >> Next >> Save and new.
 - Click on Next >> Next >> Save and new.

5.5.1 To create another fields in an object:

- Go to setup >> click on Object Manager >> type object name(Volunteer)
 in search bar >> click on the object.
- 2. Now click on "Fields & Relationships" >> New
- 3. Select Data type as a "Picklist" and Click on Next
- 4. Fill the Above as following:
- Field Label: Gender
- Field Name: Gender
- Enter values, with each value separated by a new line :

Female

Male

• Click on Next >> Next >> Save and new.

5.5.2 To create another fields in an object:

- 5. Go to setup >> click on Object Manager >> type object name(Volunteer) in search bar >> click on the object.
- 6. Now click on "Fields & Relationships" >> New
- 7. Select Data type as a "Date" and Click on Next
- 8. Fill the Above as following:
- Field Label: Available On
- Field Name: Available On
- Click on required check box
- Click on Next >> Next >> Save and new.

5.5.3 To create another fields in an object:

- 9. Go to setup >> click on Object Manager >> type object name(Volunteer) in search bar >> click on the object.
- 10. Now click on "Fields & Relationships" >> New
- 11. Select Data type as a "Number" and Click on Next
- 12. Fill the Above as following:
- Field Label : Age
- Field Name: Age
- Click on required check box
- Click on Next >> Next>> Save and new.

5.5.4 To create another fields in an object:

- 13.Go to setup >> click on Object Manager >> type object name(Volunteer) in search bar >> click on the object.
- 14. Now click on "Fields & Relationships" >> New
- 15. Select Data type as a "Email" and Click on Next

16. Fill the Above as following:

- Field Label: Email
- Field Name: Email
- Click on required check box
- Click on Next>> Next >> Save and new.

5.5.6 To create another fields in an object:

- 17. Go to setup >> click on Object Manager >> type object name(Volunteer) in search bar >> click on the object.
- 18. Now click on "Fields & Relationships" >> New
- 19. Select Data type as a "Number" and Click on Next
- 20. Fill the Above as following:
- Field Label: Contact Number
- Field Name: Contact_Number
- Click on required check box
- Click on Next >> Next >> Save and new.

5.5.7 To create another fields in an object:

- 21.Go to setup >> click on Object Manager >> type object name(Volunteer) in search bar >> click on the object.
- 22. Now click on "Fields & Relationships" >> New
- 23. Select Data type as a "Text Area (Long)" and Click on Next
- 24. Fill the Above as following:
- Field Label: Address
- Field Name: Address
- Click on Next >> Next >> Save and new.

5.5.8 To create another fields in an object:

- 25. Go to setup >> click on Object Manager >> type object name(Volunteer) in search bar >> click on the object.
- 26. Now click on "Fields & Relationships" >> New
- 27. Select Data type as a "Date" and Click on Next
- 28. Fill the Above as following:
- Field Label: Date of Birth
- Field Name: Date_of_Birth
- Click on Next >> Next >> Save and new.

5.6 Creation of fields for the Execution Details object

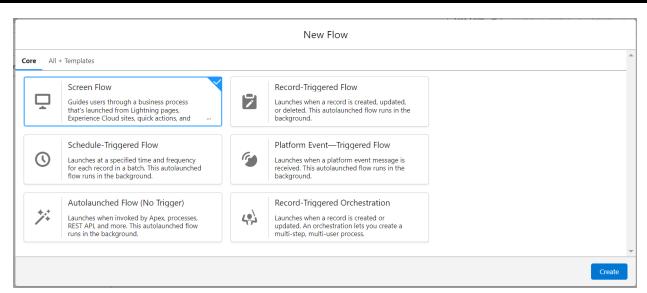
1.Go to setup >> click on Object Manager >> type object name(Volunteer) in search bar >> click on the object.

- 2. Now click on "Fields & Relationships" >> New
- 3. Select Data type as a "Auto Number" and Click on Next
- 4. Fill the Above as following:
 - Field Label: Execution ID
 - Field Name: gets auto generated
 - Click on required check box
 - Click on Next >> Next >> Save and new.

Task 6: FLOWS

6.1 Create Flow to create a record in Venue object

- 1. Go to setup >> type Flow in quick find box >> Click on the Flow and Select the New Flow.
- 2. Select the Screen flow. Click on create.



