

# Introductory Principles of Microbiology



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# Today's Discussion

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Taxonomy

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Infectious agents

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Nomenclature

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Humans and infectious agents

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Microscopy

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Stains

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Media

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Parameters for growth

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Bacterial biochemistry and metabolism

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Disinfection and Sterilization

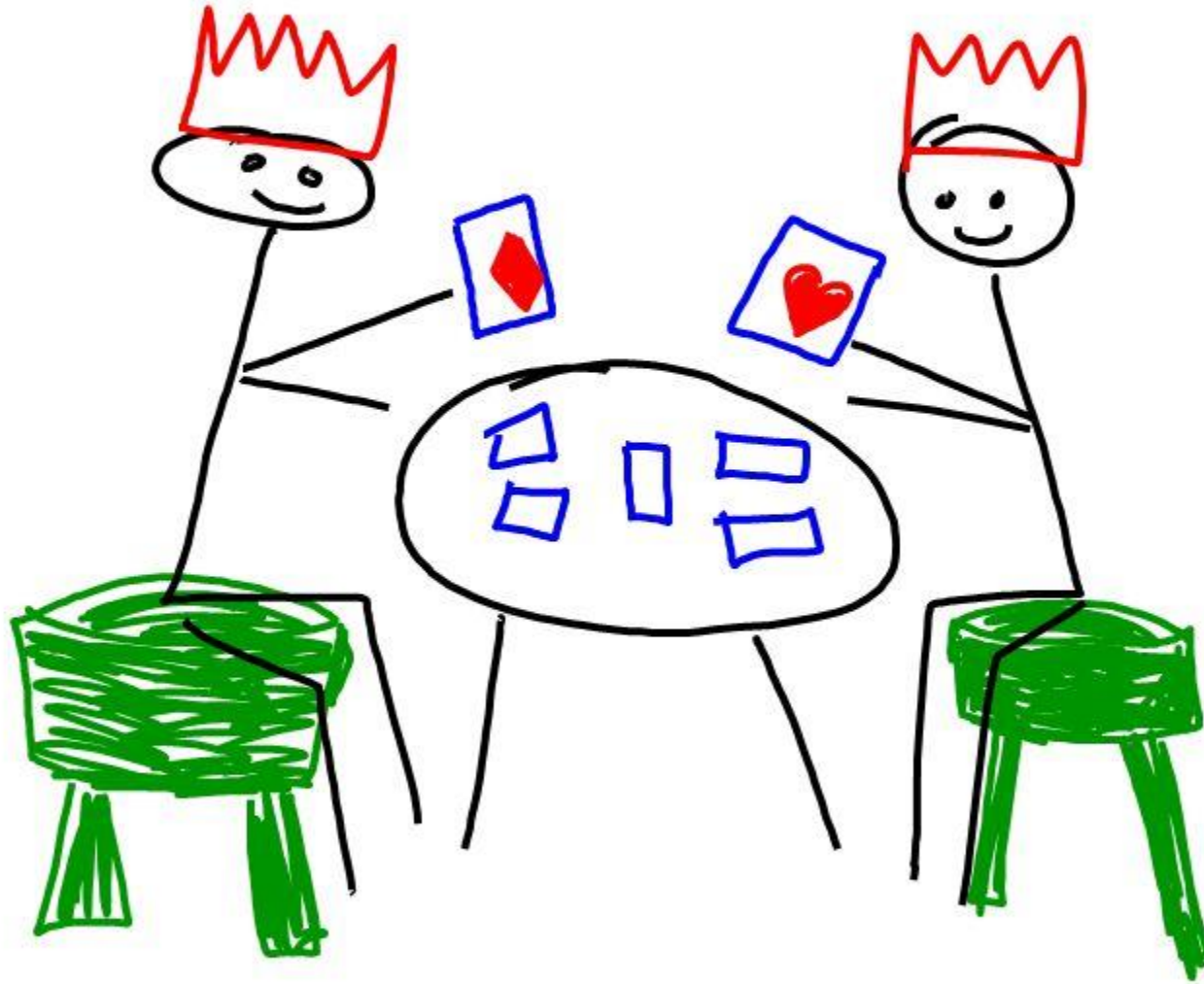
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Safety

# Taxonomy

- Taxonomy
  - Orderly classification and grouping of organisms into categories
- Genotypic
  - Genetic make up of an organism
  - Ex. nucleic acid base sequencing, nucleic acid base composition ratio
- Phenotypic
  - Observable physical features expressed by the genotype of an organism
  - Ex. morphology, biochemical characteristics, antigenic markers

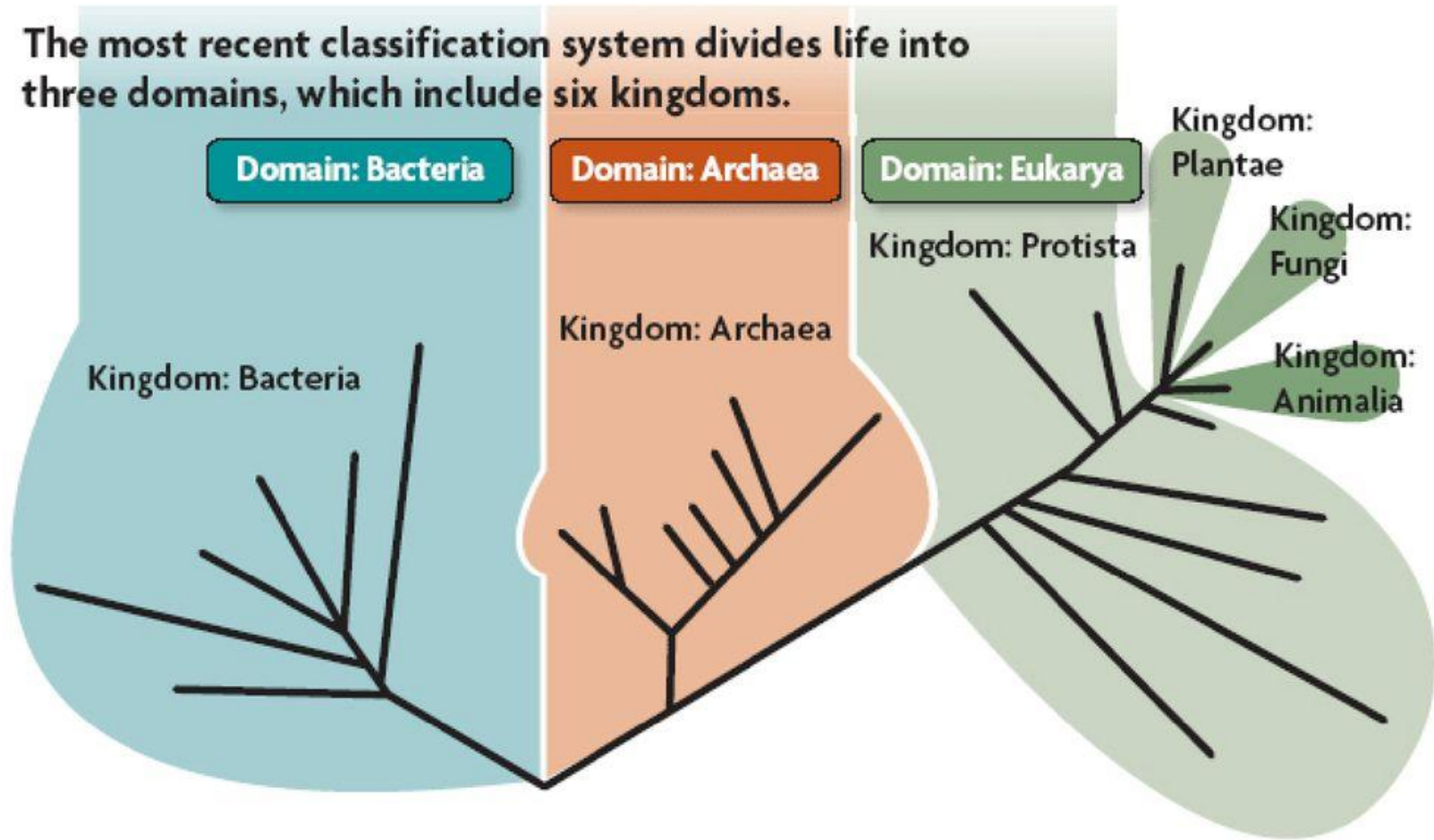
# Taxonomic Classification



Do  
Kings  
Play  
Cards  
On  
Fat  
Green  
Stools

# 3 Domains and 6 kingdoms in tree of life

The most recent classification system divides life into three domains, which include six kingdoms.



# Infectious Agents

## Prokaryote

- Organisms without a true nucleus
- Size: 0.5-5  $\mu\text{m}$

## Eukaryote

- Organisms with a true nucleus
- Size:  $>10 \mu\text{m}$

## Unicellular

- Consisting of a single cell

## Multicellular

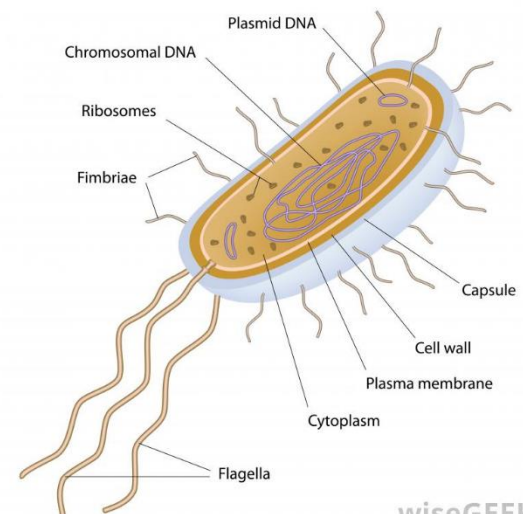
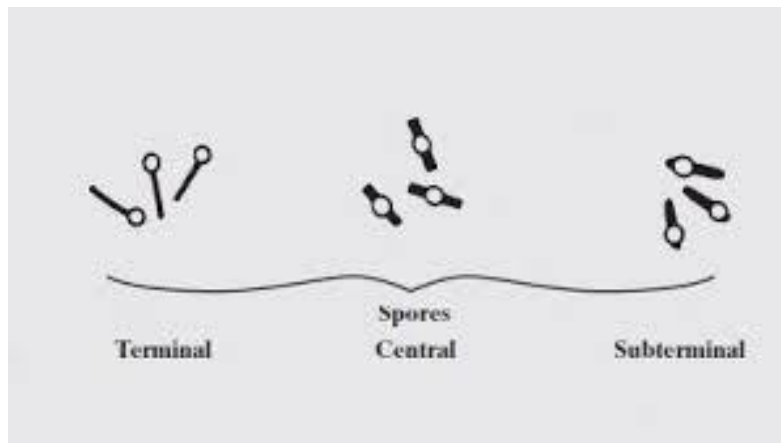
- Consisting of many cells

# Infectious Agents

	Prokaryote	Eukaryote	
Microorganism	Bacteria	Fungi	Parasites
Unicellular	Bacteria	Yeast	Protozoa
Multicellular	None	Molds	Worms & Arthropods

# Prokaryote: cytoplasmic structures

- Present in all
  - **Genome:** single circular chromosome with dsDNA
  - **Ribosome:** site of protein synthesis
- Present in some
  - **Endospore:** internal structure formed during poor environmental conditions





# Prokaryote: cell envelope structures

- Present in all
  - **Plasma membrane:** osmotic barrier and location of the electron transport chain
    - Made of phospholipids and proteins. Does not contain sterols
- Present in most
  - **Cell wall:** maintains shape of the cell and prevents bursting due to high osmotic pressure

## EXCEPTION:

*Mycoplasma and Ureaplasma*

- *Lacks cell wall*
- *Plasma membrane with sterols*

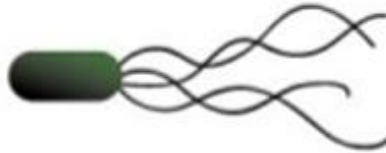
# Prokaryote: surface polymers

- Present in some
  - **Capsule:** inhibit phagocytosis
  - **Glycocalyx:** inhibit phagocytosis and aids in adherence to host tissue
  - **Cell appendages**
    - **Flagella:** exterior protein filaments that rotate
      - Polar
        - Monotrichous
        - Amphitrichous
        - Lophotrichous
      - Peritrichous
    - **Pili/fimbriae:** proteinaceous appendages used for adhering to other cells
      - **Conjugation pili:** Use to exchange DNA between two cells

