# <u>Agenda</u>

- 1. Announcements and Review of Action Items (5 min)
- 2. UofSC Update (10 min)
- 3. Fraunhofer Update (5 min)
- 4. BMW Update / Next Steps(10 min)
  - 1. Interviews





## **Review Action Items**

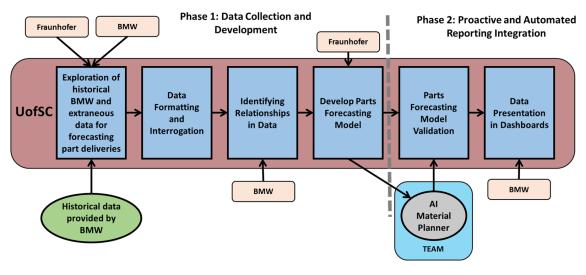
Topic	Responsible	Due Date	Comment
Create rulesets for Interviews	Fraunhofer		
Prepare Questions for Interviews	All		
Finalize Interview logistics	Leads		
Send Entity Relationship Diagram Feedback	All		
Send Dashboard Feedback	All		





#### UofSC Team - Status Update for 08/23/2021

#### **UofSC Roadmap**



#### **Progress Made Last Week**

- Continuing to review the Zgrve and 130 reports and working to understand the header definitions
  - Understanding relationships between datasets
  - Revised relationship diagram
- Multiple meetings to prepare for Interviews
- Reviewing Documentation files
- Continued work on Dashboard Mockups
- Drafted an initial conceptual design for feedback

#### **Current Task: Data Exploration**

- Understand headers (in progress)
- Get information on quality, ordering times, transportation, etc. (in progress)
- Identify poor areas/gaps in data
- · Make timeline of orders
- Define states (early, tardy, too late)
- Calculate numbers for tangible and intangible criteria\*
- Create supplier ranking
- Integrate findings into deliverable document

Deliverable: key figures from historical data, rich/poor areas, supplier ranking

#### Plans for this week

- Continuing to review the Zgrve and 130 reports and documentation
- Identify important fields for Material Planning
- Prepare for Interviews identifying questions
- Create additional views/widgets for dashboard
- Prepare data dictionary to create database
- Improve relationship diagram and conceptual design







## **Interview Objectives**

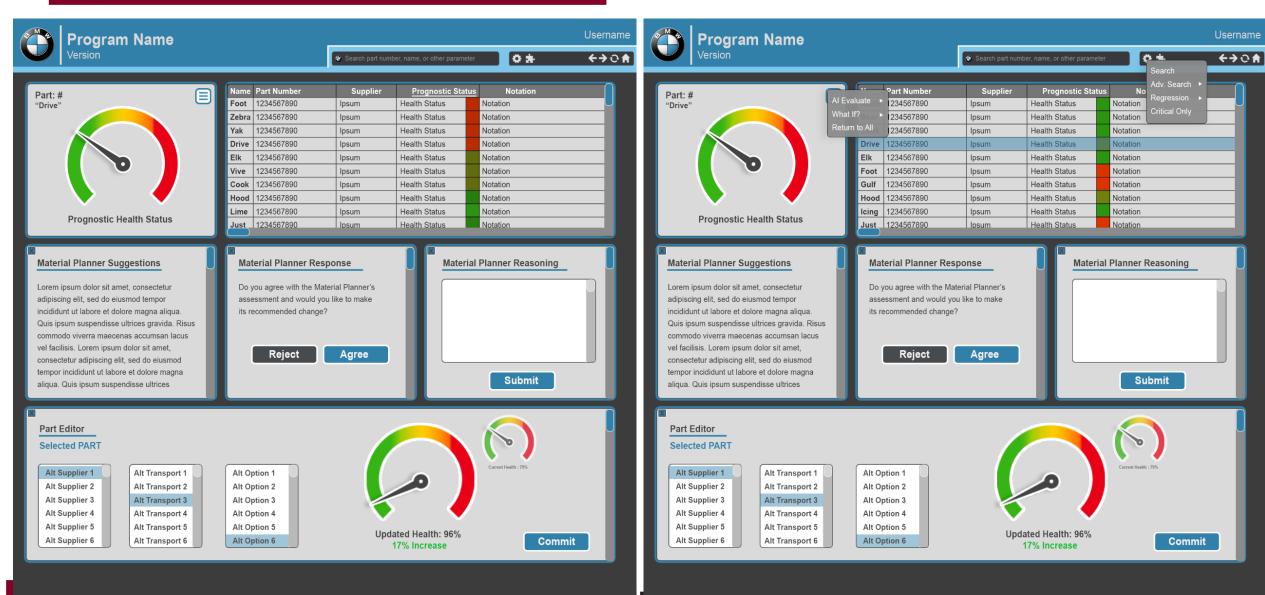
- Familiarize ourselves with the Planner's daily tasks and the processes used to assess risk and make decisions regarding material planning forecasting.
- Identify features that planners commonly use
- Develop a decision tree based on Planners' thought process
- Identify what capabilities would be helpful in a dashboard
- Identify logic of current SAP system







