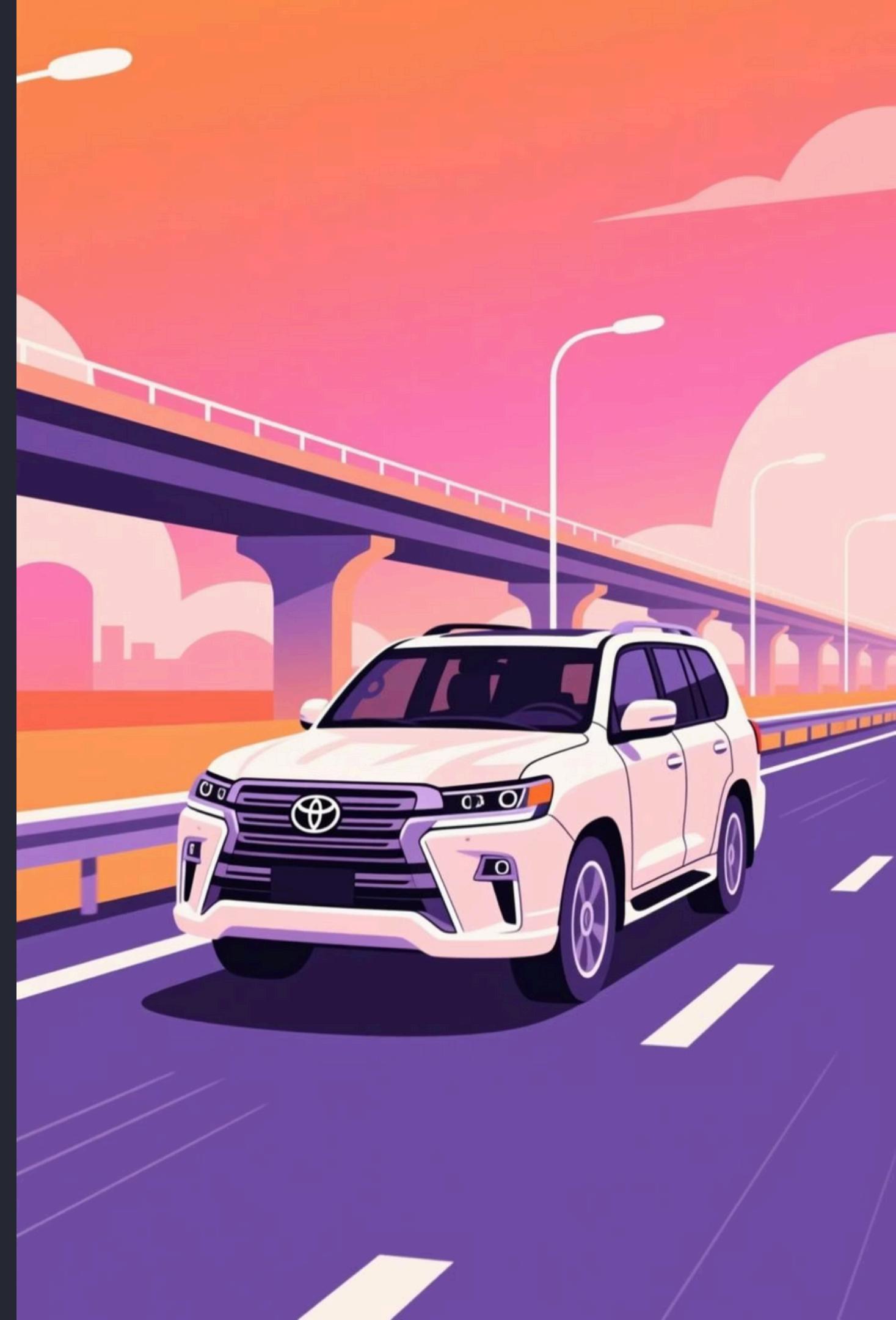


Gargya Toyota: Executive Sales Insights

A Review of Performance and Strategic Opportunities (Jan–Oct 2025)

This presentation outlines the year-to-date sales performance for Gargya Toyota, identifying key trends, areas of growth, and strategic opportunities for enhanced profitability in the remainder of 2025. Our analysis focuses on sales volume, model mix, regional distribution, and profitability metrics.



