

Assignment 2: Create the following Fields in the custom object/tab (Indeed)

The screenshot shows a custom object creation form for the 'Indeed' platform. The top bar includes 'Save', 'Save & New', and 'Cancel' buttons. The main area contains the following fields:

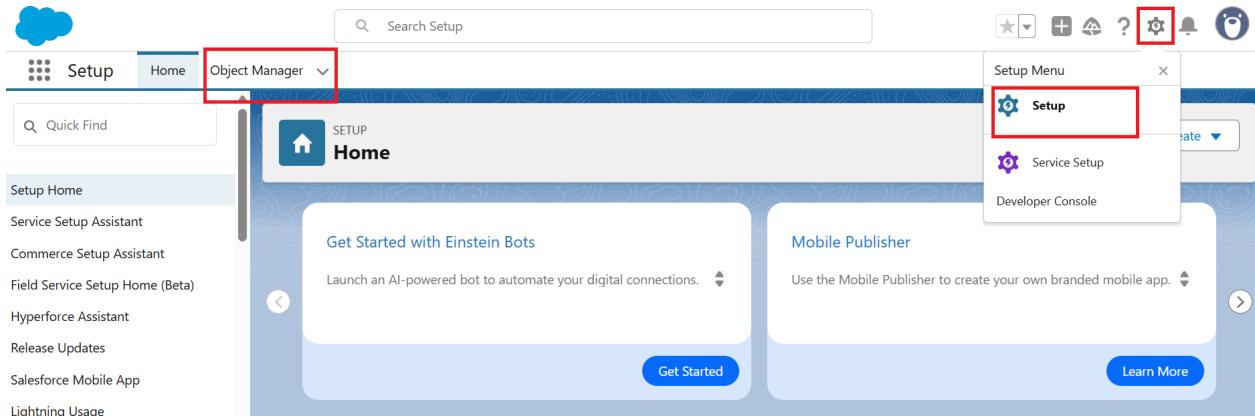
- First Name:** John
- Last Name:** (empty field)
- Gender:** M
- Preferred Country:** Australia
- Languages Known:** A picklist with three options: C, C++, and Java. The 'Available' list contains C, C++, and Java. The 'Chosen' list is empty.
- About Previous Job:** (large text area)
- Experience:** (empty field)
- Salary Expected:** (empty field)
- Job Status:** (empty field)
- Candidate Email:** (empty field)

At the bottom are 'Save', 'Save & New', and 'Cancel' buttons.

Step 1: Select the **Settings** icon in the top right corner

Step 2: Select **Setup**

Step 3: Click on the **Object Manager** option



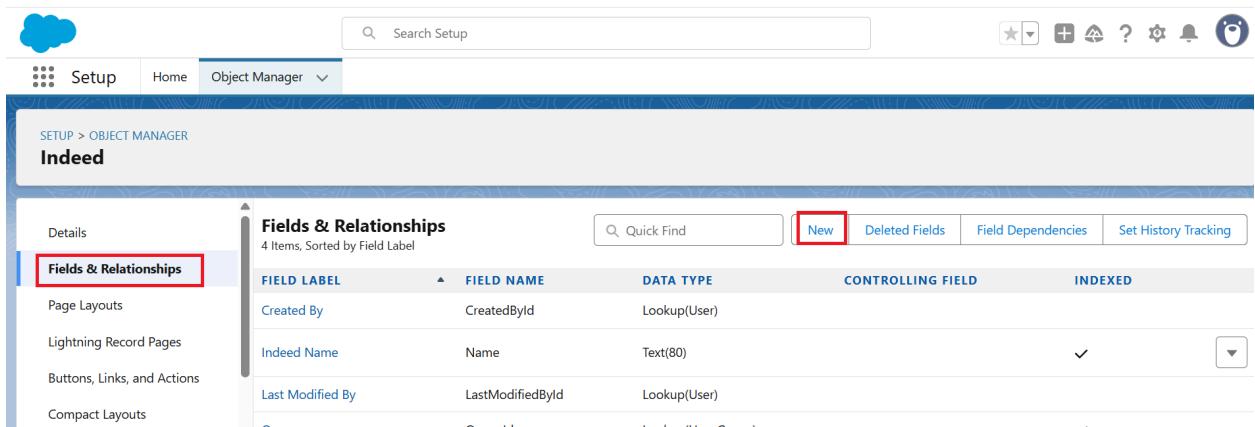
Step 4: Search the **Custom Object/Tab** (Indeed)

