Name: Aranel Singleton Date: 10/3/25

# Image Center Notification Checklist:

- ____ Stock Certificate Not Enclosed
- ____ Medallion Waiver Fee Not Enclosed
- ____ Fee Check Invalid and Will Not Be Deposited
- X L&R Fee Not Enclosed
- ____ No Instructions Enclosed
- ____ LIVE Check with Unclear or No Instructions-Return Check
- ____ Envelope arrived empty
- ____ Damaged at Post Office
- ____ Other (See Comments Below)
- ____ Medallion stamp provide return check

Comments:

Computershare

**Liberty Mutual Bond No. 285055966**
Date: September 12, 2025
Registered Owner:ROBERT CONRAD SIGG

**LIBERTY MUTUAL INSURANCE COMPANY**
**Lost Securities Affidavit and Application for**
**Lost Securities Bond For Computershare Accounts**
**("Affidavit and Application")**

**Account Number**: C0006530591
**Company Name**: IBM
**Issue ID**: IBM C01
**Lost Securities**:

| Certificate # | Shares | Date Issued | Certificate # | Shares | Date Issued |
|---|---|---|---|---|---|
| 00762473 | 2 | 26-May-1979 | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Total Lost Shares: 2
Current Market Value: $508.67
Liberty Mutual Bond Premium ($US): $20.00
Processing Fee: $80.00
**Total Due (Please make check payable to Computershare Insurance Services): $100.00**

This affidavit constitutes an application for coverage for the benefit of **Computershare**, the Transfer Agent for the above-referenced company, under the Lost Securities Surety Bond issued by **Liberty Mutual Insurance Company**. Liberty Mutual reserves the right to accept or reject this "Affidavit and Application." The Liberty Mutual Bond Premium amount set forth above shall be valid for 90 days from the date set forth above. **Liberty Mutual** reserves the right after 90 days to increase the Premium amount if the market value of the Lost Securities increases. **Computershare Insurance Services** will forward the Liberty Mutual Bond Premium to **Liberty Mutual**.

1. Please print OWNER name. (OWNER shall also mean Owners, representative or agent)
   _____(Owner) Being duly sworn on oath, deposes and says the following:

2. The Owner is of legal age and the Lost Securities have been lost, mislaid, or destroyed and cannot be produced. The Owner has made or caused to be made a diligent search for the Lost Securities, and has been unable to find or recover the Lost Securities, and makes this Affidavit and Application for the purpose of inducing the issuance of new or replacement securities ("Replacement Securities") in lieu of the said Lost Securities or the distribution to the Owner in the form of liquidation proceeds. The Owner hereby agrees to surrender immediately the Lost Securities to **Computershare** for cancellation should they at any time come into the Owner's or any other person's possession, custody, or control.

3. The Owner agrees that this "Affidavit and Application" may be delivered to and made part of the Surety Bond described above. All parties agree and acknowledge that as part of the **Liberty Mutual** requirement for record storage and retention, this document may be microfilmed, scanned, or maintained in the form of an electronic digitized copy which shall be as effective as the original for all purposes.

4. If any of the listed scenarios apply, please circle the scenario:
   a. The Lost Securities were signed, pledged, or were listed in a previously signed transfer request (including having executed a stock power).

1AFL IBM C0006530591

b. The Lost Securities have been stolen (please submit a copy of the police report).
c. The Lost Securities are/were involved in a divorce (please submit a copy of the divorce decree).
d. I am the executor/administrator of the shareholder's estate (please submit proof of court appointment).

5. In consideration of (1) the issuance of such Replacement Securities in lieu of the Lost Securities, or the distribution to the Owner of the proceeds there from, and (2) **Liberty Mutual Insurance Company** assuming liability under its bond, the Owner, his/her heirs, successors and assigns agree to indemnify, protect and save harmless **Computershare Inc., Computershare Trust Company, N.A., Liberty Mutual Insurance Company**, and the issuer jointly and severally, and their agents, representatives, successors and assigns from and against all losses, costs and damages (including court costs and attorneys' fees) to which they may be subject to or liable by reason or on account of assuming liability under its indemnity bond.
Any person who, knowingly and with intent to defraud any insurance company or other person, files a statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.

6. Replacement Securities are issued in the form of book-entry, unless unavailable through the issuer. A book statement or certificate representing ownership and confirmation of the replacement of the Lost Securities will be sent to the above address.

7. Authorized Signature(s) and Notary – This section must be signed and stamped (if applicable) for your transaction to be processed.

