PHASE U3 – ADVANCED UI FLOWS RUNBOOK

Status: AUTHORITATIVE / ENFORCEMENT-READY

U3.1 Create New Version (Supersedence Flow)

- Trigger: Create New Version on Approved document

- Preconditions: One approved version, permission valid, not archived

- Steps:

1. User clicks Create New Version

2. Confirmation modal explains impact

3. User confirms

- Result: New Draft created, linked via supersedesVersionId

- Forbidden: Editing approved version, silent replacement

U3.2 Submit for Approval

- Preconditions: Metadata complete, file uploaded

- Steps:

1. User clicks Submit

2. Validation runs

3. Confirmation modal shown

- Result: Draft → Submitted, audit recorded

U3.3 Approve Version

- Steps:

1. Approver clicks Approve

2. Modal shows version and warning

3. Confirmation required

- Result: Submitted → Approved, previous approved → Superseded

U3.4 Reject Version

- Steps:

1. Approver clicks Reject

2. Mandatory rejection reason

- Result: Submitted → Rejected

U3.5 Resubmission After Rejection

- Steps:

1. Author edits rejected version

2. Resubmits with confirmation

- Result: Rejected → Submitted

U3.6 Archive Document

- Preconditions: Approved version exists

- Steps:

1. Admin clicks Archive

2. Strong warning modal

- Result: Document archived permanently

U3.7 Read-Only Enforcement

- Disabled inputs visible

- Tooltips explain restriction

- No silent failures

U3.8 Error Handling

- Backend errors surfaced clearly

- No optimistic UI retries

U3.9 Validation Checklist

- No approved edits

- Mandatory confirmations

- Mandatory rejection reasons

- Backend truth always re-fetched

ENFORCEMENT STATUS

- Phase U3 is BLOCKING

- Non-compliance halts release