Step 5: Click on the **Custom Object/Tab** (Indeed)



Step 6: Select the **Fields & Relationships** option

Step 7: Click on the **New** button



Step 8: For **First Name**, select **Text Data type**

Step 9: Enter the **Field Label** and other required fields as per the requirement
Step 10: Click on the **Next** button

Step 11: Select the check boxes for **Read Access** and **Edit Access** as per requirements
Step 12: Click on the **Next** button

Step 13: Select the Page layout for the field

Step 14: Click on the Save

The screenshot shows the 'New Custom Field' setup page in Salesforce. The left sidebar has 'Fields & Relationships' selected. The main area is titled 'Step 4. Add to page layouts'. It shows a table with one row for the 'First Name' field, which has 'Field Label' as 'First Name', 'Data Type' as 'Text', and 'Field Name' as 'First_Name'. Below the table, it says 'Select the page layouts that should include this field.' A checkbox labeled 'Add Field' is checked, and a dropdown menu shows 'Page Layout Name' with 'Indeed Layout' selected. At the bottom right, there are 'Save & New' and 'Save' buttons, with 'Save' highlighted by a red box.

Step 15: Select the Fields & Relationships option

Step 16: Click on the New button

The screenshot shows the 'Fields & Relationships' list page in the Object Manager. The left sidebar has 'Fields & Relationships' selected. The main area lists three fields: 'Created By', 'Indeed Name', and 'Last Modified By'. The 'Indeed Name' field is highlighted with a red box. At the top right, there are buttons for 'New' (highlighted by a red box), 'Deleted Fields', 'Field Dependencies', and 'Set History Tracking'. The 'New' button is the only one with a red box around it.

Step 17: For Last Name, select Text Data type

SETUP > OBJECT MANAGER
Indeed

Fields & Relationships

- Details
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Object Access

Currency
Date
Date/Time
Email
Geolocation
Number
Percent
Phone
Picklist
Picklist (Multi-Select)
Text
Text Area
Text Area (Long)
Text Area (Rich)
Text (Encrypted)
Time
URL

Allows users to enter a date or pick a date from a popup calendar.
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Allows users to define location. Includes latitude and longitude components, and can be used to calculate distance.
Allows users to enter any number. Leading zeros are removed.
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Allows users to enter any phone number. Automatically formats it as a phone number.
Allows users to select a value from a list you define.
Allows users to select multiple values from a list you define.
Allows users to enter any combination of letters and numbers.
Allows users to enter up to 255 characters on separate lines.
Allows users to enter up to 131,072 characters on separate lines.
Allows users to enter formatted text, add image and links. Up to 131,072 characters on separate lines.
Allows users to enter any combination of letters and numbers and store them in encrypted form.
Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50:600" are all valid times for this field.
Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Step 18: Enter the **Field Label** and other required fields as per the requirement

Step 19: Click on the **Next** button

SETUP > OBJECT MANAGER
Indeed

Step 2. Enter the details

Step 2 of 4

Previous Next Cancel

Field Label: **Last Name**
Length: **80**
Field Name: **Last_Name**
Description:
Help Text: **Enter Last Name, eg. Peterson**

Required: Always require a value in this field in order to save a record
Unique: Do not allow duplicate values
 Treat 'ABC' and 'abc' as duplicate values (case insensitive)
 Treat 'ABC' and 'abc' as different values (case sensitive)
External ID: Set this field as the unique record identifier from an external system
Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: **Show Formula Editor**
'Peterson'

Step 20: Select the check boxes for **Read Access** and **Edit Access** as per requirements

Step 21: Click on the **Next** button

SETUP > OBJECT MANAGER
Indeed

Step 3. Establish field-level security

Step 3 of 4

Previous Next Cancel

Field Label	Data Type	Field Name	Description	Read Access	Edit Access
Last Name	Text	Last_Name	permission set	<input type="checkbox"/>	<input type="checkbox"/>
Access and Manage Reviews	Access_and_Manage_Reviews	Access_and_Manage_Reviews	permission set	<input type="checkbox"/>	<input type="checkbox"/>
Experience Profile Manager	Experience_Profile_Manager	Experience_Profile_Manager		<input type="checkbox"/>	<input type="checkbox"/>
Manage Job Applications	Manage_Job_Applications	Manage_Job_Applications		<input type="checkbox"/>	<input type="checkbox"/>
Manage Positions	Manage_Positions	Manage_Positions		<input type="checkbox"/>	<input type="checkbox"/>
SCRT2 Integration User	sfdc_scrt2	sfdc_scrt2	Give SCRT2 Integration User necessary access	<input type="checkbox"/>	<input type="checkbox"/>
Update Candidate Records	Update_Candidate_Records	Update_Candidate_Records		<input type="checkbox"/>	<input type="checkbox"/>