# Types of flagellar arrangement



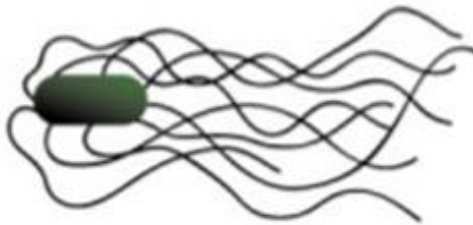
**Polar/ Monotrichous** – single flagellum at one pole



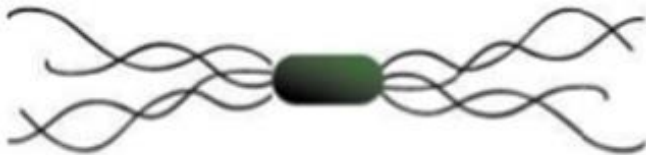
**Lophotrichous** – tuft of flagella at one pole



**Amphitrichous** – flagella at both poles



**Peritrichous** – flagella all over



**Amphilophotrichous** – tuft of flagella at both ends

# Eukaryote: cytoplasmic structures

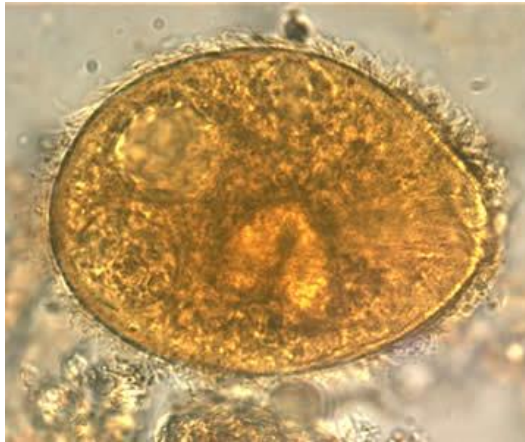
- Present in all
  - **Genome:** dsDNA packaged into chromosomes inside a membrane bound nucleus
  - **Endoplasmic reticulum**
    - Smooth: phospholipid synthesis
    - Rough: covered in ribosomes
- Present in most
  - **Mitochondria:** site of the electron transport chain
- Present in some
  - **Golgi apparatus:** package proteins
  - **Lysosomes:** break down macromolecules and microorganisms
  - **Peroxisomes:** breaks down peroxides
  - **Chloroplasts:** site of photosynthesis in plants and algae

# Eukaryote: cell envelope structures

- Present in all
  - **Plasma membrane:** regulates transport of macromolecules into and out of cell.
- Present in some
  - **Cell wall:** provides rigidity and strength to the exterior of the cell

# Eukaryote: surface polymers

- Present in some
  - Cell appendages
    - Flagella: long projections used for locomotion
    - Cilia: short projections used for locomotion



*Neobalantidium coli*

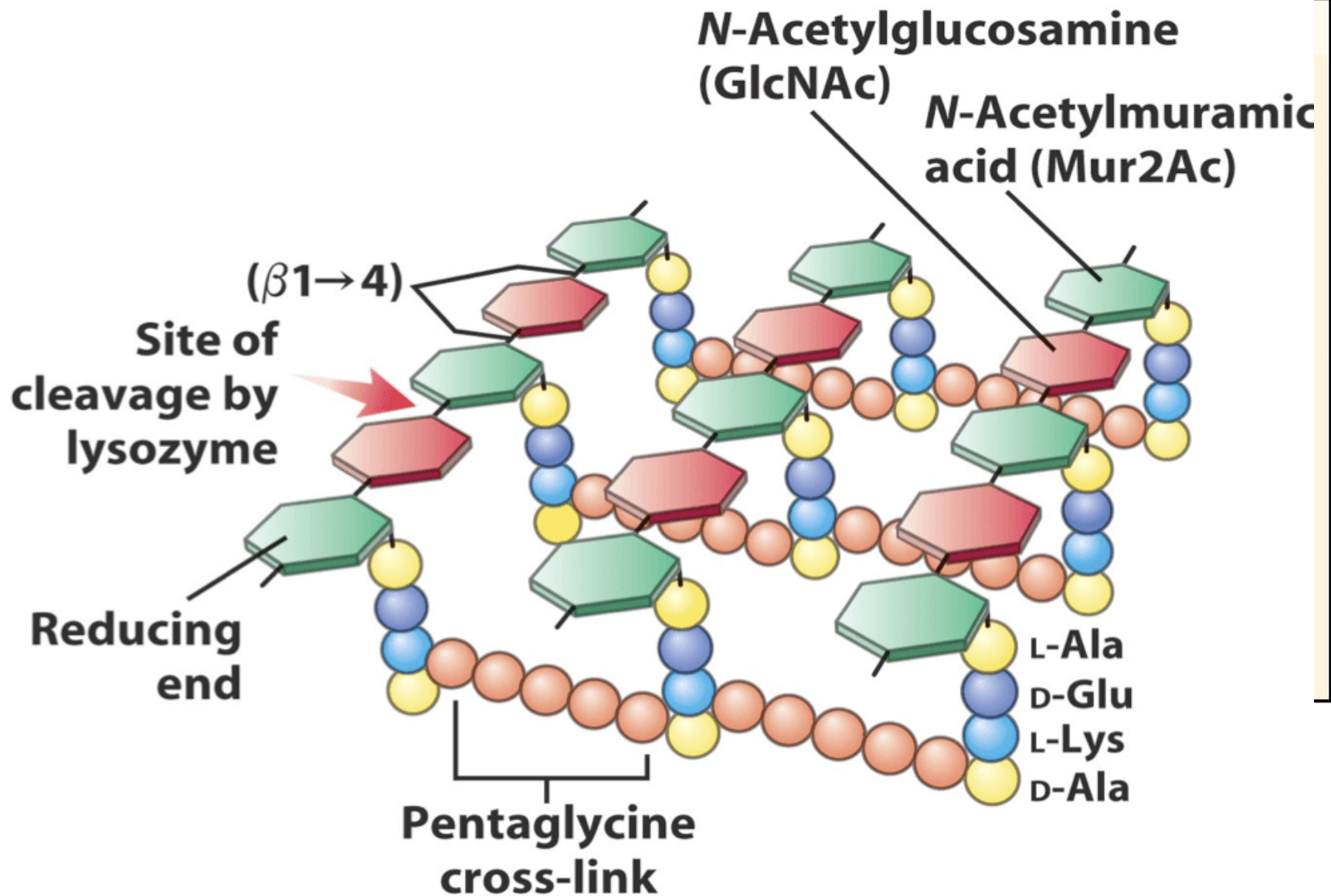


*Giardia duodenalis*

# Key Differences

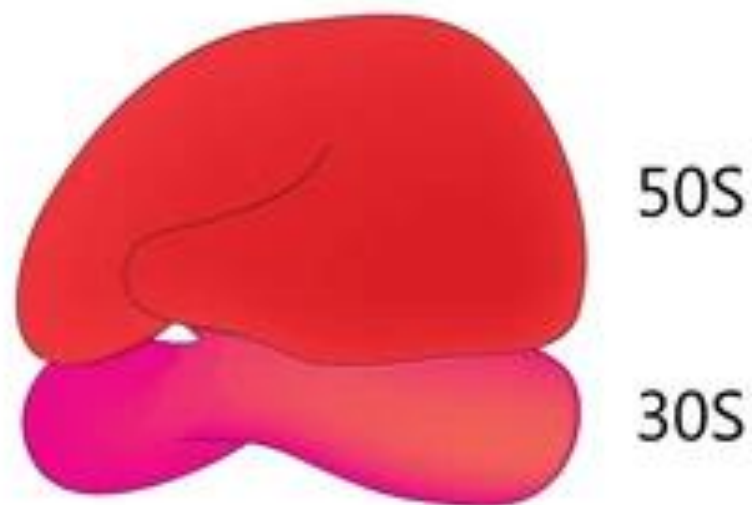
- Pharmaceutical companies can target differences between the cells of bacteria (prokaryotes) and humans (eukaryotes) to treat infections.
- Two common antibiotic targets:
  - Cell walls
  - Ribosomes

# Bacterial Cell Walls





## Prokaryotic Ribosome

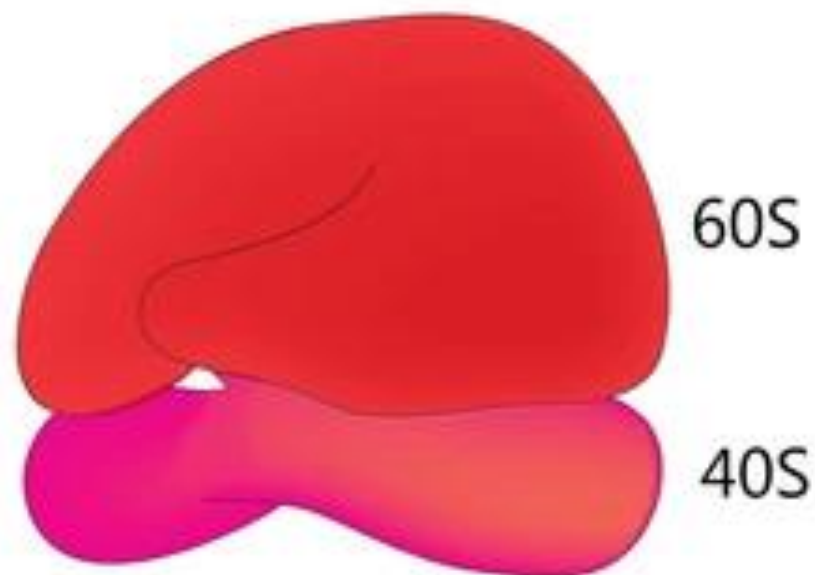


70S

(50S Subunit-5S rRNA, 23S rRNA, 34 Proteins)

(30S Subunit-16S rRNA, 21 Proteins)

## Eukaryotic Ribosome



80S

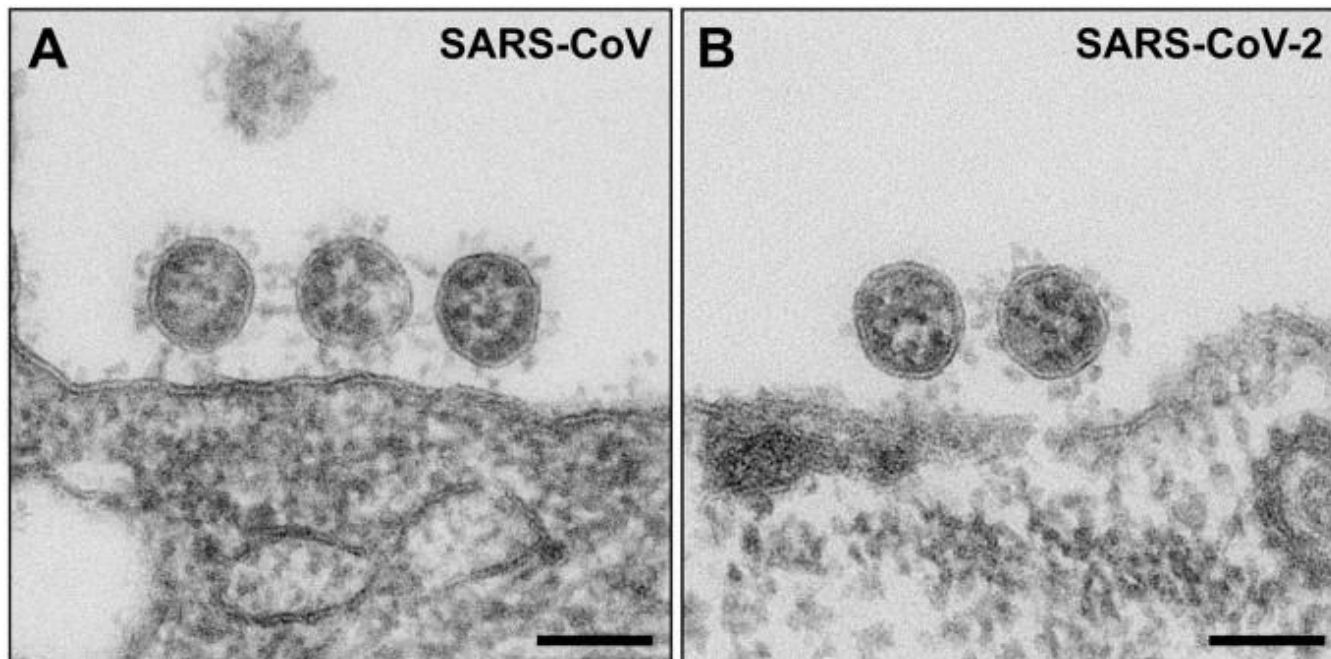
(60S Subunit-5S rRNA, 5.8S rRNA, 28S rRNA, 50 Proteins)