   The signature(s) below on this form must correspond exactly with the name(s) as shown upon the face of the stock certificates without alteration or enlargement or any change whatever. The below must be signed by all current registered holders, or a legally authorized representative with indication of his or her capacity next to the signature.

**If the current market value shown on the front of the form is greater than $50,000, then the signature of the owner must be notarized.**

**Privacy – For California Residents Only:**

Please see the **Liberty Mutual Group California Privacy Notice** located at *https://www.libertymutualgroup.com/general/about-lm/corporate-information/california-privacy-notices-and-policies* for an explanation on how Liberty Mutual gathers, uses, and shares your personal data.

**Disclosure:** Computershare Insurance Services is an insurance producer licensed in all states and is authorized by its license to sell insurance and obtain insurance for purchasers, among other activities. Computershare Insurance Services will be paid a commission equal to a percentage of the surety bond premium listed above by Liberty Mutual Insurance Company. As the surety bond purchaser, you may obtain information about compensation expected to be received by Computershare Insurance Services in connection with the surety bond for which you are applying, by requesting such information from Computershare Insurance Services.

By signing below, [I]/[we] acknowledge the processing fee listed above and that [I]/[we] have read and understand the above disclosure:

Email address*(optional):_____
*Computershare may use the email address provided above for the purpose of communicating with you about your certificate replacement request.

_____
PRINT NAME/ADDRESS/TITLE (if applicable):

_____
**SIGNATURE OF OWNER**

→**Notary:** Sworn to and subscribed before me this ____ day of _____, 20__, in the City of _____, in the County of _____ before me personally appeared _____ known to me to be the individual or shown to be the individual by way of identification, described above and who executed this agreement of indemnity/affidavit of loss, and he/she duly acknowledge to me he/she executed the same for the purpose stated above in section (5) and being duly sworn, did depose and say the statements therein contained are true.

(Affix Notarial Seal)

_____

Notary Public

_____

My Commission Expires

Computershare

Computershare Insurance Services
150 Royall Street
Suite 101
Canton, MA 02021
www.computershare.com

ROBERT CONRAD SIGG
96 FABLE FARM RD
NEW CANAAN CT 06840

September 12, 2025

| | |
|---|---|
| Company: | IBM |
| Registration: | ROBERT CONRAD SIGG |
| Document I.D.: | 25255WF00878178 |
| Our Reference: | IBM/0120250912/111733681/ |

Dear Sir/Madam:

This letter is in direct response to your inquiry regarding the account listed above. The lost securities you notified us of are listed in the enclosed "Affidavit and Application".

We have placed a stop transfer restriction against these lost securities. This is done to assist in the prevention of anyone fraudulently presenting or selling the certificates as their own. Also as required by law, we have filed a Lost & Stolen Securities Program Report with the financial community on your behalf. In order to replace your lost certificates we need you to purchase an Open Penalty Surety Bond for the certificates. To do this, simply complete and return the enclosed "Affidavit and Application" issued and underwritten by Liberty Mutual Insurance Company along with the specified fee. Alternatively, you can obtain one from a qualified surety provider of your choosing.

If you do recover or find any of the certificates listed in the "Affidavit and Application", please provide Computershare with a written notification signed by all registered holders. Once we receive this notification, the securities may be considered valid again.

**Please see the checklist for any applicable legal documents that may also be required.**
In summary:

1. Now that your certificates have been reported as lost, stops have been placed on them to help prevent them from being presented or sold.

2. In order to obtain replacement certificates you must purchase an Open Penalty Surety Bond. You can use the enclosed Affidavit and Application or find your own qualified provider.

3. If you recover the lost certificates, please send us written notification that is signed by all registered holders.

For additional information about the Lost and Replace Process:

- Write to us at Computershare, PO Box 43020, Providence, RI 02940-3020.
- Overnight mail may be sent to Computershare, 150 Royall Street, Suite 101, Canton, MA 02021.
- Go to our web site at www.computershare.com/investor.
- Call us at (888) 426-6700. Our telephone representatives are available during regular business hours. Our automated phone system is available 24 hours a day, 7 days a week, but it is only appropriate for getting routine information.

Sincerely,

Sean Fontaine
CA License # 0L94441
Computershare Insurance Services
CA License # 0M14700

Enclosure: Affidavit Instructions(1), Affidavit of Loss 1AFL(1)

# COUNTRY DESIGN, INC.

150 Elm Street New Canaan, CT 06840 Tel. 203-966-9131
Fax. 203-966-9890

My name is Fiona Anne Sigg
I was married to Robert Conrad Sigg for 51 years
He died Dec 24, 1912 and every 3 months I get a
check for 6 dollars 60 cents for his shares. I am now
87 years old and I do not know how to fill out
this information, If you cannot transfre it to
me (I have shares that he gave me) give it
to charity.