This list includes permission sets that have Create, Read, Edit or Delete access for this field's object. If no permission sets have that access for this field's object, the list includes all permission sets.
Select the permission sets to which you want to grant access to this field via field-level security. If you don't select at least one permission set, this field is hidden from all permission sets.

Permission sets with object permissions

Step 22: Select the Page layout for the field

Step 23: Click on the Save

The screenshot shows the 'New Custom Field' setup page for the 'Indeed' object. The left sidebar has 'Fields & Relationships' selected. The main area is titled 'Step 4. Add to page layouts'. It shows a table with one row for the 'Last Name' field, with columns for Field Label, Data Type, Field Name, and Description. Below the table, a note says: 'Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.' A checkbox labeled 'Add Field' is checked, and another checkbox labeled 'Indeed Layout' is also checked. At the bottom, there is a note: 'When finished, click Save & New to create more custom fields, or click Save if you are done.' The top right corner shows 'Step 4 of 4' and buttons for Previous, Save & New, Save (which is highlighted with a red box), and Cancel.

Step 24: Select the Fields & Relationships option

Step 25: Click on the New button

The screenshot shows the 'Fields & Relationships' list page in the Object Manager. The left sidebar has 'Fields & Relationships' selected. The main area shows a table with three rows: 'Created By', 'Indeed Name', and 'Last Modified By'. The columns are labeled FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. A 'New' button is highlighted with a red box at the top right of the table header. Other buttons in the header include 'Quick Find', 'Deleted Fields', 'Field Dependencies', and 'Set History Tracking'. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'.

Step 26: For Gender, select Picklist Data type

SETUP > OBJECT MANAGER
Indeed

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Object Access

Triggers

Currency

Date

DateTime

Email

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted)

Time

URL

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define location. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, '2:40 PM', '14:40', '14:40:00', and '14:40:50:600' are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next **Cancel**

Step 27: Enter the Field Label “Gender”

Step 28: Select **Enter values, with each value separated by a new line**

Step 29: Enter Values in the box: **Male, Female, Prefer Not to Say**, and also select other required fields as per the requirement

Step 30: Click on the **Next** button

SETUP > OBJECT MANAGER
Indeed

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Object Access

Triggers

Flow Triggers

Validation Rules

Step 2. Enter the details

Step 2 of 4

Previous **Next** Cancel

Field Label **Gender**

Values Use global picklist value set
 Enter values, with each value separated by a new line

Male
Female
Prefer not to say

Display values alphabetically, not in the order entered

Use first value as default value
 Restrict picklist to the values defined in the value set

Field Name **Gender**

Description

Help Text **Select the Gender**

Required Always require a value in this field in order to save a record
Auto add to custom report type Add this field to existing custom report types that contain this entity

Default Value **Show Formula Editor
*Gender***

Step 31: Select the check boxes for **Read Access** and **Edit Access** as per requirements

Step 32: Click on the **Next** button

SETUP > OBJECT MANAGER
Indeed

Fields & Relationships

Details
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Object Access
Triggers
Flow Triggers
Validation Rules

Indeed
New Custom Field

Step 3. Establish field-level security

Field Label: Gender
Data Type: Picklist
Field Name: Gender
Description:

This list includes permission sets that have Create, Read, Edit or Delete access for this field's object. If no permission sets have that access for this field's object, the list includes all permission sets.

Select the permission sets to which you want to grant access to this field via field-level security. If you don't select at least one permission set, this field is hidden from all permission sets.

