1.
Create 2 objects :

A:Company
B:Employee

Create fields:
Company : Name (Standard field), Industry (Picklist with values Chemical, IT, Mechanical, Tourism)
Employee : Name (Standard field), Salary

Create a lookup relationship between the same so that while creating every employee, his company can be selected.

2. Decide on which object u will created relationship field. Explain why ?

3.As per customer's need, we have good openings from tourism industry. So as of now, while creating any employee, we can connect him/her with only those

By : intelogik.com

companies which belong to the tourism sector.

4.When we see any company record, all employees of that will automatically come at the bottom section. Client wants you to give the title of the section as “Employee List”. (Hint : last step of lookup relationship field)

5.Client wants, when any company has even single employee, we can not delete the company.

6.Show details of Company record when we hover on the Company name on the Employee form.

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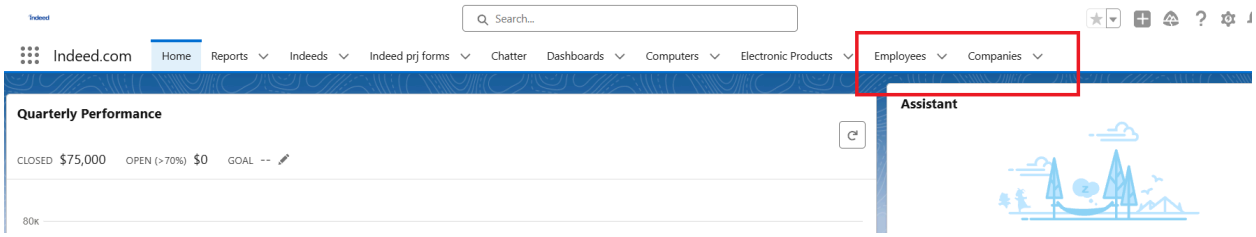
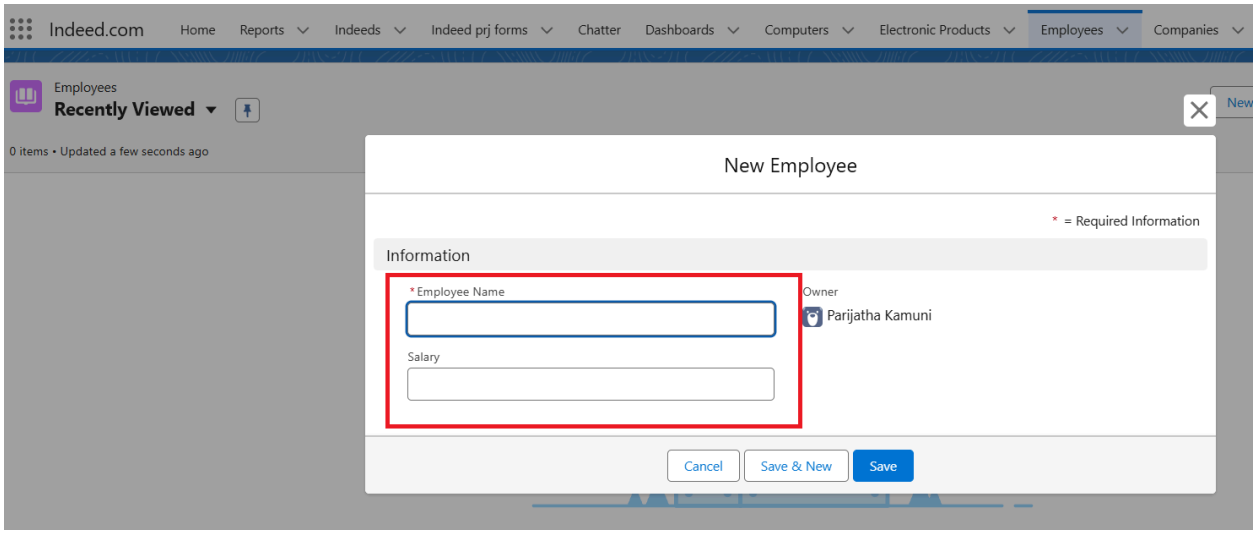
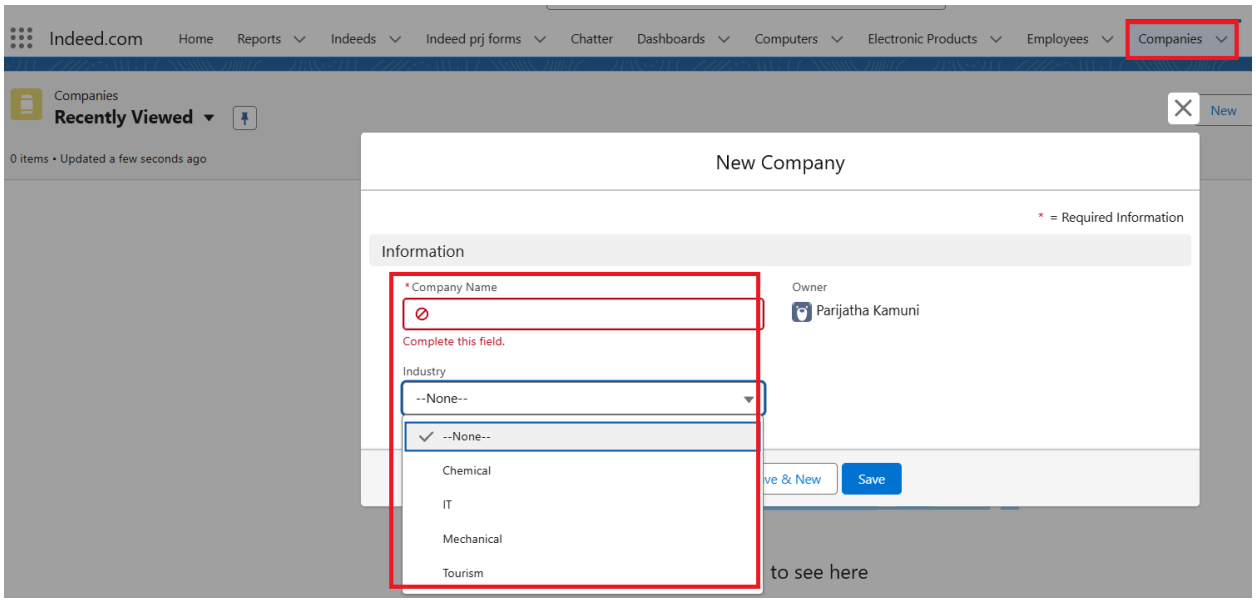
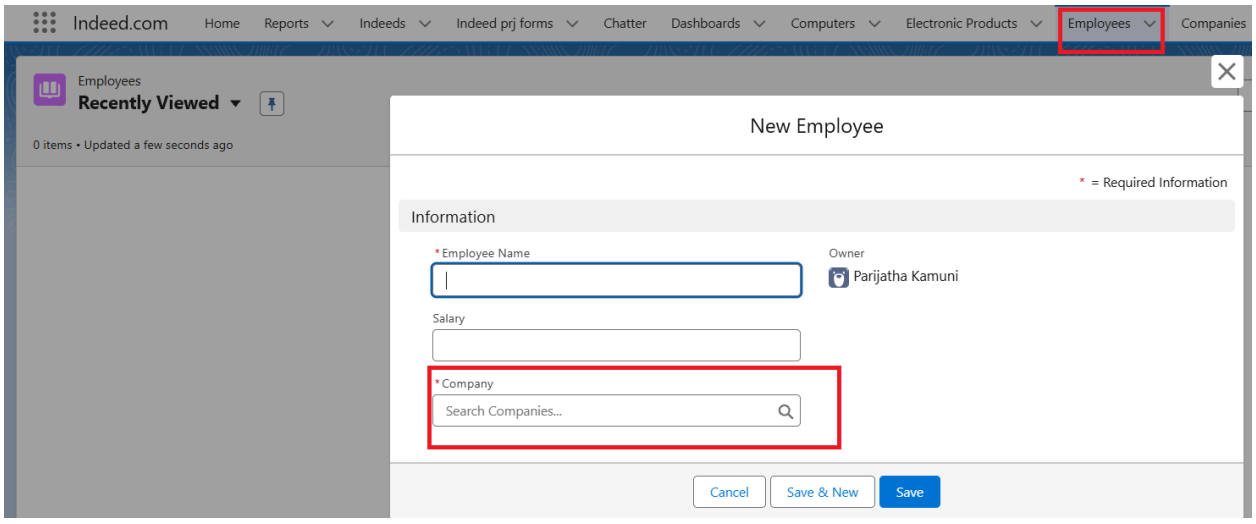
1.