Fiona Sigg

IBM

Computershare

Computershare
PO Box 43078
Providence, RI 02940-3078
Within USA, US territories & Canada 888 IBM 6700
Outside USA, US territories & Canada 781 575 2727
ibm@computershare.com
www.computershare.com/ibm

ROBERT CONRAD SIGG
96 FABLE FARM RD
NEW CANAAN CT 06840

**Holder Account Number**

C******0591 I ND

## Transfer Request — See enclosed instructions

**PLEASE PRINT CLEARLY**

### CURRENT HOLDER INFORMATION

**Shares to be Transferred**

PLEASE NOTE: Whole shares cannot be divided into fractional shares.

**1** Date of death (mm / dd / yyyy) 12 / 24 / 2012

**2** Daytime Telephone Number 203 - 505 - 4588

**3** ☑ **Transfer ALL Shares** (all book-entry shares and any certificated shares submitted)
If this box is checked, do not complete sections 4, 5 and 6.

**PARTIAL TRANSFER:**

**4** **DRS Book-Entry Shares** (number of whole shares to transfer)

**5** **Certificated Shares** (number of whole shares to transfer)

**IMPORTANT:**
Original certificate(s) must be submitted for your transfer to be executed.

**6** **Investment Plan Book-Entry Shares** (number of whole and/or fractional shares to transfer, if applicable)

**7** ☐ **Check Replacements:** Check this box to have uncashed checks in the account reissued in the original issued name.

**8** **Authorized Signatures** — This section must be signed and stamped for your transfer to be executed.

The undersigned does (do) hereby irrevocably constitute and appoint Computershare as attorney to transfer the said stock, as the case may be, on the books of said Company, with full power of substitution in the premises.

The signature(s) below on this Transfer Request form must correspond exactly with the name(s) as shown upon the face of the stock certificate or a Computershare-issued statement for book-entry shares, without alteration or enlargement or any change whatever. The below must be signed by all current registered holders, or a legally authorized representative with indication of his or her capacity next to the signature.

NOTE: Signature(s) must be stamped with a Medallion Signature Guarantee by a qualified financial institution, such as a commercial bank, savings bank, savings and loan, US stockbroker and security dealer, or credit union, that is participating in an approved Medallion Signature Guarantee Program **(A NOTARY SEAL IS NOT ACCEPTABLE).**

**Required ► Medallion Guarantee Stamp**
(Notary Seal Is Not Acceptable)

Affix the medallion stamp below **OR** if your total account value is under $10,000, and you live in the United States, you may be eligible to utilize the Medallion Waiver option. See the cover letter for further details and instead use this box to record the check number you will be enclosing in non-refundable payment of the Medallion Waiver option, along with a copy of a government issued photo ID if electing the option not to provide a Medallion Signature Guarantee stamp.

Signature of All Current Holders or Legal Representatives

Date (mm / dd / yyyy) / /

**IMPORTANT ► You must complete both sides of this form for it to be valid.**

254UTR IBM

Computershare

## Transfer Request — See enclosed instructions

PLEASE PRINT CLEARLY

### NEW HOLDER / RECIPIENT INFORMATION

• Please complete for each new holder • Use additional pages as necessary

**9 Account Type** (mark only one box with an "X"):

- ☐ Individual (complete A, B, C, G & H)
- ☐ Custodial with Minor (complete A, B, C, D, G & H)
- ☐ Trustee/Trust (complete A-H)
- ☐ Joint (complete A, B, C, D, G & H)
- ☐ Estate (complete A, B, C, E, G & H)
- ☐ Other (indicate type and complete A, B, C, D, G & H) _____

**A** New Holder's Existing Account Number (if applicable)

**B** *Social Security Number (SSN) or Employer Identification Number (EIN) *(do not use hyphens)*

SSN ☐ EIN ☐ (check one box above)

**C** Name (First, MI, Last) - Individual / Custodian / Trustee / Executor / Other

**D** Name (First, MI, Last) - Joint Holder / Minor / Co-Trustee / Other (if applicable)

**E** Trust / Estate Name (if applicable)

Trust / Estate Name - *continued*

**F** Date of Trust (mm / dd / yyyy) (if applicable)

**G** Address Number and Street Name / PO Box

Apt. / Unit Number

**H** City

State

Zip Code

**10 Purpose for Transfer/Cost Basis Data**

Please check off the applicable purpose of the transfer for shares acquired after 12/31/10. If this section is not fully completed, all transfers will be treated as Gifts, unless we receive documentation that this is a decedent transfer (i.e. Affidavit of Domicile) in which case the transfer will be treated as an inheritance. We recommend that you consult with your tax advisor regarding the tax implications for each type of transfer.