Permission sets with object permissions

Field-Level Security for Permission Set	API Name	Description	Read Access	Edit Access
Access and Manage Reviews	Access_and_Manage_Reviews	permission set	<input type="checkbox"/>	<input type="checkbox"/>
Experience Profile Manager	Experience_Profile_Manager		<input type="checkbox"/>	<input type="checkbox"/>
Manage Job Applications	Manage_Job_Applications		<input type="checkbox"/>	<input type="checkbox"/>
Manage Positions	Manage_Positions		<input type="checkbox"/>	<input type="checkbox"/>
SCR2 Integration User	sfdc_scrt2	Give SCR2 Integration User necessary access	<input type="checkbox"/>	<input type="checkbox"/>
Update Candidate Records	Update_Candidate_Records		<input type="checkbox"/>	<input type="checkbox"/>

Step 3 of 4

Previous Next Cancel

Step 33: Select the Page layout for the field

Step 34: Click on the Save

SETUP > OBJECT MANAGER
Indeed

Fields & Relationships

Details
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Object Access
Triggers

Indeed
New Custom Field

Step 4. Add to page layouts

Field Label: Gender
Data Type: Picklist
Field Name: Gender
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Indeed Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Step 4 of 4

Previous Save & New Save Cancel

Step 35: Select the Fields & Relationships option

Step 36: Click on the New button

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Indeed Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		

Step 37: For Gender, select Picklist Data type

Currency
 Date
 Date/Time
 Email
 Geolocation
 Number
 Percent
 Phone
 Picklist
 Picklist (Multi-Select)
 Text
 Text Area
 Text Area (Long)
 Text Area (Rich)
 Text (Encrypted)
 Time
 URL

Allows users to enter a date or pick a date from a pop-up calendar.
Allows users to enter a date and time, or pick a date from a pop-up calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Allows users to enter any number. Leading zeros are removed.
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Allows users to enter any phone number. Automatically formats it as a phone number.
Allows users to select a value from a list you define.
Allows users to select multiple values from a list you define.
Allows users to enter any combination of letters and numbers.
Allows users to enter up to 255 characters on separate lines.
Allows users to enter up to 131,072 characters on separate lines.
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Allows users to enter any combination of letters and numbers and store them in encrypted form.
Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40 00", and "14:40 50 600" are all valid times for this field.
Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Step 38: Enter the Field Label “Preferred Country”

Step 39: Select **Enter values, with each value separated by a new line**

Step 40: Enter Values in the box: **United States of America, Canada, Australia, India, etc**, and also select other required fields as per the requirement

Step 41: Select the **Checkbox “Display values in alphabetical order not in given order**

Step 42: Click on the **Next** button

Step 2 of 4

Step 2. Enter the details

Field Label: Preferred Country

Values: Use global picklist value set Enter values, with each value separated by a new line

United States
Canada
United Kingdom
India
Australia
Germany
France

Display values alphabetically, not in the order entered

Use this value as default value

Restrict picklist to the values defined in the value set

Field Name: Preferred_Country

Description: Preferred_Country

Help Text:

Required Always require a value in this field in order to save a record

Auto add to custom report type Add this field to existing custom report types that contain this entity

Previous Next Cancel

Step 43: Select the check boxes for **Read Access** and **Edit Access** as per requirements

Step 44: Click on the **Next** button

Step 3 of 4

Step 3. Establish field-level security

Field Label: Preferred Country
Data Type: Picklist
Field Name: Preferred_Country
Description:

This list includes permission sets that have Create, Read, Edit or Delete access for this field's object. If no permission sets have that access for this field's object, the list includes all permission sets.

Select the permission sets to which you want to grant access to this field via field-level security. If you don't select at least one permission set, this field is hidden from all permission sets.

Permission sets with object permissions

Field-Level Security for Permission Set	API Name	Description
Access and Manage Reviews	Access_and_Manage_Reviews	permission set
Experience Profile Manager	Experience_Profile_Manager	
Manage Job Applications	Manage_Job_Applications	
Manage Positions	Manage_Positions	
SCR2 Integration User	sfdc_scr2	Give SCR2 Integration User necessary access
Update Candidate Records	Update_Candidate_Records	

Read Access Edit Access

Previous Next Cancel

Step 45: Select the Page layout for the field

Step 46: Click on the **Save**

SETUP > OBJECT MANAGER

Indeed

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Object Access
- Triggers
- Flow Triggers

New Custom Field

Step 4. Add to page layouts

Field Label: Preferred Country
Data Type: Picklist
Field Name: Preferred_Country
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

Add Field - Page Layout Name
 Indeed Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Step 4 of 4

Previous Save & New **Save** Cancel

Step 47: Select the Fields & Relationships option

Step 48: Click on the New button

SETUP > OBJECT MANAGER

Indeed

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		
Indeed Name	Name	Text(80)		✓
Last Modified By	LastModifiedBy	Lookup(User)		