- 3. Click on the '+' icon in between start and end, and click on screen element.
- 4. Under the Screen Properties:

Label: Venue Details

API Name: Venue_Details

5. Now lets add components in this flow. Click on Text Component and name it as:

Label: Venue Name

API Name: Venue_Name

6. Click on Email Component and name it as:

Label: Email

API Name: Contact_Email

7. Click on Phone Component and name it as:

Label: Phone

API Name: Contact Phone

8. Click on Text Component and name it as:

Label: Venue Location

API Name: Venue Location

9. Click on Number Component and name it as:

Label: Latitude

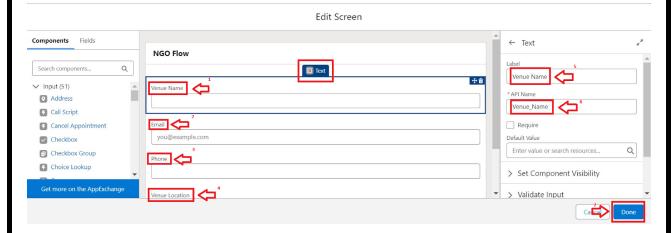
API Name: Latitude

10. Click on Number Component and name it as:

Label: longitude

API Name: longitude

11. Next click on Done. This would like below



- **12**.Click on the '+' icon in between Venue details and end, and click on create record element.
- 13. Now label it as

Label: Create Venue Record

API Name: Create_Venue_Record

How Many Records to Create: One

How to Set the Record Fields: Use separate resources, and literal

values

Object: Venue

Set Field Values for the Venue: Click on 'Add Field' 5 times

Field: Value = Contact_Email_c: {!Contact_Email.value}

Field : Value = Contact_Phone__c : {!Contact_Phone.value}

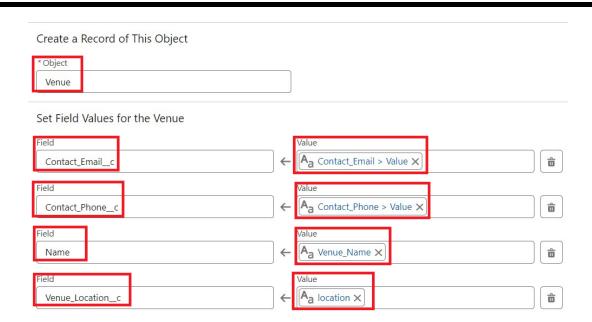
Field: Value = Name: {!Venue_Name}

Field: Value = Venue_Location__c: {!location}

Field: Value = Location__Latitude__s: {!latitude}

Field : Value = Location_Longitude_s : {!longitude}

14. This would look like:



15.

Click on Save as:

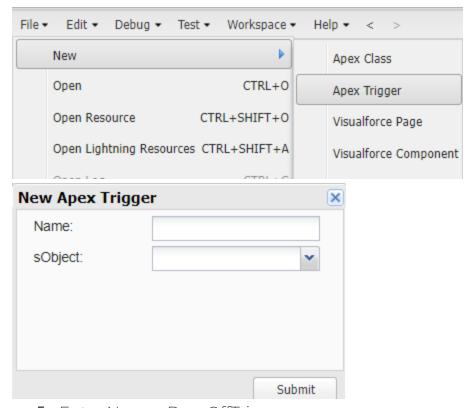
Flow Label: Venue Form

Flow API Name: Venue_Form

Task 7: Trigger

7.1 Create a Trigger

- 1. Log into the trailhead account, navigate to the gear icon in the top right corner.
- 2. Click on developer console and you will be navigated to a new console window.
- 3. Click on the File menu in the toolbar, and click on new >> Trigger.
- 4. Enter the trigger name and the object to be triggered.



5. Enter Name : DropOffTrigger sObject: Drop-Off Point

6. Click on Submit.

7.2 Trigger Code

Code:

```
trigger DropOffTrigger on Drop_Off_point__c (before insert) {
    for(Drop_Off_point__c Drop : Trigger.new){
        Drop.Distance__c = Drop.distance_calculation__c;
    }
}
```

Task 8: Profiles

- Go to setup page >> type Profiles in Quick Find bar >> click on Profiles >> click on 'S'
- 2. Click on Clone beside Standard Platform User.

3. Under Clone Profile:

Profile Name: NGOs Profile

1. Then click on Save

Task 9: Creation of Users

9.1 Creation of User1

 Go to setup page >> type users in Quick Find bar >> click on users>> New user.