(40S Subunit-18S rRNA, 33 Proteins)



# Viruses

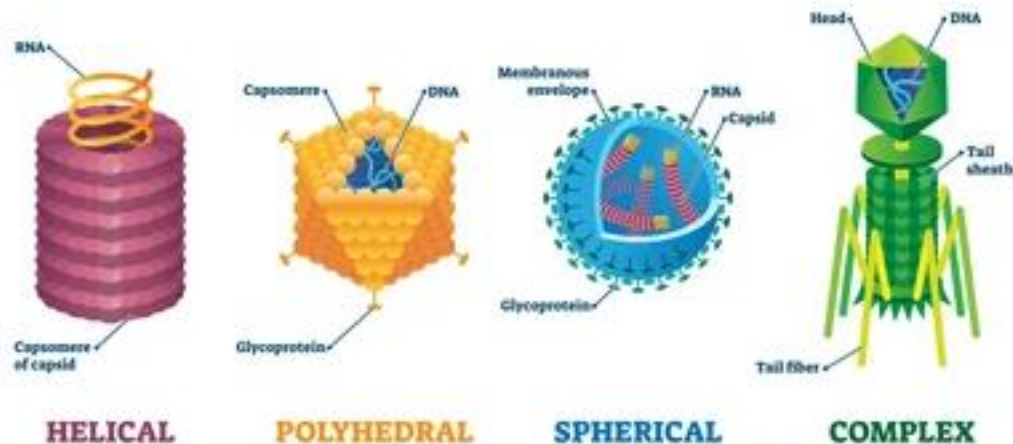
- Neither prokaryotic or eukaryotic
- Acellular
- Obligate intracellular agents



# Viruses

- Two or three parts:
  - DNA or RNA
    - Single stranded or double stranded
  - Capsid
  - Enveloped or non-enveloped

## TYPES OF VIRUSES



# Nomenclature

- *Genus* and *species italicized*
  - *Staphylococcus aureus*
- Fungi, parasites follow same conventions:
  - *Candida albicans*
  - *Plasmodium falciparum*
- Viruses:
  - influenza virus (not generally italicized or capitalized; if capitalized then must italicize; Italicize species, genus and family of a virus when used in a taxonomic sense.)
- Be specific when necessary
  - *Escherichia coli* (*E. coli*)
  - *Entamoeba coli* (*E. coli*)

# Host-microbe relationship

- Symbiosis
  - **Mutualism:** benefits both
  - **Commensalism:** one benefits while the other neither benefits nor is harmed
  - **Parasitism:** one benefits at the expense of the other

# Mutualism & Commensalism

- **Colonization:** growth of a microorganism in or on a body site without the production of damage or notable symptoms
  - **Resident microbiota :** colonize an area for months or years
  - **Transient microbiota:** colonize microorganisms present temporarily
  - **Carrier state:** pathogenic organisms establish themselves in a host without manifesting symptoms

# Parasitism

- **Pathogen:** microorganism that causes disease
  - **True pathogen:** cause disease in immunocompetent and immunocompromised individuals
  - **Opportunistic pathogen:** Microorganisms that do not normally cause disease or damage in a host, but under specific conditions or opportunities cause disease

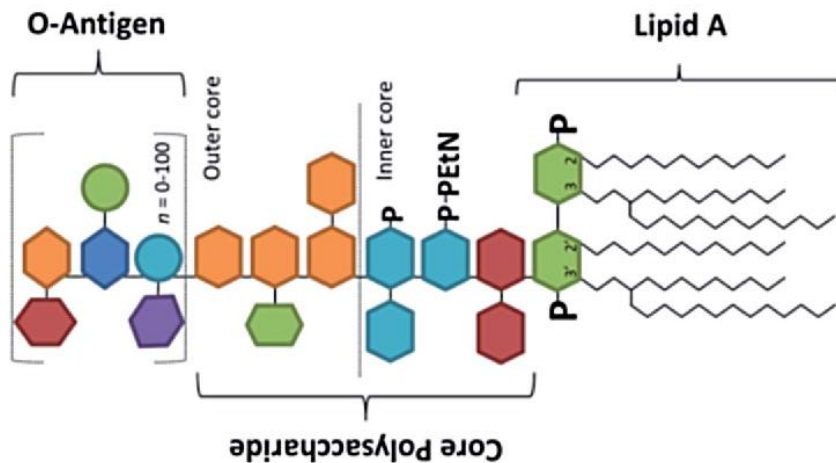


# Parasitism

- Virulence factors
  - Resist phagocytosis
  - Adhesion
  - Survive intracellularly
  - Toxin production

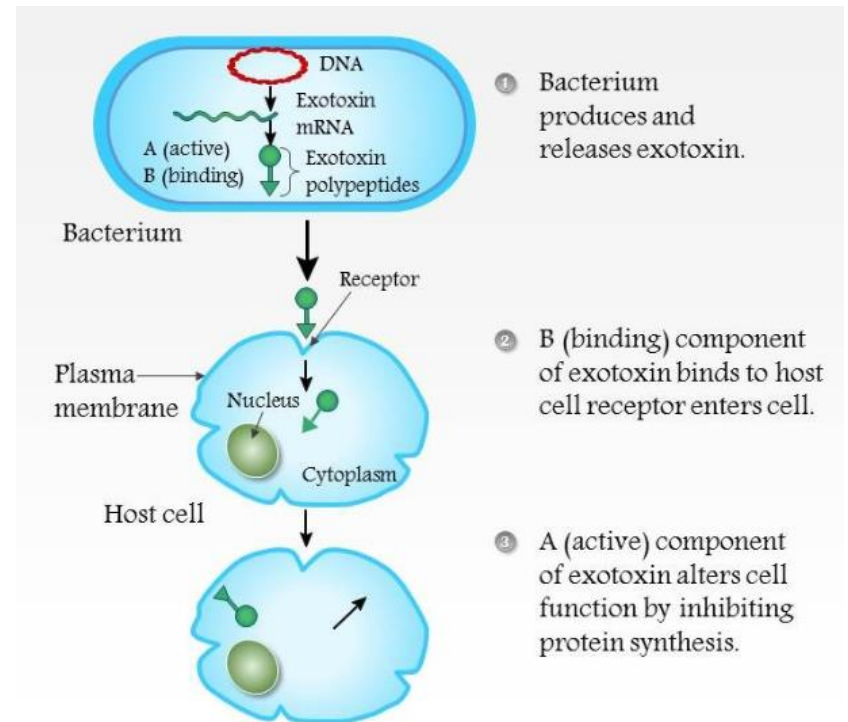
# Endotoxin vs. Exotoxin

Endotoxin = lipid A portion of LPS.  
Elicits immune response



Structural diagram showing the lipid A core polymer

Exotoxin = produced inside  
and secreted from bacterial  
cell; effects host cells

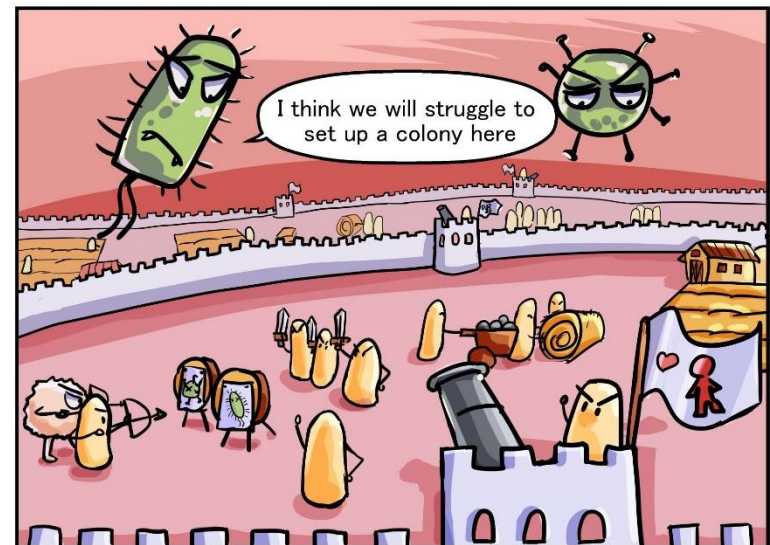
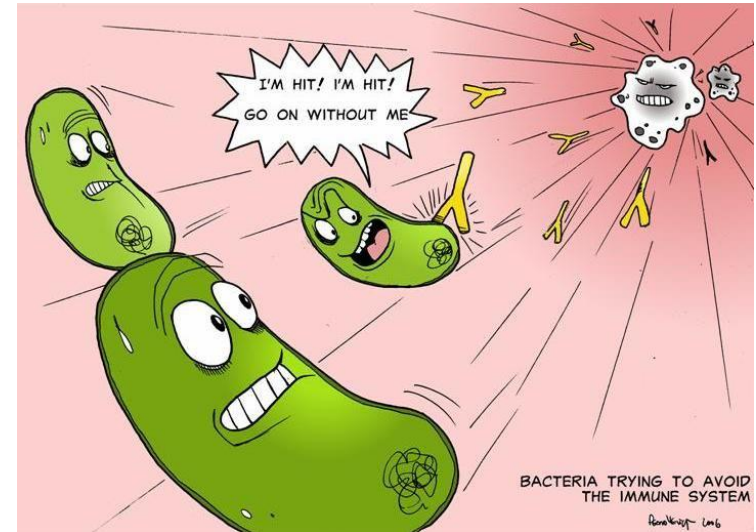


# Parasitism

- Routes of transmission
  - Airborne
  - Food and water
  - Close contact
  - Cuts
  - Arthropods
  - Zoonoses

# Parasitism

- Host resistance factors
  - Physical barriers
  - Cleaning mechanisms
  - Indigenous microbial biota
  - Phagocytosis
  - Inflammation
  - Immune responses



# Microscopy: Brightfield/Light

- Visualization via transillumination; light passes through condenser to specimen
- Condenser for focusing on specimen
- Two lens system (objective and ocular)
- Magnification at objective lens (10X, 40X, 100X) and at ocular lens (10X)

## Microscope Parts

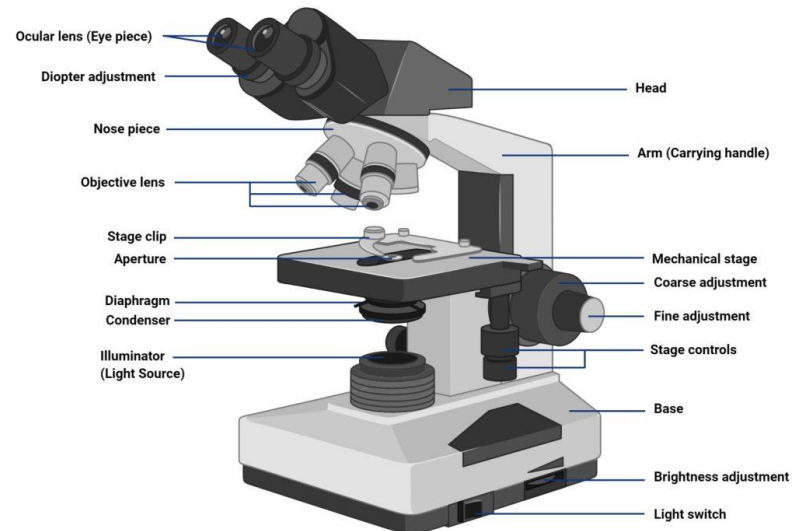
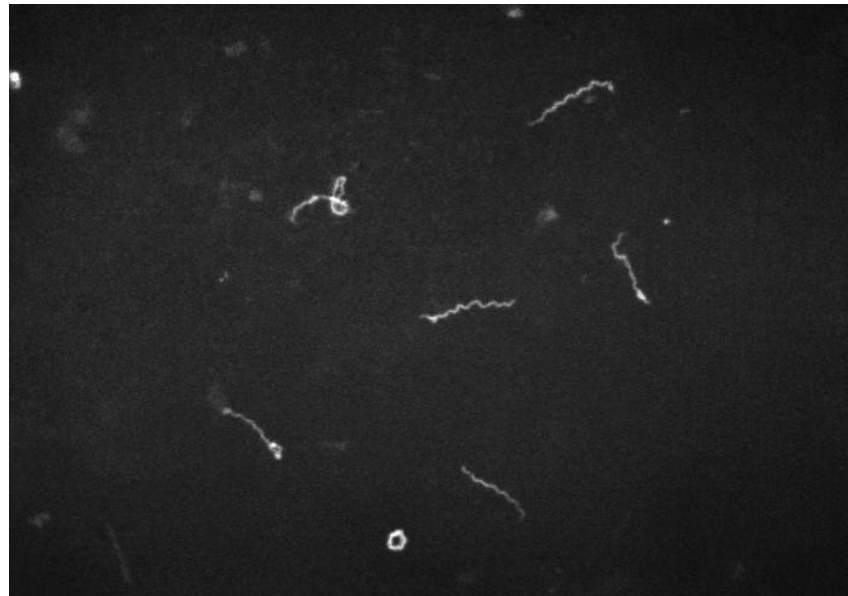


Figure: Parts of a microscope, Image Copyright © Sagar Aryal, [www.microbenotes.com](http://www.microbenotes.com)

# Microscopy: Darkfield

A different condenser is used to prevent transmitted light from illuminating the specimen directly.