Details

Fields & Relationships

4 Items, Sorted by Field Label

Quick Find **New** Deleted Fields Field Dependencies Set History Tracking

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts

Step 48: For Languages Known, select Picklist (Multi-Select) Data type

SETUP > OBJECT MANAGER

Indeed

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted) i

Time

URL

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50:600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Step 49: Enter the Field Label “Languages Known“

Step 50: Select **Enter values, with each value separated by a new line**

Step 51: Enter Values in the box: **C, C++, Java, JavaScript, .NET, HTML, CSS**, and also select other required fields as per the requirement

Step 52: Click on the **Next** button

SETUP > OBJECT MANAGER

Indeed

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Object Access

Step 2. Enter the details

Field Label i

Values Use global picklist value set
 Enter values, with each value separated by a new line

Display values alphabetically, not in the order entered
 Use first value as default value i
 Restrict picklist to the values defined in the value set i

#Visible Lines

Field Name i

Description

Step 2 of 4

Previous Next Cancel

Step 53: Select the check boxes for **Read Access** and **Edit Access** as per requirements

Step 54: Click on the **Next** button

Step 3 of 4

Field Label: Languages Known1
Data Type: Picklist (Multi-Select)
Field Name: Languages_Known1
Description:

This list includes permission sets that have Create, Read, Edit or Delete access for this field's object. If no permission sets have that access for this field's object, the list includes all permission sets.

Select the permission sets to which you want to grant access to this field via field-level security. If you don't select at least one permission set, this field is hidden from all permission sets.

Permission sets with object permissions

Field-Level Security for Permission Set	API Name	Description
Access and Manage Reviews	Access_and_Manage_Reviews	permission set
Experience Profile Manager	Experience_Profile_Manager	
Manage Job Applications	Manage_Job_Applications	
Manage Positions	Manage_Positions	

Read Access Edit Access

Step 55: Select the Page layout for the field

Step 56: Click on the Save

Step 4 of 4

Field Label: Languages Known1
Data Type: Picklist (Multi-Select)
Field Name: Languages_Known1
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 Indeed Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Step 57: Select the Fields & Relationships option

Step 58: Click on the New button

Fields & Relationships

4 Items, Sorted by Field Label

New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Indeed Name	Name	Text(80)		
Last Modified By	LastModifiedById	Lookup(User)		

Step 59: For About Previous Job, select Text Area Data type

The screenshot shows the Salesforce Object Manager interface. The left sidebar lists various setup categories like Details, Fields & Relationships, Page Layouts, etc. The 'Fields & Relationships' section is selected and highlighted with a red box. In the main content area, a list of data types is shown with 'Text Area' selected and highlighted with a red box. The 'Text Area' description indicates it allows up to 255 characters. At the bottom right, there are 'Next' and 'Cancel' buttons, with 'Next' also highlighted with a red box.

Step 60: Enter the Field Label “About Previous Job“

Step 61: Click on the Next button

The screenshot shows the 'Step 2. Enter the details' screen. The 'Field Label' is set to 'About Previous Job' and the 'Field Name' is set to 'About_Prev_Job'. Both fields are highlighted with red boxes. The 'Next' button at the top right is also highlighted with a red box. Other fields on the screen include 'Description', 'Help Text', 'Required' (unchecked), 'Auto add to custom report type' (checked), and 'Default Value' with a formula editor link.

Step 64: Select the check boxes for Read Access and Edit Access as per requirements

Step 65: Click on the Next button

SETUP > OBJECT MANAGER
Indeed

Details	Field Label	Field Name	Description
	About Previous Job	About_Previou_Job	
	Data Type	Text Area	
	API Name		permission set
	Description		

This list includes permission sets that have Create, Read, Edit or Delete access for this field's object. If no permission sets have that access for this field's object, the list includes all permission sets.

Select the permission sets to which you want to grant access to this field via field-level security. If you don't select at least one permission set, this field is hidden from all permission sets.

