

SAFE AGREEMENT

(Simple Agreement for Future Equity)

THIS CERTIFIES THAT in exchange for the payment by InnoVest Capital ("Investor") of \$100,000 (the "Purchase Amount") on or about May 15, 2023, TechFuture Inc., a Delaware corporation (the "Company"), issues to the Investor the right to certain shares of the Company's Capital Stock, subject to the terms described below.

1. VALUATION CAP AND DISCOUNT.

- a. Valuation Cap: \$8,000,000
- b. Discount Rate: 20%

2. LIQUIDITY EVENT.

If there is a Liquidity Event before this SAFE expires or terminates, the Investor will, at its option, either (i) receive a cash payment equal to the Purchase Amount or (ii) automatically receive from the Company the number of shares of Capital Stock equal to the Purchase Amount divided by the Liquidity Price.

3. DISSOLUTION EVENT.

If there is a Dissolution Event before this SAFE expires or terminates, the Investor will automatically receive from the Company a cash payment equal to the Purchase Amount.

4. TERMINATION.

This SAFE will expire and terminate upon either: (i) the issuance of shares to the Investor pursuant to Section 2; or (ii) the payment, or setting aside for payment, of amounts due to the Investor pursuant to Section 3.

5. GOVERNING LAW.

This SAFE shall be governed by the laws of the State of Delaware.

Dated: May 15, 2023

COMPANY:

TECHFUTURE INC.

By: _____

Jane Smith, CEO

INVESTOR:

INNOVEST CAPITAL

By: _____

John Doe, Managing Partner