- Can see spirochetes and other microbes that are thinner
- Limitation: light passes around, hence no internal structures can be seen.



***Treponema pallidum***

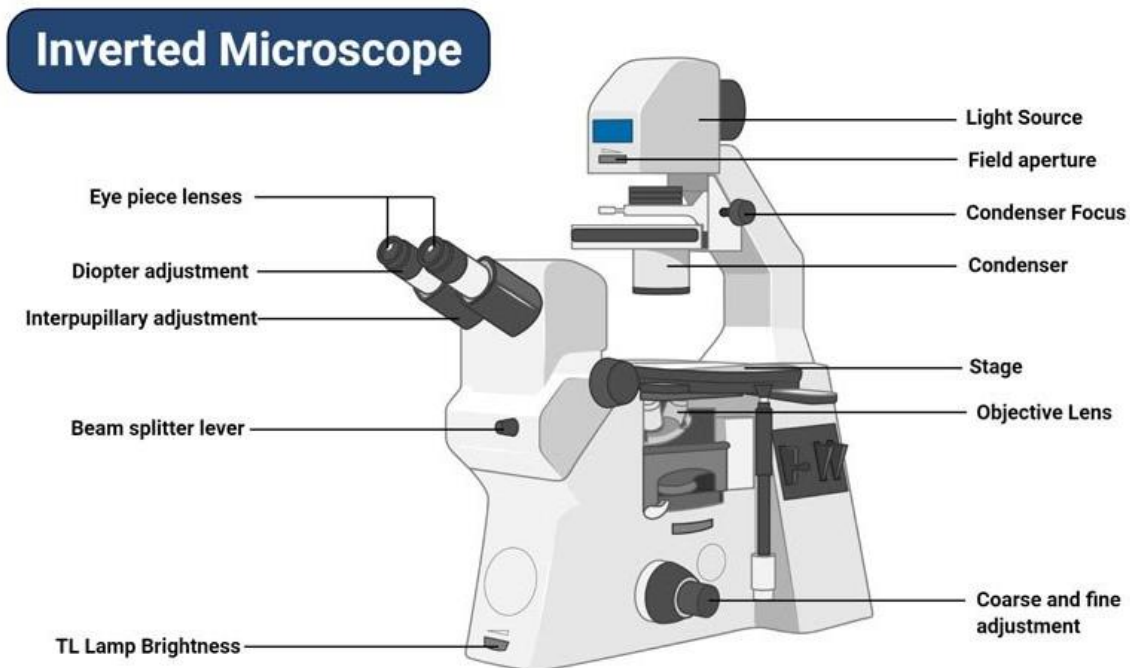
# Microscopy: Dissecting

- Low magnification used to study the surfaces of solid specimen
- Uses reflected light rather than transmitted



# Microscopy : Inverted

- Light source and condenser are above the stage pointing down and objective are below the stage pointing up.
- Useful for observing living cell organisms at the bottom of a large container





# Microscopy : Fluorescence

- Uses a high pressure mercury, halogen, or xenon vapor lamp that emit shorter wavelength light
- Organisms are “stained” with specific fluorescent dyes
  - Advantage: Increases sensitivity, reduces examination time

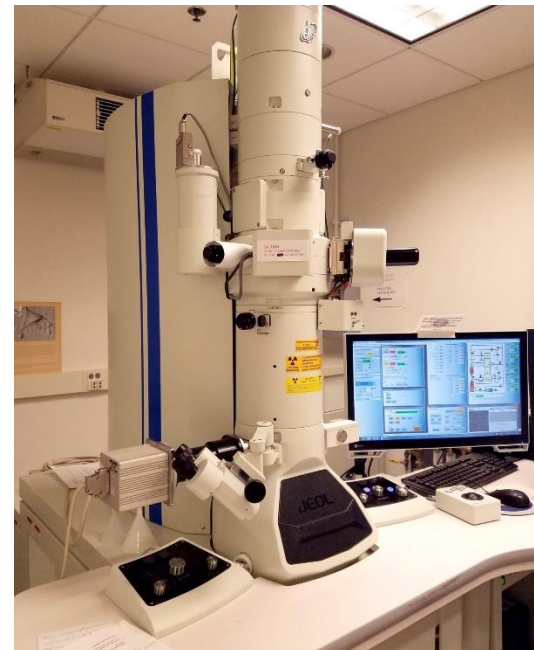
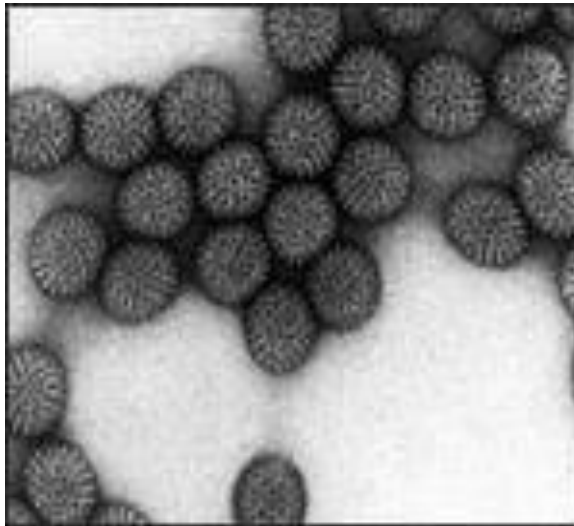
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## Fluorescence Microscopy



# Microscopy: Electron

- Magnetic coils (not lenses) direct a beam of electrons at the specimen.
- **Transmission EM:** electrons pass through the specimen
- **Scanning EM:** electrons bounce off of the specimen surface at an angle and create a 3-D image
- Application: Viruses



# Microscopic Visualization

- Wet mount
  - Motility
- Permanent stains
  - Fixation
    - Heating
    - Chemical
      - Methanol
  - Dyes
    - **Simple stains:** one dye
    - **Differential stains:** multiple dyes
    - **Positive stain:** dye absorbed by cells
    - **Negative stain:** dye absorbed by background
    - **Chromophore:** colored ion
      - **Basic dye:** positive charged chromophore
      - **Acidic dye:** negative charged chromophore
    - **Fluorochrome:** chemical compound that can re-emit light upon excitation

# Wet mount

- Motility of bacteria and parasites; budding yeast cells
- Provide contrast by adding Lugol's iodine to observe internal structures for parasites
- Remove debris with alkali (**10% KOH**) to observe nails/hair for fungi

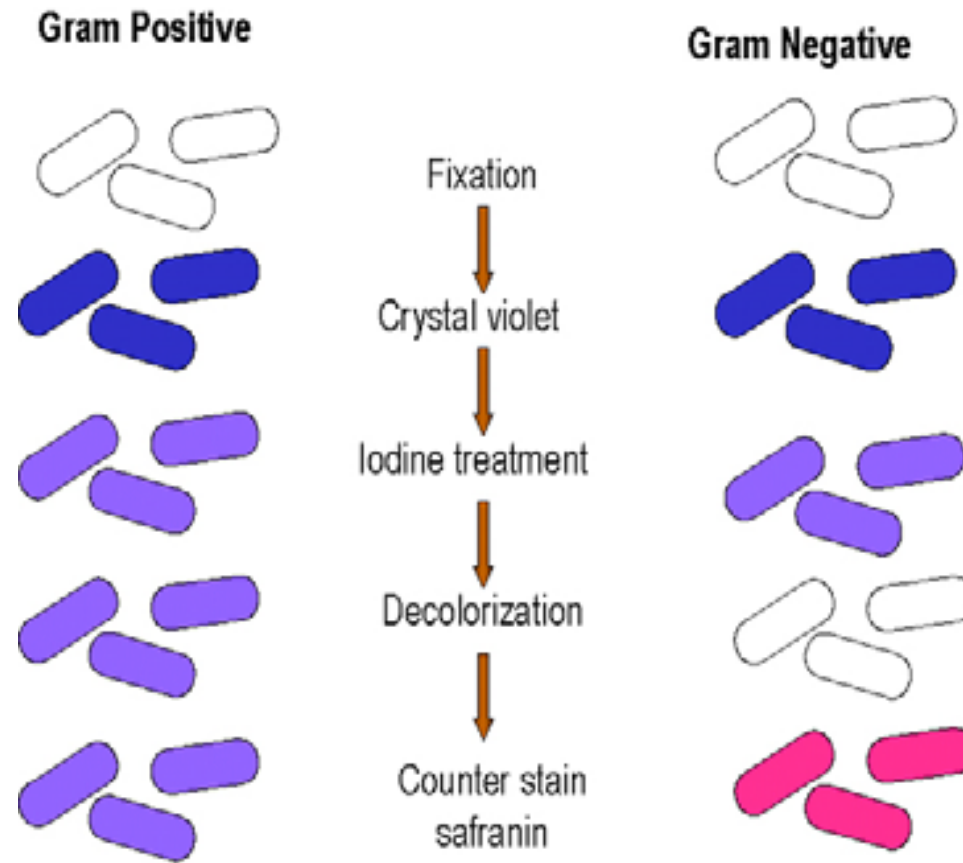


Giardia w/iodine counterstain



Yeast with pseudohyphae (KOH)

# Bacteriology stains- Gram stain



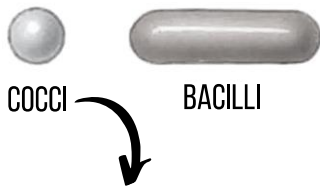
# Gram Stain Interpretation

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## ① GRAM REACTION



## ② CELLULAR SHAPE



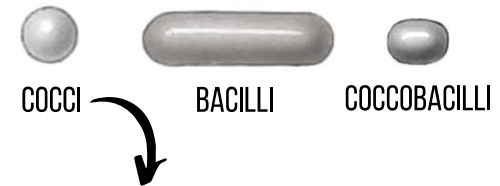
## ③ CELLULAR ARRANGMENT



## ① GRAM REACTION

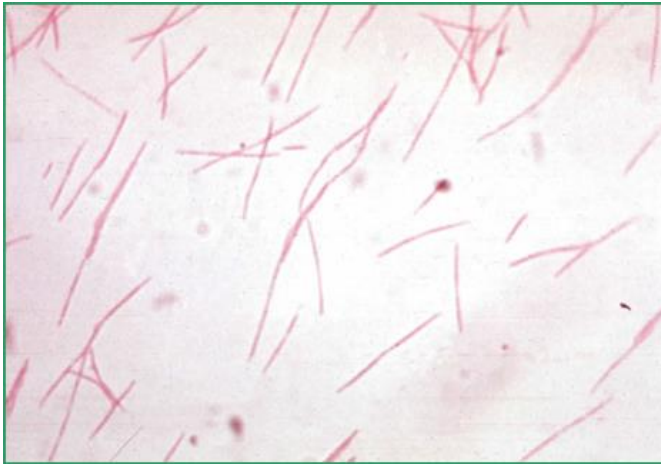
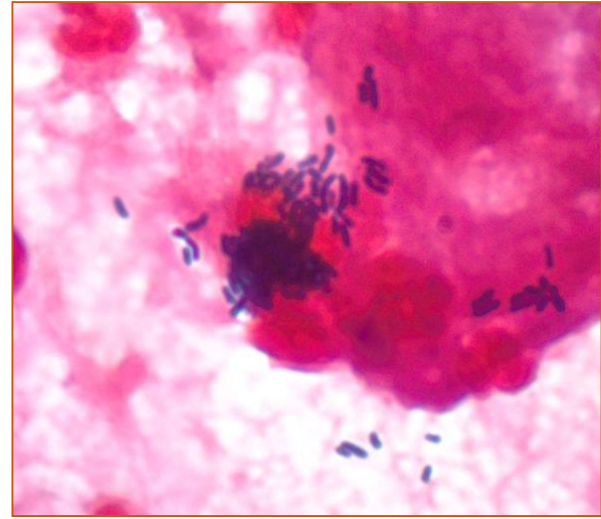
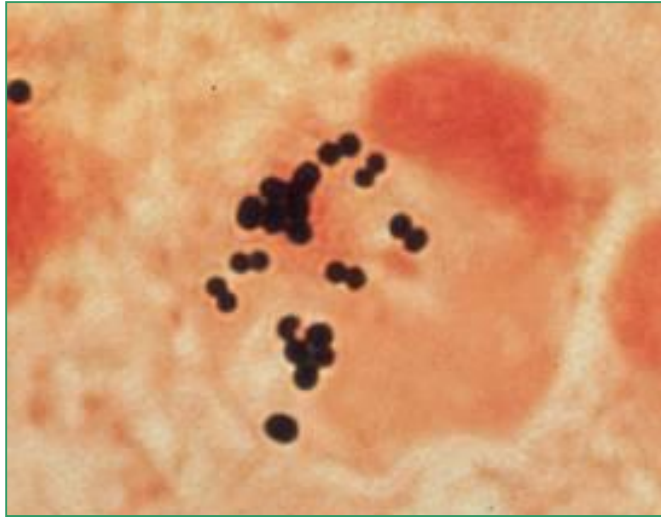