Permissions sets with object permissions

Field-Level Security for Permission Set	API Name	Description
Access and Manage Reviews	Access_and_Manage_Reviews	permission set
Experience Profile Manager	Experience_Profile_Manager	
Manage Job Applications	Manage_Job_Applications	
Manage Positions	Manage_Positions	
SCRT2 Integration User	sfdc_scrt2	Give SCRT2 Integration User necessary access
Update Candidate Records	Update_Candidate_Records	

Read Access Edit Access

Previous Next Cancel

Step 66: Select the Page layout for the field

Step 67: Click on the Save

SETUP > OBJECT MANAGER
Indeed

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label	Field Name	Description
About Previous Job	About_Previou_Job	
Data Type		
API Name		permission set
Description		

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name Indeed Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Step 68: Select the Fields & Relationships option

Step 69: Click on the New button

Setup Home Object Manager

SETUP > OBJECT MANAGER
Indeed

Details	FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
	Created By	CreatedBy	Lookup(User)		
	Indeed Name	Name	Text(80)		
	Last Modified By	LastModifiedBy	Lookup(User)		

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts

Step 70: For Experience, select Number Data type

The screenshot shows the 'Object Manager' interface for the 'Indeed' object. In the left sidebar, under 'Fields & Relationships', the 'Number' option is selected and highlighted with a red box. A detailed description of the 'Number' data type is visible on the right, explaining it allows users to enter any number. At the bottom right of the screen, there are 'Next' and 'Cancel' buttons, with 'Next' also highlighted by a red box.

Step 71: Enter the Field Label “Experience”

Step 72: Enter a value in the Length field

Step 73: Enter a value in the Decimal places field

Step 74: Click on the Next button

The screenshot shows the 'New Custom Field' setup page, Step 2. The 'Field Label' is set to 'Experience'. The 'Length' is set to 18, and the 'Decimal Places' is set to 1. The 'Next' button at the top right is highlighted with a red box. The page also includes fields for 'Field Name' (Experience), 'Description', 'Help Text', and checkboxes for 'Required' and 'Unique'.

Step 75: Select the check boxes for **Read Access** and **Edit Access** as per requirements

Step 76: Click on the **Next** button

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Indeed

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Step 3. Establish field-level security

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Previous **Next** Cancel

Field Label	Experience
Data Type	Number
Field Name	Experience
Description	

This list includes permission sets that have Create, Read, Edit or Delete access for this field's object. If no permission sets have that access for this field's object, the list includes all permission sets.

Select the permission sets to which you want to grant access to this field via field-level security. If you don't select at least one permission set, this field is hidden from all permission sets.

Permission sets with object permissions

Field-Level Security for Permission Set	API Name	Description
Access and Manage Reviews	Access_and_Manage_Reviews	permission set
Experience Profile Manager	Experience_Profile_Manager	
Manage Job Applications	Manage_Job_Applications	
Manage Positions	Manage_Positions	
SCRT2 Integration User	stfc_scrt2	Give SCRT2 Integration User necessary access
Update Candidate Records	Update_Candidate_Records	

<input checked="" type="checkbox"/> Read Access	<input type="checkbox"/> Edit Access
<input checked="" type="checkbox"/>	<input type="checkbox"/>

Step 77: Select the Page layout for the field

Step 78: Click on the Save

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New Custom Field

Step 4 of 4

Help for this Page

Previous **Save & New** **Save** Cancel

Field Label	Experience
Data Type	Number
Field Name	Experience
Description	

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field - Page Layout Name
 Indeed Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous **Save & New** **Save** Cancel

Step 79: Select the Fields & Relationships option

Step 80: Click on the New button

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Indeed Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		

Step 81: For Salary Expected, select Currency Data type

Step 1

Specify the type of information that the custom field will contain.

Data Type

- None Selected
- Auto Number
- Formula
- Roll-Up Summary [i]
- Lookup Relationship
- Master-Detail Relationship
- External Lookup Relationship
- Checkbox
- Currency

Step 82: Enter the Field Label “Salary Expected”

Step 83: Enter a value in the Length field

Step 84: Enter a value in the Decimal places field

Step 85: Click on the Next button

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Indeed

Step 86: Select the check boxes for Read Access and Edit Access as per requirements

Step 87: Click on the Next button

Step 2. Enter the details

Field Label: Salary Expected

Length: 18

Decimal Places: 2

Field Name: Expected_Salary

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Help Text:

Step 2 of 4

Previous Next Cancel

Step 88: Select the Page layout for the field

Step 89: Click on the Save button

SETUP > OBJECT MANAGER
Indeed

Step 3. Establish field-level security

Field Label: Salary Expected

Data Type: Currency

Field Name: Expected_Salary

Description:

This list includes permission sets that have Create, Read, Edit or Delete access for this field's object. If no permission sets have that access for this field's object, the list includes all permission sets.