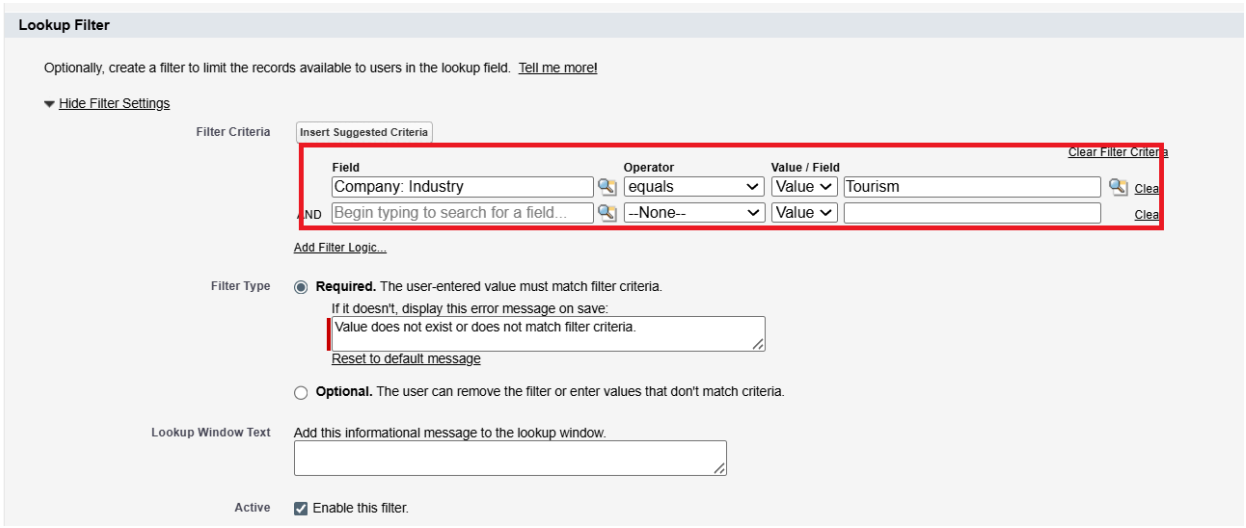

Indeed.com
Home
Reports
Indeeds
Indeed prj forms
Chatter
Dashboards
Computers
Electronic Products
Employees
Companies
Employees
Recently Viewed
0 items • Updated a few seconds ago
New
New Employee
* = Required Information
Information
*Employee Name
Owner
Parijatha Kamuni
Salary
Cancel
Save & New
Save

