COMMON BID CUM APPLICATION FORM INNOVA CAPTAB LIMITED - INITIAL PUBLIC ISSUE - R

Address :MAHARASHTRA Contact Details :25642095 CIN No :U24246MH2005PLC150371

FOR RESIDENT INDIAN, QIB, ELIGIBLE NRI'S APPLYING ON A NON REPATRIATION BASIS



To,
THE BOARD OF DIRECTORS
INNOVA CAPTAB LIMITED

BOOK BUILT ISSUE
ISIN: INEODUT01020

Bid cum Application Form No.

800158904

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED DECEMBER 14, 2023, (THE "RHP"), YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

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I'We hereby provide my/our consent to the Stock Exchange / Sponsor Banks / NPC1 / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning edge that as per existing policy of the Gove

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an offer' during the Bid/Offer period by a Bidder and not 'an offer'.
- Application form. In the Bist means an indication to make an ofter during the Bist/Urter period by a Bisdder and not 'an ofter.'

 The First Bidder, should mention his her PAN allotted under the Income Tax Act, [1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation, multilateral/bilateral institutions, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his her PAN allotted under the Income Tax Act, [1961, Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Andhara and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated March 28, 2023.

 Benefor as the RND, BDID and Cities ID provided by the Bidders the Besisters to the Control and the Description of the Descriptio
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account at the Bidders' sole risk and neither the Member of the Syndicate nor the Registrar to the Offer mor RTAs/CDPs nor the SCGBs nor the Company nor the Selling Shareholders shall have any responsibility and undertake any liability and undertake any liability for the same.

 Bid Lot and Price Band: The face value of Equity Shares is ₹10/- each. The Price Band and the minimum Bid Lot size has been adevertised in all editions of Financial Express (a widely circulated English national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper) and the Mumbai editions of Januatia (a widely circulated English national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januatia (a widely circulated English and Newspaper), all editions of Januatia (a widely circulated Hindi national daily newspaper), all editions of Januat

- Please tick investor status as application to entire proper upload on both in Stock Exchanges ystems.

 Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted. Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form from the Registered non-repatriation basis can obtain the Bid cum Application Form from the Registered nor of the Syndricate or O'Pls or RTAs or Registered Brokers from the Bidders in accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.

- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.

 Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.

 QIBs cannot use UPI Mechanism to apply, and Non-Institutional Bidders with bids more than ₹ 5,00,000 cannot use UPI mechanism to apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.

 UPI Bidders using UPI Mechanism:
 Please ensure that your bank is offering UPI facility for public offers.
 Please mention UPI ID clearly in CAPITAL LETTERS only.
 Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43) respectively, as updated from time to time.

 Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.

 UPI ID cannot exceed \$45 characters.
 Please ensure that you are using your UPI ID only and not the UPI ID of any third party.

 UPI Bidders Bidding using the UPI Mechanism, and the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 467 of the RHIP.

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- 10. Only the Sole Bidder/First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a N Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder, the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bid undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- unuertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.

 11. Other Instructions: a Bids must be made only in the prescribed Bid cum Application Form. b Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms, and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.

 12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated March 28, 2023.

 12. The Evidence of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated March 28, 2023.

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- 2021 and tsDD circular no. of 2022, acted March 90, 2022, read with press release dated March 29, 2025.

 The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act, and applicable state securities laws in the United States, Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of Equity Shares in the United States.

 You may be set the RHP and the Prospectus (if you are in India) or the Preliminary Offering Memorandum and the Final Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them.
- 15. This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Offer Procedure" on pages 445 and 467 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein.

 Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP, as applicable. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the

BRLMs and the Stock Exchange.

TEAR HERE -

- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.

 In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
 In case of queries related to upload of Bids submitted to the relevant Member of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should
- Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.

 For UPI related queries, investors can contact NPCI at the toll free number:-18001201740 and Mail ld:- ipo.upi@npci.org.in and the Registrar to the Offer at Tel.+9140 6716 2222 and E-mail: innovacaptab.jpo@kfintech.com.

 In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above ₹ 5,00,000, ensure that the bid is uploaded only by the SCSBs
 Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5:00 p.m. of the Bid/ Offer Closing Date

- COMPANY CONTACT DETAILS INNOVA CAPTAB LIMITED
- Registered Office: 601, Proxima, Plot No. 19, Sector 30 A, Vashi Navi Mumbai Maharashtra 400 705 India
- Telephone: 91 22 2564 2095 Corporate Office: Second Floor, SCO No. 301, Sector 9, Panchkula, Haryana 134 109, India
- Contact Person: Neeharika Shukla, Company Secretary
- and Compliance Officer; Telephone: +91 172 4194500

 Email: investors@innovacaptab.com; Website: www.innovacaptab.com
 Corporate Identity Number: U24246MH2005PLC150371
- REGISTRAR TO THE OFFER CONTACT DETAILS KFIN TECHNOLOGIES LIMITED
- Selenium, Tower B, Plot No 31 and 32, Financial District, Nanakramguda, Serilingampally
- Hyderabad, Rangareddi 500 032, Telangana, India Telephone: + 91 40 6716 2222
- Email: innovacaptab.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com
- Website: www.kfintech.com Contact person: M Murali Krishna SEBI Registration No.: INR000000221