Topline Performance: Positive but Marginal Growth

The period of January to October 2025 shows a trajectory of growth, although the rate remains marginal. A deeper dive into the numbers reveals a reliance on premium vehicle pricing rather than significant volume expansion, signaling potential constraints in organic market penetration.

₹1.90 B

Total Sales Revenue

A 3.32% increase year-over-year, indicating modest top-line expansion driven primarily by higher average prices.

678

Total Units Sold

Units sold saw a minimal increase of 1.19%, highlighting stagnation in sales volume despite overall revenue growth.

₹2.80 M

Average Selling Price (ASP)

ASP rose by 2.10%, suggesting a favorable shift towards higher-priced, more premium models in the sales mix.

16.28%

Average Profit Margin

Achieving a robust average profit margin, indicating effective cost control and premium positioning of key models.

❑ Interpretation:

Growth is positive but volume stagnation (1.19% unit growth vs 3.32% revenue growth) suggests that the market is valuing our premium offerings. The strategy should focus on converting this ASP advantage into sustainable, higher volume growth, particularly in underperforming models.

Model-Level Breakdown: The Premium Dominance

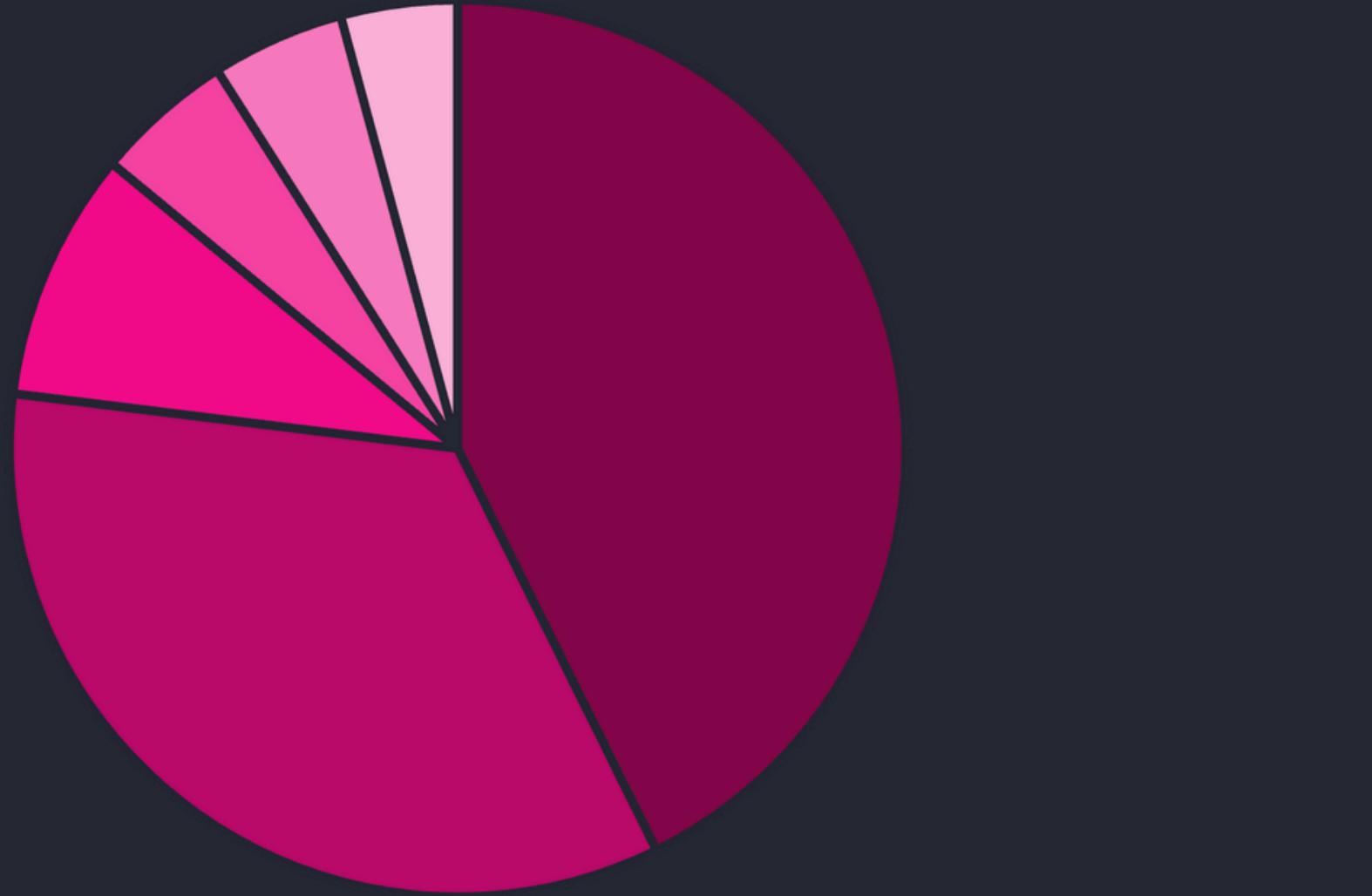
Our sales portfolio is heavily skewed toward high-value SUVs and MUVs, which provide both volume and superior revenue contribution. This concentration presents a risk if market dynamics or supply chain issues affect these core models.

