

## CUSTOMER UNDERTAKING FOR SWITCHING CURRENT ACCOUNT VARIANT WITHOUT CHANGE OF ACCOUNT NUMBER

Most Important Document- For Switching Account to **Biz Lite+ Account / Biz Pro+ Account / Biz Ultra+ Account / Biz Elite+ Account**

To:  
The Branch  
Manager, HDFC Bank,  
\_\_\_\_\_ Branch,

I/We \_\_\_\_\_ (name of the entity) wish to switch my/our existing Current Account \_\_\_\_\_ (Product Variant Name), bearing account number \_\_\_\_\_ (14 digit current account number)

Consequent to the switch to new product variant I/We have understood that I/We am/are required to maintain an Average Quarterly Balance (AQB) for the new variant selected below as per the following grid, in my/our account.

| Product   | Biz Lite+ Account   |  | Biz Pro+ Account<br>(PC 1482)   | Biz Ultra+ Account<br>(PC 1483)   | Biz Elite+ Account<br>(PC 1484)                                   |
|---|---|--|---|---|---|
|   | Biz Lite+ Account<br>(PC - 1481)  | Biz Lite+ Account<br>with POS/PG/QR<br>(PC 1480) |   |   |   |
| <b>AQB in Rs.</b>                                   | Metro & Urban - Rs 25,000/-; Semi Urban & Rural - Rs 10,000/- in any 2 quarter of year* | Metro & Urban - Rs 10,000/-*                     | Metro & Urban - Rs 50,000/-; Semi Urban & Rural - Rs 25,000/-                     | Metro & Urban - Rs 2,00,000/-; Semi Urban & Rural - Rs 1,00,000/-                 | Metro & Urban - Rs 5,00,000/-; Semi Urban & Rural - Rs 2,50,000/- |
| <b>Non Maintenance Charges (per quarter) in Rs.</b> | Metro & Urban: Rs 2500/- per quarter;<br>Semi Urban & Rural: Rs 1500/- per quarter      |  | Metro & Urban - Rs 3000/- per quarter; Semi Urban & Rural - Rs 2000/- per quarter | Metro & Urban - Rs 5000/- per quarter; Semi Urban & Rural - Rs 3000/- per quarter | Metro & Urban - Rs 8,000/-; Semi Urban & Rural - Rs 4,000/-       |
| <b>TICK BOX in which account to be switched</b>     |   |  |   |   |   |

• **Applicable only for Biz Lite+ Account (Metro & Urban Locations) -**

- AQB Criteria - Rs 25,000/-** for accounts without ME/PG/MPOS / QR linkage
- AQB Criteria - Rs 10,000/-** for accounts with ME/PG/MPOS / QR linkage.
- For accounts availing ME/PG/MPOS / QR post cut-off date i.e. 20th of month 3 of a quarter, AQB benefits will be applicable from subsequent quarter i.e. account opened in Apr and ME / PG / POS / QR not set up till 20th Jun, will be given AQB benefits in the subsequent quarter.
- All other features & benefits will remain the same for with or without ME/PG/MPOS / QR linked accounts.

• **Average Quarterly Balance requirement for Biz Lite+ Account:**

- Metro & Urban Branches** - AQB Rs 10,000/- applicable if account is credited with one or more ME/PG/MPOS/QR transactions for given quarter
- Semi-Rural or Urban Branches** - Rs 10,000/- in any 2 quarters of the year. For Example: Account opened in the month of April'25 (i.e. Apr'25-Jun'25 quarter) will need to maintain the AQB in any 2 quarters of a year i.e. from April'25-June'25 quarter till Jan'26-March'26 quarters & so on

I/ We have understood that non-maintenance of balance in my/our account, as per the newly selected Variant, would result in levy of AQB non-maintenance charges as mentioned in above grid, without any further Notice.

**I / We confirm that:**

I/we have read & are in possession of schedule of charges of the new (switched) variant.

I/We have read and understood the Declaration given above and confirm that all the details provided on it are correct.

I/We understand that the same operating instructions will continue to apply.

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 1)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 2)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 3)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 4)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 5)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 6)

*(To be signed by authorized signatory / signatories as per the mode of operation.)*



**BANK OFFICER DECLARATION**

I \_\_\_\_\_ working as an employee with HDFC Bank confirm that this account switching form has been signed in my presence.

Employee code \_\_\_\_\_

Place \_\_\_\_\_

Date \_\_\_\_\_

Bank Office Signature \_\_\_\_\_

**BRANCH MANAGER DECLARATION**

**Applicable for Biz Lite+ Account in Metro & Urban Location for Product Code -1480 :**

I/We confirm that the TID has already been generated or we have initiated the TID generation.

