

INVEST i WISE

TCS

Introduction

TCS, short for Tata Consultancy Services, is an Indian multinational IT services and consulting company. It operates in 150 locations across 46 countries and is a part of the Tata Group, one of India's largest conglomerates. TCS is recognized as the second-largest Indian company by market capitalization and is among the most valuable IT service brands worldwide. With over 600,000 employees, TCS has established itself as a global leader in the IT industry.

Background and Operations

Established in 1968, TCS has grown exponentially to become a dominant player in the IT services sector. The company offers a wide range of services, including consulting, IT solutions, and business process outsourcing. TCS leverages its expertise in emerging technologies, such as artificial intelligence, cloud computing, and data analytics, to provide innovative solutions to its clients.

TCS operates through various business segments, including banking, financial services, and insurance (BFSI); retail and consumer packaged goods (CPG); manufacturing; energy and utilities; and telecommunications. The company caters to clients across industries and helps them navigate digital transformation, optimize operations, and enhance customer experience.

Key Initiatives

TCS continually invests in research and development to stay at the forefront of technological advancements. The company focuses on driving innovation and fostering a culture of continuous learning. TCS has established innovation labs and centers of excellence to incubate new ideas and develop cutting-edge solutions.

To address the growing demand for digital solutions, TCS has embraced Agile and DevOps methodologies. These approaches enable faster delivery of software and foster collaboration and flexibility within project teams. TCS also emphasizes cybersecurity and data privacy, ensuring the protection of sensitive information and compliance with regulatory requirements.

Stock and Investment Information

The following are the key stock and investment details for TCS:

- Share Price: ₹3,350.90
- Volume: 1,402,598
- 1 Day Performance: -0.27%
- 1 Week Performance: 0.00%
- 1 Month Performance: -4.64%
- 3 Months Performance: -1.44%
- 6 Months Performance: 5.38%
- 1 Year Performance: 4.50%
- 3 Years Performance: 8.36%
- 5 Years Performance: 12.12%
- Face Value: ₹1.00
- Beta: 0.97
- 52-Week Low: ₹3,070.25
- 52-Week High: ₹3,679.00
- Price-to-Book (P/B) Ratio: 12.18
- Dividend Yield: 3.43%
- Price-to-Earnings (P/E) Ratio: 27.46
- Earnings Per Share (EPS): ₹122.04
- Market Cap: ₹12,26,111.52 Crores

Ratio Analysis

The following ratio analysis provides a deeper understanding of TCS's financial performance:

- Face Value (₹): 1.00 - This represents the nominal value of each share issued.
- Beta: 0.97 - This indicates the stock's sensitivity to market movements. A beta of less than 1 implies lower volatility compared to the market.
- 52-Week Low (₹): 3,070.25 - This is the lowest price at which the stock has traded in the past 52 weeks.
- 52-Week High (₹): 3,679.00 - This is the highest price at which the stock has traded in the past 52 weeks.
- Price-to-Book (X): 12.18 - This ratio compares the stock's market value to its book value per share, reflecting investors' expectations.
- Dividend Yield (%): 3.43 - This indicates the annual dividend as a percentage of the stock's current price, providing insight into returns for investors.
- Price-to-Earnings (P/E) (X): 27.46 - This ratio compares the stock's market price to its earnings per share, indicating the price investors are willing to pay for each rupee of earnings.
- Earnings Per Share (₹): 122.04 - This represents the company's net earnings divided by the number of outstanding shares, reflecting profitability.

- Market Cap (₹ Cr.): 12,26,111.52 - This is the total market value of a company's outstanding shares, providing an indication of its size.

Conclusion