**Please check ONLY ONE box.** If you check more than one box your transfer will be treated as if you had not made any selection. Please see section 10 of How to Complete the Transfer Request Form for further details.

- ☐ Private Sale — Date of Sale: _____ Cost Per Share: _____ US Dollars
- ☐ Gift — Date of Gift: _____
- ☐ Inheritance — Date of Death: _____ *(If blank we will default to the effective date of the transfer.)* Value Per Share: _____ US Dollars
- ☐ No Change of Ownership *(please specify)* _____

# AFFIDAVIT OF DOMICILE

*To be completed for decedent transfers only.*

Account Name:_____ Account Number:_____

Name of Stock:_____

Deceased Holder's Taxpayer Identification or Social Security Number: _____

The undersigned, _____

residing at_____

being duly sworn, deposes and says that he/she is _____

*Describe your status, i.e. Executor, Administrator, Survivor in Joint Tenancy, etc.*
*(If a corporate fiduciary show title of affiant and name of corporation)*

of (the estate of) _____

who died on _____

that at the time of death the domicile (legal residence) of said decedent was at

_____

and that (s)he resided in the State of_____

for _____ years prior to death and was not a resident of any (other) state within the United States of America at time of death.

Signature:_____

Sworn to before me, a notary public, this

_____ day of _____, 20 _____

AFFIX SEAL

Signature: _____
*(official administering oath)*

Title: _____

My commission expires _____

IBM.

Computershare

Computershare
PO Box 43078
Providence, RI 02940-3078
Within USA, US territories & Canada 888 IBM 6700
Outside USA, US territories & Canada 781 575 2727
ibm@computershare.com
www.computershare.com/ibm

Name

Street Address

City, State, Zip

Use black ink. Print in CAPITAL letters inside the grey areas as shown in this example. A B C 1 2 3 X

# Form W-9 Request for Taxpayer Identification Number and Certification

**Dear Shareholder:**
**Our records indicate that your U.S. Social Security Number or Employer Identification Number is not certified. If this Form W-9 is not completed and returned, your account may be subject to backup withholding at the applicable tax rate on all dividends and sale proceeds. For joint tenant accounts, the TIN provided must belong to the first owner listed above to avoid backup withholding.**

## A. Taxpayer Identification Number (TIN)

Enter your TIN for the above registered name and address in the appropriate box. For individuals, this is your Social Security number (SSN). For other entities, it is your Employer Identification Number (EIN). COMPLETE ONLY ONE BOX.

Social Security Number

OR

Employer Identification Number

## B. Federal Tax Classification

Check appropriate box (required); check only **ONE** of the following boxes:

☐ Individual ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/ Estate

**Limited Liability Company (LLC) or Partnership, Trust/Estate or other classification**

Do not use this form if you are an LLC, or if you are a Partnership, or Trust/estate with any foreign partners, owners, or beneficiaries, and you are providing this form **to a partnership, trust, or estate.** You must complete an IRS Form W-9. This form can be found on the IRS website at **www.irs.gov.**

## C. Exempt Payee Code (if any)

☐ If you are exempt from backup withholding, enter in the Exemptions box, any code that may apply to you. See Exempt payee codes on the back of this form.

Exemption from FATCA reporting code (if any)
**Not Applicable**
(Applies to accounts maintained outside the U.S.)

## D. Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct Taxpayer Identification Number, and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined on reverse).
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct (defined on reverse).

**Certification Instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

Signature of U.S. Person (please keep signature within the box)

Date (mm/dd/yyyy) / /

28UW9 IBM

## How to complete this form

### Backup Withholding

The Internal Revenue Service (IRS) requires us to withhold taxes for the applicable rate of backup withholding for U.S. persons without a W-9 tax certification who are not otherwise exempt. Parties acting as disbursement agents must withhold and pay to the IRS the applicable tax rate of such payments under certain conditions. This is called "backup withholding." Payments that may be subject to backup withholding include interest, dividends, broker and barter exchange transactions, and royalties. Supplying us with your correct Taxpayer Identification Number (TIN), and signing this form will generally allow you to receive your payments without being subject to backup withholding. Failure to supply your TIN, or supplying us with an incorrect TIN, could result in a $50.00 penalty being assessed by the IRS.