Model	Units Sold	Revenue (\$M)	Margin %	Notes
Fortuner	143	642.5	32%	Highest revenue driver; strategic focus needed to sustain high-end SUV market share.
Innova Hycross	181	495.7	25%	Volume leader; consistent performance with balanced margins.
Hilux	78	309.6	16%	Moderate but highly profitable sales; appeals to a specific commercial and adventure segment.
Urban Cruiser Hyryder	157	237	15.5%	Good volume potential, especially for hybrid variants; key to expanding mid-segment market presence.
Camry	29	144	7.5%	Niche luxury sedan; limited scalability but high ASP contribution.
Glanza	90	72	3.4%	Low-margin entry model; consider strategic repositioning to improve profitability or unit contribution.

The Fortuner and Innova Hycross models together account for 57% of total sales revenue. This heavy dependency on the premium segment dictates that strategic efforts must be made to diversify revenue streams while aggressively protecting the market share of these flagships.

Regional Performance: Unlocking Underperforming Territories

While the Lokhra and Dispur hubs demonstrate exceptional profitability, capturing over 75% of total profit, significant pockets of opportunity exist in other regions that currently suffer from low engagement and poor inventory alignment.



Legend:

Lokhra Dispur Barpeta Tezpur Nagaon Bongaigaon

The pie chart illustrates the high concentration of profitability in Lokhra and Dispur, which collectively generate over three-quarters of the total profit.

Lokhra: 42.6% Profit Share

Top-performing hub, characterized by strong demand for premium SUV models like the Fortuner.

Tezpur & Nagaon: Low Engagement

These regions are significantly **underperforming**. They require immediate intervention, including dedicated local marketing campaigns and optimal inventory allocation for high-volume models.

Barpeta: Moderate Potential

Stable performance but needs scalable strategies to capture greater market share, possibly through regional fleet sales.

Recommendation: Immediate action is required to strengthen presence in Tezpur and Nagaon. This involves re-evaluating dealership support and boosting local marketing expenditure in these critical, underdeveloped areas.

Customer Demographics: Targeting the Working Professional

Our primary customer base is heavily concentrated in the 26–40 age bracket, representing working professionals with increasing disposable income. This demographic insight allows for highly tailored marketing and financing offers.



Strategic Insight: Given the strong preference of our core demographic (26-40) for SUVs (as seen in Section 3), we should **intensify hybrid-focused offers** for models like the Urban Cruiser Hyryder to appeal to the growing awareness of environmental and fuel efficiency concerns within this professional class.

Product Customization & Demand Alignment

Analyzing product features reveals clear customer preferences regarding body style, color, and transmission type. Aligning inventory and marketing emphasis with these preferences can significantly improve sales velocity and minimize inventory holding costs.

Automatic Transmission Rise

While manual transmission still leads in volume, demand for automatic variants is showing a significant upward trend, driven by urban traffic congestion and consumer convenience preferences. Stocking automatic variants of high-demand models must be prioritized.

Top Profitable Colors

Black, Silver, and Red are not only popular choices but are also responsible for generating nearly **50% of the total profit**. These colors should receive preferential allocation and prominent showroom display.

SUV Body Style Dominance

The market's clear preference for Sports Utility Vehicles (SUVs) across all price points (Fortuner, Hyryder, Hilux) confirms the necessity of focusing marketing efforts and accessory packages on this category.