2. In General Information give details as: (Note: create users as per your wish NGO's)

First Name: Iksha Foundation

Last Name: Iksha_Foundation

Alias: iiksh

Fmail: Give Your Fmail

Username: ikshafoundation@sb.com (give the username

different)

Nickname: Auto Populated

User License: Salesforce Platform

Profile: NGOs Profile

Active: Check



3. Click on Save

9.2 Creation of User2, User3

- 1. Create another Two Users by following steps in Activity 1 with similar User License and Profile.
- 2. Give Different First Name, Last Name based on Different NGO's.

Edit Login Iksha_Foundation, Iksha Foundation	<u>iiksh</u>	ikshafoundation@sb.com	✓	NGOs Profile
Edit Login NSS, NSS	nnss	nss@sb.com	✓	NGOs Profile
Edit Login Street Cause, Street Cause	<u>sstre</u>	streetcause@sb.com	✓	NGOs Profile

Task 10 : Public Groups

10.1 Creation of Public Group 1

- 1. Go to setup page >> type Public Groups in Quick Find bar >> click on Public Groups >> click on New.
- 2. Under Group Information:

Label: Iksha

Group Name : Iksha

Grant Access Using Hierarchies: Check

- 3. In Search, Select Users.
- **4.** In Selected Members Add Iksha Foundation and System Administrator

10.2 Creation of Public Group 2

- 1. By Following Steps in Activity 1, Create other two Public Groups for other two users.
- 2. After Saving this would look like this.

New								
Action	Label ↑	Group Name	Created By	Created Date				
Edit Del	<u>lksha</u>	<u>lksha</u>	Bhargavi, Paila	26/03/2024, 2:27 pm				
Edit Del	<u>NSS</u>	NSS	Bhargavi, Paila	26/03/2024, 2:27 pm				
Edit Del	Street Cause	Street_Cause	Bhargavi, Paila	26/03/2024, 2:26 pm				

Task 11: Report Types

11.1 Creation of Report Types

 Go to setup page >> type Report Types in Quick Find bar >> click on Report Types >> click on Continue >> Click on New Custom Report Type.

2. In Define the Custom Report Type:

Primary Object: Select Venues

Report Type Label: Venue with DropOff with Volunteer

Report Type Name: Venue_with_DropOff_with_Volunteer

Description: Venue with DropOff with Volunteer

Store in Category : Select Other Reports

Deployment Status: Deployed

3. Click on Next

- 4. Near Click to relate another Object Select Drop-Off Points.
- 5. And also select "A" records may or may not have related "B" records.
- 6. Now again Near Click to relate another Object Select Volunteers.
- 7. Now click on Save.

Task 12: Reports

12.1 Creation of Report on Venue with DropOff with Volunteer

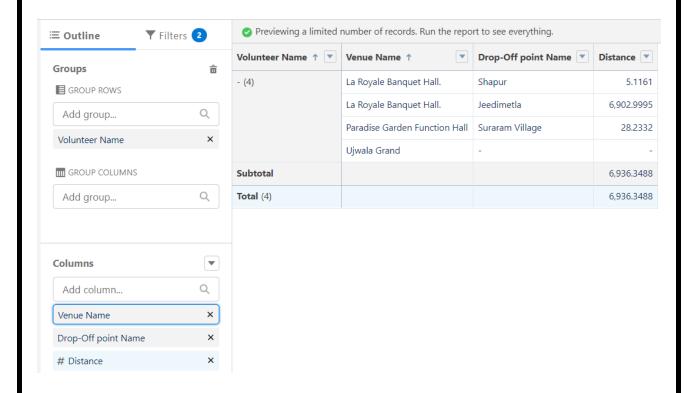
- 1. Go to the app(FoodConnect) >> click on the reports tab
- 2. Click on New Folder.

Folder Label: Custom Reports

Folder Unique Name: CustomReports

- 3. Open Custom Reports and click on New Report
- 4. Select Report Type: Venue with DropOff with Volunteer

- 5. Then click on Start Report.
- 6. In GROUP ROWS: Add Volunteer Name
- 7. In Columns: Add Venue Name, Drop-Off point Name, Distance.