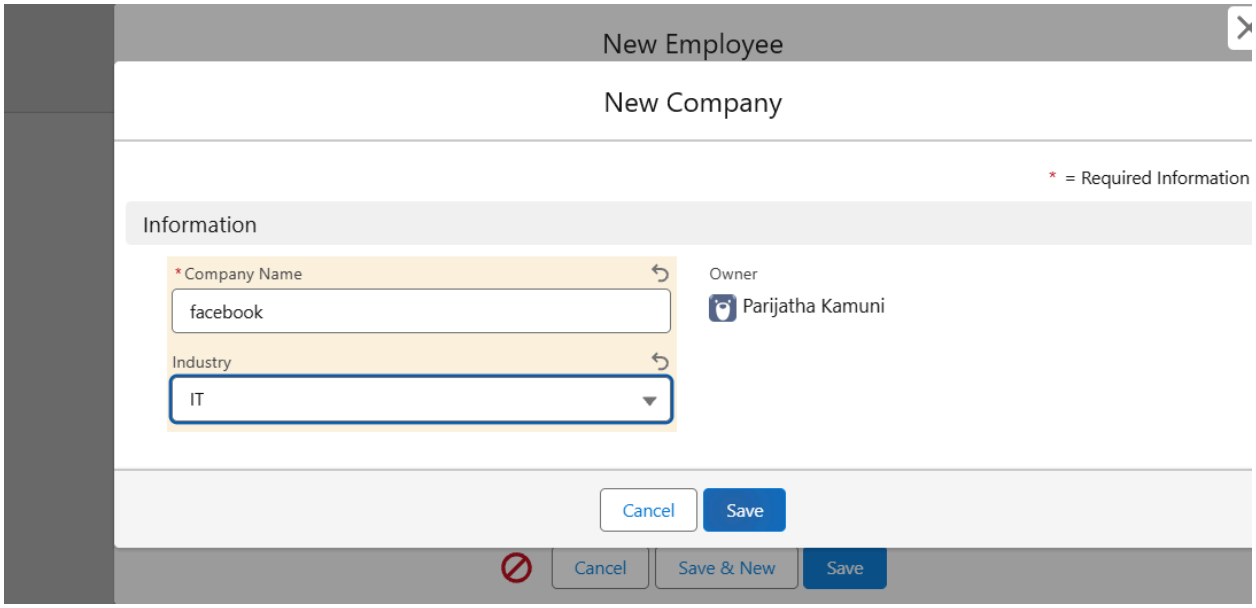

Indeed.com
Home
Reports
Indeeds
Indeed prj forms
Chatter
Dashboards
Computers
Electronic Products
Employees
Companies
Companies
Recently Viewed
0 items • Updated a few seconds ago
New
New Company
* = Required Information
Information
*Company Name
Complete this field.
Owner
Parijatha Kamuni
Industry
--None--
--None--
Chemical
IT
Mechanical
Tourism
ve & New
Save
to see here

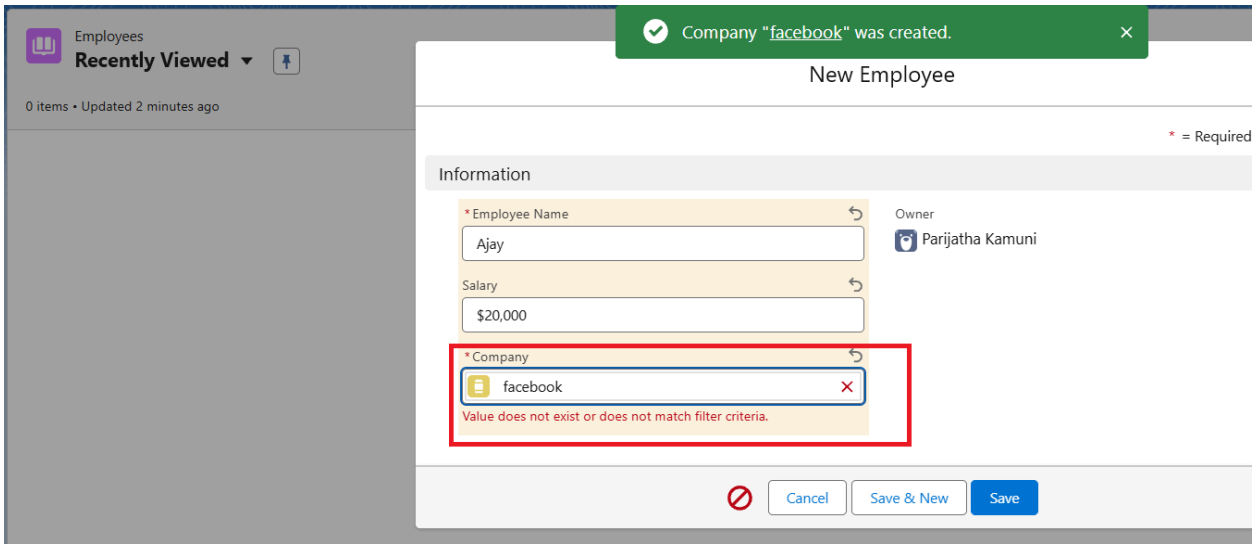

Indeed.com
Home
Reports
Indeeds
Indeed prj forms
Chatter
Dashboards
Computers
Electronic Products
Employees
Companies
Employees
Recently Viewed
0 items • Updated a few seconds ago
New Employee
* = Required Information
Information
*Employee Name
Owner
Parijatha Kamuni
Salary
*Company
Search Companies...
Cancel
Save & New
Save