## ② CELLULAR SHAPE



## ③ CELLULAR ARRANGMENT

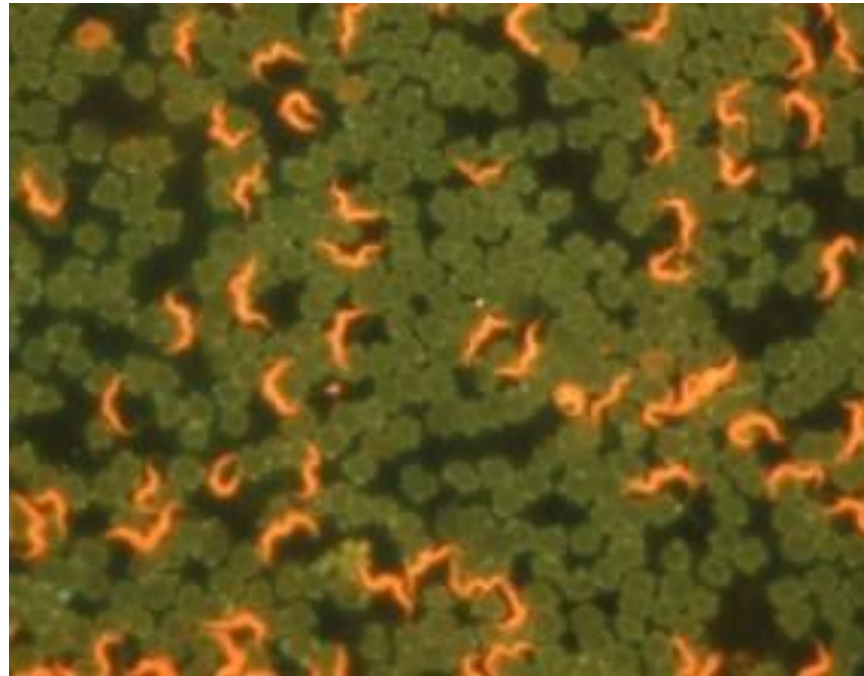






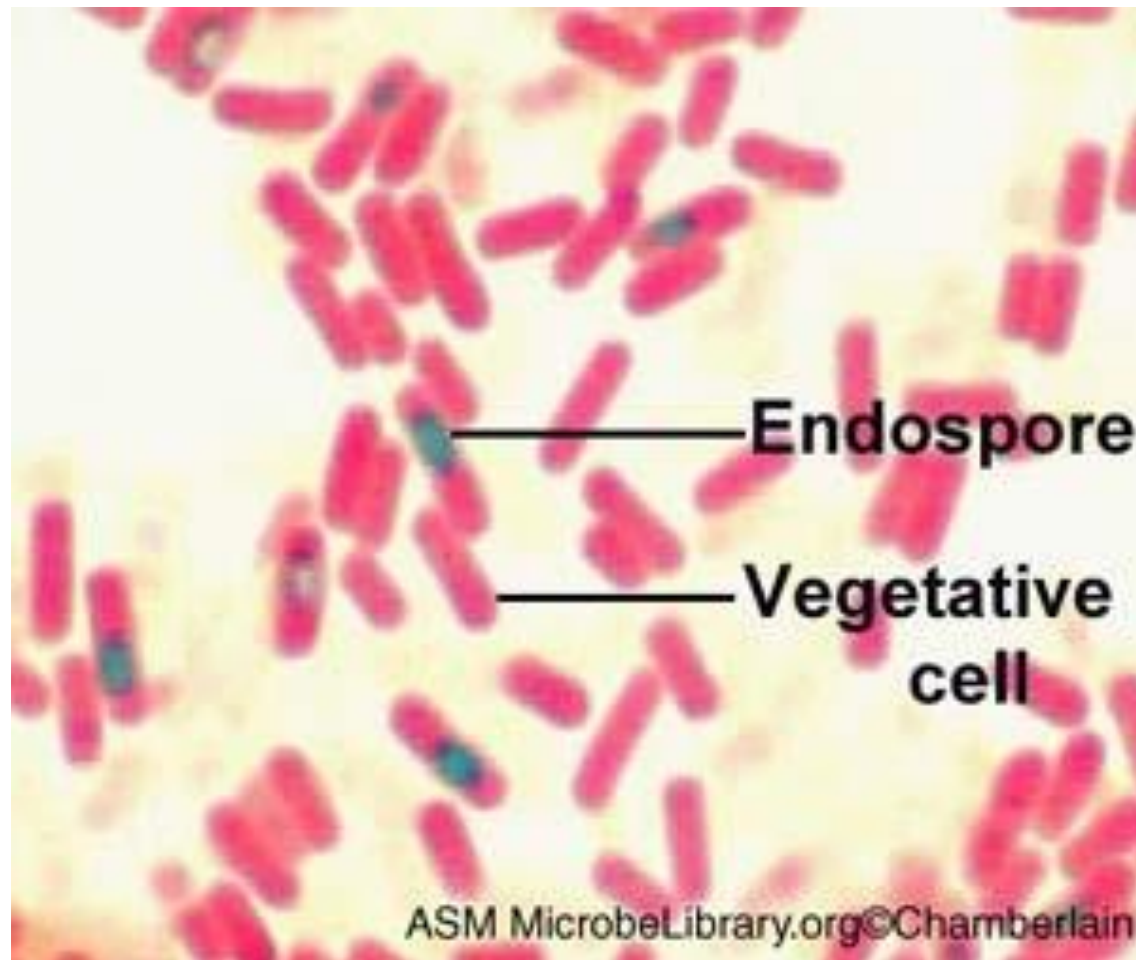
# Bacteriology stains: Acridine Orange

- Fluorochrome dye that stains nucleic acids in gram-pos & gram-neg





# Bacteriology stains: Schaefer-Fulton Stain

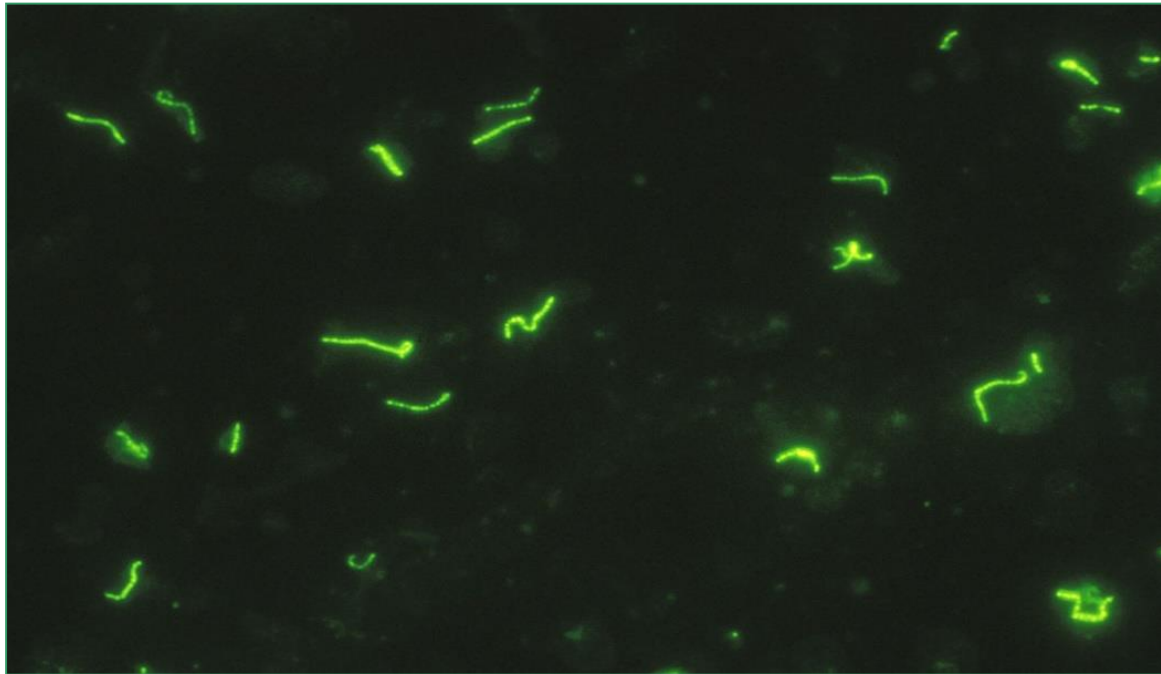


# Bacteriology stains: Acid-fast bacilli

- Rely on ability of bacteria, like *Mycobacterium tuberculosis* to retain a primary stain when decolorized with strong acids (HCl).
- Screening
  - Auramine Rhodamine: fluorochrome stain
- Confirmation
  - Ziehl-Neelsen (ZN) Stain or Kinyoun stain
  - Modified acid-fast for partially acid-fast organisms

# Auramine-Rhodamine

- Fluorescent dyes used
- Yellow-green organisms against a black background; require a fluorescent microscope



**Auramine-rhodamine stain**

# Ziehl-Neelsen or Kinyoun

- **Ziehl-Neelsen (ZN) Stain**

- Carbofuchsin (red) primary stain; methylene blue counterstain
- Heating required to allow penetration of primary stain through lipids.

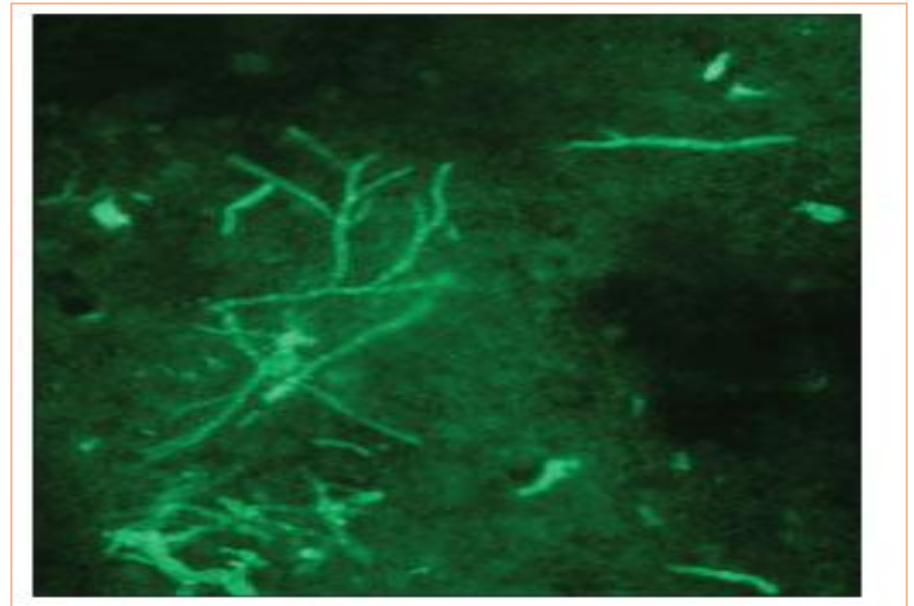
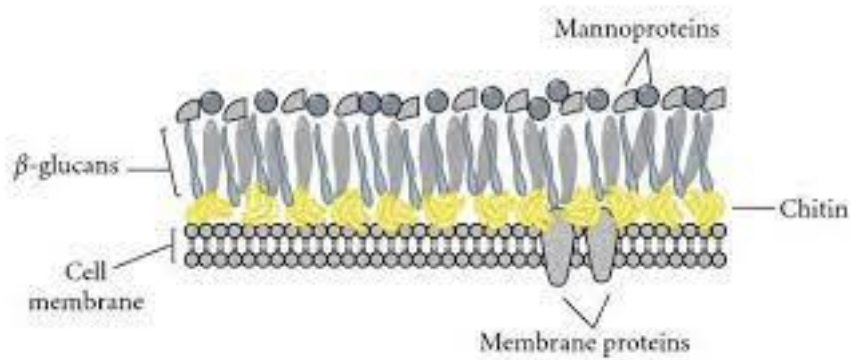
- **Kinyoun**

- Cold (no-heating required) ZN; higher phenol conc used to help stain penetrate lipids in wall.