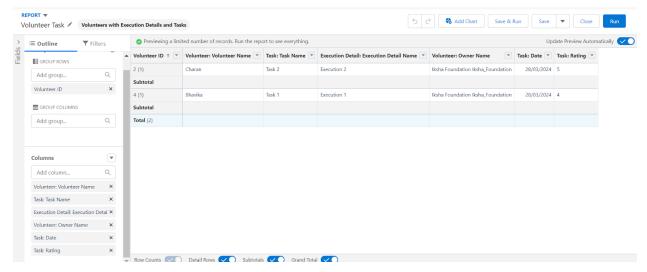


- 8. Now click on Save & Run.
- 9. Give Label as:
- 10. Report Name: venue and Drop Off point
- 11. Report Unique Name: Auto Populated
- 12. Click on Select Folder and select Custom Report, then click on Save.

12.2 Creation of Report on Volunteers with Execution Details and Tasks

- 1. Go to the app(FoodConnect) >> click on the reports tab
- 2. Click on Custom Reports Folder and click on New Report
- 3. Select Report Type: Volunteers with Execution Details and Tasks.
- 4. Then click on Start Report.
- 5. In GROUP ROWS: Volunteer ID
- 6. In Columns : Add Volunteer : Volunteer Name, Task : Task Name, Execution Detail : Execution Detail Name, Volunteer: Owner Name, Task:

Date, Task: Rating.



- 7. Now click on Save & Run.
- 8. Give Label as:

Report Name : Volunteer Task

Report Unique Name: Auto Populated

1. Click on Select Folder and select Custom Report, then click on Save.

Task 13: Dashboards

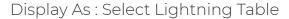
13.1 Adding venue and Drop Off point Report to the Dashboard

- 1. Go to the app(FoodConnect) >> click on the Dashboards tab.
- 2. Click on New Folder.

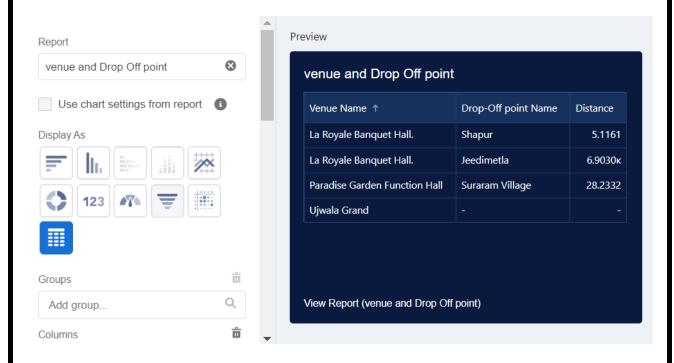
Folder Label: Custom Dashboards

Folder Unique Name: Auto Populated

- 3. Open Custom Dashboards and click on New Dashboards
- 4. Name: Organization Details
- 5. Click on Widget and select Chart or Table
- 6. In Select Report: Select venue and Drop Off point Report.
- 7. Then click on select
- 8. In Add Component:



Component Theme: Select Dark (Optional)



9. Now click on save.

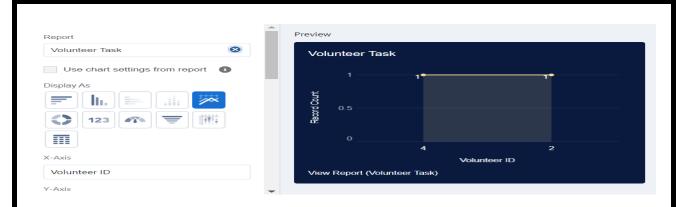
13.2 Adding Volunteer Task Report to the Dashboard

- 1. Click on Widget and select Chart or Table
- 2. In Select Report : Select Volunteer Task Report.
- 3. Then click on select
- 4. In Add Component:

Display As: Select Line Chart

Component Theme: Select Dark (Optional)