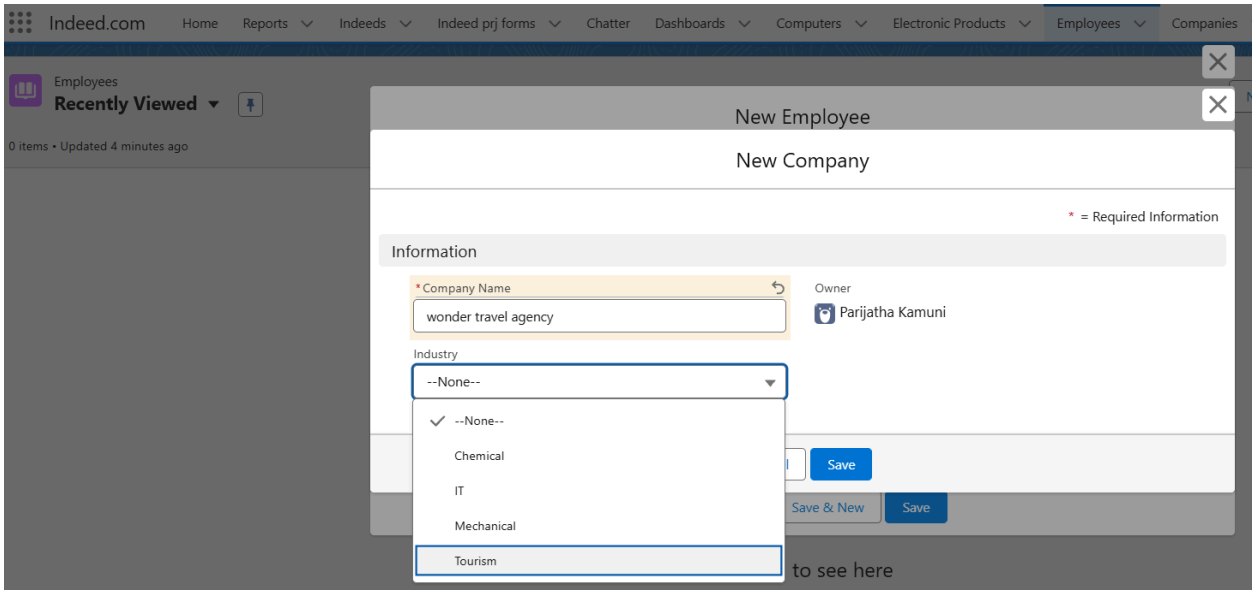
2. We create relationship to EMPLOYEE record because Company is primary object and Employee is secondary object(**reason:** for 1 company there will be many employee).

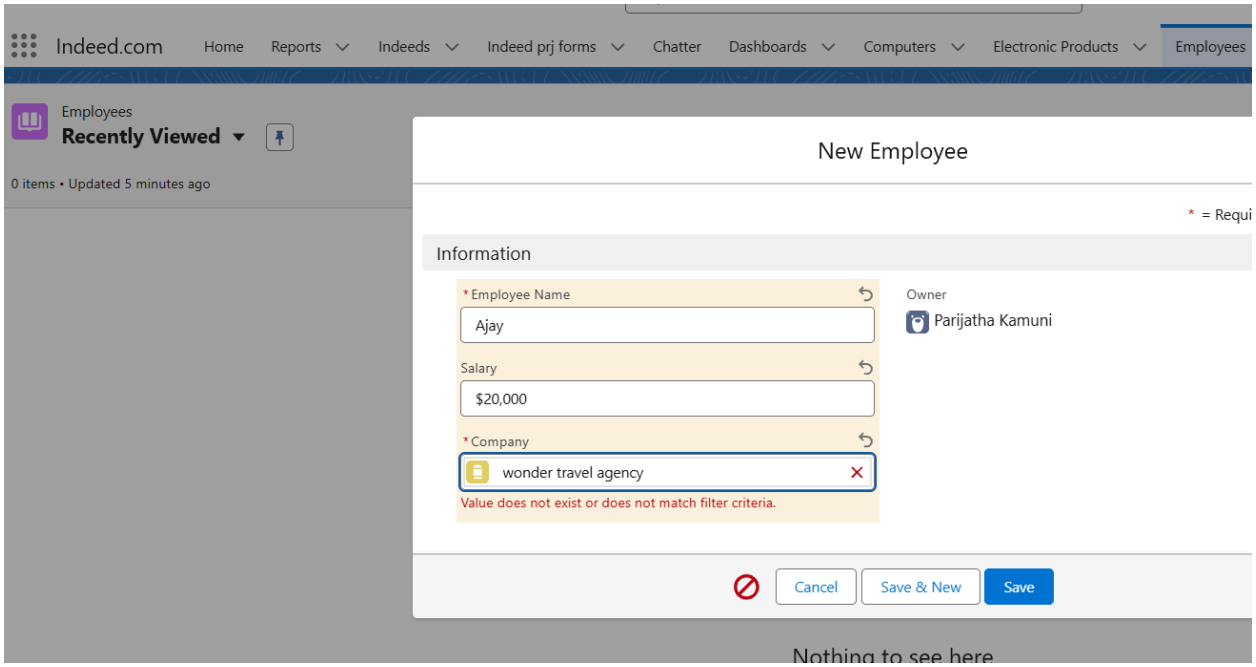
3.

