**Coder Scotch CRM**

Client

Projects

Tasks

Team members

Invoices

Change requests

1. Clients Management - Add/Edit/Delete/List
   1. Client Name
   2. Email
   3. Phone
   4. Location (Country Dropdown)
   5. Industry Type (DropDown)
   6. Website
   7. Since (Year Dropdown)
2. Team Members management – Add/Edit/Delete/List – When new user will be created, send login
   1. Name
   2. Email
   3. Designation
   4. Photo
3. details to user via email.
   1. Leaves Management - View/List
      1. Total leaves
      2. Used Leaves
      3. Remaining Leaves
   2. Apply Leave
      1. Leave Date – Multi select if multiple leaves
      2. Leave reason
      3. One day or multiple leaves? (Radio buttons)
   3. Salary Slips Management – View/List
4. Tasks Management – Add/Edit/Delete/List
   1. Task Title
   2. Select Project
   3. Description
   4. Due Date
   5. Attachment
   6. User (DropDown)
   7. Priority
   8. Status
5. Projects Management – Add/Edit/Delete/List
   1. Project Name
   2. Client Name
   3. Project Rate
   4. Project Type
   5. Priority
   6. Project Size
   7. Start Date
   8. End Date
   9. Project Files
   10. Project Cost
   11. Change Requests
       1. Add Task
       2. Add hours
       3. Calculate cost automatically
6. Invoices Management – Add/Edit/Delete/List
   1. Select Company
   2. Invoice Date
   3. Add items
      1. Title
      2. Amount
   4. Send invoice to client automatically
7. Leads Management – Add/Edit/Delete/List
   1. Project Name
   2. Budget
   3. Description
   4. Documents
   5. Project Type
   6. Timeline
8. Dashboard
   1. No of clients
   2. No of projects
   3. Revenue Per month
   4. Annual Revenue
   5. Annual Profit
   6. No of Team Members
   7. New Leads