Select the permission sets to which you want to grant access to this field via field-level security. If you don't select at least one permission set, this field is hidden from all permission sets.

□ Permission sets with object permissions

Field-Level Security for Permission Set	API Name	Description	Read Access	Edit Access
Access and Manage Reviews	Access_and_Manage_Reviews	permission set	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Experience Profile Manager	Experience_Profile_Manager		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Manage Job Applications	Manage_Job_Applications		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Manage Positions	Manage_Positions		<input checked="" type="checkbox"/>	<input type="checkbox"/>
SCRT2 Integration User	sfdc_scrt2	Give SCRT2 Integration User necessary access	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Update Candidate Records	Update_Candidate_Records		<input checked="" type="checkbox"/>	<input type="checkbox"/>

Step 3 of 4

Previous Next Cancel

Step 88: Select the Page layout for the field

Step 89: Click on the Save button

SETUP > OBJECT MANAGER
Indeed

Step 4. Add to page layouts

Field Label: Salary Expected

Data Type: Currency

Field Name: Expected_Salary

Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name

Indeed Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Step 4 of 4

Previous Save & New Save Cancel

Step 90: Select the Fields & Relationships option

Step 91: Click on the New button

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		
Indeed Name	Name	Text(80)		✓
Last Modified By	LastModifiedBy	Lookup(User)		

Step 92: For Job Status, select Picklist Data type

Picklist

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next **Cancel**

Step 93: Enter the Field Label “Job Status”

Step 94: Select Enter values, with each value separated by a new line

Step 95: Enter Values in the box: Employed, Unemployed, Looking for a Job, On Notice Period, Intern, Freelancing, Retired and also select other required fields as per the requirement

Step 96: Click on the Next button

SETUP > OBJECT MANAGER

Indeed

Fields & Relationships

Job Status

Field Label: Job Status

Values: Use global picklist value set Enter values, with each value separated by a new line

Value Set:

- Employed
- Intern
- Looking for Job
- On Notice Period
- Part-time
- Retired
- Temporary
- Unemployed

Field Name: Job_Status

Description:

Help Text:

Next **Cancel**

Step 97: Select the check boxes for **Read Access** and **Edit Access** as per requirements

Step 98: Click on the **Next** button

SETUP > OBJECT MANAGER

Indeed

Fields & Relationships

New Custom Field

Step 3. Establish field-level security

Field Label: Job Status
Data Type: Picklist
Field Name: Job_Status
Description:

Next **Cancel**

This list includes permission sets that have Create, Read, Edit or Delete access for this field's object. If no permission sets have that access for this field's object, the list includes all permission sets.

Select the permission sets to which you want to grant access to this field via field-level security. If you don't select at least one permission set, this field is hidden from all permission sets.

Permission sets with object permissions

Field-Level Security for Permission Set	API Name	Description
Access and Manage Reviews	Access_and_Manage_Reviews	permission set
Experience Profile Manager	Experience_Profile_Manager	
Manage Job Applications	Manage_Job_Applications	
Manage Positions	Manage_Positions	
SCRIT2 Integration User	sfdc_src2	Give SCRIT2 Integration User necessary access
Update Candidate Records	Update_Candidate_Records	

Real Access **Edit Access**

Step 99: Select the Page layout for the field

Step 100: Click on the Save button

SETUP > OBJECT MANAGER

Indeed

Fields & Relationships

New Custom Field

Step 4. Add to page layouts

Field Label: Job Status
Data Type: Picklist
Field Name: Job_Status
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name Indeed Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Save **Cancel**

Step 101: Select the **Fields & Relationships** option

Step 102: Click on the **New** button

The screenshot shows the Salesforce Object Manager interface for the 'Indeed' object. On the left, there's a sidebar with options like Details, Fields & Relationships (which is selected and highlighted with a red box), Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, and Compact Layouts. The main area is titled 'Fields & Relationships' and shows three existing fields: 'Created By', 'Indeed Name', and 'Last Modified By'. There are columns for FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. A 'Quick Find' search bar and a 'Deleted Fields' link are also visible at the top.