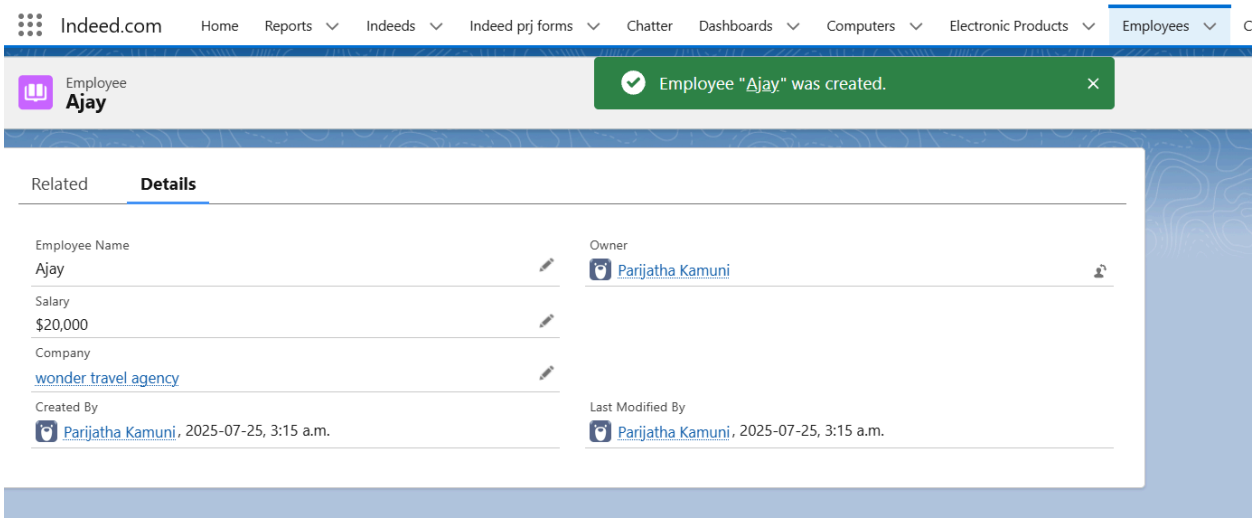



New Employee
New Company
* = Required Information
Information
*Company Name
facebook
Industry
IT
Owner
Parijatha Kamuni
Cancel
Save
Cancel
Save & New
Save