Branch Manager's Signature : \_\_\_\_\_ Employee Code : \_\_\_\_\_

Date : \_\_\_\_\_

| BRANCH USE ONLY                                  |       | CPU USE ONLY |       |
|--|-------|--------------|-------|
| Signatures of account holders verified by (Name) |       |              |       |
| Document sent to CPU on                          |       |              |       |
| PB Signature                                     | Date: |              | Date: |
| Approved By (BM Name & Signature)                |       | DVU          |       |
|  |       | FCU          |       |

## CUSTOMER UNDERTAKING FOR SWITCHING CURRENT ACCOUNT VARIANT WITHOUT CHANGE OF ACCOUNT NUMBER

Most Important Document- for Switching Account to TASC / Saksham / Startup / GIGA

To:  
The Branch  
Manager, HDFC Bank,  
\_\_\_\_\_ Branch,

I/We \_\_\_\_\_ (name of entity/individual) wish to  
switch my/our existing Current Account \_\_\_\_\_ (Product Variant Name),  
bearing account number \_\_\_\_\_ (14 digit current account number)

Consequent to the switch to new product variant I/We have understood that I/We am/are required to maintain an Average Quarterly Balance (AQB)/ Average Half yearly Balance (HAB) of the new variant selected below as per the grid, in my/our account

| Product  | TASC<br>(PC - 762) | Startup Current<br>Account<br>(PC - 1013) | Saksham<br>(PC - 1107)    | GIGA Current Account -<br>Regular<br>(PC - 1310)   |
|--|--------------------|---|---------------------------|--|
| <b>AQB/<br/>HAB</b>  | NIL                | Rs. 50,000<br>(AQB)                       | Rs. 10,000<br>(HAB)       | Rs 10,000 (AQB)<br>Metro / Urban Branches<br><br>Rs 5,000 (AQB)<br>Semi Urban /<br>Rural Branches            |
| <b>Non<br/>Maintenance<br/>Charge</b>                          | NIL                | Rs. 3,000<br>Per quarter                  | Rs 1,500 per<br>half year | Rs 3,000 per quarter<br>Metro / Urban Branches<br><br>Rs 1,500 per quarter<br>Semi-Urban / Rural<br>Branches |
| <b>Tick box in<br/>which Account<br/>is to be<br/>Switched</b> |                    |   |                           |  |

I/ We have understood that non-maintenance of balance in my/our account, as per the newly selected Variant would result in levy of AQB/ HAB non-maintenance charges as mentioned in above grid, without any further Notice.

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• **Switching to TASC current Account (PC-762):**

I also confirm that I am running a Trust / Association / Society / Clubs / Non-Profit Organization / Govt  
Department Municipal Body in the name of \_\_\_\_\_

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• **Switching to Startup Current Account (PC-1013):**

I/We confirm that my entity \_\_\_\_\_ (Name of the entity) is incorporated as a  
\_\_\_\_\_ (type of entity). We are in the business of \_\_\_\_\_ and declare  
that date of incorporation <10 Years, entity is not formed by splitting up or reconstructing existing business, we use  
innovative technology/methods/processes in our business and work towards a scalable business model with high  
potential for wealth creation.

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory)

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• **Switching to Saksham current Account (PC- 1107):**

I confirm that the said entity is a vendor to Government or Gram Panchayat or Parishad or Panchayat Samiti and  
the necessary due diligence has been performed.

Branch Manager's Signature \_\_\_\_\_

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**I / We confirm that:**

I/We confirm that I/we have read & are in possession of schedule of charges of the new (switched) variant.

I/We have read and understood the Declaration given above and confirm that all the details provided on it are correct.

I/We understand that the same operating instructions will continue to apply.

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 1)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 2)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 3)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 4)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 5)

\_\_\_\_\_  
(Signature of the Customer/Authorized Signatory 6)

***(To be signed by authorized signatory / signatories as per the mode of operation.)***



**BANK OFFICER DECLARATION**

I \_\_\_\_\_ working as an employee with HDFC Bank confirm that this account switching form has been signed in my presence.

Employee code \_\_\_\_\_

Place \_\_\_\_\_

Date \_\_\_\_\_

Bank Office Signature \_\_\_\_\_

| BRANCH USE ONLY                                  |       | CPU USE ONLY |       |
|--|-------|--------------|-------|
| Signatures of account holders verified by (Name) |       |              |       |
| Document sent to CPU on                          |       |              |       |
| PB Signature                                     | Date: |              | Date: |
| Approved By (BM Name & Signature)                |       | DVU          |       |
|  |       | FCU          |       |