



AI MERCHANT COPILOT

AI-Powered Decision Making

Focusing on small business empowerment through AI technology





The Problem: Challenges Facing Small Businesses Today

Small business owners face **operational blind spots** and cash flow uncertainty, leading to **cognitive overload** that hinders decision-making and growth opportunities.



Target Users: Diverse Small Business Owners

The **AI Merchant Copilot** supports various small businesses, including cafes, retail shops, salons, and food trucks, enhancing operational efficiency and decision-making.

The Solution



The **AI Merchant Copilot** seamlessly integrates into daily workflows, assisting sellers with vital tasks related to sales, inventory, staffing, and payments. This chat-based interface empowers business owners to make informed decisions through simple, conversational insights. By minimizing cognitive overload, the Copilot enhances operational efficiency and provides clarity amid complex data, ultimately driving better business outcomes for small sellers.

Core Features



Conversational Insights

Unlock key business insights through **AI-driven conversations**, helping you make informed decisions effortlessly.

Inventory Forecasting

Stay ahead of stock demands with **real-time alerts** on inventory levels and forecasts for smarter ordering.

Cash Flow Advisor

Receive personalized **cash flow recommendations** to optimize your financial health and enhance business growth.

Actionable Recommendations



Personalized Suggestions

Tailored insights based on sales trends help users make informed decisions for their unique business needs.

Automated Tasks

Streamlined workflows reduce manual efforts, allowing business owners to focus on growth and customer engagement.

Intelligent Reports

Comprehensive analytics provide clear visibility into performance metrics, empowering sellers to strategize effectively.

Economic Empowerment



The **AI Merchant Copilot** enhances economic empowerment for Square sellers by providing them with actionable insights and data-driven support. By addressing challenges like cash flow uncertainty and operational blind spots, small businesses can make informed decisions, maximizing growth potential. This innovative tool empowers entrepreneurs to focus on what they do best, fostering resilience and success in an ever-evolving marketplace.

AI-Native Principles



Explainability

Users can understand how decisions are made, fostering trust and clarity in AI interactions.

Reversibility

Actions taken by the AI can be easily undone, ensuring user control over processes and changes.

Human-in-the-Loop

Human oversight enhances decision-making, allowing users to intervene and guide AI suggestions effectively.

25%

Increased revenue growth

18%

Reduced operational costs

40%

Improved operational
efficiency

***these numbers are for demo purposes only**

Future Roadmap

Enhanced Personalization



Launch of tailored user experiences based on individual seller needs and preferences.

New Integrations



Expanding compatibility with additional third-party applications to streamline workflows and data sharing.

Advanced Analytics



Introduction of deeper insights through sophisticated analytical tools for better business decisions.