Receipt of a completed Form W-9 will discontinue backup withholding unless otherwise required.

**What Name and Number To Give the Requester**

| For this type of account: | Give name and SSN of: |
|---|---|
| 1. Individual | The individual |
| 2. Two or more individuals (joint account) | The actual owner of the account or, if combined funds, the first individual on the account |
| 3. Custodian account of a minor (Uniform Gift to Minors Act) | The minor |
| 4. a. The usual revocable savings trust (grantor is also trustee) | The grantor-trustee |
| b. So-called trust account that is not a legal or valid trust under state law | The actual owner |
| 5. Sole proprietorship or disregarded entity owned by an individual | The owner |
| 6. Grantor trust filing under Optional Filing Method 1 (see Regulation section 1.671-4(b)(2)(i)(A)) | The grantor |
| **For this type of account:** | **Give name and EIN of:** |
| 7. Disregarded entity not owned by an individual | The owner |
| 8. A valid trust, estate, or pension trust | Legal entity |
| 9. Corporation or LLC electing corporate status on Form 8832 or Form 2553 | The corporation |
| 10. Association, club, religious, charitable, educational, or other tax-exempt organization | The organization |
| 11. Partnership or multi-member LLC | The partnership |
| 12. A broker or registered nominee | The broker or nominee |
| 13. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments | The public entity |
| 14. Grantor trust filing under the Form 1041 or the Optional Form 1099 Filing Method 2 (see Regulation section 1.671-4(b)(2)(i)(B)) | The trust |

**Exempt payee code.** Generally, individuals (including sole proprietors) are not exempt from backup withholding. Corporations are exempt from backup withholding for certain payments, including interest and dividends. Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.

**Note.** If you are exempt from backup withholding, you should still complete this form to avoid possible erroneous backup withholding.

The following codes identify payees that are exempt from backup withholding:

1 – An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)

2 – The United States or any of its agencies or instrumentalities other than an account maintained by an FFI

3 – A state, the District of Columbia, a U.S. commonwealth or territory, or any of their political subdivisions or instrumentalities

4 – A foreign government or any of its political subdivisions, agencies, or instrumentalities

5 – A corporation

6 – A dealer in securities or commodities required to register in the United States, the District of Columbia, or a possession of the United States

7 – A futures commission merchant registered with the Commodity Futures Trading Commission

8 – A real estate investment trust

9 – An entity registered at all times during the tax year under the Investment Company Act of 1940

10 – A common trust fund operated by a bank under section 584(a)

11 – A financial institution as defined under section 581

12 – A middleman known in the investment community as a nominee or custodian

13 – A trust exempt from tax under section 664 or described in section 4947

**Definition of a U.S. Person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations Section 301.7701-7).

**Exemption from FATCA reporting:** If you are submitting this form for an account that is maintained in the United States, you are exempt from FATCA reporting.

### Please return this completed form to the address listed on the first page in the top right corner.

**DID YOU KNOW?**

You can certify your account online by visiting us at the website on the reverse side of this form. While online, join the thousands of shareholders that have signed up for electronic delivery!

Computershare
Computershare
PO Box 43078
Providence, RI 02940-3078
Within USA, US territories & Canada 888 IBM 6700
Outside USA, US territories & Canada 781 575 2727
ibm@computershare.com
www.computershare.com/ibm

000298

FIONA SIGG
96 FABLE FARM RD
NEW CANAAN
CT
USA 06840

**The IRS requires that we report the cost basis of certain shares acquired after January 1, 2011 and then sold. Shares transferred out of an account will be done using our default cost basis calculation of first in, first out (FIFO) unless otherwise instructed. Please visit our website, review the enclosed FAQ, or consult your tax advisor if you need additional information about cost basis.**

Dear Sir / Madam:

Re: ROBERT CONRAD SIGG
Company Name: International Business Machines Corporation Account Number: ******0591

See end of letter for share holding details.

As requested, enclosed are the forms and instructions needed to transfer the decedent's stock to a new account or another holder. We have also enclosed answers to Frequently Asked Questions (FAQs) to assist you with completing the form and to answer transfer related questions you may have. You can find additional helpful information in the "Help" section of our website, **www.computershare.com/ibm.**

To request the transfer, we recommend that you visit our stock Transfer Wizard at www.transfermystock.com, the quickest, easiest and most accurate method to create your transfer documents. The wizard validates information as you go through the process to ensure all key elements are entered. In fact, we have found that individuals who use the Transfer Wizard are three times LESS likely to have their request rejected because we had to ask for additional information.