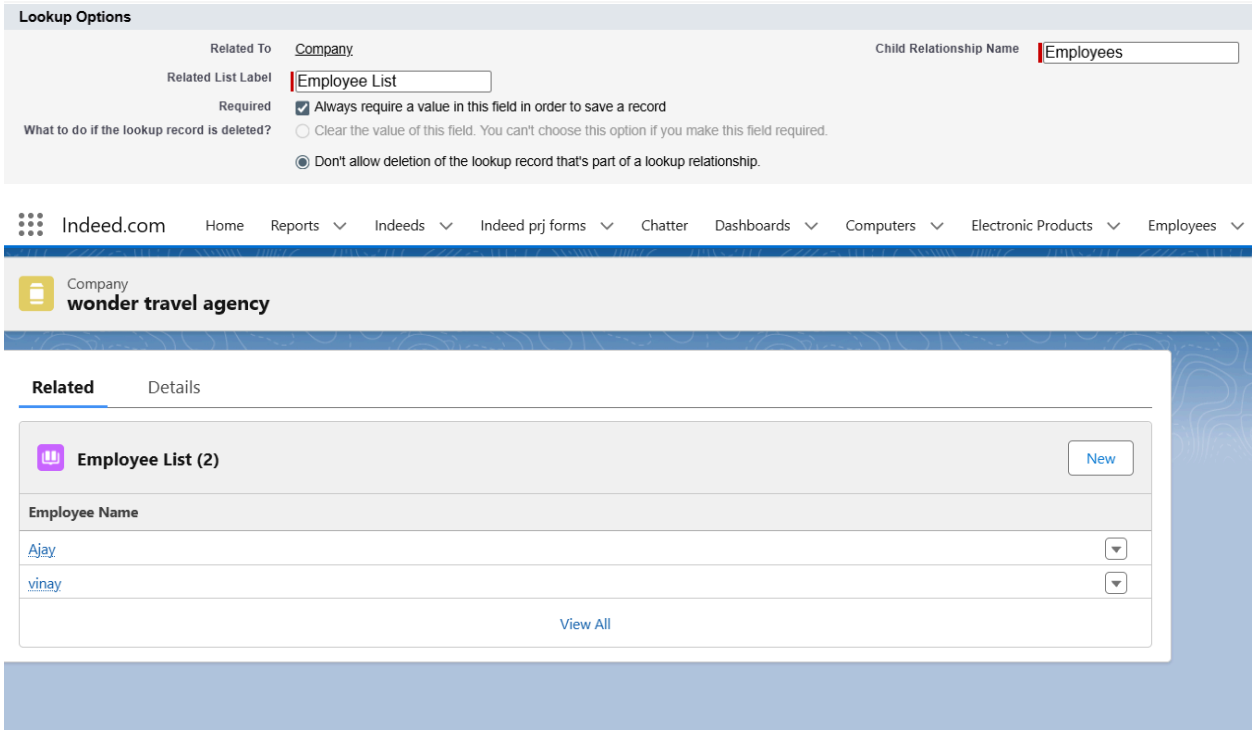

Employees
Recently Viewed
0 items • Updated 2 minutes ago
Company "facebook" was created.
New Employee
* = Required
Information
*Employee Name
Ajay
Salary
$20,000
*Company
facebook
Value does not exist or does not match filter criteria.
Owner
Parijatha Kamuni
Cancel
Save & New
Save


Indeed.com
Home
Reports
Indeeds
Indeed prj forms
Chatter
Dashboards
Computers
Electronic Products
Employees
Companies
Employees
Recently Viewed
0 items • Updated 4 minutes ago
New Employee
New Company
* = Required Information
Information
*Company Name
wonder travel agency
Owner
Parijatha Kamuni
Industry
--None--
--None--
Chemical
IT
Mechanical
Tourism
Save
Save & New
Save
to see here

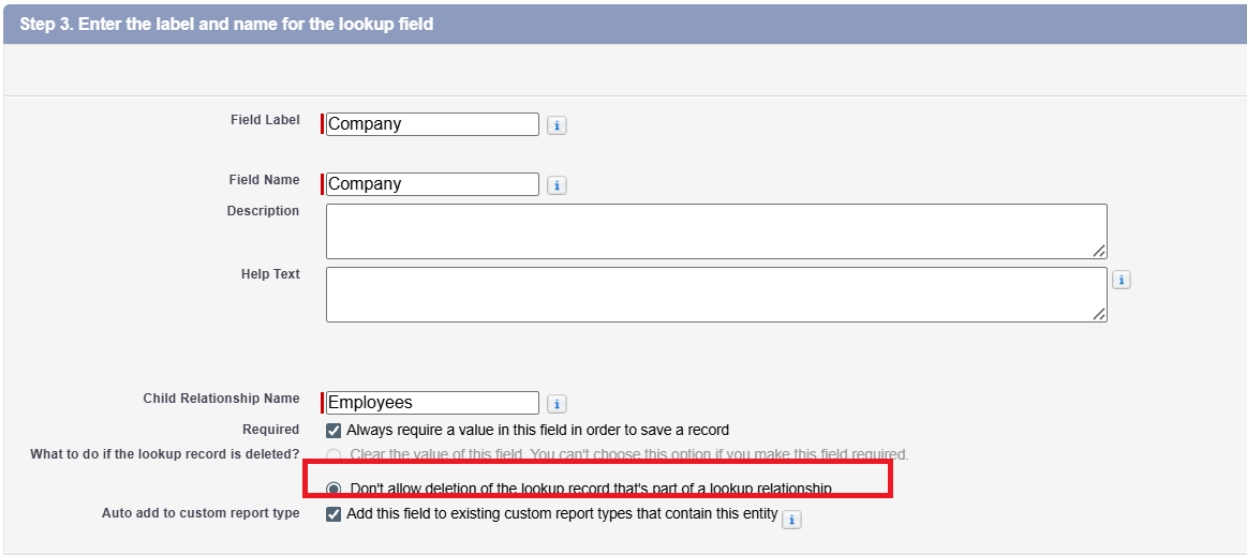

Indeed.com
Home
Reports
Indeeds
Indeed prj forms
Chatter
Dashboards
Computers
Electronic Products
Employees
Employees
Recently Viewed
0 items • Updated 5 minutes ago
New Employee
* = Requi
Information
*Employee Name
Ajay
Salary
$20,000
*Company
wonder travel agency
Value does not exist or does not match filter criteria.
Owner
Parijatha Kamuni
Cancel
Save & New
Save
Nothing to see here


Indeed.com
Home
Reports
Indeeds
Indeed prj forms
Chatter
Dashboards
Computers
Electronic Products
Employees
Employee
Ajay
Employee "Ajay" was created.
Related
Details
Employee Name
Ajay
Owner
Parijatha Kamuni
Salary
$20,000
Company
wonder travel agency
Created By
Parijatha Kamuni, 2025-07-25, 3:15 a.m.
Last Modified By
Parijatha Kamuni, 2025-07-25, 3:15 a.m.

