

# FILTER function in Excel

Use the magic FILTER function in Excel 365/2021 to extract records that meet certain criteria. The FILTER function is quite versatile.

1. The simple FILTER function below has two arguments and extracts all USA records.

COUNTIF										:	✕		✓	fx	=FILTER(A2:D15,C2:C15="USA")				
	A	B	C	D	E	F	G	H	I	J									
1	Last Name	Sales	Country	Quarter		Last Name	Sales	Country	Quarter										
2	Smith	\$16,753.00	UK	Qtr 3		Johnson	\$14,808.00	USA	Qtr 4										
3	Johnson	\$14,808.00	USA	Qtr 4		Jones	\$1,390.00	USA	Qtr 3										
4	Williams	\$10,644.00	UK	Qtr 2		Brown	\$4,865.00	USA	Qtr 4										
5	Jones	\$1,390.00	USA	Qtr 3		Smith	\$18,919.00	USA	Qtr 3										
6	Brown	\$4,865.00	USA	Qtr 4		Jones	\$9,213.00	USA	Qtr 4										
7	Williams	\$12,438.00	UK	Qtr 1		Brown	\$3,255.00	USA	Qtr 2										
8	Johnson	\$9,339.00	UK	Qtr 2		Williams	\$14,867.00	USA	Qtr 3										
9	Smith	\$18,919.00	USA	Qtr 3		Smith	\$9,698.00	USA	Qtr 1										
10	Jones	\$9,213.00	USA	Qtr 4															
11	Jones	\$7,433.00	UK	Qtr 1															
12	Brown	\$3,255.00	USA	Qtr 2															
13	Williams	\$14,867.00	USA	Qtr 3															
14	Williams	\$19,302.00	UK	Qtr 4															
15	Smith	\$9,698.00	USA	Qtr 1															
16																			

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Note: this dynamic array function, entered into cell F2, fills multiple cells. Wow! This behavior in Excel 365/2021 is called [spilling](#).

2. The dynamic FILTER function below extracts all UK records.

COUNTIF				X ✓ fx		=FILTER(A2:D15,C2:C15=B17)				
	A	B	C	D	E	F	G	H	I	J
1	Last Name	Sales	Country	Quarter		Last Name	Sales	Country	Quarter	
2	Smith	\$16,753.00	UK	Qtr 3		Smith	\$16,753.00	UK	Qtr 3	
3	Johnson	\$14,808.00	USA	Qtr 4		Williams	\$10,644.00	UK	Qtr 2	
4	Williams	\$10,644.00	UK	Qtr 2		Williams	\$12,438.00	UK	Qtr 1	
5	Jones	\$1,390.00	USA	Qtr 3		Johnson	\$9,339.00	UK	Qtr 2	
6	Brown	\$4,865.00	USA	Qtr 4		Jones	\$7,433.00	UK	Qtr 1	
7	Williams	\$12,438.00	UK	Qtr 1		Williams	\$19,302.00	UK	Qtr 4	
8	Johnson	\$9,339.00	UK	Qtr 2						
9	Smith	\$18,919.00	USA	Qtr 3						
10	Jones	\$9,213.00	USA	Qtr 4						
11	Jones	\$7,433.00	UK	Qtr 1						
12	Brown	\$3,255.00	USA	Qtr 2						
13	Williams	\$14,867.00	USA	Qtr 3						
14	Williams	\$19,302.00	UK	Qtr 4						
15	Smith	\$9,698.00	USA	Qtr 1						
16										
17	Country	UK								
18										

3. The FILTER function has an optional third argument. Use this argument to display a friendly message (instead of the #CALC! error) if no records are found.

COUNTIF				X ✓ fx		=FILTER(A2:D15,C2:C15=B17,"No Items")				
	A	B	C	D	E	F	G	H	I	J
1	Last Name	Sales	Country	Quarter		Last Name	Sales	Country	Quarter	
2	Smith	\$16,753.00	UK	Qtr 3		No Items				
3	Johnson	\$14,808.00	USA	Qtr 4						
4	Williams	\$10,644.00	UK	Qtr 2						
5	Jones	\$1,390.00	USA	Qtr 3						
6	Brown	\$4,865.00	USA	Qtr 4						
7	Williams	\$12,438.00	UK	Qtr 1						
8	Johnson	\$9,339.00	UK	Qtr 2						
9	Smith	\$18,919.00	USA	Qtr 3						
10	Jones	\$9,213.00	USA	Qtr 4						
11	Jones	\$7,433.00	UK	Qtr 1						
12	Brown	\$3,255.00	USA	Qtr 2						
13	Williams	\$14,867.00	USA	Qtr 3						
14	Williams	\$19,302.00	UK	Qtr 4						
15	Smith	\$9,698.00	USA	Qtr 1						
16										
17	Country	Canada								
18										

4. Let's kick it up a notch! The FILTER function below uses the multiplication operator (\*) to extract all records where Sales is greater than \$10,000 and Country equals "USA".