- **Opportunity:** Leverage the popularity of automatic transmission and core colors in promotional material. A campaign focusing on the "Top-Spec, Top-Color" inventory could drive quicker sales conversion and higher ASP.

Profitability Deep Dive: Identifying Profit Levers

A concentrated effort on the most profitable models is crucial for maximizing returns. The top three models contribute overwhelmingly to the bottom line, while two models require attention for margin improvement or volume increase.



Top 3 Profit Drivers (78%)

Fortuner (₹109.6 M), Innova (₹78.6 M), and Hilux (₹52.4 M) are the pillars of our profitability. Investment in retention programs and accessory upsells for these models should be prioritized.



Camry Niche (₹28.1 M)

Though high value, the Camry has limited scale. Profit strategies here must focus on maximizing per-unit profit through premium services and minimizing marketing spend due to its niche appeal.



Glanza Underperformance (₹8.1 M)

The Glanza's low profit contribution suggests a need for either a repricing strategy (to maintain competitive volume) or bundling packages to increase average transaction value and margin contribution.

Action Plan: The profitability gap is significant. We must maintain aggressive sales targets for the Fortuner and Innova. For Glanza, a thorough review of cost structure and market pricing is necessary to justify its place in the portfolio.

Monthly Trend Analysis: Mitigating Mid-Year Dips

Sales volume exhibits predictable seasonality, peaking in Q1 and Q4, correlating with festive periods and high promotional activity. The middle of the year, specifically June and July, consistently shows the lowest unit sales, necessitating targeted interventions to flatten the curve.



Peak Performance Months

February (86 units) and October (81 units) demonstrate the potential of the market when driven by external factors (festivals) and intensive internal promotions. These periods confirm the responsiveness of our customer base to incentives.

Q3 Sales Dip

Low months occur consistently in **June–July (55–58 units)**. This mid-year slump results from a natural lull post-financial closing and pre-festive season anticipation.

Stabilization Strategy

A targeted counter-cyclical marketing push is recommended for Q3 (June–August). Campaigns should focus on non-seasonal drivers, such as corporate leasing offers or inventory clearance of previous model years, to maintain momentum.

Strategic Roadmap: Driving Sustainable Growth

The following table summarizes the strategic initiatives derived from the YTD performance analysis, focusing on optimizing the product mix, expanding regional reach, and refining customer engagement.

Product Mix	Aggressively push Hyryder hybrids and leverage the facelift Fortuner launch.	Higher mid-segment volume growth and increased overall ASP, mitigating risk from single model dependency.
Regional Focus	Dedicated sales and marketing support to Tezpur and Nagaon, including optimized inventory flow.	Achieve a +10-15% regional sales lift in these currently underperforming areas.
Customer Targeting	Focus digital and direct marketing on the 26-40 working professional demographic with technology and efficiency messaging.	Improved conversion rates, higher retention, and effective utilization of marketing budget.
Pricing & Profit	Optimize Glanza pricing/packaging to boost contribution and protect Fortuner/Innova margins.	Higher overall portfolio profitability and reduced vulnerability from low-margin models.
Seasonal Planning	Introduce counter-cyclical campaigns during the June-August slump (Q3) and maximize Q1/Q4 momentum.	Smoother annual sales curve, better resource management, and stabilized cash flow.

Conclusion: Paving the Way for Exponential Growth

Gargya Toyota has achieved consistent but modest growth during the Jan–Oct 2025 period, demonstrating strong profitability driven by its premium model mix (Fortuner, Innova). The challenge now is to convert this premium-driven revenue stability into sustainable, higher volume growth.

→ Capitalize on Premium Strength

Continue to protect the Fortuner and Innova profit centers, utilizing their strong brand equity to pull customers into the showroom.