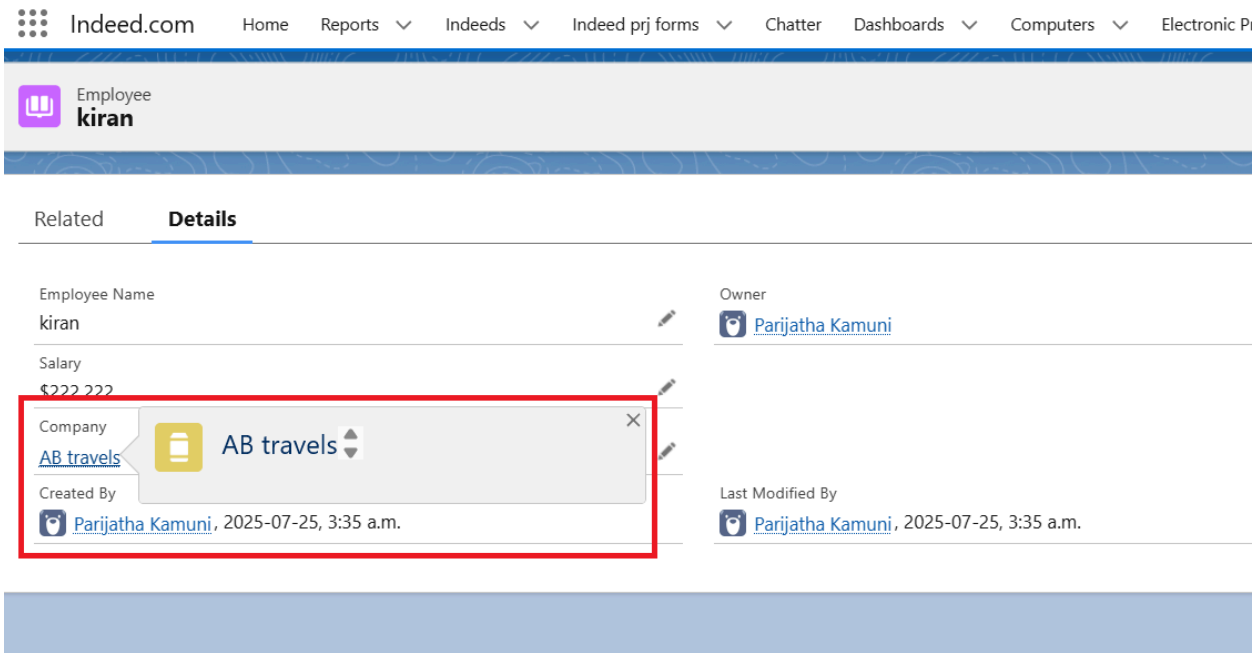
4.


Lookup Options
Related To
Company
Child Relationship Name
Employees
Related List Label
Employee List
Required
Always require a value in this field in order to save a record
What to do if the lookup record is deleted?
Clear the value of this field. You can't choose this option if you make this field required.
Don't allow deletion of the lookup record that's part of a lookup relationship.
Indeed.com
Home
Reports
Indeeds
Indeed prj forms
Chatter
Dashboards
Computers
Electronic Products
Employees
Company
wonder travel agency
Related
Details
Employee List (2)
New
Employee Name
Ajay
vinay
View All

5.


Step 3. Enter the label and name for the lookup field
Field Label
Company
Field Name
Company
Description
Help Text
Child Relationship Name
Employees
Required
Always require a value in this field in order to save a record
What to do if the lookup record is deleted?
Clear the value of this field. You can't choose this option if you make this field required.
Don't allow deletion of the lookup record that's part of a lookup relationship
Auto add to custom report type
Add this field to existing custom report types that contain this entity

6.


Indeed.com
Home
Reports
Indeeds
Indeed prj forms
Chatter
Dashboards
Computers
Employee
kiran
Related
Details
Employee Name
kiran
Owner
Parijatha Kamuni
Salary
$222,222
Company
AB travels
AB travels
Created By
Parijatha Kamuni, 2025-07-25, 3:35 a.m.
Last Modified By
Parijatha Kamuni, 2025-07-25, 3:35 a.m.