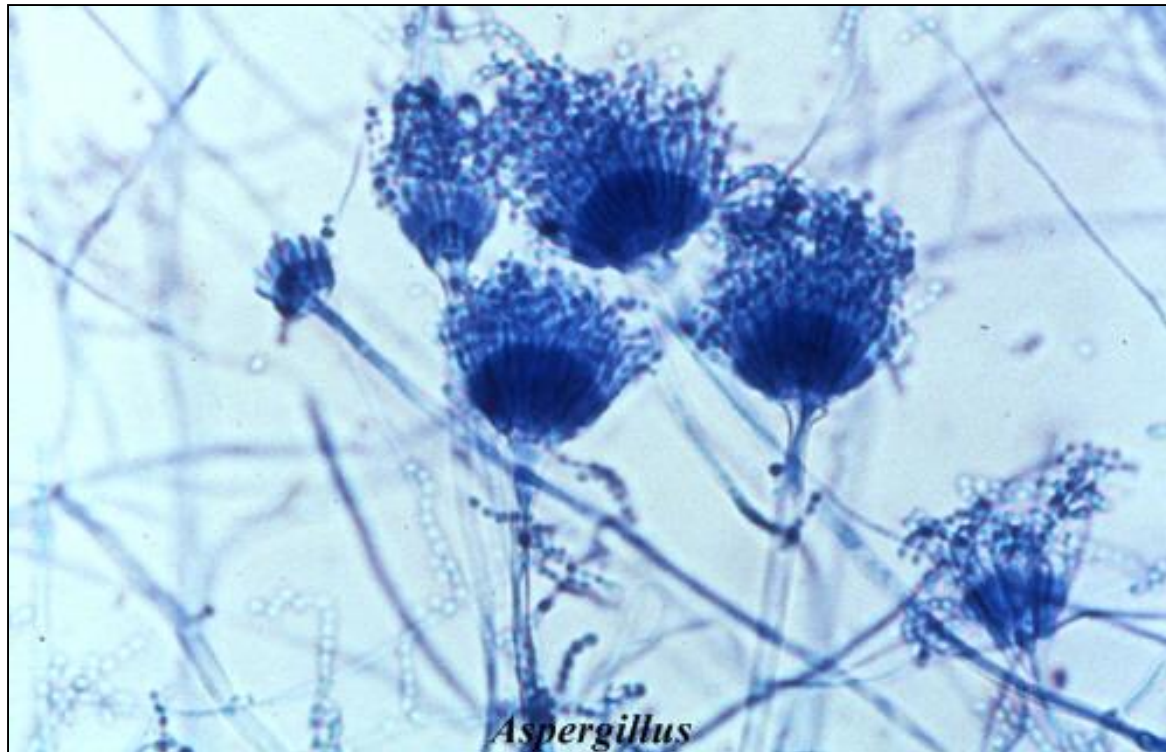
# Fungal stains: Calcofluor White

- Fluorochrome stains chitin in fungal cell walls



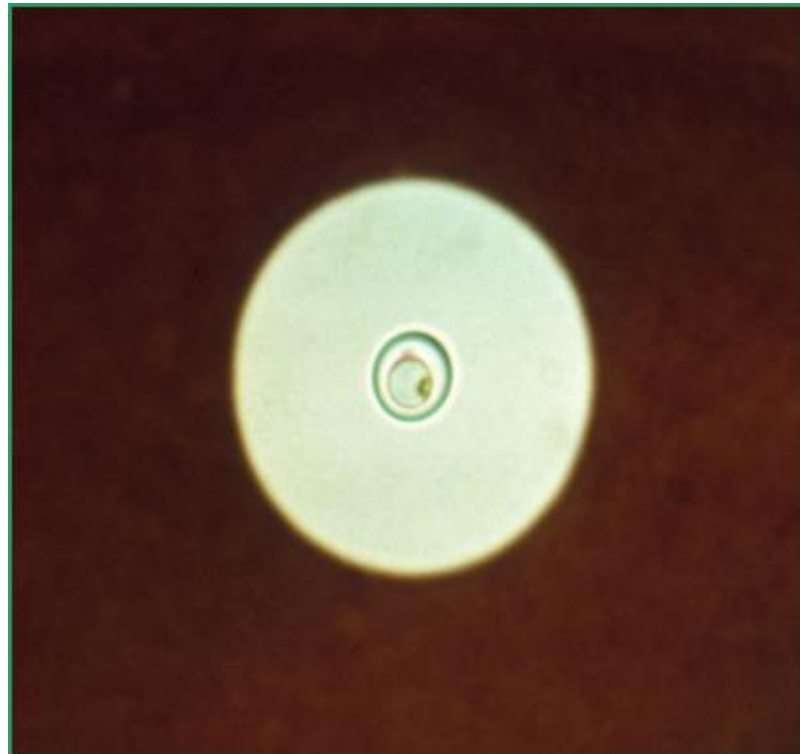
# Fungal stains: Lactophenol cotton blue

- Stains for fungi growing in culture



# Fungal Stains: India Ink

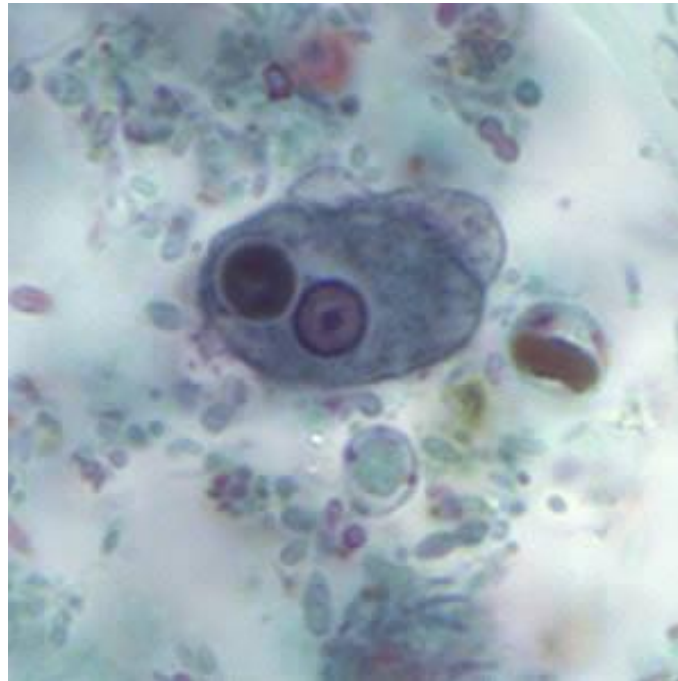
- **India Ink** can be added as contrast to see the capsules of *C. neoformans*.





# Parasite stain: Trichrome Stain

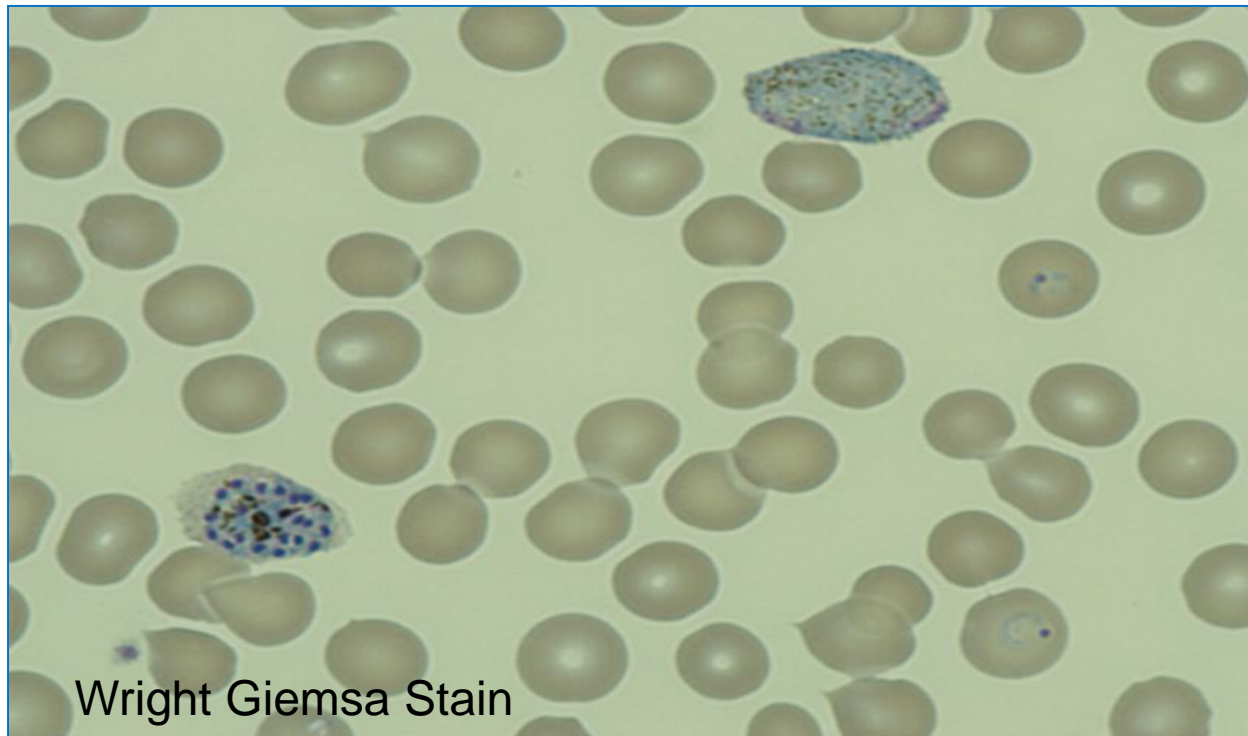
- Used in Parasitology for staining protozoan trophozoites and cysts
- Dyes that stain cellular structures red-purple and greenish





# Parasite stain: Giemsa

- For blood parasites
- Combines methylene blue, azure blue and eosin



# Media

- Solid media
  - Provides colonies
  - Differential and selective characteristics can provide preliminary information rapidly
- Liquid media
  - Culture more volume
  - Improve sensitivity
  - Longer length of incubation

# Types of Growth Media: Nonselective

- **Nutrient media:** contain extracts of meat or soybean
  - Nutrient agar
  - Trypticase soy broth
- **Enriched:** added blood, vitamins, or growth factors
  - Blood agar (BAP)
  - Chocolate agar

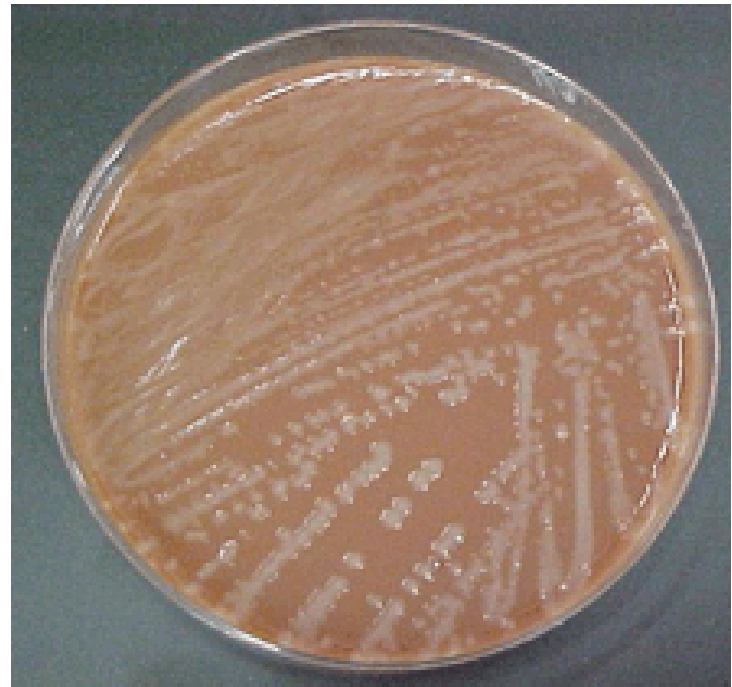
Chocolate agar contains hemin (X) & NAD (V) or can be made by heating blood prior to pouring the plates.