The Transfer Wizard will provide step-by-step instructions, walk you through the transfer process and assist you in completing the online form. You will need the following information:

- Company name: International Business Machines Corporation
- Current holder account number that begins with the letter "C" found on a recent statement, or included in this package if you are the current holder
- Current holder five-digit US ZIP code
- Name and address of new holder
- Number of shares to transfer

Additional security information may also be required, depending on the type of transfer requested.

Or if you prefer, you may complete the enclosed hard copy forms by hand, or by following the steps below.

**Step 1:** **Transfer Request form** – Complete the enclosed form. All surviving registered holders (if applicable) or a legally authorized representative must sign the "Authorized Signatures" section (section 8), with a Medallion Signature Guarantee for each signature. An individual signing on behalf of the current registered holder must indicate his or her capacity next to the signature on the form (e.g. John Smith, Executor or John Smith, Custodian). See the enclosed FAQ document for additional information.

Note that a Medallion Signature Stamp is requested for us to process this transfer request. However, you may be eligible to utilize the Medallion Waiver Option in place of the stamp if you are a US resident, your total account value for this stock is under $10,000 AND you submit your transfer paperwork with a check payable to Computershare in the non-refundable amount of $50. Please also enclose a copy of a government issued picture identification such as a license or passport if electing the Medallion Waiver option.

If the decedent held any certificated shares, you must include the original stock certificate(s) along with the Transfer Request form. If a certificate is lost, please contact us at the customer service number listed on the top right corner of this letter to find out the cost and process for requesting a certificate replacement. Lost certificates must be replaced prior to transferring the shares.

**Step 2:** **Form W-9, tax certification** – The new holder should sign and date the Form W-9 included with the Transfer Request form. If the new holder is unable to provide tax certification at this time, we will send him or her a Form W-9 (Request for Taxpayer Identification Number and Certification) once the transfer request is processed. Computershare will be required to withhold taxes on any dividends or other cash distributions until tax certification is received by us.

**Step 3:** **Additional tax documentation** – Obtain either (a) or (b), as applicable:

(a) If the decedent resided in a state in which an inheritance tax waiver is required, an Inheritance Tax Waiver form.

(b) If the decedent did not reside in a state in which an inheritance tax waiver is required, either (i) a Notarized Affidavit of Domicile (blank form enclosed), or (ii) an Inheritance Tax Waiver stamp affixed next to the signature on the Transfer Request form.

See the last page of the enclosed FAQ document for additional information on these items and how to obtain them.

**Step 4:** Send all required documents outlined above to:

Regular mail:
Computershare
PO BOX 43078
Providence, RI 02940-3078

Overnight/certified/registered delivery:
Computershare
150 Royall Street, Suite 101
Canton, MA 02021

It is important that you follow the steps above to ensure that your transfer can be completed. Depending on the type of transfer being requested, your transfer should be completed within 10 business days of receipt. A statement will be sent to the new holder upon completion of the transfer. Please note, the statement cannot be sent to a third party. If your transfer cannot be processed due to missing or incomplete documentation, we will contact you for more information.

Please note that if this stock has a book entry option, certificate requests may only be fulfilled by the owner entering requests via our Investor Center website or by contacting a customer service agent, after this transfer has been completed on our records. Instructions requesting certificates that accompany a transfer request will not be fulfilled if a book entry option exists. Note that certificate requests may have a fee requirement.

If the value of the shares you are transferring exceeds $14 million, or if you have any questions, please contact us at the customer service number listed on the top right corner of this letter. You can also submit your questions online through the "Contact Us" section of the website listed on the top right corner of this letter.

Sincerely,

Computershare
Enclosures

| Share Class | DRS book-entry shares | Investment plan book-entry shares | Certificated Shares |
|---|---|---|---|
| COMMON STOCK | 2 | 0 | 2 |

IBM

Computershare

Computershare Trust Company, N.A.
PO Box 43078
Providence, RI 02940-3078
Within USA, US territories & Canada 888 IBM 6700
Outside USA, US territories & Canada 781 575 2727
ibm@computershare.com
www.computershare.com/ibm

Certain account updates now available via TEXT MESSAGE. Enroll at www.cshare.us/smsop

ROBERT CONRAD SIGG
96 FABLE FARM RD
NEW CANAAN CT 06840

Holder Account Number

C0006530591 IND

Company ID IBM

# Direct Registration Transaction Request Form

**This form is only applicable to shares held in Direct Registration (DRS) for COMMON STOCK.**

Please fill in only one box. If both boxes are filled in all DRS shares will be sold.