### **Updated Dashboard**



### **Updated Dashboard**

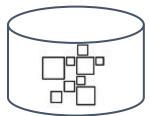


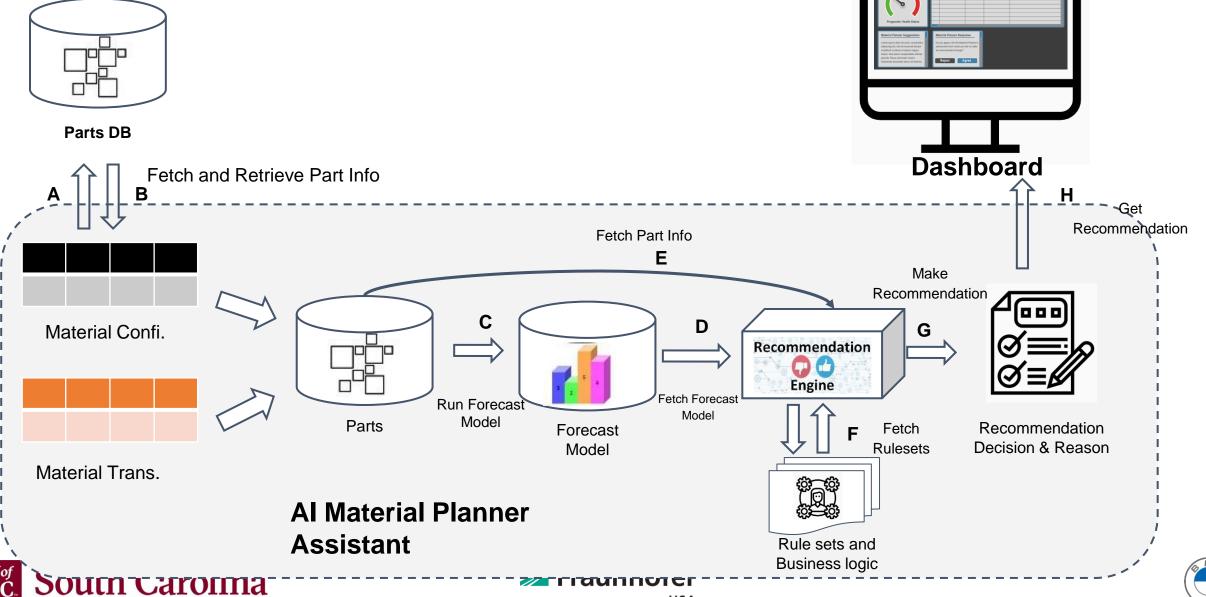






## **Conceptual Design**







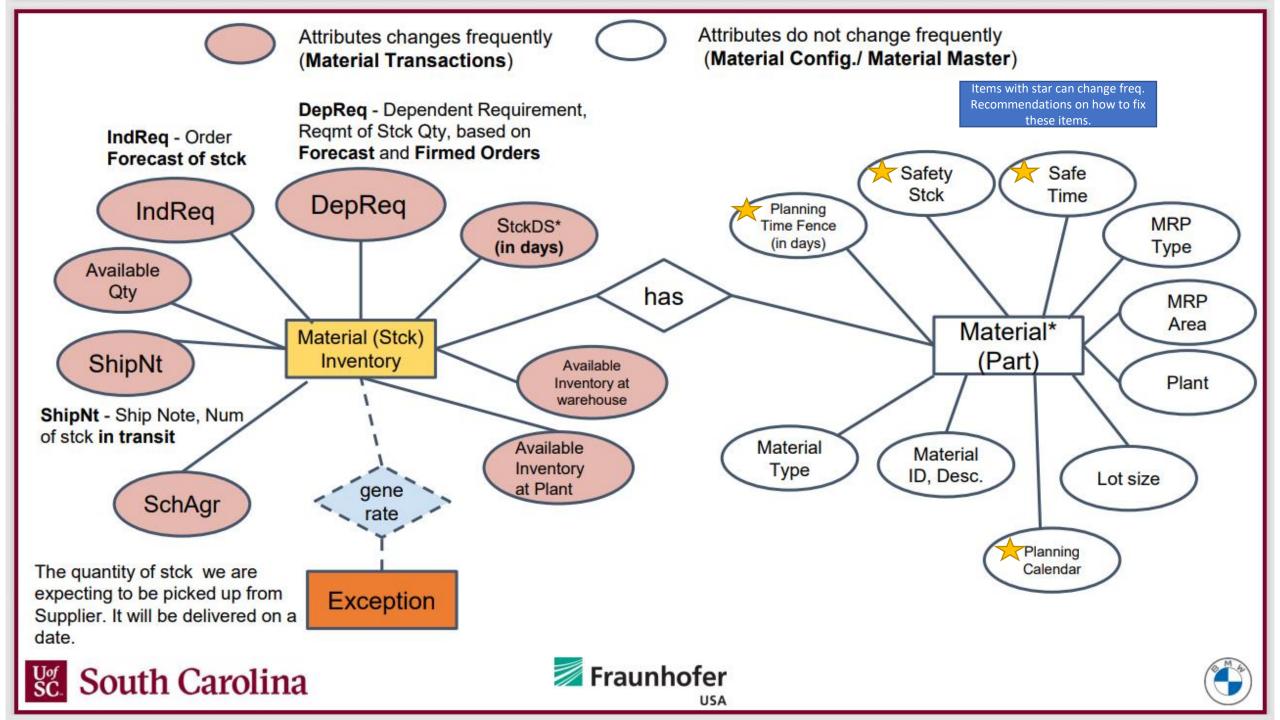


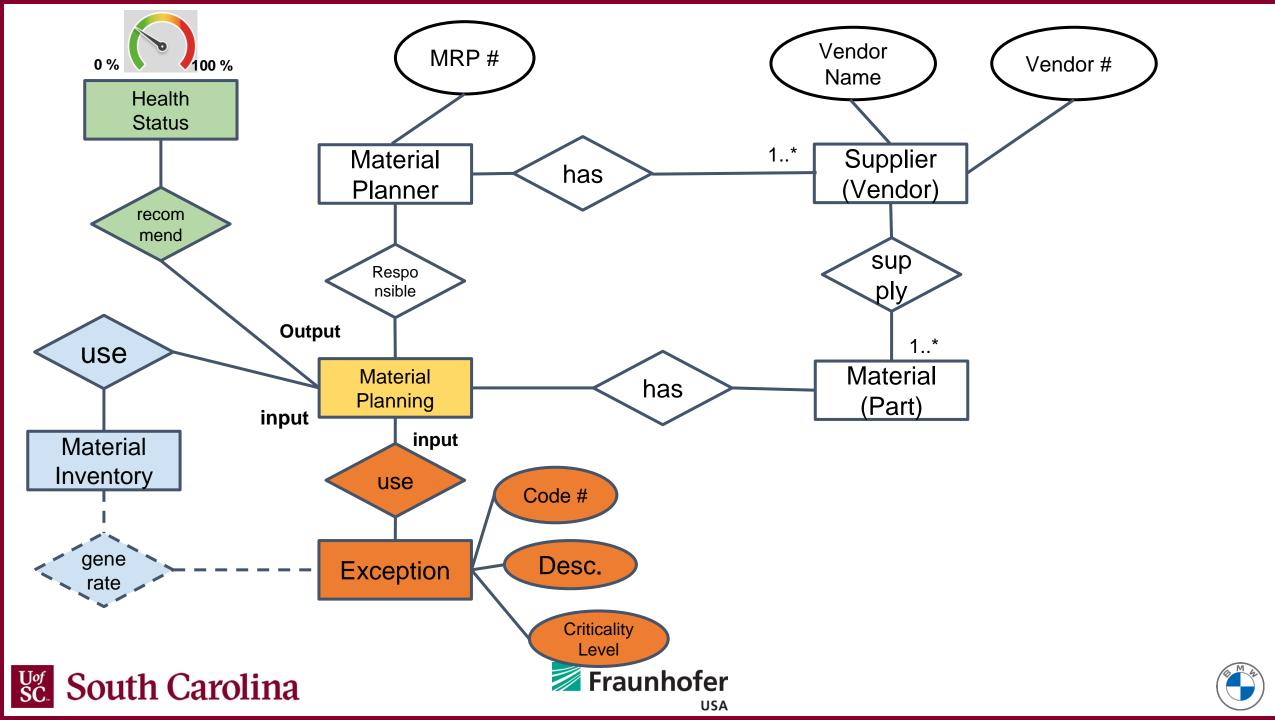
#	Action	Description
Α	Fetch Part Info	Planning Assistant queries Parts Data Source for all part information.
В	Retrieve Part info	Planning Assistant Stores part information as a local data set.
С	Run Forecast Model	Planning Assistant feeds Part information to the forecast model.
D	Fetch Forecast Model	Recommendation engine retrieves current Forecast model variables.
Е	Fetch Part Info	Recommendation engine retrieves part information.
F	Fetch Rulesets	Retrieve Rules and business logic from Rulesets DB
G	Make Recommendation	Recommendation engine generates recommendation.
Н	Get Recommendation	Recommendation, Decision, and Reason is returned from Assistant.











### MPA Weekly Update 08/23 - Fraunhofer

#### **Summary of last week:**

Prepared an initial document on rule sets based on the Training and Interview sessions.

#### **Plans for this week:**

- Continue documenting the concepts/rules based on last week's discussion.
- Start validating the identified rules with the subject matter experts/interviewees.
- Contribute to ER mapping.
- Prepare/plan interviews.

#### **Concerns/Comments:**

None







## **Next Steps**

- 1.Finalize rulesets (top 6 exceptions)
  - 1. Schedule meeting with Josh/Shawn
- 2.Interview Questions
- 3.Interview Setup
  - 1. By end of next week have scheduled



