

The Complete Business Planning Workbook

Your Guide to Building a Successful Business

Section 1: The Game Plan		
Business Name:		
Mission Statement:		
Short-term Goals (Next 6 Months):		
Long-term Goals (1-3 Years):		
Section 2: Market Research		
Ideal Customer Profile:		

Why customers need your product/service:
Unique Selling Proposition:
Business Industry:
Key Industry Trends:
Section 3: Financial Management
Initial Funding Needed:
Funding Sources:
Personal Savings Bank Loan Investors
Top 3 Monthly Expenses:
Monthly Income Target:
Breakeven Point:
Section 4: Legal & Compliance

Business Structure:

Sole Prop Partnership LLC Corp
Required Licenses:
Required Permits:
Key Regulations:
Section 5: Product/Service Development
Product/Service:
Key Features:
Key Benefits:
Quality Standards:
Section 6: Branding & Marketing
Brand Name:
Tagline:
Brand Values:
Marketing Channels:

Customer Engagement Strategy:	
Section 7: Sales Strategy	
Target Customer Profile:	
Sales Methods:	
Customer Follow-up Strategy:	
Pricing Strategy:	