**Sell All Shares *** ☐ OR **Sell This Number Of Whole Shares ***

You will receive a check for the net proceeds of the sale, less a transaction fee of $25.00 plus 10 cents per whole share sold.

Sales requests submitted on this *Direct Registration Transaction Request Form* will be processed as a batch order. Please see instructions on the reverse side for more information.

**Deposit The Enclosed Certificate(s)**

Quantity of shares to be deposited into your Direct Registration account.

If you would like to issue all or some of your shares in certificate form, please access your account via our web site or contact a customer service agent. Please note that fees may apply to certificate issuance requests.

**Signatures: The instructions given above must be signed by the registered holder. If held in joint name, both owners must sign.**
**By signing, I/we agree to the terms and conditions of Direct Registration. If you have any questions, please refer to our website or call the number above.**

Signature 1 - Please keep signature within the box.

Signature 2 - Please keep signature within the box.

Date (mm/dd/yyyy) __ __ / __ __ / __ __ __ __

Daytime Telephone Number

*For sales requests for partnerships, corporations, corporate custodian/IRAs, LLCs, churches/religious orders, or a person acting as a POA for a securityholder, please have your signature(s) medallion guaranteed.

Medallion Guarantee Stamp (Notary Public Is Not Acceptable)

IN THE EVENT YOU WISH TO MAKE A TRANSACTION TO YOUR ACCOUNT, PLEASE MARK ONE BOX ONLY.

**IF YOU DO NOT WISH TO MAKE A TRANSACTION AT THIS TIME, PLEASE RETAIN THIS FORM FOR FUTURE USE. YOU ARE NOT REQUIRED TO TAKE ANY FURTHER ACTION.**

SD1 BUS CUS 2020DRT IBM C01

## How To Fill Out the Direct Registration Transaction Request Form

**Sell** - To sell **ALL** shares, check the "Sell All Shares" box on the reverse side. To sell only a portion of the shares you hold, **DO NOT** check the "Sell All Shares" box; instead, indicate the number of shares you wish to sell in the "Sell This Number Of Whole Shares" box, and return to the address below. Sale requests submitted on this *Direct Registration Transaction Request Form* will be treated as a batch order and are generally processed no later than five business days after the date on which the form is received. A market order sale may be available by telephone or through Investor Centre at www.computershare.com. Please contact us at the phone number listed on the reverse side or refer to the Terms and Conditions of Sales Facility in the Direct Registration brochure for more information concerning the types of orders available and fee details. Note: market orders and batch orders are subject to different fees. The IRS requires that we report the cost basis of certain shares acquired after January 2, 2011. If your shares are covered by the legislation and you provide a written request specifying a cost basis calculation method to be used when selling those shares, we will process as requested. If you do not specify a cost basis calculation method, we will default to selling shares in first in, first out (FIFO) order as shown on our system. Please visit our website or consult your tax advisor if you need additional information about cost basis. When selling through Computershare, you are unable to direct the time at which the shares may be sold and you are unable to select the broker through whom sales are made.

**Deposit** - Indicate the quantity of shares to be deposited in the "Deposit The Enclosed Certificates" box on the reverse side and mail your certificates with the *Direct Registration Transaction Request Form* to the address below. We recommend that you ship the certificates via courier service. Do not endorse the certificates. A confirmation of the transaction will be mailed to you for your records.

**Cost Basis** - The IRS requires that we report the cost basis of certain shares acquired after January 1, 2011. If your shares are covered by the legislation and you sell or transfer the shares and request a specific cost basis calculation method, we will process as requested. If you do not specify a cost basis calculation method, we will default to either the first in, first out (FIFO) for equity issuers or for certain closed-end funds, average cost basis method. Please note that Closed-End Funds and/or Registered Investment Companies are not required to report cost basis until January 1, 2012. Please visit our website or consult your tax advisor if you need additional information about cost basis.

**SSN/TIN Certified** - If your account is not certified, you must complete a W-9 or W-8BEN tax form or taxes will be withheld from any dividends or sales proceeds per Internal Revenue Service requirements.

**OTHER TRANSACTIONS** - To obtain forms for transferring your Direct Registration shares to another person or to make changes to your account, such as an address change, please call the telephone number or visit our website on the reverse of the form.