Step 103: For Candidate Email, select **Email** Data type

This screenshot shows the 'Select Data Type' dialog box. It lists various field types with their descriptions. The 'Email' option is selected and highlighted with a red box. Other options include Currency, Date, Date/Time, Geolocation, Number, Percent, Phone, Picklist, Picklist (Multi-Select), Text, Text Area, Text Area (Long), Text Area (Rich), Text (Encrypted) (which has a question mark icon), Time, and URL. At the bottom right of the dialog, there are 'Next' and 'Cancel' buttons, both of which are highlighted with red boxes.

Step 104: Enter the Field Label “Candidate Email”

Step 105: Enter/select other required fields as per the requirement

Step 106: Click on the **Next** button

SETUP > OBJECT MANAGER
Indeed

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Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Object Access

Step 2. Enter the details
Field Label Candidate Email
Field Name Candidate_Email
Description
Help Text
Required Always require a value in this field in order to save a record
Unique Do not allow duplicate values
External ID Set this field as the unique record identifier from an external system
Auto add to custom report type Add this field to existing custom report types that contain this entity
Default Value Show Formula Editor

Step 2 of 4
Previous Next Cancel

Step 107: Select the check boxes for **Read Access** and **Edit Access** as per requirements
Step 108: Click on the **Next** button

SETUP > OBJECT MANAGER
Indeed

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Object Access

Step 3. Establish field-level security
Field Label Candidate Email
Data Type Email
Field Name Candidate_Email
Description
This list includes permission sets that have Create, Read, Edit or Delete access for this field's object. If no permission sets have that access for this field's object, the list includes all permission sets.
Select the permission sets to which you want to grant access to this field via field-level security. If you don't select at least one permission set, this field is hidden from all permission sets.
 Permission sets with object permissions
Field-Level Security for Permission Set + API Name Description
 Access and Manage Reviews Access_and_Manage_Reviews permission set
 Experience Profile Manager Experience_Profile_Manager
 Manage Job Applications Manage_Job_Applications
 Manage Positions Manage_Positions
 SCRT2 Integration User sfdc_scri2 Give SCRT2 Integration User necessary access
 Update Candidate Records Update_Candidate_Records
 Read Access Edit Access

Step 3 of 4
Previous Next Cancel

Step 109: Select the Page layout for the field
Step 110: Click on the Save button

SETUP > OBJECT MANAGER
Indeed

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules

Step 4. Add to page layouts
Field Label Candidate Email
Data Type Email
Field Name Candidate_Email
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
 Add Field - Page Layout Name
 Indeed Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.

Step 4 of 4
Previous Save & New Save Cancel

RESULT

Lightning view

New Indeed

* = Required Information

Information

Indeed Name Owner
*First Name Parjatha Kamuni
Last Name
Gender
*Preferred Country
Languages Known
Available C C++ Java Javascript
Chosen
About Previous Job

Experience

Salary Expected

Job Status

Candidate Email

Indeed Form-2

First Name	John	
Last Name	Peterson	
Gender	Male	
Preferred Country	Australia	
Languages Known	C;Java	
About Previous Job	Previously worked as Developer	
Experience	4.0	
Salary Expected	\$80,000.0	
Job Status	Unemployed	
Candidate Email	p.k@gmail.com	
Created By	Parijatha Kamuni , 2025-05-15, 4:01 a.m.	
Last Modified By	Parijatha Kamuni , 2025-05-15, 4:01 a.m.	

Classic view

Information	
First Name	<input type="text" value="John"/>
Last Name	<input type="text" value="Peterson"/>
Gender	<input type="text" value="Male"/>
Preferred Country	<input type="text" value="Canada"/>
Languages Known	<div style="display: flex; align-items: center;"> <div style="border: 1px solid #ccc; padding: 5px; margin-right: 10px;">Available</div> <div style="border: 1px solid #ccc; padding: 5px; border-left: none;"> Java Javascript .Net </div> <div style="border: 1px solid #ccc; padding: 5px; border-left: none;"> Chosen </div> <div style="border: 1px solid #ccc; padding: 5px; border-left: none;"> C C++ </div> </div>
About Previous Job	<input type="text" value="Previous job in Dev"/>
Experience	<input type="text" value="4.0"/>
Salary Expected	<input type="text" value="80,000.0"/>
Job Status	<input type="text" value="Unemployed"/>
Candidate Email	<input type="text" value="p.k@gmail.com"/>
Age	<input type="text"/>
<input type="button" value="Save"/> <input type="button" value="Save & New"/> <input type="button" value="Cancel"/>	