5. Now click on save.



13.3 Adding a Picture to the Dashboard (Optional)

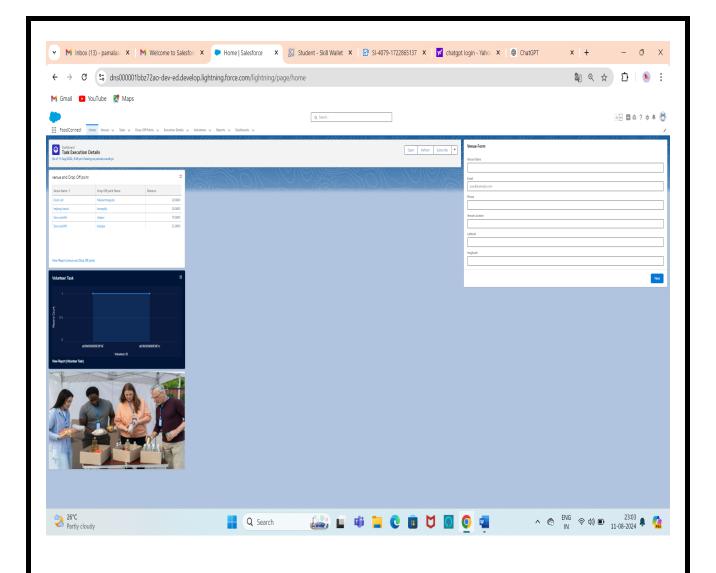
(Note: To upload an image into the Dashboard, we have to first download an image from google or other sources into your system)

- 1. Click on Widget and select Image. Then click on Browse Files.
- 2. Then Select the Picture you want to upload in this Dashboard.
- 3. Then click on Save As:

Name : Task Execution Details

Click on Select Folder and select Custom Dashboards

4. Click on Select Folder and then Save.



Task 14: Sharing Rules

14.1 Creation of sharing rules

- 1. Go to setup >> type Sharing Settings in quick find box >> Click on the Sharing Settings.
- 2. Scroll down and find Drop-Off point Sharing Rules.
- 3. Click on new near Drop-Off point Sharing Rules and Name it as:

Label: Rule 1

Rule Name: Rule_1

- 4. Select your rule type: Select Based on criteria.
- 5. Select which records to be shared:

Field: Operator: Value = Distance: less than: 15

6. Select the users to share with: Near Share With

Public Groups: Iksha

7. Click on Save.

8. Click on new near Drop-Off point Sharing Rules and Name it as:

Label: Rule 2

Rule Name : Rule 2

9. Select your rule type: Select Based on criteria.

10. Select which records to be shared:

Field : Operator : Value = Distance : greater than : 15 Field : Operator : Value = Distance : less or equal : 30

11. Select the users to share with: Near Share With

Public Groups: NSS

12. Click on Save.

13. Click on new near Drop-Off point Sharing Rules and Name it as:

Label: Rule 3

Rule Name: Rule 3

14. Select your rule type: Select Based on criteria.

15. Select which records to be shared:

Field : Operator : Value = Distance : greater than : 30

Field : Operator : Value = Distance : less or equal : 50

16. Select the users to share with: Near Share With

Public Groups : Street Cause

17. Click on Save.



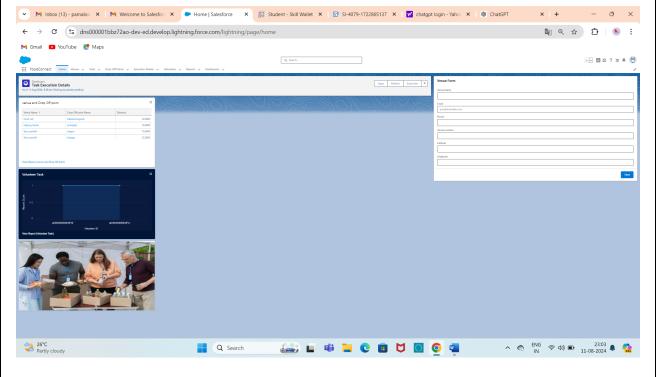
Task 15: Home Page

15.1 Creation of Home Page

- 1. Go to setup >> type Lightning App Builder in quick find box >> Click on the Lightning App Builder and Select the New.
- 2. Select Home Page and give Label as HOME Page.
- 3. Select Standard Home Page.
- **4.** Near Components search for Flow and Drag and Drop in Right Side Section.
- 5. On the right hand side:

Flow: Venue Flow

- 6. Near Components search for Dashboard, then Drag and Drop it in first Section.
- 7. Click on Save and Activation, then click on App Default, then Add Assignments.
- 8. Add FoodConnect App and then Save.
- 9. FoodConnect Home Page would Look Like this.



Conclusion

By leveraging the Salesforce platform, the project successfully established a streamlined and transparent system for managing surplus food donations. Through efficient coordination with volunteers and timely delivery to beneficiaries, the project effectively addressed food insecurity while maximizing the utilization of available resources.

Thank You