**MAIL TO:**

Regular Mail: Computershare
PO Box 43078
Providence, RI 02940-3078

Courier or Certified Mail: Computershare
150 Royall Street, Suite 101
Canton, MA 02021

IBM

Certain account updates now available via TEXT MESSAGE. Enroll at www.cshare.us/smsop

009696

ROBERT CONRAD SIGG
96 FABLE FARM RD
NEW CANAAN CT 06840

Computershare

Computershare Trust Company, N.A.
PO Box 43078
Providence, RI 02940-3078
Within USA, US territories & Canada 888 IBM 6700
Outside USA, US territories & Canada 781 575 2727
ibm@computershare.com
www.computershare.com/ibm

International Business Machines Corporation is incorporated under the laws of the State of NY.

**Holder Account Number**
C0006530591

Company ID IBM

# International Business Machines Corporation - Direct Registration (DRS) Advice

## Transaction(s)

| Date | Transaction Description | Total Shares/Units | CUSIP | Class Description |
|---|---|---|---|---|
| 27 May 1997 | Stock Split | 2.000 | 459200101 | Common Stock |
| 06 Nov 1997 | DRS Share Reclassied To DRP | -2.000 | 459200101 | Common Stock |
| 26 May 1999 | Stock Split | 2.000 | 459200101 | Common Stock |

## Account Information: Date: 28 Aug 2025 (Excludes transactions pending settlement)

| Certificate Balance Held by You | Dividend Reinvestment Balance | Direct Registration Balance | Total Shares/ Units | Price Per Share ($) | Value ($) | CUSIP | Class Description |
|---|---|---|---|---|---|---|---|
| 2.00 | 0.000 | 2.00 | 4.000 | 245.730000 | 982.92 | 459200101 | Common Stock |

**IMPORTANT INFORMATION — RETAIN FOR YOUR RECORDS.**

This advice is your record of the share transaction in your account on the books of the Company as part of the Direct Registration System. This advice is neither a negotiable instrument nor a security, and delivery of it does not of itself confer any rights to the recipient. It should be kept with your important documents as a record of your ownership of these shares. No action on your part is required. If offered and you wish to obtain a certificate, please access your account via the Investor Center website or contact a customer service agent. Fees may apply to certificate issuances. Certificate requests made as part of a transfer request may automatically be changed to book issuance. The IRS requires that we report the cost basis of certain shares acquired after January 1, 2011. If your shares were covered by the legislation and you have sold or transferred the shares and requested a specific cost basis calculation method, we have processed as requested. If you did not specify a cost basis calculation method, we have defaulted to either the first in, first out (FIFO) for equity issuers or for certain closed-end funds, average cost basis method. Please note that Closed-End Funds and/or Registered Investment Companies are not required to report cost basis until January 1, 2012. Please visit our website or consult your tax advisor if you need additional information about cost basis. Upon request, the Company will furnish to any shareholder, without charge, a full statement of the designations, rights (including rights under any Company's Rights Agreement, if any), preferences and limitations of the shares of each class and series authorized to be issued, and the authority of the Board of Directors to divide the shares into series and to determine and change rights, preferences and limitations of any class or series. Assets are not deposits of Computershare and are not insured by the Federal Deposit Insurance Corporation, the Securities Investor Protection Corporation, or any other federal or state agency.

**If you do not keep in contact with us or do not have any activity in your account for the time periods specified by state law, your property could become subject to state unclaimed property laws and transferred to the appropriate state.**

## Privacy Notice

At Computershare, we take privacy seriously. In the course of providing services to you in connection with employee stock purchase plans, dividend reinvestment plans, direct stock purchase plans, direct registration services and/or custody services, we receive nonpublic, personal information about you. We receive this information through transactions we perform for you, from enrollment forms, automatic debit forms, and through other communications with you in writing, electronically, and by telephone. We may also receive information about you by virtue of your transaction with affiliates of Computershare or other parties. This information may include your name, address (residential and mailing), social security number, bank account information, stock ownership information, date of birth, government-issued identification number, and other financial information.

With respect both to current and former customers, Computershare does not share nonpublic personal information with any non-affiliated third-party except as necessary to process a transaction, service your account or as required or permitted by law. Our affiliates and outside service providers with whom we share information are legally bound not to disclose the information in any manner, unless required or permitted by law or other governmental process. We strive to restrict access to your personal information to those employees who need to know the information to provide our services to you. Computershare maintains physical, electronic and procedural safeguards to protect your personal information.

Computershare realizes that you entrust us with confidential personal and financial information and we take that trust very seriously.