- ❑ Fastidious organisms usually grow best on choc agar

BAP – blood agar plate



Chocolate agar plate



# Types of Growth Media- Selective

- Contains additives that inhibits some bacteria & allows others to grow
  - MacConkey agar selects for gram-negative bacilli
  - Colistin Nalidixic Acid (CNA) & Phenylethyl alcohol (PEA) select for gram-positive
  - Thayer Martin Agar w/abx for *N. gonorrhoeae*
  - Potato Dextrose agar (PDA) with chloramphenicol for fungi

# Types of Growth Media - Differential

- Ingredients in media that allow visualization of metabolic differences.
  - MacConkey agar – lactose fermenter vs. non-lactose fermenter
  - BAP – hemolytic vs. non-hemolytic

## Blood Agar Plate:

What do you see with respect to color of the colony and area around it?



# Media/Reagents QC

- **Homemade or Purchased, but not listed as exempt in M22-A2:**
  - QC with organisms selected to give appropriate reactions or growth on media, verify sterility
- **Purchased media: If listed in CLSI M22-A2 as exempt, assess & document each lot or shipment:**
  - Moisture
  - Sterility
  - Breakage
  - Appearance



# Media/Reagents QC

- **Media not listed in CLSI M22-A2**

- All media must be tested before use.
- Each medium must be tested with organisms expected to grow as well as organisms expected not to grow
- The organisms selected should represent the most fastidious organisms for which the medium was designed.
- The medium should be checked for sterility.
- Test with dilute suspensions of organisms

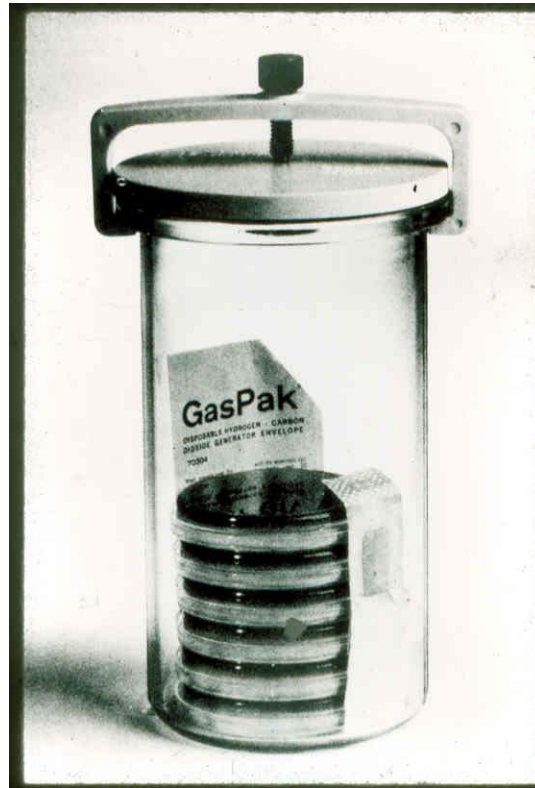
# Growth Conditions for Bacteria

- **Psychrophiles:** 10 to 20°C
- **Mesophiles:** 20 to 40°C
  - Most pathogenic bacteria grow optimally at 35°C.
  - Some can grow at 42°C and this is used as differentiating tool
  - Molds grow better at 20 to 22°C.
  - Yeast grow better at 35°C i.e. body temperature.
- **Thermophiles:** 50 to 60°C

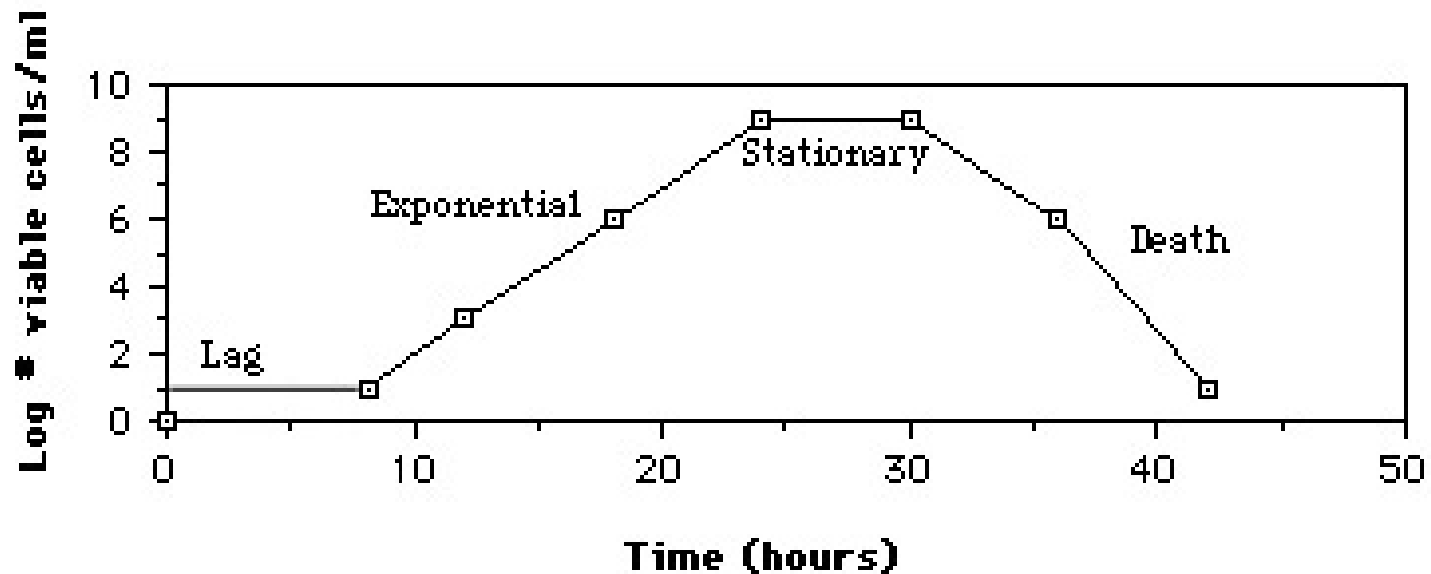
# Growth Conditions for Bacteria

- **Obligate aerobes:** require oxygen
- **Facultative anaerobes:** can grow either with or without oxygen
- **Obligate anaerobes:** cannot grow in presence of oxygen
- **Aerotolerant anaerobes:** can survive in the presence of oxygen (also called facultative aerobes)
- **Microaerophilic:** Require reduced oxygen to grow (~5%)
- **Capnophilic:** Require increased CO<sub>2</sub> (5 -10%)

# Anaerobe Chamber/GasPak Jar



# Bacterial Growth Curve



# Bacterial Biochemistry and Metabolism

- **Glucose to Pyruvic acid**
  - Embden-Meyerhof-Parnas glycolytic pathway
  - Pentose phosphate pathway
  - Entner-Doudoroff pathway
- **Pyruvic acid is broken down further**
  - Anaerobic fermentation
    - Alcoholic (yeasts)
      - Ethanol
    - Homolactic (streptococci and lactobacilli)
      - Lactic acid
    - Heterolactic (lactobacilli)
      - Lactic acid, formic acid, and acetic acid
    - Propionic acid (*Cutibacterium acnes*)
      - Propionic acid
    - Mixed acid (*E.coli* , *Salmonella* sp., *Shigella* sp.)
      - Lactic acid, acetic acid, succinic acid, and formic acid
    - Butanediol (*Klebsiella* sp., enterococci, *Serratia* sp.)
      - Acetoin and 2,3-butanediol
    - Butyric acid (obligate anaerobes)
      - Butyric acid
  - Aerobic respiration
    - Krebs cycle/tricarboxylic acid cycle

