

BUDGET & PLANNING PROCESSING



INTRODUCTION

NO MORE SPREADSHEETS

The process of delivering and maintaining a comprehensive enterprise budget is a cumbersome endeavour. Costly and unquantifiable hours are spent by senior managers, accountants, financial analysts and unit heads leveraging on spreadsheets to prepare, review and consolidate bank-wide budget figures.

A budget processing software streamlines and automates processing and approval of budgets for various units within a company.

FinTrak Budget software empowers businesses to connect budgeting with other critical roles that drive performance, providing them with a completely unified and automated process that takes days as opposed to months, to deliver.

Designed with a rich set of functionalities like Self Service and Budget Simulations, our clients will enjoy the best value on their investment.

It comes pre-built with over 20 reports. It is fast and clients enjoy Life-Time Support and Cloud subscription options.



Ability to establish a variety of roles within a workflow process.

Ability to develop the projections and base budget directly in the system, ability to copy and use prior year's budget or actual amounts as a starting point

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Support the automated roll up and consolidation of budget by category codes, object codes, cost centres, departments and divisions.

Drill down on plan/forecast/budget values to underlying cost drivers.

Handle aggregation of costs of cost centres, strategic business units supervision costs and Head Office costs and apportionment of such costs on a basis consistent with those used in MPR processing.

Budget Reports shows Income Statement, Balance Sheet, CAPEX Report and OPEX Report.

Enabled with flow in of current depreciation and batch upload for all input items.

Flexible to accommodate input and review of budgeting of volumes, staff cost, capital expenditure, operational expenditure, rates, ratios, mix, fees etc.

Maintain a budget data archive with access to historical budgets and actual results for 3 previous years to enhance audit trail.

It can be integrated with Performance management systems to ensure compliance and efficiency.



SCOPE

FinTrak Budget software is uniquely designed to be comprehensive yet flexible to fit any business sector.

With the Budgeting team poised help organizations deliver and maintain quality and to drive business performance, clients are assured of ready support all year round.



BANKING



INSURANCE



EDUCATION



PUBLIC SECTOR



SMALL BUSINESS



MANUFACTURING

DEPLOYMENTS






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