COUNTIF				X ✓ fx		=FILTER(A2:D15,(B2:B15>10000)*(C2:C15="USA"))				
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COUNTIF		:	X	✓	Jx	=FILTER(A2:D15,(B2:B15>10000)*(C2:C15="USA"))				
	A	B	C	D	E	F	G	H	I	J
1	Last Name	Sales	Country	Quarter		Last Name	Sales	Country	Quarter	
2	Smith	\$16,753.00	UK	Qtr 3		Johnson	\$14,808.00	USA	Qtr 4	
3	Johnson	\$14,808.00	USA	Qtr 4		Smith	\$18,919.00	USA	Qtr 3	
4	Williams	\$10,644.00	UK	Qtr 2		Williams	\$14,867.00	USA	Qtr 3	
5	Jones	\$1,390.00	USA	Qtr 3						
6	Brown	\$4,865.00	USA	Qtr 4						
7	Williams	\$12,438.00	UK	Qtr 1						
8	Johnson	\$9,339.00	UK	Qtr 2						
9	Smith	\$18,919.00	USA	Qtr 3						
10	Jones	\$9,213.00	USA	Qtr 4						
11	Jones	\$7,433.00	UK	Qtr 1						
12	Brown	\$3,255.00	USA	Qtr 2						
13	Williams	\$14,867.00	USA	Qtr 3						
14	Williams	\$19,302.00	UK	Qtr 4						
15	Smith	\$9,698.00	USA	Qtr 1						
16										

5. The FILTER function below uses the addition operator (+) to extract all records where Last Name equals "Smith" or Last Name equals "Brown".

COUNTIF		:	X	✓	f <sub>x</sub>	=FILTER(A2:D15,(A2:A15="Smith")+(A2:A15="Brown"))				
	A	B	C	D	E	F	G	H	I	J
1	Last Name	Sales	Country	Quarter		Last Name	Sales	Country	Quarter	
2	Smith	\$16,753.00	UK	Qtr 3		Smith	\$16,753.00	UK	Qtr 3	
3	Johnson	\$14,808.00	USA	Qtr 4		Brown	\$4,865.00	USA	Qtr 4	
4	Williams	\$10,644.00	UK	Qtr 2		Smith	\$18,919.00	USA	Qtr 3	
5	Jones	\$1,390.00	USA	Qtr 3		Brown	\$3,255.00	USA	Qtr 2	
6	Brown	\$4,865.00	USA	Qtr 4		Smith	\$9,698.00	USA	Qtr 1	
7	Williams	\$12,438.00	UK	Qtr 1						
8	Johnson	\$9,339.00	UK	Qtr 2						
9	Smith	\$18,919.00	USA	Qtr 3						
10	Jones	\$9,213.00	USA	Qtr 4						
11	Jones	\$7,433.00	UK	Qtr 1						
12	Brown	\$3,255.00	USA	Qtr 2						
13	Williams	\$14,867.00	USA	Qtr 3						
14	Williams	\$19,302.00	UK	Qtr 4						
15	Smith	\$9,698.00	USA	Qtr 1						
16										

6. Add the SORT function to sort the records by the first column.

COUNTIF

:

=SORT(FILTER(A2:D15,(A2:A15="Smith")+(A2:A15="Brown")))

	A	B	C	D	E	F	G	H	I	J
1	Last Name	Sales	Country	Quarter		Last Name	Sales	Country	Quarter	
2	Smith	\$16,753.00	UK	Qtr 3		Brown	\$4,865.00	USA	Qtr 4	
3	Johnson	\$14,808.00	USA	Qtr 4		Brown	\$3,255.00	USA	Qtr 2	
4	Williams	\$10,644.00	UK	Qtr 2		Smith	\$16,753.00	UK	Qtr 3	



5	Jones	\$1,390.00	USA	Qtr 3		Smith	\$18,919.00	USA	Qtr 3	
6	Brown	\$4,865.00	USA	Qtr 4		Smith	\$9,698.00	USA	Qtr 1	
7	Williams	\$12,438.00	UK	Qtr 1						
8	Johnson	\$9,339.00	UK	Qtr 2						
9	Smith	\$18,919.00	USA	Qtr 3						
10	Jones	\$9,213.00	USA	Qtr 4						
11	Jones	\$7,433.00	UK	Qtr 1						
12	Brown	\$3,255.00	USA	Qtr 2						
13	Williams	\$14,867.00	USA	Qtr 3						
14	Williams	\$19,302.00	UK	Qtr 4						
15	Smith	\$9,698.00	USA	Qtr 1						
16										

Note: by default, the [SORT function](#) in Excel 365/2021 sorts by the first column, in ascending order.

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