→ Expand Mid-Segment Market

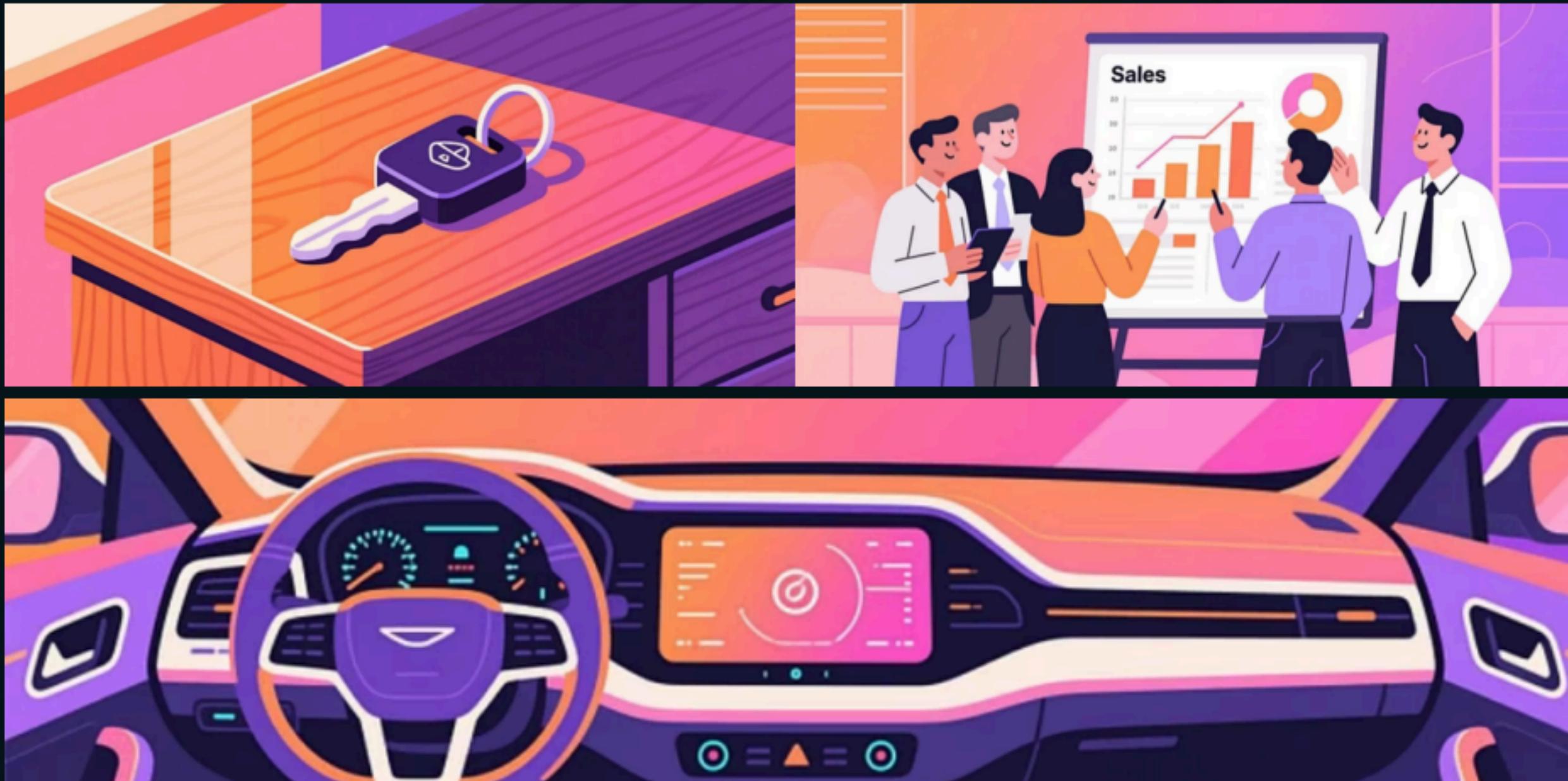
The Urban Cruiser Hyryder, especially the hybrid variant, is the key to achieving volume growth among the dominant 26-40 professional segment.

→ Activate Dormant Regions

Focused strategic effort in regions like Tezpur and Nagaon offers immediate, high-ROI opportunities for sales expansion.

By implementing these strategic adjustments, Gargya Toyota can effectively drive the next phase of profitability and secure a more diversified, resilient market position.

Conclusion: Driving Future Profitability



The Gargya Toyota Sales Dashboard provides stakeholders with essential, actionable insights to enhance overall profitability and operational efficiency.

We have identified significant growth potential that can be unlocked through focused, region-specific strategies and continuous optimization of our high-value product mix, ensuring sustained success in the coming year.

Thank you