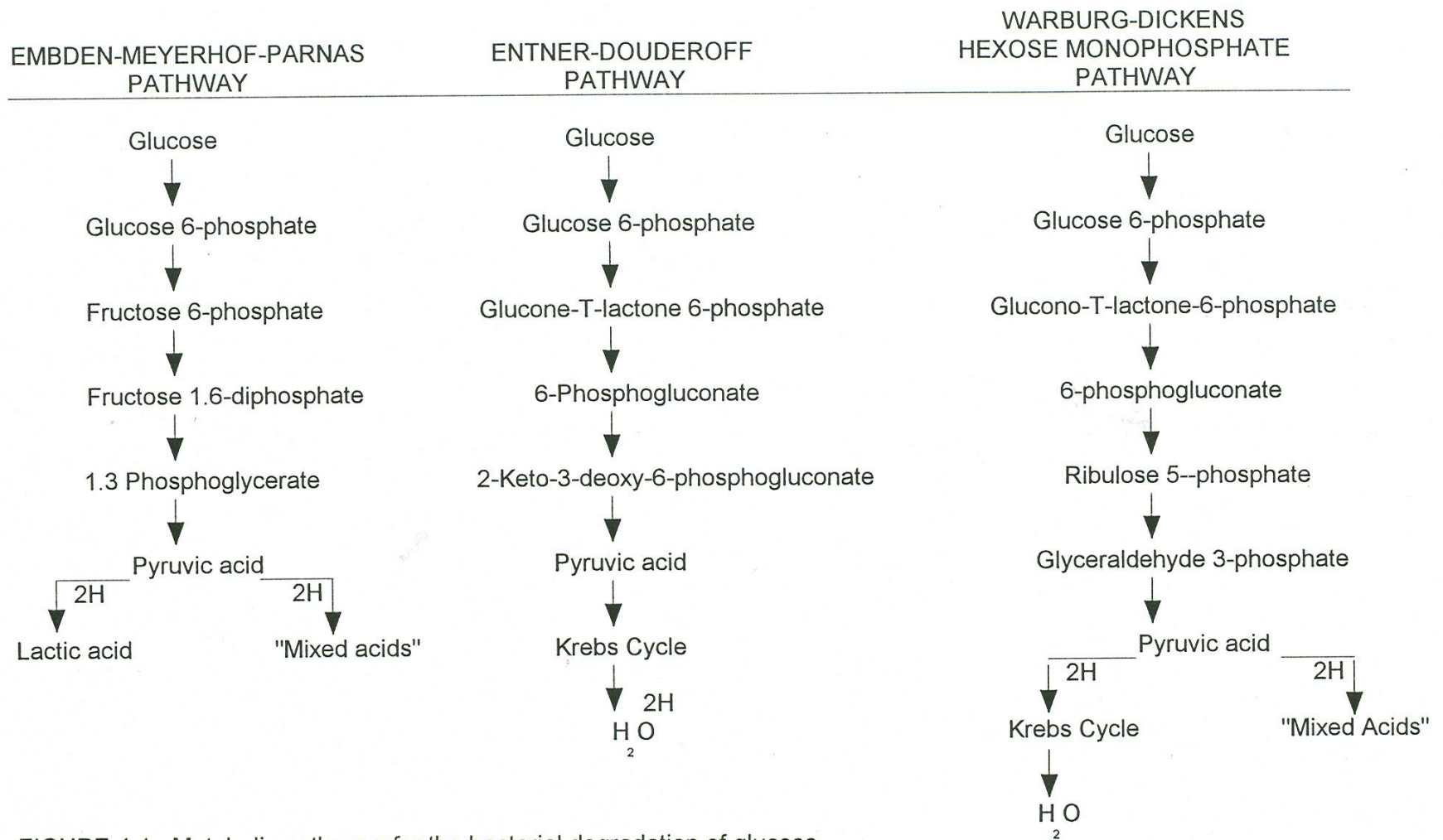


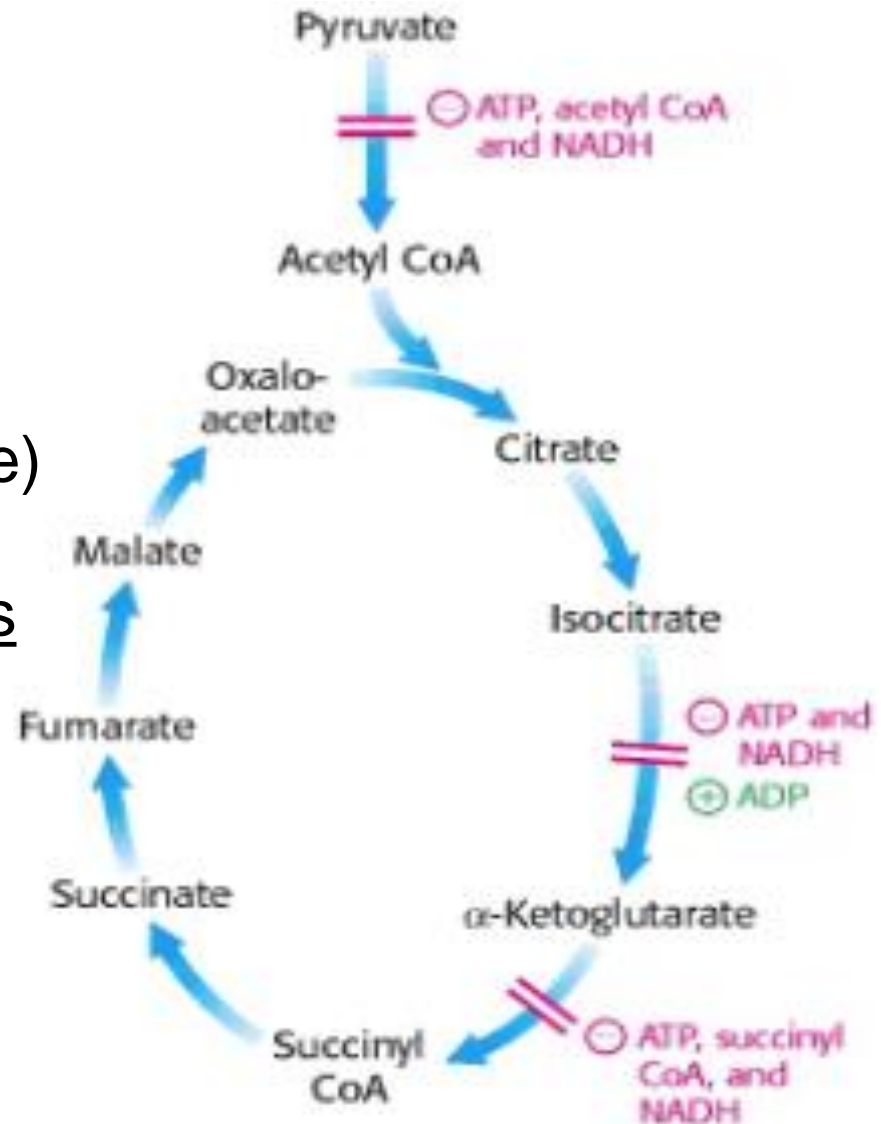
FIGURE 4-1. Metabolic pathways for the bacterial degradation of glucose.

# Kreb's (TCA) Cycle

Pyruvate enters the TCA cycle, generating ATP, CO<sub>2</sub> and NADH

NADH enters the electron transport chain (in membrane) where O<sub>2</sub> is the terminal electron acceptor for aerobes and more ATP is generated.

Aerobes or facultative anaerobes produce more energy in the presence of oxygen because oxidative respiration is used.



From Biochemaholic site



# Bacterial Genetics

- **Constitutive:** genes that are always expressed
- **Inducible:** expressed under certain conditions
- **Transcription:** synthesis of mRNA by RNA polymerase using one strand of DNA as template
- **Translation:** synthesis of proteins from mRNA
- Extrachromosomal DNA
  - **Plasmids:** extra pieces of dsDNA that are not essential for bacterial growth
- Gene transfer
  - **Transformation:** uptake of free DNA from the environment
  - **Transduction:** transfer of genes by a bacteriophage
  - **Conjugation:** transfer of genetic material from the F<sup>+</sup> cell to the F<sup>-</sup> cell through a conjugation pilus

Pssst! Hey kid! Wanna be a Superbug...?  
Stick some of this into your genome...  
Even penicillin won't be able to harm you...!



It was on a short-cut through the hospital kitchens that Albert was first approached by a member of the Antibiotic Resistance.

# Disinfection vs. Sterilization

- **Sterilization:** process that destroys all forms of life including bacterial spores
- **Disinfection:** Process that eliminates a defined scope of microorganisms
  - **Disinfectants:** physical or chemical methods usually used on surfaces (fomites)
  - **Antiseptics:** chemicals applied to the skin to reduce the number of bacteria present

# What factors effect disinfecting process?

- Amount of organisms
- Wet/dry surface & presence of organic material
- Temperature & pH
- Contact time
- Nature of surface
- Type of infectious agent  
[enveloped viruses<bacteria<fungi<non-env  
viruses<mycobacteria<spores<prions]

# Sterilization methods:

- **Heat**
  - Autoclaving (121°C, 15 psi, usually 15 min,
    - Use *Geobacillus stearothermophilus* (*Bacillus stearophilus*) spore test to verify
- **Filtration**
  - 0.22  $\mu\text{m}$  filter eliminates most bacteria
- **Radiation**
- **Gases**
  - Ethylene oxide, hydrogen peroxide



# Disinfection Methods

- Chemicals
  - **Quaternary ammonium detergent compounds**
  - **Phenolics**
    - Chlorhexidine gluconate (skin)
    - Lophene, Vesphene (lab surfaces)
  - **Alcohols**
    - 70% ethanol, isopropanol
    - not sporicidal
    - not recommended for lab disinfection

# Disinfection Methods

- **Aldehydes**

- Formaldehyde gas is used to disinfect BSCs
- Glutaraldehyde used on medical equipment

- **Halogens**

- Tincture of iodine - plus alcohol
- Iodophores - plus detergent (Betadine)

- **Chlorine compounds** – used in drinking water; surfaces

- **Heavy metals**

- Silver nitrate – rarely used; toxic



Hang in  
there....



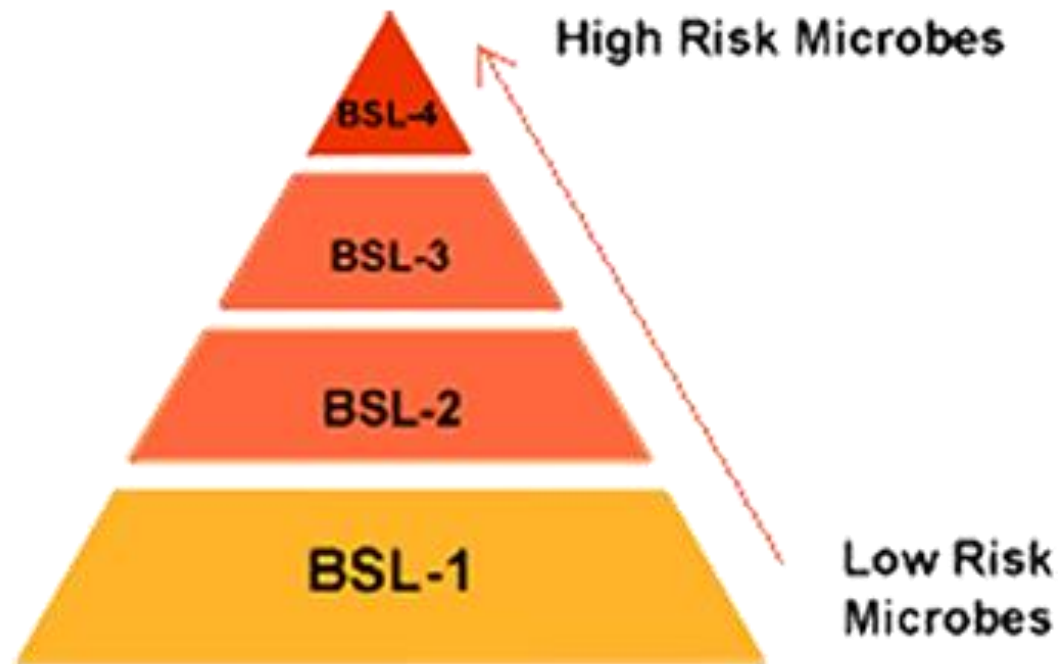
# BioSafety

- Standard precautions
  - Engineering controls
  - Work practice control
  - PPE
- Biological hazards
  - Processing of the patient specimen
  - Handling of the actively growing cultures
- Major infection routes for LAI
  - Parenteral inoculations
  - Spills and splashes onto skin
  - Ingestion
  - Inhalation



# Risk level of organism

- Mode of transmission
- Risk to human
- Lab procedures/aerosol production risk



# Classification of Microorganisms by Risk

- **Risk Group 1:** agents that are not known to cause disease consistently in healthy adults
- **Risk Group 2:** agents that pose moderate potential hazard for the employees and the environment
- **Risk Group 3:** agents with potential for aerosol transmission, and diseases that may be lethal
- **Risk Group 4:** agents have high risk of causing life-threatening infections, transmitted by aerosols, unknown risk of transmission

# Clinical Microbiology – BSL-2

- Limited access
- Posted biohazard sign
- Hand washing
- Safe disposal of needles & sharps
- Decontaminate work surfaces daily & after spills
- Lab coats; gloves & eye protection, as needed for infection risk
- Class II BSC for procedures that generate aerosols or splashes
- No eating, drinking, smoking, applying cosmetics
- Decontaminate cultures/infectious materials or dispose in durable leak-proof containers prior to decontamination
- Safety Training
- Biosafety manual
- Rodent & insect control plan
- Provision of immunizations/tests for exposure
- Eyewash station available

# Clinical Microbiology – BSL-3

## BSL-2 practices plus:

- Safety training
- Handling of cultures must be in Class II BSC
- Gloves, impermeable, solid-front lab coat/gown
- N-95 respirator or PAPR
- Separated from rest of building by BSL-2 or anteroom
- Sealed windows, walls, floors & ceiling
- Design for easy-cleaning; non-porous materials
- Ducted ventilation w/negative air flow; exhaust outside or HEPA filtered.
- Hands-free sink
- Waste decontamination within facility.
- Facility design & procedures verified annually.

# Example of BSL-3 pathogens sometimes encountered in clinical labs

- *Mycobacterium tuberculosis*
- *Histoplasma capsulatum*, *Coccidioides immitis*, *Blastomyces dermatitidis*
- *Brucella* spp.
- *Francisella tularensis*

# Bioterrorism Preparedness

- Laboratory Response Network
  - Sentinel Laboratory
    - Most hospital labs
    - Rapid recognition of possible BT agent
    - Basic testing within BSC; NOT definitive identification
  - Reference Laboratory
    - Receive isolates or specimens from sentinel labs or clinics
    - Identify agents
- National Laboratory
  - CDC, USAMRID, NMRC

**Select Agents (BT agents) are biological agents and toxins with potential for severe harm to public health.**

## **Pathogen Risk Categories**

- Category A – easily transmitted & highly infectious
  - Smallpox virus, *Bacillus anthracis* (anthrax), *Francisella tularensis* (tularemia)
- Category B – moderate morbidity & low mortality
  - *Coxiella burnetii* (Q fever), *Burkholderia pseudomallei* (melioidosis)
- Category C – emerging pathogens
  - Nipah virus, Hantavirus

(Not the same as category A & B for shipping)



# Guidelines for Sentinel Labs

- Handle any suspect BT agent in biosafety cabinet
- Minimize procedures that create aerosols
  - flaming loops, pipetting, centrifugation
- When BT/select agent is suspected perform all work with BSL-3 practices
- Refer to Reference Lab when organism is identified as possible select agent.

# Shipping Categories for Infectious Substances

- Category A – an infectious substance which is transported in a form that, when exposure occurs is capable of causing permanent disability, life-threatening or fatal disease in otherwise healthy humans or animals.
  - *Bacillus anthracis* cultures
  - *M. tuberculosis* cultures
  - *Brucella* spp. cultures
  - *Francisella tularensis* cultures

# Shipping Categories

- Category B – an infectious substance that is not in a form generally capable of causing permanent disability or life-threatening or fatal disease in otherwise healthy humans or animals when exposed.
  - *Staphylococcus aureus*
  - *Pseudomonas aeruginosa*
  - *E. coli*

# Shipping Infectious Substances

- Guidelines issued by
  - U.S. Department of Transportation
  - U.S. Postal Service
  - International Civil Aviation Organization
- Patient specimen or culture isolates must be triple packaged
- Every employee who packages specimen and infectious materials for shipment must be appropriately trained

# Philosophy of Clinical Microbiology Laboratory: Our Job

- Rapidly & accurately identify microbes that could be pathogenic
  - Suggest antimicrobial agents that may be beneficial
  - Guide care providers on specimen collection and transport
  - Guide test choices
  - Support patient needs
- 
- Maintain flexibility; be ready to accept change
  - Educate yourselves and others

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